

*Sweetwater Creek
Community Development District*

Agenda

January 4, 2024

AGENDA

**Sweetwater Creek
Community Development District**

475 West Town Place, Suite 114

St. Augustine, Florida 32092

www.SweetwaterCreekCDD.com

December 28, 2023

Board of Supervisors
Sweetwater Creek Community Development District
Call In #: 1-877-304-9269; Code 186663

Dear Board Members:

The Sweetwater Creek Community Development District Board of Supervisors Meeting is scheduled for **Thursday, January 4, 2024 at 4:00 p.m. at 625 Palencia Club Drive, St. Augustine, Florida 32095.**

Following is the agenda for the meeting:

- I. Roll Call
- II. Public Comment (limited to three minutes)
- III. District Engineer's Report
- IV. Consideration of Responses to Request for Qualifications for Engineering Services
 - A. Alliant
 - B. Atwell
 - C. Dewberry
 - D. Nevin
 - E. Matthews DCCM
- V. Staff Reports
 - A. Landscape Team
 - 1. Maintenance Report
 - 2. Update on Intersection Landscape Bed Review / Revamp Project
 - B. District Counsel
 - C. District Manager
 - D. Field Manager – Report

- F. Director of Amenities – Report (to be provided under separate cover)
- VI. Approval of the Consent Agenda
 - A. Minutes of the November 27, 2023 Meeting
 - B. Financial Statements (to be provided under separate cover)
 - C. Check Registers
 - D. Ratification of Requisition Nos. 110-114
- VII. Business Items
 - A. Consideration of Proposals for Pickleball Path Lighting
 - B. Consideration of Proposals for Clubhouse Roof Repairs
 - C. Consideration of Proposals for Dog Park Fencing and Water Stations at Ensenada Park (to be provided under separate cover)
 - D. Consideration of Estimates for Soccer Goals and Mulch at Onda Park
 - E. Consideration of Proposals for Shade Structures at Onda Park (to be provided under separate cover)
 - F. Consideration of Estimates for Playground Structures
- VIII. Other Business
- IX. Supervisor Requests / Public Comment
- X. Next Scheduled Meeting – Thursday, February 1, 2024 at 4:00 p.m. at 625 Palencia Club Drive, St. Augustine, Florida 32095
- XI. Adjournment

PUBLIC CONDUCT: Members of the public are provided the opportunity for public comment during the meeting. Each member of the public is limited to three (3) minutes, at the discretion of the Presiding Officer, which may be shortened depending on the number of speakers. Speakers shall refrain from disorderly conduct, including launching personal attacks; the Presiding Officer shall have the discretion to remove any speaker that disregards the District's public decorum policies. Public comments are not a Q&A session; Board Supervisors are not expected to respond to questions during the public comment period.

FOURTH ORDER OF BUSINESS

**SWEETWATER CREEK COMMUNITY DEVELOPMENT DISTRICT
DISTRICT ENGINEER REQUEST FOR QUALIFICATIONS**

COMPETITIVE SELECTION CRITERIA

1) Ability and Adequacy of Professional Personnel (Weight: 25 Points)

Consider the capabilities and experience of key personnel within the firm including certification, training, and education; affiliations and memberships with professional organizations; etc.

2) Consultant's Past Performance (Weight: 30 Points)

Past performance for other Community Development Districts in other contracts; amount of experience on similar projects; character, integrity, reputation of respondent; etc.

3) Geographic Location (Weight: 20 Points)

Consider the geographic location of the firm's headquarters, offices and personnel in relation to the project.

4) Willingness to Meet Time and Budget Requirements (Weight: 15 Points)

Consider the consultant's ability and desire to meet time and budget requirements including rates, staffing levels and past performance on previous projects; etc.

5) Certified Minority Business Enterprise (Weight: 5 Points)

Consider whether the firm is a Certified Minority Business Enterprise. Award either all eligible points or none.

6) Recent, Current and Projected Workloads (Weight: 5 Points)

Consider the recent, current and projected workloads of the firm.

**Sweetwater Creek Community Development District
Request for Qualifications – Score Sheet**

| <i>Proposer</i> | Ability and Adequacy of Professional Personnel (25 Points) | Consultant's Past Performance and Experience (30 Points) | Geographic Location (20 Points) | Willingness to Meet Time and Budget Requirements (15 Points) | Certified Minority Business Enterprise (5 Points) | Recent, Current, and Projected Workloads (5 Points) | Totals |
|-----------------|---|---|--|---|--|--|---------------|
| Alliant | | | | | | | |
| Atwell | | | | | | | |
| Dewberry | | | | | | | |
| Nevin | | | | | | | |
| Matthews | | | | | | | |
| | | | | | | | |

A.

QUALIFICATIONS

Engineering Services

Prepared for:

Sweetwater Creek Community Development District
St. Johns County, Florida

Prepared by:



December 15, 2023



Image Courtesy
Florida Paddle
Notes

ARCHITECT - ENGINEER QUALIFICATIONS

PART I - CONTRACT-SPECIFIC QUALIFICATIONS

A. CONTRACT INFORMATION

1. TITLE AND LOCATION (City and State)

Request for Qualifications for the Sweetwater Creek Community Development District, St. Johns County, FL

2. PUBLIC NOTICE DATE

2023-11-17

3. SOLICITATION OR PROJECT NUMBER

B. ARCHITECT-ENGINEER POINT OF CONTACT

4. NAME AND TITLE

Brice Nelson, PE/Project Manager

5. NAME OF FIRM

Alliant Engineering, Inc.

6. TELEPHONE NUMBER
(904) 723-4895

7. FAX NUMBER
NA

8. E-MAIL ADDRESS
bnelson@alliant-inc.com

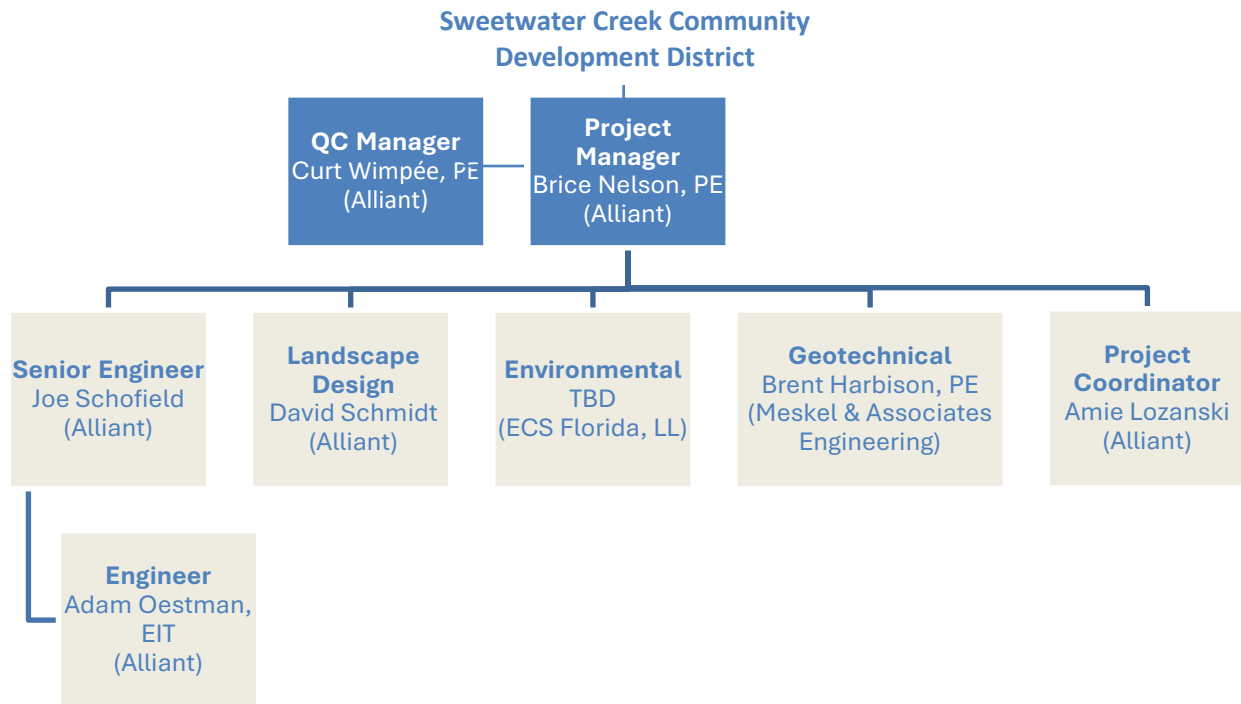
C. PROPOSED TEAM

(Complete this section for the prime contractor and all key subcontractors.)

| | (Check) | | | | | | |
|----|---------|------|---------|----------------|---|---|---|
| | PRIME | J.V. | PARTNER | SUBCON-TRACTOR | 9. FIRM NAME | 10. ADDRESS | 11. ROLE IN THIS CONTRACT |
| a. | X | | | | <i>Alliant Engineering, Inc.</i> <input checked="" type="checkbox"/> CHECK IF BRANCH OFFICE | 10475 Fortune Pkwy Ste 101, Jacksonville, FL 32256 | Project Management, Civil, Landscape |
| b. | | | | X | <i>ECS Florida, LLC</i> <input checked="" type="checkbox"/> CHECK IF BRANCH OFFICE | 11554 Davis Creek Court, Jacksonville, FL 32256 | Environmental Services |
| c. | | | | X | <i>Meskel & Associates Engineering</i> <input type="checkbox"/> CHECK IF BRANCH OFFICE | 3728 Philips Highway, Suite 208 Jacksonville, FL 32207 | Geotechnical Services |
| d. | | | | X | <i>Alliant Florida (A wholly owned subsidiary of Alliant Engineering, Inc.)</i> <input checked="" type="checkbox"/> CHECK IF BRANCH OFFICE | 10475 Fortune Pkwy Ste 101, Jacksonville, FL 32256 | Land Surveying |
| e. | | | | | <input type="checkbox"/> CHECK IF BRANCH OFFICE | | |
| f. | | | | | <input type="checkbox"/> CHECK IF BRANCH OFFICE | | |

D. ORGANIZATIONAL CHART OF PROPOSED TEAM

☐ (Attached)



E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

| | | | |
|------------------------------|--|----------------------|--|
| 12. NAME Brice Nelson, PE | 13. ROLE IN THIS CONTRACT Project Manager | 14. YEARS EXPERIENCE | |
| | | a. TOTAL 23 | b. WITH CURRENT FIRM Less than 1 Year |

| |
|---|
| 15. FIRM NAME AND LOCATION (City and State) Alliant Engineering, Inc. (Jacksonville, FL) |
|---|

| | |
|--|--|
| 16. EDUCATION (Degree and Specialization) B.S. Civil Engineering, Southern Illinois University MBA, University of Mary | 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Professional Engineer in Florida (97162); South Dakota (15708); North Dakota (PE-8217); Iowa (P27204); Virginia (0402049573) |
|--|--|

| |
|--|
| 18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Brice has 23 years of experience working as a civil engineer in multiple roles on a variety of projects from storm water management to road realignment. He is familiar with municipal design, water and sewer distribution and storm water management. Brice has extensive experience in acting as the City Engineer capacity for several small towns throughout his career. |
|--|

19. RELEVANT PROJECTS

| | | |
|---|-------------------------------|------------------------------------|
| (1) TITLE AND LOCATION (City and State) PROJECT MANAGER – CITY ENGINEERING SERVICES – BERTHOLD, ND | (2) YEAR COMPLETED | |
| | PROFESSIONAL SERVICES 2014 | CONSTRUCTION (If applicable) NA |

| | |
|---|---|
| a. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Brice has served as the client contact for the city engineering services with the City of Berthold for over three (3) years. The City of Berthold renewed their contract for City Engineer Services, showing job satisfaction. Brice regularly attended City Council meetings, has helped advise the city on technical issues with regards to developer agreements, assisted with engineering reviews of developments, design of a bulk water station and assisted with obtaining funding for major projects. | <input type="checkbox"/> Check if project performed with current firm |
|---|---|

| | | |
|---|-------------------------------|------------------------------------|
| (1) TITLE AND LOCATION (City and State) PROJECT MANAGER – CITY ENGINEERING SERVICES – ROSS, ND | (2) YEAR COMPLETED | |
| | PROFESSIONAL SERVICES 2016 | CONSTRUCTION (If applicable) NA |

| | |
|---|---|
| b. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Brice has served as the client contact for the city engineering services with the City of Ross for five (5) years. The City of Ross put full trust in Brice to guide the City for all their engineering needs, showing job satisfaction. Brice has helped advise the city on technical issues with regards to developer agreements, assisted with engineering reviews of developments, collaborated with the department of health to perform inspections to obtain permit approval of a watermain that had been installed by a contractor without proper approvals (prior to hiring for City Engineer Services), assisted the city to come into compliance with the department of health with their drinking water by switching over to the R&T Water, assisted with permits from BNSF to bore under the railroad to construct a new watermain throughout the city. design of the watermain/sewer/roadway improvements, regularly attended City Council meetings, and assisted with obtaining funding for major projects. | <input type="checkbox"/> Check if project performed with current firm |
|---|---|

| | | |
|--|-------------------------------|------------------------------------|
| (1) TITLE AND LOCATION (City and State) PROJECT MANAGER – CITY ENGINEERING SERVICES – GALESBURG, WI | (2) YEAR COMPLETED | |
| | PROFESSIONAL SERVICES 2021 | CONSTRUCTION (If applicable) NA |

| | |
|--|---|
| c. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Brice has served as the client contact for the city engineering services with the City of Galesburg for five (5) years. The City of Galesburg put full trust in Brice to guide the City for all their engineering needs, showing job satisfaction. Brice regularly attended City Council meetings, has helped advise the city on technical issues with regards to NPDES permits, assessments of new water quality regulations, prepared Preliminary Engineering Reports, advised how to meet new standards through water quality trade projects, designed improvements to the lagoon, preparation of bids, construction inspection and coordination with funding agencies. | <input type="checkbox"/> Check if project performed with current firm |
|--|---|

| | | |
|--|-------------------------------|------------------------------------|
| (1) TITLE AND LOCATION (City and State) PROJECT MANAGER – CITY ENGINEERING SERVICES – ALMA CENTER, WI | (2) YEAR COMPLETED | |
| | PROFESSIONAL SERVICES 2021 | CONSTRUCTION (If applicable) NA |

| | |
|---|---|
| d. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Brice has served as the client contact for the city engineering services with the City of Alma Center for five (5) years. The City of Alma Center put full trust in Brice to guide the City for all their engineering needs, showing job satisfaction. Brice has helped advise the city on technical issues with regards to redundancy issues with their water distribution system, preparation of Preliminary Engineer Reports, design of a new well and watermain, preparation of asset management report of their utilities, preparation of bids, construction inspection, and coordination with funding agencies. | <input type="checkbox"/> Check if project performed with current firm |
|---|---|

| | | |
|---|-------------------------------|--------------------------------------|
| (1) TITLE AND LOCATION (City and State) ALMA CENTER WELL AND WATERMAIN EXTENSION, ALMA CENTER, WISCONSIN | (2) YEAR COMPLETED | |
| | PROFESSIONAL SERVICES 2019 | CONSTRUCTION (If applicable) 2020 |

| | |
|--|---|
| e. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE The city upgraded its century-old well with a second one, funded through the SRF program. A PER report and asset management plan, along with a WaterCAD model, were crucial for principal forgiveness. Two watermain extension plans were presented, involving permits from ACOE and DOT, including a direct bore under a state highway. Construction oversight, monthly representation for SRF funding, and funding closeout were managed. Coordination with the state ensured loan repayment feasibility and resident-friendly rate adjustments, requiring regular updates at City Council meetings for transparency and satisfaction. | <input type="checkbox"/> Check if project performed with current firm |
|--|---|

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

| | | | |
|-----------------------------|--|----------------------|---------------------------|
| 12. NAME Curt Wimpée, PE | 13. ROLE IN THIS CONTRACT Quality Manager | 14. YEARS EXPERIENCE | |
| | | a. TOTAL 28 | b. WITH CURRENT FIRM 8 |

15. FIRM NAME AND LOCATION (City and State)
Alliant Engineering, Inc. (Jacksonville, FL)

| | |
|--|--|
| 16. EDUCATION (Degree and Specialization) B.S. Civil Engineering, University of Minnesota | 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Professional Engineer in Florida (79764); Minnesota (40487) Georgia; (031340); N. Carolina (053415); S. Carolina (41355); Tennessee (125610) |
|--|--|

20. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)
Curt is a Vice President at Alliant and has 28 years of experience in municipal engineering, land development and transportation. Curt's experience includes localized and regional utility extensions, lift stations, City and DOT roadway reconstructions and new roadways, MOT plans, signage and striping plans, concrete and asphalt pavement design, storm water management systems, regional drainage studies, residential mixed use, and large-scale commercial developments.

21. RELEVANT PROJECTS

| | | |
|--|---|------------------------------------|
| (1) TITLE AND LOCATION (City and State) City Engineer (consultant) for Bunnell, FL | (2) YEAR COMPLETED | |
| | PROFESSIONAL SERVICES 2016 – Present | CONSTRUCTION (If applicable) NA |
| a. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Performed as Engineer of Record for numerous City infrastructure projects. Projects included roadway paving/assessment/rehabilitation/replacement, stormwater system design and modeling, watermain (potable and reclaim) extensions/rehabilitation/replacements, sanitary sewer design/rehabilitation. Cost estimating and engineering reports associated with all aspects of these infrastructure projects. City Council presentations and representation. Public messaging and interaction. | | |
| <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| (1) TITLE AND LOCATION (City and State) City Engineer (consultant) for Flagler Beach, FL | (2) YEAR COMPLETED | |
| | PROFESSIONAL SERVICES 2017 – Present | CONSTRUCTION (If applicable) NA |
| b. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Performed as Engineer of Record for numerous City infrastructure projects. Projects included roadway paving/assessment/rehabilitation/replacement, stormwater system design and modeling, watermain (potable and reclaim) extensions/rehabilitation/replacements, sanitary sewer design/rehabilitation. Cost estimating and engineering reports associated with all aspects of these infrastructure projects. City Council presentations and representation. Public messaging and interaction. | | |
| <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| (1) TITLE AND LOCATION (City and State) Civil Engineer for Mendota Heights, MN | (2) YEAR COMPLETED | |
| | PROFESSIONAL SERVICES 1996 – 2000 | CONSTRUCTION (If applicable) NA |
| c. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Performed as Engineer of Record for numerous City infrastructure projects. Projects included roadway paving/assessment/rehabilitation/replacement, stormwater system design and modeling, watermain (potable and reclaim) extensions/rehabilitation/replacements, sanitary sewer design/rehabilitation. Cost estimating and engineering reports associated with all aspects of these infrastructure projects. City Council presentations and representation. Public messaging and interaction. | | |
| <input type="checkbox"/> Check if project performed with current firm | | |
| (1) TITLE AND LOCATION (City and State) City Engineer (consultant) for Two Harbors, MN | (2) YEAR COMPLETED | |
| | PROFESSIONAL SERVICES 2012 – 2014 | CONSTRUCTION (If applicable) NA |
| d. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE City Engineer performing all aspects of design for City improvement projects. Representative projects included approximately 6 miles of roadway and utility reconstruction for rural to urban street reconstructions. Tasks included complete corridor survey of projects, design, cost estimating, bidding and award, and full time construction inspection. | | |
| <input type="checkbox"/> Check if project performed with current firm | | |
| (1) TITLE AND LOCATION (City and State) City Engineer (consultant) for Scanlon, MN | (2) YEAR COMPLETED | |
| | PROFESSIONAL SERVICES 2012 – 2014 | CONSTRUCTION (If applicable) NA |
| e. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Performed as Engineer of Record for numerous City infrastructure projects. Projects included roadway paving/assessment/rehabilitation/replacement, stormwater system design and modeling, watermain (potable and reclaim) extensions/rehabilitation/replacements, sanitary sewer design/rehabilitation. Cost estimating and engineering reports associated with all aspects of these infrastructure projects. City Council presentations and representation. Public messaging and interaction. | | |
| <input type="checkbox"/> Check if project performed with current firm | | |

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

| | | | | | | | |
|---|--|--|--|----------|----------------------|----|-----|
| 12. NAME Joe Schofield, PE | 13. ROLE IN THIS CONTRACT Senior Engineer | 14. YEARS EXPERIENCE <table style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%; border-bottom: 1px solid black;">a. TOTAL</td> <td style="width:50%; border-bottom: 1px solid black;">b. WITH CURRENT FIRM</td> </tr> <tr> <td style="border-bottom: 1px solid black; text-align: center;">21</td> <td style="border-bottom: 1px solid black; text-align: center;">2.5</td> </tr> </table> | | a. TOTAL | b. WITH CURRENT FIRM | 21 | 2.5 |
| a. TOTAL | b. WITH CURRENT FIRM | | | | | | |
| 21 | 2.5 | | | | | | |
| 15. FIRM NAME AND LOCATION (City and State) Alliant Engineering, Inc. (Jacksonville, FL) | | | | | | | |
| 16. EDUCATION (Degree and Specialization) MBA St. Leo University; B.S. Civil Engineering, University of North Florida | | 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Professional Engineer in Florida (69219) | | | | | |
| 22. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Mr. Schofield is a Senior Engineer with 18 years of experience in civil design and construction oversight. He has provided design, review, and/or management of hundreds of public and private roadway and site development projects in the southeast United States. He has partnered with dozens of State Agencies and local communities to advance a wide variety of projects to improve transportation infrastructure across the continental United States. | | | | | | | |

23. RELEVANT PROJECTS

| | | | | | | |
|--|--|--|-----------------------|------------------------------|------|------|
| (1) TITLE AND LOCATION (City and State) Shadow Crest at Rolling Hills CDD (Phases 3B & 3C), Green Cove Springs, Clay County, FL. | (2) YEAR COMPLETED <table style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%; border-bottom: 1px solid black;">PROFESSIONAL SERVICES</td> <td style="width:50%; border-bottom: 1px solid black;">CONSTRUCTION (If applicable)</td> </tr> <tr> <td style="border-bottom: 1px solid black; text-align: center;">2023</td> <td style="border-bottom: 1px solid black; text-align: center;">2023</td> </tr> </table> | | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) | 2023 | 2023 |
| PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) | | | | | |
| 2023 | 2023 | | | | | |
| a. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Mr. Schofield assisted the CDD to secure electrical and landscape maintenance easements. He also reviewed all contractor, vendor, and supplier invoice and pay application to help ensure proper use of the bond funds. Scope included cost estimating and writing the Engineer's Report for Shadow Crest phase of the District full planned build-out. | | | | | | |
| <input checked="" type="checkbox"/> Check if project performed with current firm | | | | | | |
| (1) TITLE AND LOCATION (City and State) Beachview Cove Subdivision, Ormond Beach, Volusia County, FL | (2) YEAR COMPLETED <table style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%; border-bottom: 1px solid black;">PROFESSIONAL SERVICES</td> <td style="width:50%; border-bottom: 1px solid black;">CONSTRUCTION (If applicable)</td> </tr> <tr> <td style="border-bottom: 1px solid black; text-align: center;">2023</td> <td style="border-bottom: 1px solid black; text-align: center;">NA</td> </tr> </table> | | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) | 2023 | NA |
| PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) | | | | | |
| 2023 | NA | | | | | |
| b. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Project manager and engineering overseeing design and permitting for a 28-lot single-family subdivision with private lift station on A-1-A adjacent the Atlantic Ocean. All entitlements received and construction underway. Project includes a planned FPL power pole relocation, work within the coastal construction control line (CCCL), and coordination of turtle friendly street lighting design. | | | | | | |
| <input checked="" type="checkbox"/> Check if project performed with current firm | | | | | | |
| (1) TITLE AND LOCATION (City and State) Ponce Preserve Subdivision, Palm Coast, Flagler County, FL | (2) YEAR COMPLETED <table style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%; border-bottom: 1px solid black;">PROFESSIONAL SERVICES</td> <td style="width:50%; border-bottom: 1px solid black;">CONSTRUCTION (If applicable)</td> </tr> <tr> <td style="border-bottom: 1px solid black; text-align: center;">2023</td> <td style="border-bottom: 1px solid black; text-align: center;">NA</td> </tr> </table> | | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) | 2023 | NA |
| PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) | | | | | |
| 2023 | NA | | | | | |
| c. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Project manager and engineering overseeing design and permitting for a 74-lot single-family subdivision. All entitlements have been received and construction start date undetermined. | | | | | | |
| <input checked="" type="checkbox"/> Check if project performed with current firm | | | | | | |
| (1) TITLE AND LOCATION (City and State) Ryan's Landing Subdivision, Palm Coast, Flagler County, FL | (2) YEAR COMPLETED <table style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%; border-bottom: 1px solid black;">PROFESSIONAL SERVICES</td> <td style="width:50%; border-bottom: 1px solid black;">CONSTRUCTION (If applicable)</td> </tr> <tr> <td style="border-bottom: 1px solid black; text-align: center;">2023</td> <td style="border-bottom: 1px solid black;"></td> </tr> </table> | | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) | 2023 | |
| PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) | | | | | |
| 2023 | | | | | | |
| d. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Project manager and engineering overseeing design and permitting for a 95-lot single-family subdivision. All entitlements have been received and construction start date undetermined. | | | | | | |
| <input checked="" type="checkbox"/> Check if project performed with current firm | | | | | | |
| (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED <table style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%; border-bottom: 1px solid black;">PROFESSIONAL SERVICES</td> <td style="width:50%; border-bottom: 1px solid black;">CONSTRUCTION (If applicable)</td> </tr> <tr> <td style="border-bottom: 1px solid black;"></td> <td style="border-bottom: 1px solid black;"></td> </tr> </table> | | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) | | |
| PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) | | | | | |
| | | | | | | |
| e. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE | | | | | | |
| <input type="checkbox"/> Check if project performed with current firm | | | | | | |

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

| | | | |
|---|--|--|-----------------------------|
| 12. NAME Adam Oestman, EIT | 13. ROLE IN THIS CONTRACT Production Engineer | 14. YEARS EXPERIENCE | |
| | | a. TOTAL 6 | b. WITH CURRENT FIRM 2.5 |
| 15. FIRM NAME AND LOCATION (City and State) Alliant Engineering, Inc. (Jacksonville, FL) | | | |
| 16. EDUCATION (Degree and Specialization) B.S. Civil Engineering Technology, Murray State University | | 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Engineer in Training (PE Pending) | |
| 24. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) | | | |

Mr. Oestman has more than six years of experience in the design and construction of private infrastructure projects. He has worked on numerous developments and infrastructure improvements for commercial, medical, municipal, and residential projects around the country. Typical project requirements are land acquisition contract review, site assessment, land planning, development cost analysis, scheduling, approval coordination preparation of contract documents, and construction administration.

25. RELEVANT PROJECTS

| | | |
|--|-------------------------------|--|
| (1) TITLE AND LOCATION (City and State) City of DeLand Reclaim Main Extension, DeLand, FL | (2) YEAR COMPLETED | |
| | PROFESSIONAL SERVICES 2023 | CONSTRUCTION (If applicable) NA |
| a. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Lead design engineer preparing the construction documents for a +-6000 LF Reclaim main extension | | <input checked="" type="checkbox"/> Check if project performed with current firm |
| (1) TITLE AND LOCATION (City and State) Shadow Crest At Rolling Hills CDD Single Family Subdivision, Green Cove Springs, FL | (2) YEAR COMPLETED | |
| | PROFESSIONAL SERVICES 2021 | CONSTRUCTION (If applicable) Ongoing |
| b. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Lead design engineer preparing the construction documents for a 247 single-family residential subdivision, as well as associated construction administration throughout the project. | | <input checked="" type="checkbox"/> Check if project performed with current firm |
| (1) TITLE AND LOCATION (City and State) Sawmill Branch at Palm Coast Park CDD - Multiple Phases, Palm Coast, FL | (2) YEAR COMPLETED | |
| | PROFESSIONAL SERVICES 2023 | CONSTRUCTION (If applicable) |
| c. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Lead design engineer preparing the construction documents for multiple single-family residential subdivision phases totaling over 1000 lots | | <input checked="" type="checkbox"/> Check if project performed with current firm |
| (1) TITLE AND LOCATION (City and State) Spring Lake at Palm Coast Park CDD – Multiple Phases, Palm Coast, FL | (2) YEAR COMPLETED | |
| | PROFESSIONAL SERVICES 2022 | CONSTRUCTION (If applicable) Ongoing |
| d. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Preparing the construction documents, cost-estimates, and associated construction administration for multiple single-family residential subdivision phases for a total of 421 lots | | <input checked="" type="checkbox"/> Check if project performed with current firm |
| (1) TITLE AND LOCATION (City and State) Hymon Circle Drainage Improvements – City of Bunnell, FL | (2) YEAR COMPLETED | |
| | PROFESSIONAL SERVICES 2023 | CONSTRUCTION (If applicable) |
| e. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Design engineer preparing the construction documents for a two phase project in the City of Bunnell, including +-2000 LF of road-side drainage improvements, as well as +-3000 LF of existing drainage ditch improvements | | <input checked="" type="checkbox"/> Check if project performed with current firm |

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT*(Complete one Section E for each key person.)*

| | | | |
|---|---|---|--|
| 12. NAME David Schmidt, ASLA | 13. ROLE IN THIS CONTRACT Landscape Design | 14. YEARS EXPERIENCE a. TOTAL 16 b. WITH CURRENT FIRM Less than 1 year | |
| 15. FIRM NAME AND LOCATION <i>(City and State)</i> Alliant Engineering, Inc. (Jacksonville, FL) | | | |
| 16. EDUCATION <i>(Degree and Specialization)</i> B.S. Landscape Architecture, University of Arkansas, Minor in Horticulture | | 17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> ASLA; Currently pursuing licensure as a Landscape Architect in Florida in 2023 | |
| 26. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i> Mr. Schmidt has more than 16 years of experience in the fields of land development planning, landscape architecture, urban design, and project management and is the Director of Landscape Architecture at Alliant. His primary responsibilities include project management, regulatory approvals, site layout and design, construction documentation, regional and community planning, and graphic design. | | | |

27. RELEVANT PROJECTS

| | | |
|---|--|--|
| (1) TITLE AND LOCATION <i>(City and State)</i> Reverie at Trailmark, St. Augustine, FL | (2) YEAR COMPLETED PROFESSIONAL SERVICES 2018-2020 CONSTRUCTION <i>(If applicable)</i> 2019-2023 | |
| a. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Reverie at Trailmark, St. Augustine, FL — served as the project manager and designer responsible for the neighborhood entry, common area, pocket parks, beer garden, dog park, and amenities at the clubhouse. Reverie is a 55+ Master Planned Community located in St. Augustine Florida permitted as a Community Development District developed by Dream Finders Homes, LLC. Reverie consists of 487 class A single family homes, and 4,600 SF Neighborhood Clubhouse <input type="checkbox"/> Check if project performed with current firm | | |
| (1) TITLE AND LOCATION <i>(City and State)</i> Sweetgrass, St. Mary's, GA | (2) YEAR COMPLETED PROFESSIONAL SERVICES 2023 CONSTRUCTION <i>(If applicable)</i> | |
| b. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Served as the project manager and designer responsible for the neighborhood entry, common area, pocket parks, beer garden, dog park, and amenities at the clubhouse. Sweetgrass is a 150 Acre Master Planned Community located in St. Mary's Georgia developed by Tierra Linda Development, LLC. Sweetgrass consists of 312 class A multifamily units, 194 townhomes, 143 single family homes, and 212,600 SF of commercial. The Sweetgrass project will end up as home to almost 650 families in walkable, mixed-use neighborhoods that provide not only housing but places for working, shopping, recreation, and civic engagement. <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| (1) TITLE AND LOCATION <i>(City and State)</i> Bradenton Riverwalk, Bradenton, FL | (2) YEAR COMPLETED PROFESSIONAL SERVICES 2008-2012 CONSTRUCTION <i>(If applicable)</i> 2012 | |
| c. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE My team was responsible for various project components, such as data collection, landscape design, color renderings and 3D modeling for the master plan. Kimley-Horn completed the master planning process for the 1.5-mile-long riverfront area in Bradenton known as the Riverwalk. Services included a grants/funding analysis, master planning, public involvement, design development, and stakeholder coordination. Unanimous approval was given from the Bradenton City Council with the preparation of construction documents and permitting drawings. <input type="checkbox"/> Check if project performed with current firm | | |
| (1) TITLE AND LOCATION <i>(City and State)</i> | (2) YEAR COMPLETED PROFESSIONAL SERVICES CONSTRUCTION <i>(If applicable)</i> | |
| d. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm | | |
| (1) TITLE AND LOCATION <i>(City and State)</i> | (2) YEAR COMPLETED PROFESSIONAL SERVICES CONSTRUCTION <i>(If applicable)</i> | |
| e. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm | | |

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

| | | | |
|------------------------------|---|----------------------|---------------------------|
| 12. NAME Joe Brinson, PWS | 13. ROLE IN THIS CONTRACT Environmental Senior Project Manager | 14. YEARS EXPERIENCE | |
| | | a. TOTAL 27 | b. WITH CURRENT FIRM 2 |

| |
|--|
| 15. FIRM NAME AND LOCATION (City and State) ECS Florida, LLC - Jacksonville, FL |
|--|

| | |
|---|--|
| 16. EDUCATION (Degree and Specialization) Bachelor of Science, 1996, Forest Resource Management/Forest Biometrics, University of Georgia, Athens, GA | 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Professional Wetland Scientist |
|---|--|

| |
|--|
| 28. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Mr. Brinson is an Environmental Senior Project Manager for ECS and has more than 26 years' experience in wetland permitting, species, timber assessments, greenbelts and tree / arborist services. His responsibilities include the daily management of all phases of environmental projects to include proposal preparation and review, environmental compliance (spec/NPDES), budgeting daily and ongoing activities, preparation and review of reports, daily on-going client interaction, developing a client database, invoicing and marketing. In his role, Mr. Brinson serves as a mentor to junior staff members on various environmental projects and assists senior staff in marketing initiatives. |
|--|

29. RELEVANT PROJECTS

| (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
|---|--|------------------------------------|
| (1) TITLE AND LOCATION (City and State) Town Center Boulevard Property, Palm Coast, FL | PROFESSIONAL SERVICES 2023 | CONSTRUCTION (If applicable) NA |
| a. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Project Manager. ECS scientist completed a Ecological Diligence. The purpose of the field visit was to evaluate the site for the occurrence and/or potential for occurrence of jurisdictional wetlands and/or protected wildlife species and their habitats. ECS Fees: \$1,850 Size: 5.09 acres | <input checked="" type="checkbox"/> Check if project performed with current firm | |
| (1) TITLE AND LOCATION (City and State) Dix Ellis, Jacksonville, FL | PROFESSIONAL SERVICES 2023 | CONSTRUCTION (If applicable) NA |
| b. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Project Manager. ECS scientist completed a Preliminary Wetlands Determination. The purpose of the field visit was to evaluate the site for the occurrence and/or potential for occurrence of jurisdictional wetlands and/or protected wildlife species and their habitats. ECS Fees: \$1,500 Size: .77 acres | <input checked="" type="checkbox"/> Check if project performed with current firm | |
| (1) TITLE AND LOCATION (City and State) Beautyrest Avenue Property, Jacksonville, FL | PROFESSIONAL SERVICES 2022 | CONSTRUCTION (If applicable) NA |
| c. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Project Manager. ECS scientist completed a Ecological Due Diligence with CRAS. The purpose of the field visit was to evaluate the site for the occurrence and/or potential for occurrence of jurisdictional wetlands and/or protected wildlife species and their habitats. ECS Fees: \$6,650 Size: 3.88 acres | <input checked="" type="checkbox"/> Check if project performed with current firm | |
| (1) TITLE AND LOCATION (City and State) First Coast Expressway Property, Middleburg, FL | PROFESSIONAL SERVICES 2021 | CONSTRUCTION (If applicable) NA |
| d. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Project Manager. ECS completed a Preliminary Wetlands Determination and Preliminary Threatened & Endangered Species Survey. The purpose of the field visit was to evaluate the site for the occurrence and/or potential for occurrence of jurisdictional wetlands and/or protected wildlife species and their habitat. ECS Fees: \$6,650 Size: 3.88 acres | <input checked="" type="checkbox"/> Check if project performed with current firm | |
| (1) TITLE AND LOCATION (City and State) Bainbridge Nocatee Parkway Project, Jacksonville, FL | PROFESSIONAL SERVICES 2021 | CONSTRUCTION (If applicable) NA |
| e. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Project Manager. ECS completed a Preliminary Wetlands Determination and Preliminary Threatened & Endangered Species Survey. The purpose of the field visit was to evaluate th site for the occurrence and/or potential for occurrence of jurisdictional wetlands and/or protected wildlife species and/or habitat on the site and its relevant surroundings. ECS Fees: \$2,300 Size: 13.5 acres | <input checked="" type="checkbox"/> Check if project performed with current firm | |

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete on Section E for each key person)

| | | | |
|--|---|--|---------------------------|
| 12. NAME Brett H. Harbison, P.E. | 13. ROLE IN THIS CONTRACT Senior Geotechnical Engineer/Project Manager | 14. YEARS EXPERIENCE | |
| | | a. TOTAL 16 | b. WITH CURRENT FIRM 5 |
| 15. FIRM NAME AND LOCATION (City and State) Meskel & Associates Engineering, PLLC, Jacksonville, Florida | | | |
| 16. EDUCATION (DEGREE AND SPECIALIZATION) B.S. Civil Engineering, Florida State University, 2007; Graduate Courses University of Central Florida | | 17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Professional Engineer, Florida P.E. 74679 Professional Engineer, Georgia PE037919 | |
| 18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Certified SmartPile EDC System (User ID # 020FL0029-13), Florida Engineering Leadership Institute Graduate 2015, American Society of Highway Engineers (ASHE), North Florida, ASHE Community Outreach Chairman, TCI Young Professional of the Year 2017 | | | |

19. RELEVANT PROJECTS

| | (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
|----|--|---|------------------------------|
| | City of Jacksonville (COJ) Northbank Bulkhead Replacement, Jacksonville, Florida | PROFESSIONAL SERVICES 2020 - Present | CONSTRUCTION (if applicable) |
| a. | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Geotechnical Engineer responsible for coordinating the geotechnical exploration to replace the existing bulkhead along the northern bank of the St. Johns River in downtown Jacksonville extending approximately between the Fuller Warren bridge and Liberty Street. The project will include constructing a new bulkhead wall in front (waterside) of the existing bulkhead and installing anchors through the existing bulkhead. MAE's scope of work included land and waterside Standard Penetration Test (SPT) borings, rock coring, laboratory testing, and engineering analysis for the design and construction of the new bulkhead and anchors. (Contract Value: \$384,800) | | |
| | City of Jacksonville Sidewalks and Pedestrian Improvements, Jacksonville, Florida | PROFESSIONAL SERVICES 2014-2020 | CONSTRUCTION (if applicable) |
| b. | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Geotechnical Project Manager. MAE's services for projects under this contract consist of geotechnical exploration and engineering analysis for tasks such as new sidewalks, drainage improvements, culvert extensions and replacement, and retaining walls. Typically, the geotechnical exploration included mobilizing our truck-mounted drill rig to City roads and highways. Following subsurface exploration, laboratory testing, and geotechnical engineering analysis, MAE provided geotechnical recommendations and site preparation recommendations. These recommendations included clearing and stripping; temporary groundwater control; soil parameters for culvert design; excavation protection; and structural backfill and compaction of structural backfill. (Contract Value \$128,740) | | |
| | Lonnie Miller Sr. Regional Park Structures & Pedestrian Trail, Jacksonville, FL | PROFESSIONAL SERVICES 2018 | CONSTRUCTION (if applicable) |
| c. | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Geotechnical/Soils Engineer. Park improvements proposed for this park included multiple new courts, multi-use fields, playgrounds, pavilions, new parking areas, elevated boardwalks, restroom and concession facilities, 2-story concrete scorer's building and 2,700 linear feet of asphalt surfaced pedestrian trail. Geotechnical explorations were performed. Reporting was presented and included design recommendations for shallow foundations, groundwater control and underdrain recommendations for field areas, and recommendations for construction of asphalt pavement base and structural courses for the trail system. Site preparation and earthwork recommendations included clearing and stripping, removal and replacement of deleterious soils/debris encountered, temporary groundwater control, and placement/compaction of fill and backfill soils. (Contract Value: \$37,800) | | |
| | FDOT District 2, I-95 Nassau River Bridge Improvements, Duval/Nassau County Line, FL | PROFESSIONAL SERVICES 2021 | CONSTRUCTION (if applicable) |
| d. | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Foundation/Geotechnical Engineer of Record (GEOR)/Project Manager responsible for field coordination, laboratory shear strength testing, rock core strength testing, and geotechnical analyses to support design and construction of non-redundant drilled shafts to support crutch bents proposed for the existing I-95 north and southbound bridges. Brett directed field crews and staff in performing 24 Standard Penetration Test (SPT) borings in tidally inundated project area using amphibious and spud barge platforms. Borings were advanced to depths of 125 feet below the river mudline. Static axial shaft capacities were estimated to determine anticipated shaft tip elevations. Engineering reports were prepared including drilled shaft analyses, soil parameter recommendations for lateral analyses, and shaft installation/construction recommendations. (Contract Value: \$670,825) | | |
| | Moncrief Pedestrian Bridge Span Replacement, Jacksonville, Florida | PROFESSIONAL SERVICES 2022 | CONSTRUCTION (if applicable) |
| e. | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Senior Engineer responsible for the geotechnical exploration, laboratory testing, and engineering analysis for the pedestrian bridge. The main span and extended ramps will be supported on 54-inch non-redundant drilled shafts. The existing bridge is approximately 70 to 75 feet long and the replacement bridge will be of similar length. (Contract Value \$14,000 est.) | | |

| | | |
|---|---|-------------------------------------|
| F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i> | | 20. EXAMPLE PROJECT KEY NUMBER 1 |
| 21. TITLE AND LOCATION <i>(City and State)</i> Shadow Crest at Rolling Hills CDD (Phases 3B & 3C), GCS, FL | 22. YEAR COMPLETED PROFESSIONAL SERVICES 2021 – 2023 CONSTRUCTION <i>(If applicable)</i> 2023 | |

26. PROJECT OWNER'S INFORMATION

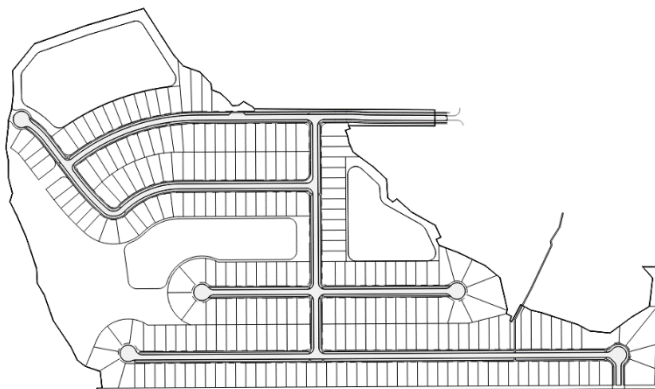
| | | |
|---------------------------------------|---|---|
| b. PROJECT OWNER Rolling Hills CDD | b. POINT OF CONTACT NAME Marilee Giles | c. POINT OF CONTACT TELEPHONE NUMBER 904-940-5850 x412 |
|---------------------------------------|---|---|

27. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

CDD constructed by bond issuance infrastructure to support a 247-lot single-family platted phase of the community. Joe Schofield is the acting District Engineer for this part of the District, who is also the Engineer of Record.

Project required coordination with the primary CDD Engineer to coordinate ongoing construction of a prior phase adjacent Shadow Crest. Construction ran concurrently, so both Engineer's attended each monthly Board meeting to give Engineer's updates on each respective project. The prior phase included construction of a lift station to receive effluent from both projects.

Mr. Schofield assisted the CDD to secure electrical and landscape maintenance easements. He also reviewed all contractor, vendor, and supplier invoice and pay application to help ensure proper use of the bond funds. Scope included cost estimating and writing the Engineer's Report for Shadow Crest phase of the District full planned build-out.



28. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

| | | |
|---|---|------------------------------|
| a. (1) FIRM NAME Alliant Engineering, Inc. | (2) FIRM LOCATION <i>(City and State)</i> Jacksonville, FL | (3) ROLE Project Engineer |
| b. (1) FIRM NAME Alliant Floida, Inc. | (2) FIRM LOCATION <i>(City and State)</i> Jacksonville, FL | (3) ROLE Land Surveying |
| c. (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| d. (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| e. (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| f. (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |

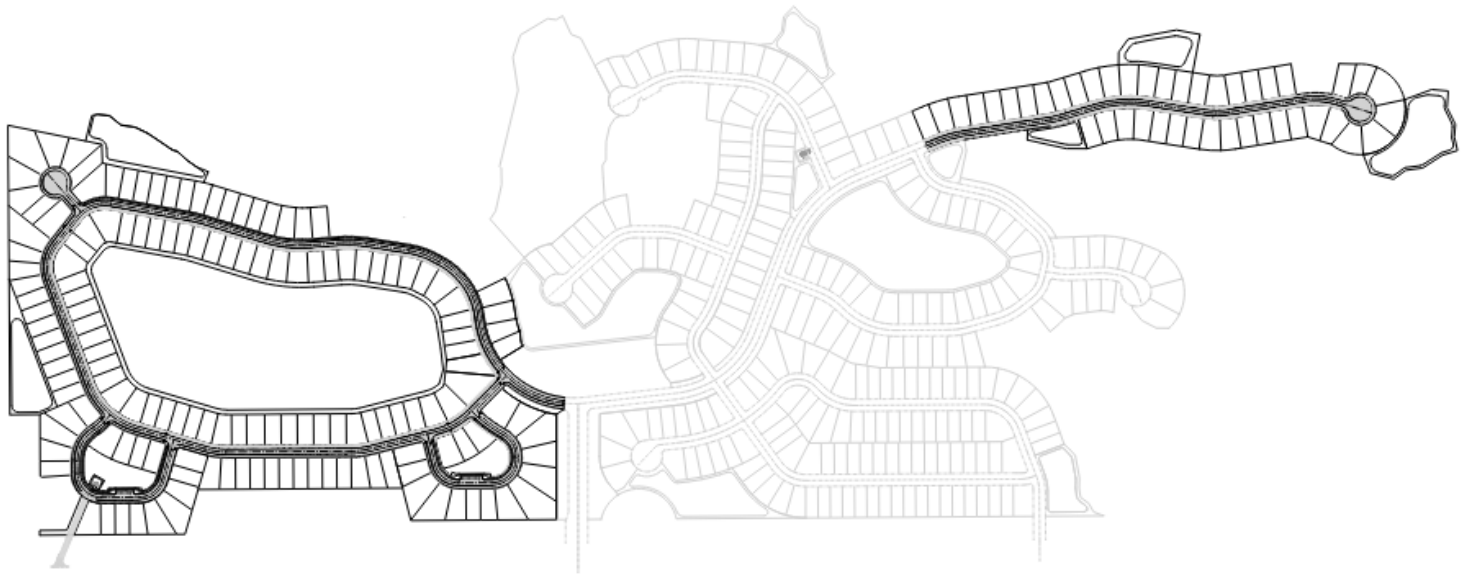
| | | |
|---|---|-------------------------------------|
| F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i> | | 20. EXAMPLE PROJECT KEY NUMBER 2 |
| 21. TITLE AND LOCATION <i>(City and State)</i> Spring Lake Subdivision | 22. YEAR COMPLETED PROFESSIONAL SERVICES 2019 – 2022 CONSTRUCTION <i>(If applicable)</i> NA | |

32. PROJECT OWNER'S INFORMATION

| | | |
|---|--|--|
| d. PROJECT OWNER Sunbelt Land Management | b. POINT OF CONTACT NAME Ken Belshe | c. POINT OF CONTACT TELEPHONE NUMBER 386-986-2411 |
|---|--|--|

33. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Engineer of Record for complete design and permitting of 421 unit CDD residential subdivision. Provided all aspects of oversight and design. Provided Certified Engineer's Report including cost estimating for Palm Coast Park Community Development District (CDD).



34. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

| | | | |
|----|--|---|------------------------------|
| a. | (1) FIRM NAME Alliant Engineering, Inc. | (2) FIRM LOCATION <i>(City and State)</i> Jacksonville, FL | (3) ROLE Project Engineer |
| b. | (1) FIRM NAME Alliant Florida, Inc. | (2) FIRM LOCATION <i>(City and State)</i> Jacksonville, FL | (3) ROLE Land Surveying |
| c. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| d. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| e. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| f. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |

| | | |
|---|--|--|
| F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i> | | 20. EXAMPLE PROJECT KEY NUMBER 3 |
| 21. TITLE AND LOCATION <i>(City and State)</i> Bunnell Westside Sewer Improvements - Phase 1, Bunnell, FL | 22. YEAR COMPLETED PROFESSIONAL SERVICES 2020 CONSTRUCTION <i>(If applicable)</i> 2020 | |

23. PROJECT OWNER'S INFORMATION

| | | |
|-------------------------------------|---|--|
| a. PROJECT OWNER City of Bunnell | b. POINT OF CONTACT NAME Dustin Vost | c. POINT OF CONTACT TELEPHONE NUMBER 386.437.7515 |
|-------------------------------------|---|--|

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Alliant prepared and submitted a St. Johns River Water Management District REDI Grant Application on behalf of the City of Bunnell, FL. The application was ranked #1 by the SJRWMD. The project consisted of sanitary sewer CIPP lining, lift station upgrades, and regional storm sewer and swale improvements to address ongoing flooding issues in this Deen Road neighborhood.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

| | | | |
|----|--|---|------------------------------|
| a. | (1) FIRM NAME Alliant Engineering, Inc. | (2) FIRM LOCATION <i>(City and State)</i> Jacksonville, FL | (3) ROLE Project Engineer |
| b. | (1) FIRM NAME Alliant Florida, Inc. | (2) FIRM LOCATION <i>(City and State)</i> Jacksonville, FL | (3) ROLE Land Surveying |
| c. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| d. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| e. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| f. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |

| | | |
|---|--|-------------------------------------|
| F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i> | | 20. EXAMPLE PROJECT KEY NUMBER 4 |
| 21. TITLE AND LOCATION <i>(City and State)</i> Flagler Beach Slip Lining Rehab, Flagler Beach, FL | 22. YEAR COMPLETED PROFESSIONAL SERVICES 2020 CONSTRUCTION <i>(If applicable)</i> 2020 | |

23. PROJECT OWNER'S INFORMATION

| | | |
|---|--|---|
| a. PROJECT OWNER City of Flagler Beach | b. POINT OF CONTACT NAME Lee Richards | c. POINT OF CONTACT TELEPHONE NUMBER 386-517-2000 ext. 248 |
|---|--|---|

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Alliant prepared and submitted a St. Johns River Water Management District REDI Grant Application on behalf of the City of Bunnell, FL. The project was funded by the SJRWMD and Alliant performed a 1.1-mile route survey along SR 100 (Moody Blvd) in the City of Bunnell from Grand Reserve Parkway to North Palmetto Street. This required deed research for all adjacent properties along the route including FDOT right-of-way. Alliant also prepared design and bid Documents for a reclaimed water main.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

| | | | |
|----|--|---|------------------------------|
| a. | (1) FIRM NAME Alliant Engineering, Inc. | (2) FIRM LOCATION <i>(City and State)</i> Jacksonville, FL | (3) ROLE Project Engineer |
| b. | (1) FIRM NAME Alliant Florida, Inc. | (2) FIRM LOCATION <i>(City and State)</i> Jacksonville, FL | (3) ROLE Land Surveying |
| c. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| d. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| e. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| f. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |

| | | |
|---|--------------------------------------|--|
| F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i> | | 20. EXAMPLE PROJECT KEY NUMBER 5 |
| 21. TITLE AND LOCATION <i>(City and State)</i> Sweetgrass Apartments (Phase 1) Enhanced Landscape | 22. YEAR COMPLETED | |
| | PROFESSIONAL SERVICES 2023 | CONSTRUCTION <i>(If applicable)</i> NA |

| | | |
|---|--|---|
| 23. PROJECT OWNER'S INFORMATION | | |
| a. PROJECT OWNER Sweetgrass Acquisition LLC | b. POINT OF CONTACT NAME Ron Buckley | c. POINT OF CONTACT TELEPHONE NUMBER 904-247-5334 |

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Sweetgrass is a 150 Acre Master Planned Development located in St. Mary's Georgia for Tierra Linda Development, LLC. Sweetgrass consists of 312 class A multifamily units, 194 townhomes, 143 single family homes, and 212,600 SF of commercial. Working in collaboration with the client, architect, and interior designer, the Sweetgrass project will end up as home to almost 650 families in walkable, mixed-use neighborhoods that provide not only housing but places for working, shopping, recreation, and civic engagement. My team's services included project management for the design of the enhanced landscape, irrigation, neighborhood clubhouse amenity area which included the clubhouse pool deck, shade structures, outdoor kitchen, landscape architecture, hardscape, site electrical engineering (managed sub), mail kiosk, design of the neighborhood entry monument, security gate, dog park and all site civil design with permitting.



| 25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT | | |
|---|---|--|
| a. | (1) FIRM NAME Alliant Engineering, Inc. | (2) FIRM LOCATION <i>(City and State)</i> Jacksonville, FL |
| b. | (1) FIRM NAME Alliant Florida, Inc. | (2) FIRM LOCATION <i>(City and State)</i> Jacksonville, FL |
| c. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> |
| d. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> |
| e. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> |
| f. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> |
| | | (3) ROLE |

| | | |
|---|--|---|
| F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i> | | 20. EXAMPLE PROJECT KEY NUMBER 6 |
| 21. TITLE AND LOCATION <i>(City and State)</i> Trout Creek Community Development District, St. Augustine, FL | | 22. YEAR COMPLETED PROFESSIONAL SERVICES 2023 |
| | | CONSTRUCTION <i>(If applicable)</i> NA |

23. PROJECT OWNER'S INFORMATION

| | | |
|-------------------------------------|---|--|
| a. PROJECT OWNER Trout Creek CDD | b. POINT OF CONTACT NAME Melissa Dobbins | c. POINT OF CONTACT TELEPHONE NUMBER 904.436.6270 |
|-------------------------------------|---|--|

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

ECS completed an Arboriculture Assessment for the landscape tree decline predominantly live oaks with a few magnolias. ECS understood the trees started to decline approximately two years after they were planted. ECS scope of work included assessing the current condition of landscaping trees along Shearwater Parkway, determine whether conditions require removal and recommend an appropriate course of action for remediation. Investigative methods used were visual inspection of roots and tree, soil ph and nutrient analysis, root excavation, general leaf density analysis, irrigation water ph testing and bulk density testing of the soil.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

| | | | |
|----|-----------------------------------|---|---------------------------|
| a. | (1) FIRM NAME ECS Florida, LLC | (2) FIRM LOCATION <i>(City and State)</i> Jacksonville, FL | (3) ROLE Environmental |
| b. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| c. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| d. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| e. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| f. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |

| | | |
|---|------------------------------------|--|
| F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i> | | 20. EXAMPLE PROJECT KEY NUMBER 7 |
| 21. TITLE AND LOCATION <i>(City and State)</i> Tapestry Westland Village | 22. YEAR COMPLETED | |
| | PROFESSIONAL SERVICES 2018-2019 | CONSTRUCTION <i>(If applicable)</i> |

23. PROJECT OWNER'S INFORMATION

| | | |
|--|---|--|
| a. PROJECT OWNER Arlington Properties | b. POINT OF CONTACT NAME Trey Barnes | c. POINT OF CONTACT TELEPHONE NUMBER (205) 397-6834 |
|--|---|--|

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

The subject project is located at the intersection of Collins Road at Plantation Bay Drive in Jacksonville, Florida. This task order included performing a geotechnical exploration, laboratory testing program, and engineering analysis to assist the design team with the design of the twelve 3-story residential buildings, a single-story clubhouse, lift station, pool, and dog park.

Our analysis included providing recommendations for the construction of shallow foundations and a wet well structure.

FIELD EXPLORATION PROGRAM

Borings: 16 SPT, 16 Hand Augers

Total Feet: 533 LF (9 SPT to 30 feet, 4 SPT to 20 feet, 1 SPT to 32 feet, 1 SPT to 25 feet, 5' sampling intervals) (16 6 foot

Hand Augers 1 foot sampling intervals)

Samples: 223

LABORATORY TESTING PROGRAM

Index Testing: 26 samples

26 -200, 26 MC, 4 OC, 4 AL

Contract Value: \$12,000

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

| | | | |
|----|--------------------------------------|---|-----------------------------------|
| a. | (1) FIRM NAME Meskel & Associates | (2) FIRM LOCATION <i>(City and State)</i> Jacksonville, FL | (3) ROLE Geotechnical Services |
| b. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| c. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| d. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| e. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| f. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |

G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS

[illegible]

29. EXAMPLE PROJECTS KEY

| NUMBER | TITLE OF EXAMPLE PROJECT <i>(From Section F)</i> | NUMBER | TITLE OF EXAMPLE PROJECT <i>(From Section F)</i> |
|--------|--|--------|--|
| 1 | Shadow Crest at Rolling Hills CDD (Phase 3B&C) | 6 | Trout Creek Community Development District |
| 2 | Spring Lake Subdivision | 7 | Tapestry Westland Village |
| 3 | Bunnell Westside Sewer | 8 | |
| 4 | Flagler Beach CIPP | 9 | |
| 5 | Sweetgrass Apartments (Phase 1) Enhanced Landscape | 10 | |

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

Alliant Engineering, Inc. (Alliant) is a local and highly experienced engineering firm that is perfectly suited to provide professional services from the RFQ. We are not only highly qualified, but we also have an intricate knowledge of the infrastructure challenges within smaller municipalities. Brice Nelson, PE will serve as the Project Manager and will be the CDD's main point of contact while Mr. Curt Wimpée, PE will serve as Alliant's Quality Manager. As Project Manager, Brice will be handling the District Meetings and managing the construction/engineering services.

Alliant's proposed team of professionals provides the CDD with a comprehensive understanding and approach to meet (and exceed) the CDD's objectives and goals. Our corporate mission to build better communities with excellence and passion is evident within our culture and separates us from the rest.

As part of our program for other similar clients, we have developed an internal Quality Management Plan (QMP) that defines how our team will provide quality in delivering services to the CDD. As Project Manager, Brice will ensure that the process is followed for every major deliverable and milestone. Alliant's experience with the quality control process has shown that it must be part of the everyday

Alliant Engineering, Inc.'s corporate office is located in Minneapolis, MN.

Alliant's teaming partner Meskel & Associates Engineering (MAE) is a certified Woman-owned DBE and JSEB based in Jacksonville, FL, with additional offices in Lake City and Tampa. They specialize in geotechnical engineering, drilling, and laboratory testing services. MAE's certifications are included at the end of the form.

Alliant is dedicated to client satisfaction. To this end, we regularly assess our workload and plan for growth by keeping our staff level above our immediate needs. This enables us to keep quality and responsiveness at the highest level. As a Principal of Alliant and a member of our core team, Mr. Wimpée can allocate the support staff and resources to easily meet project schedules.

Alliant project managers meet each week to discuss current workload and staffing needs. We maintain a high-level project design schedule that tracks the expected level of project commitments per month compared to the available staffing. At our project manager meetings, we discuss project specific needs and upcoming deadlines to determine if the current staffing is appropriate or if changes will be required to ensure that schedules are met.

Exhibit 2 below illustrates the estimated time allotment that each of the key members can contribute at the moment. These percentages will fluctuate from week to week based on external influences, but resources will be concentrated when needed to complete specific tasks or address project needs as critical items dictate.

The Alliant Team has the experience and expertise required to provide high quality professional services to the CDD for this project. We believe the details of our proposal provide the CDD with excellent program value. We would be honored and excited to work with you on this project.

Exhibit 2. Staff Workload and Availability



I. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

31. SIGNATURE

32. DATE

December 4, 2023

33. NAME AND TITLE

Curt Wimpée, PE/Vice President

1. SOLICITATION NUMBER (If any)

(If a firm has branch offices, complete for each specific branch office seeking work.)

| 8a. FORMER FIRM NAME(S) (If any) | 8b. YEAR ESTABLISHED | 8c. UNIQUE ENTITY IDENTIFIER |
|----------------------------------|----------------------|------------------------------|
|----------------------------------|----------------------|------------------------------|

a. NAME AND TITLE
Curt Wimpée, PE/Vice President

1. SOLICITATION NUMBER (If any)


(If a firm has branch offices, complete for each specific branch office seeking work.)

| | | | | | | |
|--|--|-----------------|---|--|---|--|
| 2a. FIRM (or Branch Office) NAME Alliant Florida, Inc. | | | 3. YEAR ESTABLISHED 2019 | | 4. UNIQUE ENTITY IDENTIFIER 83-2802440 | |
| 2b. STREET 10475 Fortune Pkwy Ste 101 | | | 5. OWNERSHIP a. TYPE Corporation | | | |
| 2c. CITY Jacksonville | | 2d. STATE FL | | | | |
| 6a. POINT OF CONTACT NAME AND TITLE Clayton Walley/Survey Manager | | | b. SMALL BUSINESS STATUS NA | | | |
| 6b. TELEPHONE NUMBER 904-900-3507 | | | 6c. E-MAIL ADDRESS cwalley@alliant-inc.com | | | |
| 8a. FORMER FIRM NAME(S) (If any) | | | 8b. YEAR ESTABLISHED | | 8c. UNIQUE ENTITY IDENTIFIER | |

[illegible]

| | | | |
|--|---|---|---|
| 11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS <i>(Insert revenue index number shown at right)</i> | | PROFESSIONAL SERVICES REVENUE INDEX NUMBER | |
| a. Federal Work | 1 | 6. Less than \$100,000 | 6. \$2 million to less than \$5 million |
| b. Non-Federal Work | 6 | 7. \$100,000 to less than \$250,000 | 7. \$5 million to less than \$10 million |
| c. Total Work | 6 | 8. \$250,000 to less than \$500,000 | 8. \$10 million to less than \$25 million |
| | | 9. \$500,000 to less than \$1 million | 9. \$25 million to less than \$50 million |
| | | 10. \$1 million to less than \$2 million | 10. \$50 million or greater |

The foregoing is a statement of facts.

| | |
|---|-----------------------------|
| a. SIGNATURE  | b. DATE December 4, 2023 |
| b. NAME AND TITLE Curt Wimpée, PE/Vice President | |

1. SOLICITATION NUMBER (If any)

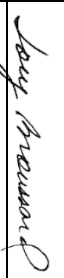
(If a firm has branch offices, complete for each specific branch office seeking work.)

| 8a. FORMER FIRM NAME(S) (If any) | 8b. YEAR ESTABLISHED | 8c. UNIQUE ENTITY IDENTIFIER |
|----------------------------------|----------------------|------------------------------|
| | | |

| 11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS (Insert revenue index number shown at right) | | PROFESSIONAL SERVICES REVENUE INDEX NUMBER | |
|---|---|--|---|
| a. Federal Work | 4 | 1. Less than \$100,000 | 6. \$2 million to less than \$5 million |
| b. Non-Federal Work | 7 | 2. \$100,000 to less than \$250,000 | 7. \$5 million to less than \$10 million |
| c. Total Work | 7 | 3. \$250,000 to less than \$500,000 | 8. \$10 million to less than \$25 million |
| | | 4. \$500,000 to less than \$1 million | 9. \$25 million to less than \$50 million |
| | | 5. \$1 million to less than \$2 million | 10. \$50 million or greater |

The foregoing is a statement of facts.

| | |
|-------------------|---|
| c. NAME AND TITLE | Antoinette D. Meskel, P.E., President, Principal Engineer |
|-------------------|---|

| ARCHITECT-ENGINEER QUALIFICATIONS | | | | | | | 1. SOLICITATION NUMBER (If any) | |
|---|--------------------------------|---|--|--|---|-------------------------------------|---------------------------------|--|
| PART II - GENERAL QUALIFICATIONS | | | | | | | | |
| (If a firm has branch offices, complete for each specific branch office seeking work.) | | | | | | | | |
| 2a. FIRM (OR BRANCH OFFICE) NAME ECS FLORIDA, LLC – Jacksonville | | | 3. YEAR ESTABLISHED 2017 | | 4. UNIQUE ENTITY IDENTIFIER MNVJKO85HFG3 | | | |
| 2b. STREET 11554 Davis Creek Court | | | 5. OWNERSHIP | | | | | |
| 2c. CITY Jacksonville | | | 2d. STATE Florida | | 2e. ZIP 32256 | | | |
| 6a. POINT OF CONTACT NAME AND TITLE Joey Broussard, PE – Vice President | | | 6c. E-MAIL ADDRESS JBroussard@ecslimited.com | | 7. NAME OF FIRM (If block 2a is a branch office) ECS Florida, LLC | | | |
| 6b. TELEPHONE NUMBER 904-880-0960 | | | | | | | | |
| 8a. FORMER FIRM NAME(S) | | | 8b. YR. ESTABLISHED 1988 | | 8c. UNIQUE ENTITY IDENTIFIER 87-718-2006 | | | |
| Ellis & Associates, Inc. | | | | | | | | |
| 9. EMPLOYEE BY DISCIPLINE | | | | 10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS | | | | |
| a. Function Code | b. Discipline | C. No. of Employees | | a. Profile Code | b. Experience | c. Revenue Index Number (see below) | | |
| | | (1) FIRM | (2) BRANCH | | | | | |
| 2 | Administrative | 33 | 16 | H11 | Housing (Residential, Multi-Family, Apts, Condos) | | 8 | |
| 6 | Architect | 2 | | H07 | Highways, Streets, Airfield Paving, Parking Lots | | 7 | |
| 8 | AutoCAD | 1 | 1 | E09 | Environmental Impact Studies, Assessments | | 7 | |
| | Construction Materials Manager | 10 | 5 | T02 | Testing & Inspection Services | | 6 | |
| | Drillers | 29 | 12 | C10 | Commercial Buildings (low rise), Shopping Centers | | 6 | |
| 24 | Environmental Scientist | 19 | 6 | W01 | Warehouses & Depots | | 5 | |
| | Environmental Technician | 2 | 1 | S05 | Soils & Geologic Studies, Foundations | | 4 | |
| | Field Technicians | 94 | 33 | H10 | Hotels, Motels | | 4 | |
| 30 | Geologist | 6 | 1 | O01 | Office Buildings, Industrial Parks | | 4 | |
| | Hydrogeologist | | | I01 | Industrial Buildings, Manufacturing Plants | | 4 | |
| 36 | Industrial Hygiene | | | E02 | Schools & Universities | | 4 | |
| | Lab Manager/Technician | 14 | 6 | A06 | Airports, Terminals & Hangars, Freight Handling | | 4 | |
| | Professional Engineer | 25 | 8 | H09 | Hospitals & Medical Facilities | | 4 | |
| 48 | Project Manager | 59 | 8 | P02 | Petroleum and Fuel (Storage and Distribution) | | 3 | |
| | Soils Engineer | | | R04 | Recreation Facilities (Parks, Marinas, etc.) | | 3 | |
| | | | | D07 | Dining Halls, Clubs, Restaurants | | 3 | |
| | | | | E12 | Environmental Remediation | | 3 | |
| | | | | S13 | Storm Water Handling & Facilities | | 3 | |
| | | | | H06 | Highrise, Air-Rights-Type Buildings | | 3 | |
| | | | | W03 | Water Supply, Treatment and Distribution | | 3 | |
| TOTAL | | 294 | 97 | | | | | |
| 11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS (insert revenue index number shown at right) | | PROFESSIONAL SERVICES REVENUE INDEX NUMBER | | | | | | |
| a. Federal Work | | 1. Less than \$100,000.6. \$2 million to less than \$5 million | | | | | | |
| b. Non-Federal Work | | 2. \$100, 000 to less than \$250,000.7. \$5 million to less than \$10 million | | | | | | |
| c. Total | | 3. \$250,000 to less than \$500,000.8. \$10 million to less than \$25 million | | | | | | |
| | | 4. \$500,000 to less than \$1 million.9. \$25 million to less than \$50 million | | | | | | |
| | | 5. \$1 million to less than \$2 million.10. \$50 million or greater | | | | | | |
| 12. AUTHORIZED REPRESENTATIVE | | | | | | | | |
| The foregoing is a statement of facts. | | | | | | | | |
| a. SIGNATURE | | | b. DATE | | | | | |
|  | | | 11/30/2023 | | | | | |
| c. NAME AND TITLE | | | Joey Broussard, PE – Subsidiary Regional Vice President | | | | | |

State of Florida

Woman Business Certification

Meskel & Associates Engineering, PLLC

Is certified under the provisions of
287 and 295.187, Florida Statutes, for a period from:

05/04/2023 to 05/04/2025



J. Todd Inman
Florida Department of Management Services



B.



SWEETWATER CREEK COMMUNITY DEVELOPMENT DISTRICT

REQUEST FOR QUALIFICATIONS FOR ENGINEERING SERVICES
FOR THE SWEETWATER CREEK COMMUNITY DEVELOPMENT DISTRICT

SUBMITTED BY:

ATWELL, LLC

111 N. MAGNOLIA AVE., SUITE 1350, ORLANDO, FLORIDA 32801

LARRY RAY, PE

407.399.9615

DECEMBER 15, 2023





December 15, 2023

Governmental Management Services, LLC
District Managers Office
475 West Town Place, Suite 114
St. Augustine, Florida 32092
Attn: Howard McGaffney

RE: Atwell, LLC Qualifications
Engineering Services for Sweetwater Creek Community Development District

Dear Mr. McGaffney:

In response to your Request for Qualifications, Atwell, LLC ("Atwell") is pleased to submit our qualifications to be considered for Engineering Services for the Sweetwater Creek Community Development District located in St. Johns County, Florida.

Atwell has assembled a team of experienced engineers, planners and landscape architects with many years of experience working on land development projects in St. Johns County and throughout Florida. The team includes Atwell engineers and RVi Planning + Landscape Architecture (RVi) planners and landscape architects. Atwell and RVi are sister-companies that share five office locations in Florida, where we'd support your CDD with a convenient one-stop-shop of consultant services under one roof.

The team will be led by Larry T. Ray, P.E., who has been involved in numerous CDD/DRI contracts in the state of Florida. His experience includes planning/zoning, design, permitting, construction phase services and serving as CDD Engineer on the following projects:

- Orlando International Airport
- Airport International Park at Orlando
- Meadow Woods Residential PD
- Jetport Industrial Park
- East Park Mixed Use PD/CDD (Served as CDD Engineer)

Larry will have the full support of a team of Design Engineers with over 40 years of design, permitting and construction experience. He will also be supported by Florida licensed, Project Manager, Brian Cassidy, PE, who brings more than 20 years of engineering experience.

The Atwell team currently holds multiple Florida-based Community Development District contracts that lend to our team experience and provides a level of knowledge and support which we can bring to the Sweetwater Creek Community Development District. Selected contracts include:

- Artisan Lakes East CDD
- Belmont CDD
- Channing Park CDD
- LT Ranch CDD
- River Landing CDD

Jack Caldwell, PLA, will support the team with planning and landscape architecture design, permitting, and irrigation design tasks. Jack has more than 13 years of Florida experience supporting a variety of public and private clients. Select projects include:

- Center Lake Ranch, Osceola County, FL
- Farm at Varrea Amenity and Hardscape, Plant City, FL
- Westview, Osceola County, FL

Our team of engineers, planners and landscape architects have the expertise and experience to assist the Sweetwater Creek Community Development District as qualified consultants to help the CDD in a multitude of services including managing capital improvement projects in the district, preparing documentation to support any future issuance of municipal bonds, designing expansion plans for community infrastructure and amenities, and representing the District at board meetings or other meetings to assist the District Manager.

Atwell thanks you for opportunity to work with you and your team. We have the staff available and are prepared to begin immediately if selected and look forward to being a valued member of your team. Please do not hesitate to contact me at 407.399.9615 if you have any questions.

Sincerely,
ATWELL, LLC

A handwritten signature in blue ink, appearing to read 'Larry Ray'.

Larry Ray, PE
Senior Project Manager
Phone: 407.399.9615
lray@atwell-group.com

FIRM OVERVIEW

ATWELL, LLC

A LEGACY SPANNING
MORE THAN 100 YEARS

FULL-SERVICE
CONSULTING,
ENGINEERING &
CONSTRUCTION
SERVICES FIRM

1400+ EMPLOYEES

150+ LICENSED PROFESSIONALS

OUR MARKETS



REAL ESTATE & LAND DEVELOPMENT

Residential
Commercial
Community



POWER & ENERGY

Power Generation
Transmission & Power Delivery
Battery Storage



OIL & GAS

Midstream
Exploration & Production
Transmission & Distribution
Energy Transition & Emissions Reduction

OUR SERVICES



LAND SOLUTIONS



GIS MAPPING



PLANNING/LANDSCAPE
ARCHITECTURE



ENVIRONMENTAL &
NATURAL RESOURCES



SURVEY



ENGINEERING



PROGRAM
MANAGEMENT

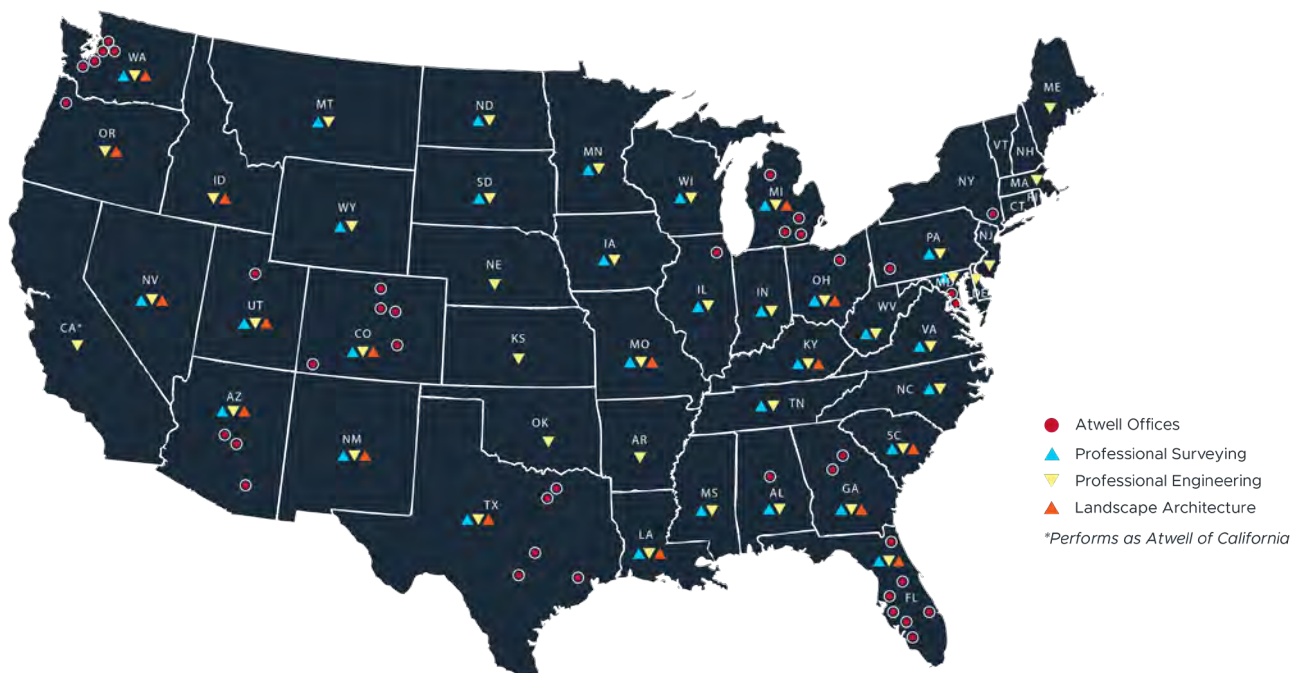


CONSTRUCTION
SERVICES

NATIONAL REACH, LOCAL PRESENCE

Atwell offers clients access to a national development consulting platform of over 30 offices throughout the United States. We dedicate teams of specialists to the evolving needs of the Real Estate and Land Development, and Energy markets.

Atwell's teams are comprised of industry leaders in their dedicated market, which include engineers, planners, land surveyors, environmental specialists, construction managers, and other professionals. Clients receive the benefits of numerous teams throughout the organization via a single point of contact. Atwell can provide local knowledge and leverage our local relationships, as well as national knowledge of industry best practices, current trends, and policies.



ARCHITECT-ENGINEER QUALIFICATIONS

PART I - CONTRACT-SPECIFIC QUALIFICATIONS

A. CONTRACT INFORMATION

1. TITLE AND LOCATION (City and State)

Sweetwater Creek Community Development District

2. PUBLIC NOTICE DATE

3. SOLICITATION OR PROJECT NUMBER

Request for Qualifications for Engineering Services

B. ARCHITECT-ENGINEER POINT OF CONTACT

4. NAME AND TITLE

Larry Ray, PE - Senior Project Manager

5. NAME OF FIRM

Atwell, LLC

6. TELEPHONE NUMBER

407.743.3524

7. FAX NUMBER

8. E-MAIL ADDRESS

lray@atwell-group.com

C. PROPOSED TEAM

(Complete this section for the prime contractor and all key subcontractors.)

| | PRIME | JV | SUBCON TRACTOR | 9. FIRM NAME | 10. ADDRESS | 11. ROLE IN THIS CONTRACT |
|----|-------|----|-------------------|--|--|--|
| a. | X | | | Atwell, LLC <input checked="" type="checkbox"/> CHECK IF BRANCH OFFICE | 111 N. Magnolia Ave. Ste. 1350 Orlando, FL 32801 | District Engineer, Senior Project Manager |
| b. | | | X | RVi Planning + Landscape Architecture <input checked="" type="checkbox"/> CHECK IF BRANCH OFFICE | 111 N. Magnolia Ave. Ste. 1350 Orlando, Florida 32801 | Planning, Landscape Architecture |
| c. | | | | <input type="checkbox"/> CHECK IF BRANCH OFFICE | | |
| d. | | | | <input type="checkbox"/> CHECK IF BRANCH OFFICE | | |
| e. | | | | <input type="checkbox"/> CHECK IF BRANCH OFFICE | | |
| f. | | | | <input type="checkbox"/> CHECK IF BRANCH OFFICE | | |
| g. | | | | <input type="checkbox"/> CHECK IF BRANCH OFFICE | | |

D. ORGANIZATIONAL CHART OF PROPOSED TEAM

☒ Attached, please see Section H)

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

| 12. NAME | | 13. ROLE IN THIS CONTRACT | | 14. YEARS EXPERIENCE | |
|---|--|----------------------------|--|----------------------|------------------------------|
| Larry Ray, PE | | Senior Project Manager/POC | | a. TOTAL | b. WITH CURRENT FIRM |
| | | | | 43 | 3 |
| 15. FIRM NAME AND LOCATION (City and State) | | | | | |
| Atwell, LLC - Orlando, Florida | | | | | |
| 16. EDUCATION (DEGREE AND SPECIALIZATION) | | | 17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) | | |
| Bachelor of Science University of Florida Civil Engineering | | | Registered Professional Engineer: Florida | | |
| 18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) | | | | | |
| CGC - State of Florida | | | | | |
| 19. RELEVANT PROJECTS | | | | | |
| a. | (1) TITLE AND LOCATION (City and State) | | (2) YEAR COMPLETED | | |
| | Osceola Turf Club DRI, Osceola County, FL | | PROFESSIONAL SERVICES | | CONSTRUCTION (If applicable) |
| | | | PM | | N/A |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm | | | | |
| | Lead Civil Engineering Consultant for this 1,700+ acre development of Regional Impact, zoned as a planned development. Project included rezoning through Osceola County and permitting through South Florida Water Management District | | | | |
| b. | (1) TITLE AND LOCATION (City and State) | | (2) YEAR COMPLETED | | |
| | East Park PD/CDD, Orlando, FL | | PROFESSIONAL SERVICES | | CONSTRUCTION (If applicable) |
| | | | PM, EOR, District Engineer | | 2002 - 2010 |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm | | | | |
| | Prepared, submitted, and processed all planning and construction documents and permit applications for development of 400+/- acre project. Prepared and certified all development costs to allow approval and sale of all CDD bonds. Provided construction phase services to the CDD reviewing construction process and approval of all pay applications for processing and payment. Prepared for and attended monthly board meetings. Role: Lead Civil Engineer/CDD Engineer Cost: \$ N/A | | | | |
| c. | (1) TITLE AND LOCATION (City and State) | | (2) YEAR COMPLETED | | |
| | Isleworth, Windermere, FL | | PROFESSIONAL SERVICES | | CONSTRUCTION (If applicable) |
| | | | EOR | | 1983 - 1990 |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm | | | | |
| | Project Manager and EOR for 900+ acre luxury residential development, including an Arnold Palmer designed and constructed private golf course, located on the shore of the Butler Chain of Lakes. As engineer of record was responsible for design, permit coordination and construction permitting through Orange County and the South Florida Water Management District | | | | |
| d. | (1) TITLE AND LOCATION (City and State) | | (2) YEAR COMPLETED | | |
| | Orlando International and Executive Airports, Orlando, FL | | PROFESSIONAL SERVICES | | CONSTRUCTION (If applicable) |
| | | | Team Lead, PM, EOR | | 1985 - 2014 |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm | | | | |
| | conceptual design/final CDs, engineering reports, cost estimates, schedules, specifications, permit applications and RAI responses, bid/award services, CA and inspection, DRI's, EA/EIS documentation, and review of others' designs. Accordance w/federal, state & local design standards as appropriate for roadway, stormwater or airfield related assignments. Permitting through City of Orlando, ECFRPC, SJRWMD and SFWMD, FDEP, Florida Fish and Wildlife Conservation Commission, FDOT, U.S. ACOE, U.S. Fish and Wildlife, FAA, and the U.S. EPA. Continuing Civil Engineer and Member of General Consultant Team | | | | |

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

| 12. NAME | | 13. ROLE IN THIS CONTRACT | | 14. YEARS EXPERIENCE | |
|--|---|---------------------------|--|----------------------|------------------------------|
| Brian Cassidy | | Project Manager | | a. TOTAL | b. WITH CURRENT FIRM |
| | | | | 21 | 2 |
| 15. FIRM NAME AND LOCATION (City and State) | | | | | |
| Atwell, LLC - Jacksonville, Florida | | | | | |
| 16. EDUCATION (DEGREE AND SPECIALIZATION) | | | 17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) | | |
| <ul style="list-style-type: none"> Bachelor of Science, Civil Engineering University of North Florida | | | Registered Professional Engineer: Florida, Georgia | | |
| 18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) | | | | | |
| Certifications <ul style="list-style-type: none"> Georgia Soil and Water Conservation Commission (GSWCC) – Certified Design Professional | | | | | |
| 19. RELEVANT PROJECTS | | | | | |
| a. | (1) TITLE AND LOCATION (City and State) | | (2) YEAR COMPLETED | | |
| | Myakka Pines Residential Subdivision, Myakka, FL | | PROFESSIONAL SERVICES | | CONSTRUCTION (If applicable) |
| | | | 2023 | | N/A |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE | | <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| +/-438AC Residential Subdivision with 29 Stormwater ponds. Led engineering team and provided engineering support for preparing the SWFWMD ERP Permit submittal for the project | | | | | |
| b. | (1) TITLE AND LOCATION (City and State) | | (2) YEAR COMPLETED | | |
| | Retail Shopping Center & Out Parcels, Jacksonville, FL | | PROFESSIONAL SERVICES | | CONSTRUCTION (If applicable) |
| | | | 2020 - 2021 | | 2021 |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE | | <input type="checkbox"/> Check if project performed with current firm | | |
| Project Manager and Engineer of Record for +/-200,000 sf retail shopping center with 7 out parcels. Provided design, permitting and construction administration services for the project | | | | | |
| c. | (1) TITLE AND LOCATION (City and State) | | (2) YEAR COMPLETED | | |
| | Daniels Mixed-Use Center, Ft. Myers, FL | | PROFESSIONAL SERVICES | | CONSTRUCTION (If applicable) |
| | | | 2022 - 2023 | | N/A |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE | | <input type="checkbox"/> Check if project performed with current firm | | |
| +/-65AC Mixed-use subdivision. Led Engineering team and provided engineering support for the preparation of SFWMD ERP Permit submittal for the project | | | | | |
| d. | (1) TITLE AND LOCATION (City and State) | | (2) YEAR COMPLETED | | |
| | Durbin Retail Center, St. John's County, FL | | PROFESSIONAL SERVICES | | CONSTRUCTION (If applicable) |
| | | | 2013 - 2014 | | 2014 - 2015 |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE | | <input type="checkbox"/> Check if project performed with current firm | | |
| Oversight Engineer / Peer Reviewer for +/-200,000sf Retail Building for national client. Responsible for plan design reviews, permitting reviews and ensuring compliance with Client standards. Provided Construction Administration services for the Client | | | | | |

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

| 12. NAME | | 13. ROLE IN THIS CONTRACT | | 14. YEARS EXPERIENCE | |
|---|--|---------------------------|--|----------------------|------------------------------|
| Damon Parrish, PE | | Project Engineer | | a. TOTAL | b. WITH CURRENT FIRM |
| | | | | 19 | 3 |
| 15. FIRM NAME AND LOCATION (City and State) | | | | | |
| Atwell, LLC - Orlando, Florida | | | | | |
| 16. EDUCATION (DEGREE AND SPECIALIZATION) | | | 17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) | | |
| Bachelor of Science University of South Florida Civil Engineering | | | Registered Professional Engineer: Florida | | |
| 18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) | | | | | |
| ICPR Version 4 Hands-On Training Workshop | | | | | |
| 19. RELEVANT PROJECTS | | | | | |
| a. | (1) TITLE AND LOCATION (City and State) | | (2) YEAR COMPLETED | | |
| | Ocala Preserve/Ocala Preserve Community Development District, Ocala, FL | | PROFESSIONAL SERVICES | | CONSTRUCTION (If applicable) |
| | | | 2020 - Present | | 2021 - Present |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE * Check if project performed with current firm | | | | |
| | Project Manager, Engineer of Record, and CDD Engineer for this master development, which is planned to consist of 1,769 residential lots at full buildout. As the CDD Engineer, Damon oversees the District's acquisition of all engineering-related items such as stormwater management ponds, water and sewer utilities, and professional services | | | | |
| b. | (1) TITLE AND LOCATION (City and State) | | (2) YEAR COMPLETED | | |
| | Ridge at Heath Brook / Ridge at Heath Brook Community Development District | | PROFESSIONAL SERVICES | | CONSTRUCTION (If applicable) |
| | | | 2020 - Present | | 2021 - Present |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE * Check if project performed with current firm | | | | |
| | Project Manager, Engineer of Record, and CDD Engineer for this master development, which is planned to consist of 391 residential lots at full buildout. As the CDD Engineer, Damon oversees the District's acquisition of all engineering-related items such as stormwater management ponds, water and sewer utilities, roadways, hardscape, landscape, irrigation, street lighting, and recreational amenities | | | | |
| c. | (1) TITLE AND LOCATION (City and State) | | (2) YEAR COMPLETED | | |
| | The Stables, Ocala, FL | | PROFESSIONAL SERVICES | | CONSTRUCTION (If applicable) |
| | | | 2023 | | N/A |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE * Check if project performed with current firm | | | | |
| | Project Manager and Engineer of Record for a 250-townhome development including the design and permitting of the stormwater management system, floodplain impacts, and master utility system | | | | |

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

| 12. NAME | 13. ROLE IN THIS CONTRACT | 14. YEARS EXPERIENCE | |
|---|--|--|------------------------------|
| David Gastel, PE | Director | a. TOTAL | b. WITH CURRENT FIRM |
| | | 17 | 3 |
| 15. FIRM NAME AND LOCATION (City and State) | | | |
| Atwell, LLC - Orlando, Florida | | | |
| 16. EDUCATION (DEGREE AND SPECIALIZATION) | | 17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) | |
| Bachelor of Science Florida State University Civil and Environmental Engineering | | Registered Professional Engineer: Florida, North Carolina | |
| 18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) | | | |
| Leed AP BD+C Central Florida Young Professionals Advisory Council | | | |
| 19. RELEVANT PROJECTS | | | |
| a. | (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
| | Hudson Acres Apartments, Orlando, FL | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| | | EOR | Under Construction |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm | | |
| | This is a 320 units multifamily development that is market rate. It included a trail amenity with pool and tot lot. This is located near the intersection of Kirkman Road and Old Winter Garden Road. | | |
| b. | (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
| | District West Apartments, Orlando, FL | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| | | EOR | Under Construction |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm | | |
| | This is a 247 unit multifamily development that is workforce housing located at the intersection of John Young Parkway and W.D. Judge Road. I permitted master plan development with the City of Orlando. | | |
| c. | (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
| | Goldenrod Townhomes, Orlando, FL | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| | | EOR | N/A |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm | | |
| | This was a townhome development that we rezoned from single family to townhome including a complete plan change. | | |
| d. | (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
| | Horizon West Village, Orlando, FL | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| | | EOR | Under Construction |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm | | |
| | This was a single family development near Horizon West off of Hartzog Road. It included roughly 60 single family units with all associated infrastructure. | | |
| e. | (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
| | Collegiate Village Student Housing, Orlando, FL | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| | | EOR | Under Construction |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm | | |
| | This is a student housing development for 1,600 beds at UCF near the intersection of University Blvd and Alafaya Trail. It included the redevelopment of an parcel as well as a new retail plaza and a rebuilding of an existing street. | | |

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

| 12. NAME | | 13. ROLE IN THIS CONTRACT | | 14. YEARS EXPERIENCE | |
|---|---|---------------------------|---|----------------------|------------------------------|
| Tracy Birch, PSM | | Project Surveyor | | a. TOTAL | b. WITH CURRENT FIRM |
| | | | | 38 | 2 |
| 15. FIRM NAME AND LOCATION (City and State) | | | | | |
| Atwell, LLC - Orlando, Florida | | | | | |
| 16. EDUCATION (DEGREE AND SPECIALIZATION) | | | 17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) | | |
| <ul style="list-style-type: none"> ▪ Associate of Science, Land Surveying Technology, Valencia College | | | Florida Professional Surveyor and Mapper | | |
| 18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) | | | | | |
| Training/Safety: M.O.T. - Maintenance of Traffic | | | | | |
| 19. RELEVANT PROJECTS | | | | | |
| a. | (1) TITLE AND LOCATION (City and State) | | (2) YEAR COMPLETED | | |
| | Florida Power and Light (FPL), FL | | PROFESSIONAL SERVICES | | CONSTRUCTION (If applicable) |
| | | | Ongoing | | Ongoing |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE | | * Check if project performed with current firm | | |
| Large Scale Project 200-5000 acres, Boundary, Topo, LiDAR, Photographic Mapping and Construction Design | | | | | |
| b. | (1) TITLE AND LOCATION (City and State) | | (2) YEAR COMPLETED | | |
| | Deseo Grande Phase 1, Orlando, FL | | PROFESSIONAL SERVICES | | CONSTRUCTION (If applicable) |
| | | | 2021 | | 2021 |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE | | <input type="checkbox"/> Check if project performed with current firm | | |
| Construction of 5 story apartment complex and parking garage | | | | | |
| c. | (1) TITLE AND LOCATION (City and State) | | (2) YEAR COMPLETED | | |
| | Deseo Grande Phase 2, Orlando, FL | | PROFESSIONAL SERVICES | | CONSTRUCTION (If applicable) |
| | | | 2021 | | 2021 |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE | | <input type="checkbox"/> Check if project performed with current firm | | |
| Boundary, Topo and ALTA survey for construction design | | | | | |

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

| 12. NAME | | 13. ROLE IN THIS CONTRACT | | 14. YEARS EXPERIENCE | |
|---|---|---|--|----------------------|------------------------------|
| Jack Caldwell, PLA | | Senior Director of Landscape Architecture | | a. TOTAL | b. WITH CURRENT FIRM |
| | | | | 13 | 13 |
| 15. FIRM NAME AND LOCATION (City and State) | | | | | |
| RVi Planning + Landscape Architecture (Orlando, FL) | | | | | |
| 16. EDUCATION (DEGREE AND SPECIALIZATION) | | | 17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) | | |
| Bachelor of Landscape Architecture, University of Florida | | | Professional Landscape Architecture, Florida No. 6667214 | | |
| 18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) | | | | | |
| Jack has more than 13 years of experience in landscape architecture, and has served as a director and lead project manager for a variety of residential, institutional, streetscape, and commercial projects for a diverse array of public and private clientele. Throughout his career, Jack has been involved with various scales of land planning, site design, urban connectivity studies, community revitalization projects, and the preparation of commercial and residential landscape and hardscape design. | | | | | |
| 19. RELEVANT PROJECTS | | | | | |
| a. | (1) TITLE AND LOCATION (City and State) | | (2) YEAR COMPLETED | | |
| | Center Lake Ranch (Osceola County, FL (St. Cloud area)) | | PROFESSIONAL SERVICES | | CONSTRUCTION (If applicable) |
| | | | 2021 | | Ongoing |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm | | | | |
| | Project Director for Landscape Architecture on three phases of single-family residential (2021 - present) within this 2,000-acre mixed-use community. Jack and his team are serving two homebuilder clients, Taylor Morrison and M/I Homes, on three communities that include 300, 500, and 300 home lots each. Jack has led the design of all landscape and hardscape enhancements, neighborhood arrival monumentation, streetscape design, amenities and parks, open space, and presentation graphics. | | | | |
| b. | (1) TITLE AND LOCATION (City and State) | | (2) YEAR COMPLETED | | |
| | Farm at Varrea Amenity and Hardscape (Plant City, FL) | | PROFESSIONAL SERVICES | | CONSTRUCTION (If applicable) |
| | | | 2020 | | Ongoing |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm | | | | |
| | Senior Landscape Architect that coordinated permit landscape drawings and enhanced hardscape and landscape construction documents, conceptual theming design, design development, and worked with the City and team of consultants to establish wayfinding and monument hierarchy. This master-planned community with single-family residential will offer up to 1,200 units over approximately 400 acres. | | | | |
| c. | (1) TITLE AND LOCATION (City and State) | | (2) YEAR COMPLETED | | |
| | Westview (fka Solitiva Grande) (Osceola County, FL) | | PROFESSIONAL SERVICES | | CONSTRUCTION (If applicable) |
| | | | 2019 | | Ongoing |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm | | | | |
| | Senior Landscape Architect and contributing Planner who has helped establish zoning and entitlements for over 5,100 residential units spread across multiple phases for this master-planned 2,500-acre development. | | | | |
| d. | (1) TITLE AND LOCATION (City and State) | | (2) YEAR COMPLETED | | |
| | Esplanade Naples Golf & Country Club (Collier County, FL) | | PROFESSIONAL SERVICES | | CONSTRUCTION (If applicable) |
| | | | 2019 | | 2022 |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm | | | | |
| | Jack assisted with master planning efforts and preliminary golf course routing for this active-lifestyle master planned community located in Naples. The Tuscan-themed design includes a comprehensive system of trails, incorporating more than 11 miles of trails made up of a five+ mile loop trail, fitness trails, and wilderness trails. The program also incorporates sidewalks and linear parks into a network around the centralized resort-style amenity center. The amenity campus offers a blend of uses, including a wellness facility with resort pool, poolside Bahama bar, golf and tennis pro shop, golf course, golf practice facility and aqua range, sports courts, dog park, and multi-use event lawn. Jack also assisted with evaluation of existing conditions, tree preservation coordination, and golf course planting design through construction documentation and all associated construction related services. | | | | |

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

| 12. NAME | 13. ROLE IN THIS CONTRACT | 14. YEARS EXPERIENCE | |
|--|---|--|------------------------------|
| Robert Bias, PLA | Project Director - Landscape Architecture | a. TOTAL | b. WITH CURRENT FIRM |
| | | 13 | 3 |
| 15. FIRM NAME AND LOCATION (City and State) | | | |
| RVI Planning + Landscape Architecture (Orlando, FL) | | | |
| 16. EDUCATION (DEGREE AND SPECIALIZATION) | | 17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) | |
| Bachelor in Landscape Architecture, University of Florida | | Professional Landscape Architecture, Florida No. 6667302 | |
| 18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) | | | |
| Robert has 13 years of experience in landscape architecture, and has served as a senior landscape architect and project manager for a variety of residential, hospitality, multi-family, theme park, and public park projects for a diverse array of public and private clientele. During his career, Robert has prepared commercial and residential landscape and hardscape design plans through construction documents, been involved with various scales of land planning, conceptual site design and 3D renderings. | | | |
| 19. RELEVANT PROJECTS | | | |
| a. | (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
| | Colbert Landings (Palm Coast, FL) | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| | | 2022 | Ongoing |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| Project Director/Project Manager for the design development and construction documents of the coastal community, Colbert Landings amenity, entry monummentation, and model centers. Robert has overseen the staff design of landscape, hardscape, and amenity enhancement plans including 3D visioning. This includes full construction documents, consultant management, and associated construction related services. | | | |
| b. | (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
| | Center Lake Ranch (Osceola County, FL (St. Cloud area)) | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| | | 2021 | Ongoing |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| Project Manager for Landscape Architecture on three phases of single-family residential (2021 - present) within this 2,000-acre mixed-use community. Robert and his team are serving two homebuilder clients, Taylor Morrison and M/I Homes, on three communities that include 300, 500, and 300 home lots each. Robert has overseen the staff design of landscape and hardscape enhancement plans, produced full construction documents, and managed client relations for two homebuilders that are eager to deliver a newly built product to the St. Cloud market as soon as possible. | | | |
| c. | (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
| | Farm at Varrea Amenity and Hardscape (Plant City, FL) | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| | | 2020 | Ongoing |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| Project Director/Project Manager for this master-planned community with single-family residential that will offer up to 1,200 units over approximately 400 acres. Robert has overseen the staff design of landscape, hardscape, and amenity enhancement plans. This includes client coordination, full construction documents, and associated construction related services. | | | |
| d. | (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
| | Westview (fka Solitiva Grande) (Osceola County, FL) | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| | | 2019 | Ongoing |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| Project Director/Project Manager for the visioning and landscape architecture for this 2,500-acre master planned community. The master plan includes 5,000 housing units, two public school sites, a large regional park and connected trails system, five retail hubs and a mixed-use commercial town center. RVI coordinated closely with traffic engineers and County officials for planning around the intersection to ensure visibility due to grade change of the roadway, proper buffering and stormwater management. Robert has overseen the staff design of landscape, hardscape, and amenity enhancement plans. This includes monummentation design, presentation graphics, and full construction documents. | | | |

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

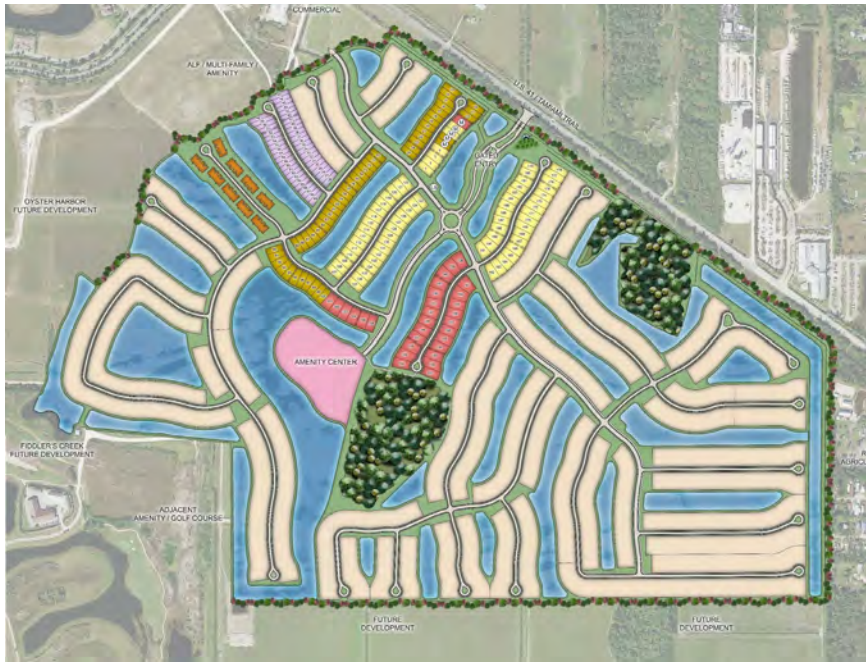
(Complete one Section E for each key person.)

| 12. NAME | 13. ROLE IN THIS CONTRACT | 14. YEARS EXPERIENCE | |
|--|--|--|------------------------------|
| James Abney, LI | Senior Irrigation Designer | a. TOTAL | b. WITH CURRENT FIRM |
| | | 35 | 2 |
| 15. FIRM NAME AND LOCATION (City and State) | | | |
| RVI Planning + Landscape Architecture (Bonita Springs, FL) | | | |
| 16. EDUCATION (DEGREE AND SPECIALIZATION) | | 17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) | |
| N/A | | Licensed Irrigator, Texas No. LI0005636 | |
| 18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) | | | |
| <p>With over 35 years of professional irrigation design experience, James brings a wealth of expertise to the RVI team. His extensive background includes 20 years as an Irrigation Association Certified Landscape Irrigation Auditor, where he honed his skills and developed an advanced understanding of complex and unique irrigation design challenges. He specializes in various facets of irrigation design, such as system scheduling, applications management, construction observation, and suitability assessments for irrigation auditing procedures. James has worked on a variety of residential, multi-family, and public park projects, as well as athletic field complexes for a variety of public and private clients. He is currently researching Evapotranspiration Rates and crop values throughout the USA, Caribbean, and other international regions so that RVI can provide a reliable source of information available for irrigation water use and conservation calculations. His wealth of experience makes him an invaluable asset in tackling even the most intricate irrigation projects.</p> | | | |
| 19. RELEVANT PROJECTS | | | |
| a. | (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
| | Skye Ranch (Sarasota, FL) | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| | | 2022 | Ongoing |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| Lead Irrigation Designer for this vibrant residential community that boasts a rich array of amenities, including a community park adorned with two full-size soccer fields and two full-size softball fields. Skye Ranch's community park offers residents a wealth of recreational spaces and harmonious natural buffers, creating an inviting and thriving community. | | | |
| b. | (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
| | Lorraine Road Phase II Betterment Plan (Sarasota, FL) | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| | | 2022 | Ongoing |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| Lead Irrigation Designer for this project that aimed to develop a comprehensive schematic design plan that not only enhanced the road but also optimized water usage. The result is a thoughtful and sustainable blueprint that not only improves Lorraine Road but also offers users delightful transition areas to appreciate. | | | |
| c. | (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
| | Bluebonnet HH (Austin, TX) | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| | | 2015 | Ongoing |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| James was the Lead Irrigation Designer responsible for the irrigation design of internal streetscapes and parks for this residential community. | | | |
| d. | (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
| | San Gabriel Park, Phase 3 (Georgetown, TX) | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| | | 2014 | Ongoing |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| James provided irrigation design for a large expansive multi-use turf area that only had access to a limited source. With the introduction of reuse water service, RVI created a suitable activation schedule without being impacted by current 1-day per week restrictions. | | | |
| e. | (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
| | Pine Acre Trails (Montgomery, TX) | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| | | 2015 | Ongoing |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| James was the Lead Irrigation Designer responsible for the irrigation design of internal streetscapes and parks for this residential community. | | | |

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

| 12. NAME | 13. ROLE IN THIS CONTRACT | 14. YEARS EXPERIENCE | |
|---|--|--|------------------------------|
| Charlie Rittenhouse | Designer | a. TOTAL | b. WITH CURRENT FIRM |
| | | 2 | 2 |
| 15. FIRM NAME AND LOCATION (City and State) | | | |
| RVi Planning + Landscape Architecture (Orlando, FL) | | | |
| 16. EDUCATION (DEGREE AND SPECIALIZATION) | | 17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) | |
| Bachelor of Landscape Architecture, University of Georgia | | N/A | |
| 18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) | | | |
| <p>Charlie has over two years of Landscape Architecture experience and works as a staff designer at RVi. Over the course of his career, he has worked on schematic design and design development for permit landscape sets and construction documentation for a variety of commercial, multifamily, and residential projects.</p> | | | |
| 19. RELEVANT PROJECTS | | | |
| a. | (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
| | Colbert Landings (Palm Coast, FL) | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| | | 2022 | Ongoing |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| <p>Staff designer for the design development and construction documents of the coastal community, Colbert Landings amenity, entry monumentation, and model centers. Charlie has assisted in the development of landscape, hardscape, and amenity enhancement plans, including full construction documentation.</p> | | | |
| b. | (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
| | Center Lake Ranch (Osceola County, FL (St. Cloud area)) | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| | | 2021 | Ongoing |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| <p>Designer for Landscape Architecture on three phases of single-family residential within this 2,000-acre mixed-use community. Charlie and his team are serving two homebuilder clients, Taylor Morrison and M/I Homes, on three communities that included 300, 500, and 300 home lots each. Charlie has played a role in developing design development packages showing proposed amenities, producing for permit landscape sets, and developing full construction documentation.</p> | | | |
| c. | (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
| | Farm at Varrea Amenity and Hardscape (Plant City, FL) | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| | | 2020 | Ongoing |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| <p>Designer for this single-family residential master-planned community that will offer up to 1,200 units over approximately 400 acres. Charlie has developed landscape, hardscape, and amenity enhancement plans, including full construction documentation.</p> | | | |
| d. | (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
| | Westview (fka Solitiva Grande) (Osceola County, FL) | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| | | 2019 | Ongoing |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| <p>Designer for the visioning and Landscape Architecture for this 2,500-acre master planned community. The master plan includes 5,000 housing units, two public school sites, a large regional park and connected trails systems, five retail hubs, and a mixed-use commercial town center. RVi worked closely with traffic engineers and county officials for planning around the intersection to ensure visibility due to grade change of the roadway, proper buffering, and stormwater management. Charlie assisted in the creation of a design development package graphically showcasing the proposed amenities and enhancements throughout the project. He also developed for permit landscape sets following local code and assisted in creating full construction documentation sets.</p> | | | |

| F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT (Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.) | | 20. EXAMPLE PROJECT KEY NUMBER - 1 | |
|--|--------------------------|--------------------------------------|------------------------------|
| 21. TITLE AND LOCATION (City and State) | | 22. YEARS COMPLETED | |
| Currents CDD, Naples, FL | | PROFESSIONAL SERVICES | CONSTRUCTION (if applicable) |
| | | 2019-Present | 2019-Present |
| 23. PROJECT OWNER'S INFORMATION | | | |
| a. PROJECT OWNER | b. POINT OF CONTACT NAME | c. POINT OF CONTACT TELEPHONE NUMBER | |
| Taylor Morrison of Florida, Inc. | Felipe Gonzalez | 239.237.0517 | |
| 24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost) | | | |
| <p>Esplanade by the Islands is a 1,250 unit master planned community in Naples, Florida. Atwell, LLC is the Engineer of Record for the design and permitting of the public and private infrastructure for the project, and serves as the District Engineer for the Currents CDD.</p> <p>The total CIP for the Currents COD includes approximately \$18.5 million of public infrastructure including surface water management, sanitary sewer, potable water, irrigation, exterior landscaping, off-site improvements, environmental preserves, and related design and permitting fees.</p> | | | |
|  | | | |

| 25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT | | | |
|---|---------------|------------------------------------|---|
| a. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |
| | Atwell, LLC | Bonita Springs, FL | District Engineer, Engineer of Record (EOR) |
| b. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |
| c. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |
| d. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |

| | |
|--|---|
| F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT (Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.) | 20. EXAMPLE PROJECT KEY NUMBER - 2 |
|--|---|

| | | |
|---|-----------------------|------------------------------|
| 21. TITLE AND LOCATION (City and State) | 22. YEARS COMPLETED | |
| Esplanade Lake Club CDD, Fort Myers, FL | PROFESSIONAL SERVICES | CONSTRUCTION (if applicable) |
| | 2018-Present | 2018-Present |

| |
|---------------------------------|
| 23. PROJECT OWNER'S INFORMATION |
|---------------------------------|

| | | |
|----------------------------------|--------------------------|--------------------------------------|
| a. PROJECT OWNER | b. POINT OF CONTACT NAME | c. POINT OF CONTACT TELEPHONE NUMBER |
| Taylor Morrison of Florida, Inc. | Felipe Gonzalez | 239.237.0517 |

| |
|---|
| 24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost) |
|---|

Esplanade Lake Club is a 620 unit master planned community in Fort Myers, Florida. Atwell, LLC is the Engineer of Record for the design and permitting of the public and private infrastructure for the project, and serves as the District Engineer for the Esplanade Lake Club Community Development District.

The preliminary CIP for the Esplanade Lake Club COD included approximately \$25 million of public infrastructure including stormwater management system, potable water, sanitary sewer system, ground improvements, environmental/mitigation and public roadway.



| |
|---|
| 25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT |
|---|

| | | | |
|----|---------------|------------------------------------|---|
| a. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |
| | Atwell, LLC | Bonita Springs, FL | District Engineer, Engineer of Record (EOR) |
| b. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |
| | | | |
| c. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |
| | | | |
| d. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |
| | | | |

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER - 3

| 21. TITLE AND LOCATION (City and State) | 22. YEARS COMPLETED | |
|---|-----------------------|------------------------------|
| Flow Way CDD, Naples, FL | PROFESSIONAL SERVICES | CONSTRUCTION (if applicable) |
| | 2019-Present | 2019-Present |

23. PROJECT OWNER'S INFORMATION

| a. PROJECT OWNER | b. POINT OF CONTACT NAME | c. POINT OF CONTACT TELEPHONE NUMBER |
|---------------------------------------|--------------------------|--------------------------------------|
| Taylor Morrison Esplanade Naples, LLC | Felipe Gonzalez | 239.237/0517 |

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Esplanade Golf and Country Club of Naples is an 1,184 unit development in Naples, Florida. Atwell, LLC was the Engineer of Record for the design and permitting of the public and private infrastructure for the project, and previously served as the District Engineer for the Flow Way COD.

The total CIP for the Flow Way COD includes \$39 million of public infrastructure including surface water management, sanitary sewer, potable water, irrigation, exterior landscaping, off-site improvements, environmental preserves and related design and permitting fees.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

| | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |
|----|---------------|------------------------------------|---|
| a. | Atwell, LLC | Bonita Springs, FL | District Engineer, Engineer of Record (EOR) |
| b. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |
| c. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |
| d. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER - 4

| 21. TITLE AND LOCATION (City and State) | 22. YEARS COMPLETED | |
|---|-----------------------|------------------------------|
| East Park PD/CDD, Orlando FL | PROFESSIONAL SERVICES | CONSTRUCTION (if applicable) |
| | 2020 | 2020 |

23. PROJECT OWNER'S INFORMATION

| a. PROJECT OWNER | b. POINT OF CONTACT NAME | c. POINT OF CONTACT TELEPHONE NUMBER |
|-----------------------|--------------------------|--------------------------------------|
| The Pinnacles Company | John Gray, Jr. | (407) 402-9001 |

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Civil Engineer responsible for all planning, design, permitting and construction phase services for 500+ acre residential PD. As District Engineer for CDD prepared all Engineering Reports and Cost Documents for Court's approval of issuance of Special Assessment Revenue Bonds. Provided all construction inspections and signed off on all pay request for release of bond funds. Attended monthly meetings and represented CDD board as CDD Engineer. Cost \$15,000,000+



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

| | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |
|----|----------------------------|------------------------------------|----------------|
| a. | Larry Ray, PE (Prior Firm) | Orlando, FL | Civil Engineer |
| b. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |
| c. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |
| d. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER - 5

| 21. TITLE AND LOCATION (City and State) | 22. YEARS COMPLETED | |
|---|-----------------------|------------------------------|
| Orlando International Airport, 4th Runway/South Terminal Complex, Orlando, FL | PROFESSIONAL SERVICES | CONSTRUCTION (if applicable) |
| | N/A | N/A |

23. PROJECT OWNER'S INFORMATION

| a. PROJECT OWNER | b. POINT OF CONTACT NAME | c. POINT OF CONTACT TELEPHONE NUMBER |
|---|---|--------------------------------------|
| Greater Orlando Aviation Authority (GOAA) | Mark Birkebak – Director of Engineering | (407) 825-4058 |

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Lead Civil Engineering Consultant for planning and environmental permitting of both the 4th Runway and South Terminal Complex at Orlando International Airport. Civil Engineering Team Member for design and construction of the 4th Runway System. Civil Team Member for Value Engineering of first phases of South Terminal Complex. Cost \$3,000,000,000+



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

| | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |
|----|----------------------------|------------------------------------|----------------|
| a. | Larry Ray, PE (Prior Firm) | Orlando, FL | Civil Engineer |
| b. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |
| c. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |
| d. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER
6

21. TITLE AND LOCATION (City and State)

Colbert Landings
(Palm Coast, FL)

22. YEARS COMPLETED

PROFESSIONAL SERVICES

CONSTRUCTION (if applicable)

2022

Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

b. POINT OF CONTACT NAME

c. POINT OF CONTACT TELEPHONE NUMBER

Meritage Homes of Jacksonville

Jeff White
Director of Development

904.539.7791
jeff.white@meritagehomes.com

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

RVi is providing Landscape Architecture services for the entry, amenity, and model centers within a 293-acre, two phase single-family residential community in Palm Coast.

The amenities include a clubhouse, resort-style pool, pickleball courts, and playground. RVi staff led the design of all landscape and hardscape enhancements for the neighborhood entrance, community amenity features, model centers, and presentation graphics.

RVi is serving two homebuilder clients, Meritage Homes and Taylor Morrison, for the 482 home lot community. RVi digital innovation staff also contributed to the marketing visuals for the entrance and amenity site.

SIZE

293 acres

SCOPE

Landscape Architecture
Amenity Design



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

| | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |
|----|---------------------------------------|------------------------------------|------------------|
| a. | RVi Planning + Landscape Architecture | Orlando, FL | Prime Consultant |
| b. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |
| c. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |
| d. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

7

21. TITLE AND LOCATION (City and State)

Center Lake Ranch
(Osceola County, FL (St. Cloud area))

22. YEARS COMPLETED

PROFESSIONAL SERVICES

2021

CONSTRUCTION (if applicable)

Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

M/I Homes

Taylor Morrison, Inc.

b. POINT OF CONTACT NAME

Tina Demostene, AICP
Land Entitlement Manager

Heather Isaacs
VP Land Development

c. POINT OF CONTACT TELEPHONE NUMBER

407.531.5176
tdemostene@mihomes.com
407.840.1175
hisaacs@taylormorrison.com

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

RVi is providing Master Planning and Landscape Architecture services on three phases of single-family residential within this mixed-use and master-planned community near St. Cloud. This large master-planned community includes several significant public spaces which tie the community and residential areas together. RVi staff led the design of all landscape and hardscape enhancements, neighborhood entrance and arrival monumentality, streetscape planning and design, various parks and amenities, playground, trails, open space, and presentation graphics.

RVi is serving two homebuilder clients, Taylor Morrison and M/I Homes, on three communities that include 300, 500, and 300 home lots each. RVi planning staff also contributed to the project with Master Planning on one of the three neighborhoods for Taylor Morrison.

SIZE

2,050 acres (total)



SCOPE

Master Planning
Landscape Architecture
Parks & Open Space Design



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

| | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |
|----|---------------------------------------|------------------------------------|------------------|
| a. | RVi Planning + Landscape Architecture | Orlando, FL | Prime Consultant |
| b. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |
| c. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |
| d. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |

| F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT (Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.) | | 20. EXAMPLE PROJECT KEY NUMBER 8 | |
|--|---|--|------------------------------|
| 21. TITLE AND LOCATION (City and State) | | 22. YEARS COMPLETED | |
| Westview (fka Solitiva Grande) (Osceola County, FL) | | PROFESSIONAL SERVICES | CONSTRUCTION (if applicable) |
| | | 2019 | Ongoing |
| 23. PROJECT OWNER'S INFORMATION | | | |
| a. PROJECT OWNER | b. POINT OF CONTACT NAME | c. POINT OF CONTACT TELEPHONE NUMBER | |
| Taylor Morrison, Inc. | Josh Kalin Land Development Director | 321.273.5505 jkalin@taylormorrison.com | |
| 24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost) | | | |
| <p>RVi led the visioning, master planning, entitlements, and landscape architecture with sister-company ATWELL for engineering on the 2,600-acre Westview (fka Solitiva Grande). This mixed-use, master-planned community covers the northwest and northeast quadrants of the intersection of toll-road Poinciana Parkway (SR 538) and Cypress Parkway.</p> <p>The master plan includes 5,000 housing units, two public school sites, a large regional park and connected trails system, five retail hubs, and a mixed-use commercial town center. RVi coordinated closely with traffic engineers and County officials for planning around the intersection to ensure visibility due to grade change of the roadway, proper buffering and stormwater management.</p> | | <div> <p>SIZE 2,600 +/- acres</p> <p>SCOPE Master Planning Entitlement Landscape Architecture</p> </div> | |
|  | |  | |

| 25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT | | | |
|---|---------------------------------------|------------------------------------|------------------|
| a. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |
| | RVi Planning + Landscape Architecture | Orlando, FL | Prime Consultant |
| b. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |
| | | | |
| c. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |
| | | | |
| d. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |
| | | | |

| F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT (Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.) | | 20. EXAMPLE PROJECT KEY NUMBER 9 | |
|---|--|--|---------------------------------|
| 21. TITLE AND LOCATION (City and State) | | 22. YEARS COMPLETED | |
| Farm at Varrea Amenity and Hardscape (Plant City, FL) | | PROFESSIONAL SERVICES | CONSTRUCTION (if applicable) |
| | | 2020 | Ongoing |
| 23. PROJECT OWNER'S INFORMATION | | | |
| a. PROJECT OWNER | b. POINT OF CONTACT NAME | c. POINT OF CONTACT TELEPHONE NUMBER | |
| D.R. Horton | Joe Burgess VP of Land Development - Tampa North | 813.244.0244 jburgess@drhorton.com | |
| 24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost) | | | |
| <p>Sharp Design was entrusted with the task of designing and creating construction documents for a amenity center spanning 6,300 square feet. This center was specifically designed to cater to 229 occupants, offering an array of amenities to enhance their experience. These amenities include a gym, restrooms servicing the pool area, a flexible multi-use space, office facilities, and an inviting open pavilion equipped with an outdoor kitchen.</p> <p>The highlight of the amenity center is the resort-style pool, seamlessly connected to a lap pool, resulting in a combined area of approximately 6,800 square feet. This expansive pool area was meticulously designed to accommodate the needs of the 1,940 units and provide a delightful experience for the 818 occupants who can enjoy the pool and the surrounding pool deck.</p> <p>In addition to the architectural services, Sharp Design took on the responsibility of directly contracting the mechanical, electrical, structural, and pool engineers. This comprehensive approach ensured that the client received turnkey services, streamlining the project's execution and providing a seamless experience. As part of these turnkey services, Sharp Design also handled construction administration, reviewed contractor submittals, and facilitated limited finish selections to ensure the client's satisfaction.</p> <p>Recognizing the importance of a cohesive and coordinated design, Sharp Design collaborated with RVi Planning + Landscape Architecture, the landscape architect on the project. This collaboration involved contracting and overseeing the structural engineering services for several prominent hardscape features, including a faux bridge, a shade structure, and a screen wall. By integrating these elements seamlessly into the overall design, the landscape vision was designed in perfect harmony with the amenity center's architecture.</p> | | <div> <p>SIZE 6,300 SF amenity center</p> <p>SCOPE Landscape Architecture</p> </div> | |
|  | | | |
| 25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT | | | |
| a. | (1) FIRM NAME Sharp Design Studio | (2) FIRM LOCATION (City and State) Tampa, FL | (3) ROLE Architect |
| b. | (1) FIRM NAME RVi Planning + Landscape Architecture | (2) FIRM LOCATION (City and State) Orlando, FL | (3) ROLE Landscape Architect |
| c. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |

G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS

[illegible]

29. EXAMPLE PROJECTS KEY

| No. | TITLE OF EXAMPLE PROJECT (From Section F) | No. | TITLE OF EXAMPLE PROJECT (From Section F) |
|-----|---|-----|---|
| 1 | Currents CDD | 6 | Colbert Landings |
| 2 | Esplanade Lake Club CDD | 7 | Center Lake Ranch |
| 3 | Flow Way CDD | 8 | Westview (fka Solitiva Grande) |
| 4 | East Park PD/CDD, Orlando FL | 9 | Farm at Varrea Amenity and Hardscape |
| 6 | Orlando International Airport, 4th Runway/ South Terminal Complex, Orlando, Fl | 10 | |

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

Atwell, LLC offers a diverse set of land development services founded on exceptional client service, quality design, and a solid commitment to our clients' success. We recognize that each of our clients and their respective projects are unique, and approach each opportunity objectively with our clients' goals in mind. We provide a range of planning, civil engineering, and landscape architecture services and have successfully completed projects including master planned residential communities, community parks, commercial and industrial developments, and master stormwater drainage systems.

Our talented team of project managers coordinate every project with an integrative approach to the design development process. From the onset of each project, we utilize the diversity of skills and experience among our multi-disciplinary professionals to ensure innovative problem-solving and a more fluid permitting process. This holistic approach provides our clients with not only the added value and convenience of "one stop shopping," but with the assurance that their project will be completed both efficiently and accurately. Most importantly, thanks to the caliber of our professionals, we continue to serve satisfied, repeat clientele, as well as build new relationships across the community.

The services Atwell, LLC offers include:

1. Civil Engineering
 - Master Stormwater Design
 - Master Water and Sewer Design
 - Paving and Grading Design
 - Water Distribution Design
 - Lift Station and Force Main Design
 - Construction Plan Preparation
2. Permitting
 - Local Construction Plan Permitting
 - Water Management District Permitting
 - FDEP Water and Wastewater Permitting
 - FOOT Permitting
 - National Pollutant Discharge Elimination System Permitting (NPDES)
3. Construction Administration
 - Bid Package Preparation
 - Contract Management
 - Construction Observation
 - Certifications
4. Due Diligence and Feasibility Studies
 - Lot Fit Analysis
 - Due Diligence Reports
 - Project Feasibility Studies
 - Geographic Information Systems (GIS) Exhibits
 - Preparation

With a nationwide presence of more than 45 offices (10 in Florida) across the U.S, Atwell currently staffs more than 1,400 dedicated specialists and support staff for the Real Estate and Land Development, and Energy markets.

Atwell is not a certified minority business enterprise.

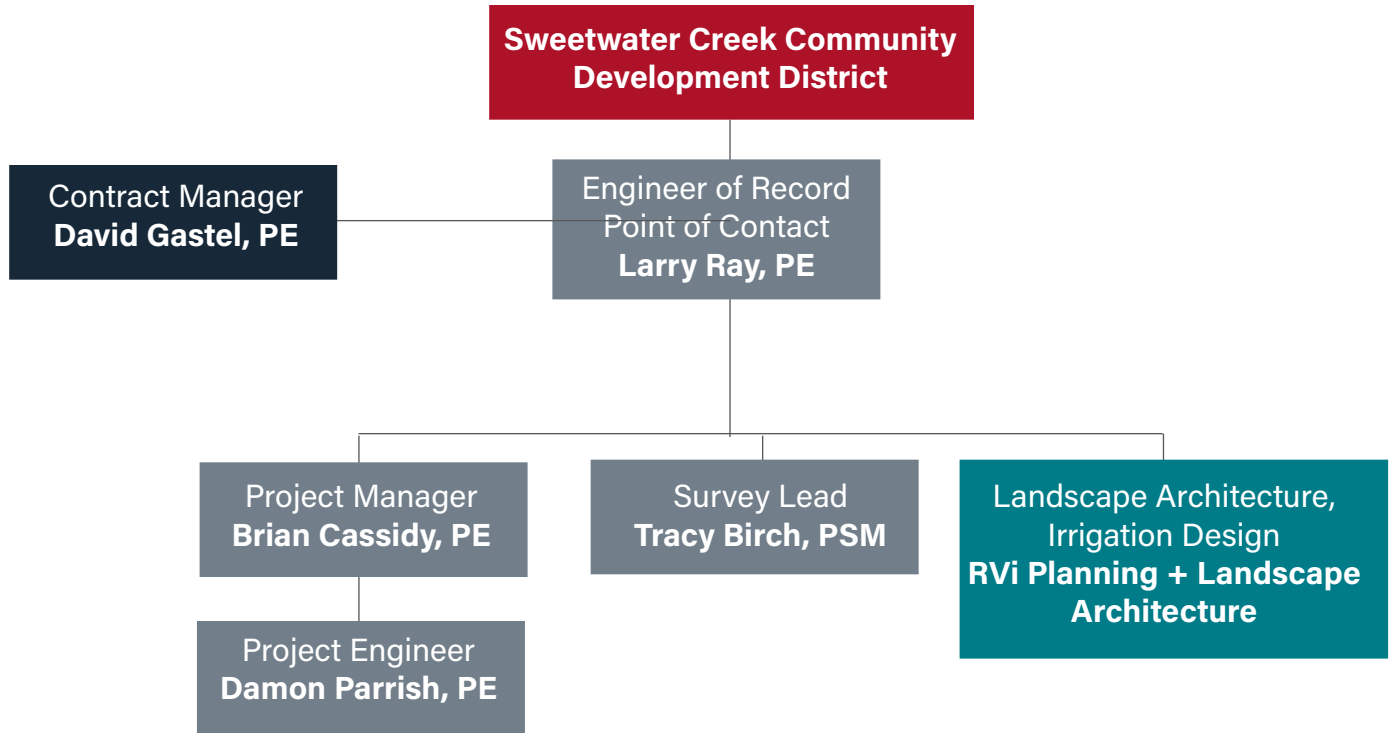
Atwell is headquartered at Two Towne Square, Suite 700, Southfield, MI. 48076

The primary Florida address for this contract will be **111 N. Magnolia Ave. Suite 1350, Orlando, FL 32801**




H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.



Florida License

 **Florida dbpr** Department of Business & Professional Regulation

HOME CONTACT US MY ACCOUNT

1:36:35 PM 7/15/2022

ONLINE SERVICES

- Apply for a License
- Verify a Licensee
- View Food & Lodging Inspections
- File a Complaint
- Continuing Education Course Search
- View Application Status
- Find Exam Information
- Unlicensed Activity Search
- AB&T Delinquent Invoice & Activity List Search

LICENSEE DETAILS

Licensee Information

| | |
|---------------|--|
| Name: | ATWELL, LLC (Primary Name) |
| Main Address: | TWO TOWNE SQUARE STE 700 SOUTHFIELD Michigan 48076 |
| County: | OUT OF STATE |

License Information

| | |
|-----------------|------------|
| License Type: | Registry |
| Rank: | Registry |
| License Number: | 29091 |
| Status: | Current |
| Licensure Date: | 04/30/2010 |
| Expires: | |

Special Qualifications **Qualification Effective**

Alternate Names

I. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

31. SIGNATURE



32. DATE

12/4/2023

33. NAME AND TITLE

Larry Ray, PE - Senior Project Manager

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.



ESTABLISHED

1982



LAND
PLANNING



LANDSCAPE
ARCHITECTURE



PARKS & OPEN
SPACE DESIGN



COMMUNITY
PLANNING



DIGITAL
INNOVATION

9 **NINE**
OFFICES

SIX
STATES



ARIZONA



COLORADO



FLORIDA



NORTH
CAROLINA



TEXAS

NATIONAL
EXPERTISE



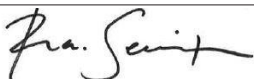
“RVi is an exceptional design firm that truly understands both the science behind a project and the critical nature of public involvement in the process.”

Susan Rankin,
Former Executive Director,
The Trail Foundation

I. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

31. SIGNATURE



32. DATE

12/1/2023

33. NAME AND TITLE

Ryan Seacrist, PLA, ASLA - Principal - Florida

ARCHITECT-ENGINEER QUALIFICATIONS

1. SOLICITATION NUMBER (if any)

PART II - GENERAL QUALIFICATIONS

(If a firm has branch offices, complete for each specific branch office seeking work.)

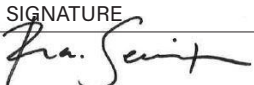
| | | | | |
|--|---------------------------|--------------|---|------------------------------|
| 2a. FIRM (OR BRANCH OFFICE) NAME | | | 3. YEAR ESTABLISHED | 4. UNIQUE ENTITY IDENTIFIER |
| RVE, Inc., dba RVi Planning + Landscape Architecture | | | 1982 | CY9AN6QQ85H6 (SAM.gov) |
| 2b. STREET | | | 5. OWNERSHIP | |
| 111 N. Magnolia Avenue, Suite 1350 | | | a. TYPE | |
| 2c. CITY | 2d. STATE | 2e. ZIP CODE | Corporation | |
| Orlando | FL | 32801 | b. SMALL BUSINESS STATUS | |
| 6a. POINT OF CONTACT NAME AND TITLE | | | N/A | |
| Ryan Seacrist, PLA, ASLA - Principal - Florida | | | 7. NAME OF FIRM (If block 2a. is a branch office) | |
| 6b. TELEPHONE NUMBER | 6c. E-MAIL ADDRESS | | RVi Planning + Landscape Architecture, Inc. | |
| 304.881.9224 | rseacrist@rviplanning.com | | | |
| 8a. FORMER FIRM NAME(S) (If any) | | | 8b. YR ESTABLISHED | 8c. UNIQUE ENTITY IDENTIFIER |
| N/A | | | | |

| 9. EMPLOYEES BY DISCIPLINE | | | | 10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS | | |
|----------------------------|-------------------------|---------------------|------------|--|------------------------------------|-------------------------------------|
| a. Function Code | b. Discipline | c. No. of Employees | | a. Profile Code | b. Experience | c. Revenue Index Number (see below) |
| | | (1) FIRM | (2) BRANCH | | | |
| 39 | Landscape Architect | 48 | 8 | H11 | Housing (Residential, Multifamily) | 7 |
| 47 | Planner: Urban/Regional | 45 | 5 | L03 | Landscape Architecture | 6 |
| 02 | Administrative | 8 | 1 | P05 | Planning (Community, Regional) | 5 |
| | | | | P06 | Planning (Site/Project) | 5 |
| | | | | R04 | Recreation Facilities (Parks) | 3 |
| | | | | C02 | Cemeteries (Planning/Relocation) | 1 |
| | | | | 079 | Master/Site Planning | 4 |
| | | | | Z01 | Zoning, Land Use Studies | 3 |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | Other Employees | 6 | 2 | | | |
| Total | | 107 | 16 | | | |

| 11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS (Insert revenue index number shown at right) | | PROFESSIONAL SERVICES REVENUE INDEX NUMBER | |
|--|---|--|--|
| a. Federal Work | 1 | 1. Less than \$100,000 2. \$100,000 to less than \$250,000 3. \$250,000 to less than \$500,000 4. \$500,000 to less than \$1 million 5. \$1 million to less than \$2 million | 6. \$2 million to less than \$5 million 7. \$5 million to less than \$10 million 8. \$10 million to less than \$25 million 9. \$25 million to less than \$50 million 10. \$50 million or greater |
| b. Non-Federal Work | 8 | | |
| c. Total Work | 8 | | |

12. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

| | |
|---|----------------------|
| a. SIGNATURE  | b. DATE 12/1/2023 |
| c. NAME AND TITLE Ryan Seacrist, PLA, ASLA - Principal - Florida | |

ARCHITECT-ENGINEER QUALIFICATIONS

1. SOLICITATION NUMBER (if any)

PART II - GENERAL QUALIFICATIONS

(If a firm has branch offices, complete for each specific branch office seeking work.)

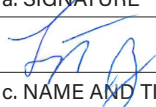
| | | | | |
|--|-----------------------|--------------|---|------------------------------|
| 2a. FIRM (OR BRANCH OFFICE) NAME | | | 3. YEAR ESTABLISHED | 4. UNIQUE ENTITY IDENTIFIER |
| Atwell, LLC | | | 2009 | 27-1219822 |
| 2b. STREET | | | 5. OWNERSHIP | |
| 111 N. Magnolia Ave., Suite 1350 | | | a. TYPE | |
| 2c. CITY | 2d. STATE | 2e. ZIP CODE | Limited Liability Company | |
| Orlando | FL | 32801 | b. SMALL BUSINESS STATUS | |
| 6a. POINT OF CONTACT NAME AND TITLE | | | N/A | |
| Larry Ray, PE - Senior Project Manager | | | 7. NAME OF FIRM (If block 2a. is a branch office) | |
| 6b. TELEPHONE NUMBER | 6c. E-MAIL ADDRESS | | Atwell, LLC | |
| 407.743.3524 | lray@atwell-group.com | | | |
| 8a. FORMER FIRM NAME(S) (If any) | | | 8b. YR ESTABLISHED | 8c. UNIQUE ENTITY IDENTIFIER |
| N/A | | | | |

| 9. EMPLOYEES BY DISCIPLINE | | | | 10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS | | |
|----------------------------|------------------------|---------------------|------------|--|--|-------------------------------------|
| a. Function Code | b. Discipline | c. No. of Employees | | a. Profile Code | b. Experience | c. Revenue Index Number (see below) |
| | | (1) FIRM | (2) BRANCH | | | |
| 02 | Administrative | 33 | 1 | W01 | Warehouses & Depots | 5 |
| 08 | CADD Technician | 25 | 1 | C10 | Commercial-Low Rise | 5 |
| 12 | Civil Engineer | 364 | 10 | C15 | Construction Mgmt | 6 |
| 16 | Construction Manager | 16 | | Z01 | Zoning; Land Use Studies | 2 |
| 21 | Electrical Engineer | 75 | 2 | E01 | Ecological & Archaeological Inv. | 1 |
| 23 | Environmental Engineer | 82 | | E09 | Environmental Impact Studies | 6 |
| 29 | GIS Technician | 8 | | E10 | Environmental and Nat. Resources | 4 |
| 38 | Land Surveyor | 207 | | G01 | Garages; Vehicle Maint. Facilities | 1 |
| 47 | Planner | 172 | | G04 | GIS Services | 1 |
| 48 | Project Manager | 16 | 4 | H07 | Highways; Streets, Airfield Paving | 3 |
| 58 | Technician/Analyst | 52 | | I01 | Industrial Bldgs. Manufacturing Plants | 6 |
| | Other Employees | 125 | 5 | L02 | Land Surveying | 7 |
| Total | | 1175 | 23 | O01 | Office Bldgs; Industrial Parks | 6 |

| 11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS (Insert revenue index number shown at right) | | PROFESSIONAL SERVICES REVENUE INDEX NUMBER | |
|--|----|--|--|
| a. Federal Work | 5 | 1. Less than \$100,000 2. \$100,000 to less than \$250,000 3. \$250,000 to less than \$500,000 4. \$500,000 to less than \$1 million 5. \$1 million to less than \$2 million | 6. \$2 million to less than \$5 million 7. \$5 million to less than \$10 million 8. \$10 million to less than \$25 million 9. \$25 million to less than \$50 million 10. \$50 million or greater |
| b. Non-Federal Work | 10 | | |
| c. Total Work | 10 | | |

12. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

| | |
|---|----------|
| a. SIGNATURE | b. DATE |
|  | 12/04/23 |
| c. NAME AND TITLE | |
| Larry Ray, PE - Senior Project Manager | |

C.

REQUEST FOR QUALIFICATIONS

ENGINEERING SERVICES

Sweetwater Creek Community Development District

DECEMBER 15, 2023



SUBMITTED BY

Dewberry Engineers Inc.
200 West Forsyth Street,
Suite 1100
Jacksonville, Florida 32202

SUBMITTED TO

Attention: Governmental Management Services, L.L.C., c/o
Howard McGaffney (District Manager's Office)
475 West Town Place, Suite 114
St. Augustine, Florida 32092

December 15, 2023

Governmental Management Services, L.L.C.

ATTN: Howard McGaffney (District Manager's Office)

**RE: REQUEST FOR QUALIFICATIONS FOR ENGINEERING SERVICES FOR THE SWEETWATER CREEK
COMMUNITY DEVELOPMENT DISTRICT**

Dear District Manager,

Our firm has assembled a strong, focused, and experienced team to deliver each task under this contract efficiently and effectively. Dewberry Engineers Inc. (Dewberry) has served as the District Engineer for over 50 Community Development Districts (CDDs) in Florida, allowing us to provide Sweetwater Creek with the unique experience, familiarity, and understanding of the type of services that will be requested under this contract.

Dewberry's Florida operation is backed by the resources and stability of a national firm and specializes in site/civil, environmental, utility infrastructure, transportation engineering, surveying, and land development services. Dewberry has 15 office locations and over 300 employees in Florida, allowing us to bring expertise, qualifications, and resources to clients throughout the state. Dewberry's depth of professional resources and expertise touches every aspect of the District's ongoing needs. From 200 acres to close to 10,000 acres, we offer the District a solid team built on past experience to efficiently address the associated scope of work, as well as the added depth of services involving engineering, environmental, surveying, and construction management for a full service approach.

We have extensive knowledge and understanding of Sweetwater Creek and are able to provide the specific assignments noted in your RFQ.

Dewberry currently has no conflicts with any homebuilder within Sweetwater Creek. Although our past history with numerous CDDs speaks for itself, we are committed to proving ourselves as a valuable partner to provide engineering services to Sweetwater Creek.

It would be our privilege to serve as the District Engineer. We appreciate this opportunity to provide information about our capabilities and welcome the possibility to personally expand upon them.

Sincerely,



Joey Duncan, PE
Principal Engineer
904.423.4935 | jduncan@dewberry.com



Rey Malavé, PE
Associate Vice President
321.354.9656 | rmalave@dewberry.com

ARCHITECT – ENGINEER QUALIFICATIONS

PART I – CONTRACT-SPECIFIC QUALIFICATIONS

A. CONTRACT INFORMATION

1. TITLE AND LOCATION (City and State)

Request for Qualifications for Engineering Services for Sweetwater Creek CDD (St. Johns County, FL)

2. PUBLIC NOTICE DATE

November 17, 2023

3. SOLICITATION OR PROJECT NUMBER

N/A

B. ARCHITECT-ENGINEER POINT OF CONTACT

4. NAME AND TITLE

Joey Duncan, PE

5. NAME OF FIRM

Dewberry Engineers Inc.

6. TELEPHONE NUMBER

904.423.4935

7. FAX NUMBER

N/A

8. EMAIL ADDRESS

jduncan@dewberry.com

C. PROPOSED TEAM

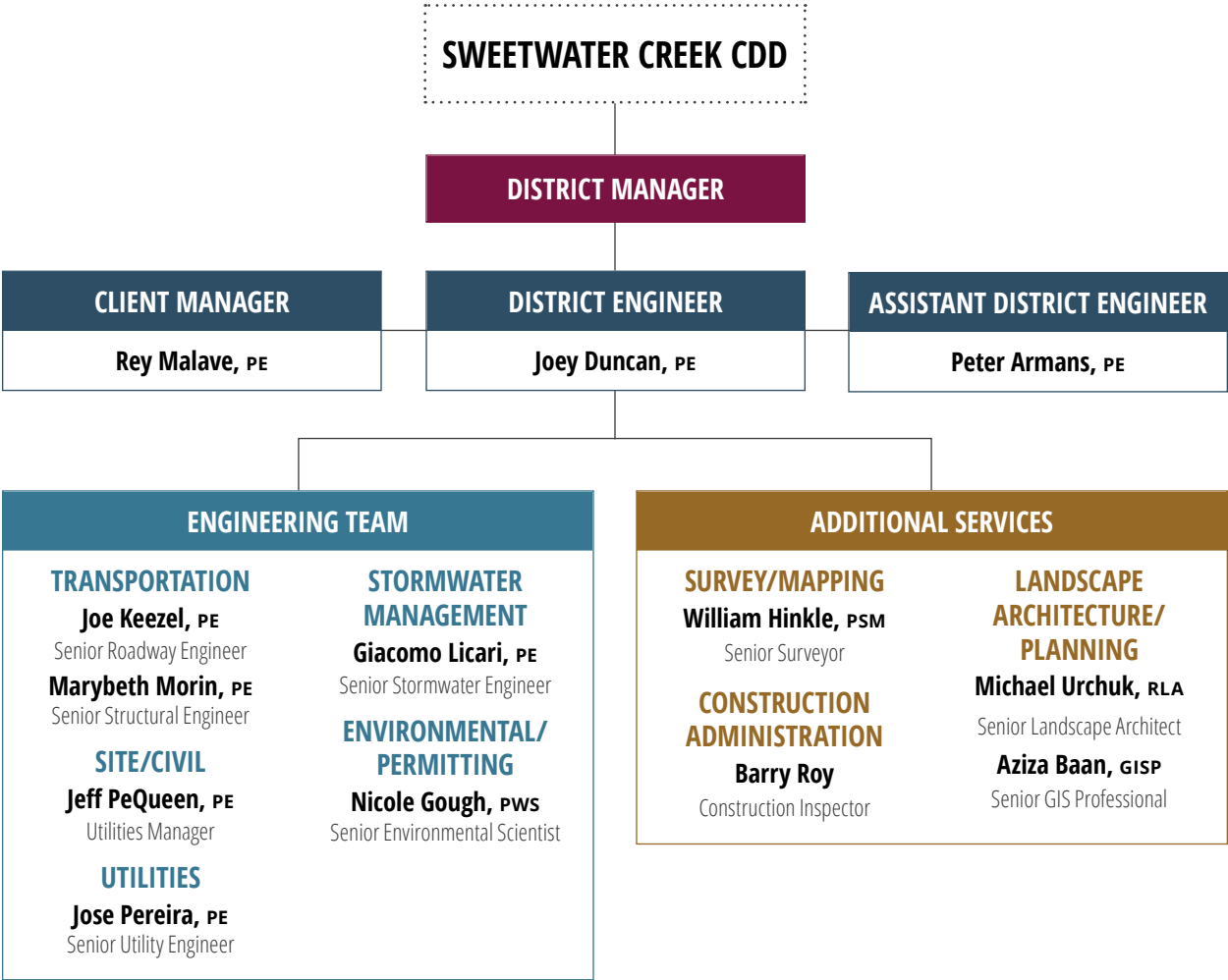
(Complete this section for the prime contractor and all key subcontractors.)

| | (Check) | | | 9. FIRM NAME | 10. ADDRESS | 11. ROLE IN THIS CONTRACT |
|----|-------------------------------------|-------------|---------------|--|--|---|
| | PRIME | J-V PARTNER | SUBCONTRACTOR | | | |
| a. | <input checked="" type="checkbox"/> | | | Dewberry Engineers Inc. <input checked="" type="checkbox"/> CHECK IF BRANCH OFFICE | 200 West Forsyth Street, Suite 1100 Jacksonville, FL 32202 | <ul style="list-style-type: none"> District Engineer Contract Management |
| b. | <input checked="" type="checkbox"/> | | | Dewberry Engineers Inc. <input checked="" type="checkbox"/> CHECK IF BRANCH OFFICE | 800 North Magnolia Avenue, Suite 1000 Orlando, FL 32803 | <ul style="list-style-type: none"> Client Manager Assistant District Engineer Transportation Environmental Permitting Surveying and Mapping Landscape Architecture/ Planning Construction Administration |
| c. | <input checked="" type="checkbox"/> | | | Dewberry Engineers Inc. <input checked="" type="checkbox"/> CHECK IF BRANCH OFFICE | 1479 Town Center Drive Suite D214 Lakeland, FL 33803 | <ul style="list-style-type: none"> Utilities Manager |
| d. | <input checked="" type="checkbox"/> | | | Dewberry Engineers Inc. <input checked="" type="checkbox"/> CHECK IF BRANCH OFFICE | 203 Sweetwater Creek Parkway Panama City, FL 32405 | <ul style="list-style-type: none"> Senior Utility Engineer |
| e. | <input checked="" type="checkbox"/> | | | Dewberry Engineers Inc. <input checked="" type="checkbox"/> CHECK IF BRANCH OFFICE | 1000 North Ashley Drive Suite 801 Tampa, FL 33602 | <ul style="list-style-type: none"> Stormwater Management |



SECTION 1: Standard Form 330

D. ORGANIZATIONAL CHART OF PROPOSED TEAM



E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

| | | | | | |
|---|---|--|--|-----------------------|----------------------------------|
| 12. NAME Joey Duncan, PE | 13. ROLE IN THIS CONTRACT District Engineer | 14. YEARS EXPERIENCE <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">a. TOTAL 42</td> <td style="width: 50%; text-align: center;">b. WITH CURRENT FIRM 1</td> </tr> </table> | | a. TOTAL 42 | b. WITH CURRENT FIRM 1 |
| a. TOTAL 42 | b. WITH CURRENT FIRM 1 | | | | |
| 15. FIRM NAME AND LOCATION (City and State) Dewberry Engineers Inc. (Jacksonville, FL) | | | | | |
| 16. EDUCATION (Degree and Specialization) MS/Engineering Management, BS/Civil Engineering | | 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Professional Engineer/FL | | | |

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

Joey brings 42 years of progressive leadership experience in program management and civil engineering for both the public and private sectors, with an emphasis on the planning, design, and construction of water and power infrastructure. He previously served as Director of Public Works for the City of Jacksonville (FL), the largest city by land mass in the United States. In this role, he oversaw seven divisions responsible for horizontal and vertical public infrastructure across 840 square miles, with a total capital and operating budget of \$1 billion. In 2008, he guided the launch of the Jacksonville Stormwater Utility, which effectively created a new operating division with its own capital improvement plan and \$30 million in revenue. He has also served in varying management roles at JEA, Jacksonville's utility authority, where he notably led the planning, design, and construction of the \$630 million Northside Generating Station Repowering Project, recognized by Power magazine as the 2002 Plant of the Year.

19. RELEVANT PROJECTS

| | (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
|----|---|-----------------------|------------------------------|
| | | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| | Baymeadows Improvement District (Duval County, FL) | Ongoing | N/A |
| a. | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE District Engineer. Baymeadows Improvement Districts (ID) an incorporated 580-acre master planned community located on Florida's First Coast in the City of Jacksonville, Florida. As the CDD Engineer for the Improvement District, Dewberry's services include engineering, surveying, permitting, owner coordination with the City's review, and approval of construction activities. Dewberry's services also include water and wastewater improvements and upgrades, roadway and storm sewer redesign and repair, stormwater inspections, review and upgrades, coordination of traffic issues oversight of other engineers, assistance with bidding, contractor selection, construction oversight, pay application review, and final project certification and closeout | | |
| | <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| | DHS - Customs & Border Protection, St. Augustine Drainage (St. Johns County, FL) | 2023 | 2024 |
| b. | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Engineer of Record. The project consists of a design-build effort to improve the drainage condition for the government buildings within the existing facility. Project includes topographic survey of approximately 10 acres surrounding the facility to ascertain current drainage conditions, demolition, erosion and sediment control plan, site layout plan, civil construction plans and specifications | | |
| | <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| | City of Jacksonville Beach, Reuse and Stormwater Improvements (Duval County, FL) | 2023 | 2021 |
| c. | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE QA/QC Engineer and Field Engineer. Project is to increase volume of reuse water used for irrigation from the Jacksonville Beach and minimize/eliminate use of ground water for irrigation. Project includes increase storage volume on several golf course ponds, new irrigation system/layout (golf course) and piping to extend irrigation to other parks. | | |
| | <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| | City of Jacksonville Beach, Chlorine Disinfection System Conversions (Duval County, FL) | 2023 | Ongoing |
| d. | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE CEI QA/QC. This project included engineering design to convert the disinfection systems of two water treatment plants and an advanced wastewater treatment facility from chlorine gas to sodium hypochlorite, meeting the City's strategic plan goals and objectives to improve quality of life and public safety. The project also includes mechanical and structural improvements at the wastewater facility. | | |
| | <input checked="" type="checkbox"/> Check if project performed with current firm | | |

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

| | | | | | |
|---|--|--|--|-----------------------|----------------------------------|
| 12. NAME Peter Armans, PE | 13. ROLE IN THIS CONTRACT Assistant District Engineer | 14. YEARS EXPERIENCE <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">a. TOTAL 14</td> <td style="width: 50%; text-align: center;">b. WITH CURRENT FIRM 4</td> </tr> </table> | | a. TOTAL 14 | b. WITH CURRENT FIRM 4 |
| a. TOTAL 14 | b. WITH CURRENT FIRM 4 | | | | |
| 15. FIRM NAME AND LOCATION (City and State) Dewberry Engineers Inc. (Orlando, FL) | | | | | |
| 16. EDUCATION (Degree and Specialization) BS/Civil Engineering | 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Professional Engineer/FL; OSHA Construction Safety 10 Hour; Erosion & Sediment Control Certifie | | | | |

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

Peter Armans has 14 years of experience in the planning, design, rehabilitation, condition assessment, and construction management of water distribution systems, sewer conveyance systems, and stormwater management systems. He provides oversight and review for various inspection technologies and methodologies and has in-depth experience with scoping, budgeting, advertising, and negotiating construction activities and contracts.

19. RELEVANT PROJECTS

| | (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
|----|---|-----------------------|------------------------------|
| | | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| a. | Deer Run CDD (Bunnell County, FL) | Ongoing | Ongoing |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE District Engineer. Dewberry is the current District Engineer for this +/- 602-acre Master Planned Golf Community with 749 units. Our services include attending monthly District Board meetings, processing pay requisitions and construction pay applications, and providing general consulting services and input to the Board of Directors. Specific assignments include planning, preparing reports and plans, surveying designs and specifications for water management systems and facilities, water and sewer systems and facilities, roads, landscaping, recreational facilities, and street lighting. Dewberry is also assisting the district with instituting a conservation easement mitigation plan to comply with the SJRWMD requirements. | | |
| b. | VillaSol CDD (Osceola County, FL) | Ongoing | N/A |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE District Engineer. As District Engineer, Dewberry's services include stormwater management system design, water and sewer system design, roadway design, landscaping, recreational facilities, street lighting, and inspection services. Dewberry assisted the district in instituting a proactive program for infrastructure inspection and repair to mitigate the rising cost of performing emergency repairs caused by a reactive approach. | | |
| c. | Baytree CDD (Brevard County, FL) | Ongoing | N/A |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE District Engineer. Baytree is golf course private community with private roadways and consists of 461 high-end homes. Dewberry assisted the CDD with resolving multiple drainage issues, vehicular speeding, and instituting a long-term roadway maintenance plan to match the CDD's budgeting projections while maintaining the condition of the roadways. | | |
| d. | Dowden West CDD (Orange County, FL) | Ongoing | Ongoing |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE District Engineer. Dowden West is an established CDD with multiple phases currently under development and construction. Dewberry is currently assisting the CDD with multiple improvements conveyances from the developer to the CDD and from the CDD to the County. Dewberry is also assisting the water management district in permitting transfers, and the transfer of sewer lift stations to Orange County. | | |

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

| | | | | | |
|---|--|---|--|-----------------------|-----------------------------------|
| 12. NAME Rey Malavé, PE | 13. ROLE IN THIS CONTRACT Client Manager | 14. YEARS EXPERIENCE <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">a. TOTAL 45</td> <td style="width: 50%; text-align: center;">b. WITH CURRENT FIRM 44</td> </tr> </table> | | a. TOTAL 45 | b. WITH CURRENT FIRM 44 |
| a. TOTAL 45 | b. WITH CURRENT FIRM 44 | | | | |
| 15. FIRM NAME AND LOCATION (City and State) Dewberry Engineers Inc. (Orlando, FL) | | | | | |
| 16. EDUCATION (Degree and Specialization) MBA/Business Administration; BS/Civil Engineering | | 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Professional Engineer/FL | | | |

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

Rey Malavé has 45 years of experience in civil engineering design and a diversified background in the designing and permitting of municipal infrastructure systems. His areas of expertise includes stormwater management systems, sanitary sewage collection systems, water distribution systems, and site development. He has managed and participated in the planning and designing of numerous large, complex projects for public and private clients. He has extensive knowledge of permitting requirements and has developed a rapport with permitting agencies, including the Florida Department of Environmental Protection (FDEP), Florida Department of Transportation (FDOT), Southwest Florida Water Management District (SWFWMD), and other local agencies.

| 19. RELEVANT PROJECTS | | | |
|-----------------------|--|--|--|
| a. | (1) TITLE AND LOCATION (City and State) Dowden West CDD (Orange County, FL) | (2) YEAR COMPLETED | |
| | | PROFESSIONAL SERVICES Ongoing | CONSTRUCTION (If applicable) Ongoing |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE District Engineer. Dowden West is an established CDD with multiple phases currently under development and construction. Dewberry is currently assisting the CDD with multiple improvements conveyances from the developer to the CDD and from the CDD to the County. Dewberry is also assisting the water management district in permitting transfers, and the transfer of sewer lift stations to Orange County. | <input checked="" type="checkbox"/> Check if project performed with current firm | |
| b. | (1) TITLE AND LOCATION (City and State) Westside Haines CDD (Winter Haven, FL) | (2) YEAR COMPLETED | |
| | | PROFESSIONAL SERVICES Ongoing | CONSTRUCTION (If applicable) Ongoing |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE District Engineer. The Westside Haines City CDD is 613.43 acres located in Winter Haven, Florida, and is expected to consist of 2,752 residential lots of various sizes for single-family lots and townhome lots with recreation/amenity areas, parks, and associated infrastructure for the various villages. Dewberry is the CDD Engineer for this project. Our services include civil engineering, permitting, roadway design, stormwater monitoring, permitting, recreational facilities, and infrastructure review reports. | <input checked="" type="checkbox"/> Check if project performed with current firm | |
| c. | (1) TITLE AND LOCATION (City and State) Deer Run CDD Bunnell, FL) | (2) YEAR COMPLETED | |
| | | PROFESSIONAL SERVICES Ongoing | CONSTRUCTION (If applicable) Ongoing |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE District Engineer. Dewberry serves as the current District Engineer for this +/- 602-acre Master Planned Golf Community with 749 units. Our services have included attending monthly District Board meetings, processing pay requisitions and construction pay applications, and providing general consulting services and input to the Board of Directors. Specific assignments include planning, preparing reports and plans, surveying designs, and specifications for water management systems and facilities, water and sewer systems and facilities, roads, landscaping, recreational facilities, and street lighting. | <input checked="" type="checkbox"/> Check if project performed with current firm | |
| d. | (1) TITLE AND LOCATION (City and State) Lakewood Ranch CDDs 1, 2, 4, 5, and 6 (Sarasota and Manatee Counties, FL) | (2) YEAR COMPLETED | |
| | | PROFESSIONAL SERVICES Ongoing | CONSTRUCTION (If applicable) Ongoing |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE District Engineer. Lakewood Ranch is an unincorporated 17,500-acre community in Sarasota and Manatee County. Established in 1995, there is an 8,500-acre master planned community within the ranch, consisting of seven villages with a variety of housing types and five CDDs. It contains A-rated schools, shopping, business parks, a hospital and medical center, and three different golf courses, as well as an athletic center with fitness, aquatics, and lighted tennis courts. Lakewood Ranch has over 150 miles of sidewalks and trails, community parks, lakes, and nature preserves abundant with native wildlife. As District Engineer, our services include engineering, planning, surveying, permitting, landscape architecture, owner coordination with City/County, and approval of all development and construction activities. | <input checked="" type="checkbox"/> Check if project performed with current firm | |

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

| | | | |
|---|---|---|----------------------------------|
| 12. NAME Joe Keezel, PE | 13. ROLE IN THIS CONTRACT Senior Roadway Engineer | 14. YEARS EXPERIENCE | |
| | | a. TOTAL 27 | b. WITH CURRENT FIRM 7 |
| 15. FIRM NAME AND LOCATION (City and State) Dewberry Engineers Inc. (Orlando, FL) | | | |
| 16. EDUCATION (Degree and Specialization) BS/Environmental Engineering | | 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Professional Engineer/FL | |

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

Joe Keezel has more than 27 years of experience designing major transportation systems and thoroughfares, working primarily on FDOT projects. He has managed several major highway projects, including a capacity project that widened a rural four-lane state highway to an urban six-lane section, replaced twin bridges, and updated drainage, signing, pavement markings, and signals. He was Project Manager for two districtwide contracts and prepared construction documents for more than 10 resurfacing, restoration, and rehabilitation projects ranging from two-lane rural to multi-lane urban. Joe also prepared several designs with limited surveys using as-built plans, right-of-way (ROW) maps and SLD's, and prepared several projects with SMART plans and letter sets, all of which have been constructed with no claims.

| 19. RELEVANT PROJECTS | | | |
|-----------------------|---|-----------------------|------------------------------|
| | | (2) YEAR COMPLETED | |
| | | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| a. | (1) TITLE AND LOCATION (City and State) Lakewood Ranch CDDs 1, 2, 4, 5, and 6 (Manatee County, FL) | Ongoing | Ongoing |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Senior Roadway Engineer. As District Engineer, our services include water distribution, sanitary sewer collection, reuse water distribution systems, stormwater management, environmental/permitting, landscape architecture, roadway improvements, and surveys. | | |
| b. | (1) TITLE AND LOCATION (City and State) West Villages ID (Sarasota County, FL) | Ongoing | N/A |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Senior Roadway Engineer. The West Villages Improvement District ("District") is located in the City of North Port and unincorporated Sarasota County, Florida. The District encompasses approximately 8,200 +/- acres of land within the City of North Port and 3,300 +/- acres in unincorporated Sarasota County. The services included earthwork, water and sewer facilities and infrastructure (including water treatment plants and wastewater treatment plants), stormwater management, drainage facilities, infrastructure, roadways, signalization improvements, and parking facilities. | | |
| c. | (1) TITLE AND LOCATION (City and State) FDOT District Five, Continuing Engineering Services, Roadway Design (Multiple Counties, FL) | 2020 | Ongoing |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Project Manager. Through our continuing services contract with District Five, Dewberry's task work orders included intersection improvements, resurfacing, lighting, signalization, and all tasks associated with highway design projects. Our traffic design services included signing design, pavement marking design, signal warrant analysis, signalization design lighting justification, lighting design, and traffic studie | | |
| d. | (1) TITLE AND LOCATION (City and State) Central Florida Expressway Authority (CFX), General Engineering Consultant (Multiple Counties, FL) | Ongoing | N/A |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Senior Roadway Engineer. Dewberry currently serves as a general engineering consultant to the CFX. In order to support the delivery of CFX's \$3.2 billion, five-year work plan, the scope of services that Dewberry is performing as the general engineering consultant are categorized into seven tasks: bond financing support, engineering/design support, planning support, maintenance program support, general planning, work plan support, and multimodal/transit support. | | |

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

| | | | | | |
|---|--|---|--|-----------------------|-----------------------------------|
| 12. NAME Marybeth Morin, PE | 13. ROLE IN THIS CONTRACT Senior Structural Engineer | 14. YEARS EXPERIENCE <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">a. TOTAL 27</td> <td style="width: 50%; text-align: center;">b. WITH CURRENT FIRM 25</td> </tr> </table> | | a. TOTAL 27 | b. WITH CURRENT FIRM 25 |
| a. TOTAL 27 | b. WITH CURRENT FIRM 25 | | | | |
| 15. FIRM NAME AND LOCATION (City and State) Dewberry Engineers Inc. (Orlando, FL) | | | | | |
| 16. EDUCATION (Degree and Specialization) BS/Civil Engineering | | 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Professional Engineer/FL | | | |

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

Marybeth Morin has 27 years of experience in the structural design of transportation structures. She is responsible for the design and plan production of projects from the preliminary stages to final design. These projects include minor grade separations, water crossings, and interchanges. She has experience in AASHTO and Florida I-Beam girders, precast-prestressed slab units, and steel I-girders. She also has experience in alternatives development, design-build work, and miscellaneous structures. Miscellaneous structures include sign structure, mast arm, noise buffer and retaining wall, box culvert, and strain pole foundation design. Marybeth is responsible for project design, coordination, and plan production.

| 19. RELEVANT PROJECTS | | | | | |
|--|--|--|--|---|--|
| a. | (1) TITLE AND LOCATION (City and State) Live Oak Lake CDD (Twin Lakes Development) (Osceola County, FL) | (2) YEAR COMPLETED <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">PROFESSIONAL SERVICES 2019</td> <td style="width: 50%; text-align: center;">CONSTRUCTION (If applicable) N/A</td> </tr> </table> | | PROFESSIONAL SERVICES 2019 | CONSTRUCTION (If applicable) N/A |
| | PROFESSIONAL SERVICES 2019 | CONSTRUCTION (If applicable) N/A | | | |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Senior Structural Engineer. Live Oak Lake CDD is a multi-phased, active adult community consisting of residential units, green open space tracts with community facilities, and a community amenity center. Marybeth was responsible for the design and overseeing the construction of the vehicular bridge that crosses the existing Bullis Road, connecting the northern pool and amenity area with the remainder of the development. The bridge is a single-span FIB-36 with spread footing, which reduces vibration and cost, MSE walls with concrete drainage ditch, and splash pads for run-off. The bridge utilizes a custom railing with stone veneer, architectural finishes, and custom planters for a high-level aesthetic result | | | | |
| <input checked="" type="checkbox"/> Check if project performed with current firm | | | | | |
| b. | (1) TITLE AND LOCATION (City and State) Lakewood Ranch CDDs 1, 2, 4, 5, and 6 (Manatee County, FL) | (2) YEAR COMPLETED <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">PROFESSIONAL SERVICES Ongoing</td> <td style="width: 50%; text-align: center;">CONSTRUCTION (If applicable) Ongoing</td> </tr> </table> | | PROFESSIONAL SERVICES Ongoing | CONSTRUCTION (If applicable) Ongoing |
| | PROFESSIONAL SERVICES Ongoing | CONSTRUCTION (If applicable) Ongoing | | | |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Senior Structural Engineer. As District Engineer, our services include water distribution, sanitary sewer collection, reuse water distribution systems, stormwater management, environmental/permitting, landscape architecture, roadway improvements, and surveys. | | | | |
| <input checked="" type="checkbox"/> Check if project performed with current firm | | | | | |
| c. | (1) TITLE AND LOCATION (City and State) CFX, Wekiva Parkway (Orange County, FL) | (2) YEAR COMPLETED <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">PROFESSIONAL SERVICES Ongoing</td> <td style="width: 50%; text-align: center;">CONSTRUCTION (If applicable) Ongoing</td> </tr> </table> | | PROFESSIONAL SERVICES Ongoing | CONSTRUCTION (If applicable) Ongoing |
| | PROFESSIONAL SERVICES Ongoing | CONSTRUCTION (If applicable) Ongoing | | | |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Senior Structural Engineer. The Wekiva Parkway (SR 429) is an alignment, high-speed, limited access alignment in northwest Orange County. Segment 203 extends from just north of Ponkan Road to north of Kelly Park Road, a distance of approximately 2.2 miles. The project included bridge structures over the Lake Victor floodplain, a future access road, and Kelly Park Road. A partial cloverleaf interchange was provided at Kelly Park Road. The project included modifications to several local arterials and off-site stormwater management facilities | | | | |
| <input checked="" type="checkbox"/> Check if project performed with current firm | | | | | |
| d. | (1) TITLE AND LOCATION (City and State) FDOT, Florida's Turnpike Enterprise, Suncoast Parkway 2, Section 2 (Citrus County, FL) | (2) YEAR COMPLETED <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">PROFESSIONAL SERVICES 2023</td> <td style="width: 50%; text-align: center;">CONSTRUCTION (If applicable) Ongoing</td> </tr> </table> | | PROFESSIONAL SERVICES 2023 | CONSTRUCTION (If applicable) Ongoing |
| | PROFESSIONAL SERVICES 2023 | CONSTRUCTION (If applicable) Ongoing | | | |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Senior Structural Engineer. This section of the Suncoast Parkway 2 Project was for the design of a new roadway located from south of Grover Cleveland Boulevard to north of CR 486, a distance of approximately 8.5 miles. This alignment project included a major intersection and several county road crossings traversing through heavily wooded areas, borrow pits, and subdivisions. Marybeth was responsible for bridge design and plans production. | | | | |
| <input checked="" type="checkbox"/> Check if project performed with current firm | | | | | |

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

| | | | | | | | |
|--|---|---|--|----------|----------------------|----|---|
| 12. NAME Jeff PeQueen, PE, CF | 13. ROLE IN THIS CONTRACT Utilities Manager | 14. YEARS EXPERIENCE <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; border-bottom: 1px solid black;">a. TOTAL</td> <td style="width: 50%; border-bottom: 1px solid black;">b. WITH CURRENT FIRM</td> </tr> <tr> <td style="text-align: center;">32</td> <td style="text-align: center;">1</td> </tr> </table> | | a. TOTAL | b. WITH CURRENT FIRM | 32 | 1 |
| a. TOTAL | b. WITH CURRENT FIRM | | | | | | |
| 32 | 1 | | | | | | |
| 15. FIRM NAME AND LOCATION (City and State) Dewberry Engineers Inc. (Lakeland, FL) | | | | | | | |
| 16. EDUCATION (Degree and Specialization) MS/Biomedical Engineering; MEE/Environmental Engineering; BS/Physics | 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Professional Engineer/FL/AL/GA/MD/PA; Certified Floodplain Manager/FL; Certified Professional Stormwater Quality/F | | | | | | |

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

As a senior professional engineer, Jeff has more than 32 years of experience in site and civil engineering. His extensive experience includes stormwater analysis and design of commercial, industrial, and residential sites including both retrofits and original design and development. His project experience ranges from individual storm sewer design to regional watershed studies. Jeff has provided on-call services for both Polk County Parks and Natural Resource and Roads & Drainage Departments, as well as a long history servicing the City of Lakeland. He has managed jointly funded projects between SWFWMD, municipalities, and surrounding counties. Further experience includes engineering and production services for assessing existing structures, proposed road improvements, proposed drainage improvements, permitting support, construction support, and as-built services for the right-of-way improvements.

19. RELEVANT PROJECTS

| | (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
|----|--|-----------------------|------------------------------|
| | | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| a. | City of Plant City with SWFWMD, McIntosh Park, Detailed Design Plans (Plant City, FL) | 2023 | N/A |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Senior Engineer. Provided technical assistance on the McIntosh Integrated Water Project at McIntosh Preserve expands upon a previous SWFWMD project and provides the beneficial reuse of reclaimed water in lieu of surface water discharge. The project includes 172 acres of multi-purpose constructed treatment wetlands. To address the dehydration experienced by the original treatment wetland and increase treatment, this project reconfigures the original wetland cells, adds additional treatment wetlands, and includes the addition of highly treated reclaimed water for hydration of some of the wetlands. The new wetlands cells receive supplemental, make-up water from Plant City's reclaimed water system during dry periods. | | |
| b. | Tampa Bay Water Authority, Cypress Creek, Conceptual Enterprise Resource Planning (ERP) (Pasco County, FL) | Ongoing | N/A |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Senior Engineer. Provided technical assistance on this project which included Water Management Plan, and the Development of a Master Drainage Plan, including a detailed existing and proposed conditions model, to obtain a comprehensive for the 62-acre facility. | | |
| c. | Polk County Parks and Natural Resources, American Recovery Plan (ARPA) Lake Annie (Polk County, FL) | Ongoing | N/A |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Senior Engineer. Providing lead civil and stormwater engineering to project to enhance, improve and restore a former peat mining property into a high quality wetland providing water quality and wildlife benefits. Site was identified under a earlier study as one with high potential to assist in the overall Peace Creek Watershed Restoration. | | |
| d. | Polk County Parks and Natural Resources, ARPA Lake Hamilton (Polk County, FL) | Ongoing | N/A |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Senior Engineer. Providing lead civil and stormwater engineering to project to enhance, and improve approximately 86 acres on the west shore of Lake Hamilton. The project is near to the headwater of the Peace Creek Canal and will include environmental enhancement, wetland creation, water quality improvement and habitat creation on two currently undeveloped parcels. Site was identified under an earlier study as one with high potential to assist in the overall Peace Creek Watershed Restoration. | | |

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

| | | | | | |
|---|--|--|--|-----------------------|----------------------------------|
| 12. NAME Giacomo Licari, PE | 13. ROLE IN THIS CONTRACT Senior Stormwater Engineer | 14. YEARS EXPERIENCE <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; border-bottom: 1px solid black; text-align: center;">a. TOTAL 17</td> <td style="width: 50%; border-bottom: 1px solid black; text-align: center;">b. WITH CURRENT FIRM 6</td> </tr> </table> | | a. TOTAL 17 | b. WITH CURRENT FIRM 6 |
| a. TOTAL 17 | b. WITH CURRENT FIRM 6 | | | | |
| 15. FIRM NAME AND LOCATION (City and State) Dewberry Engineers Inc. (Tampa, FL) | | | | | |
| 16. EDUCATION (Degree and Specialization) MS/Civil/Structural Engineering | | 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Professional Engineer/FL | | | |

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

Giacomo Licari has 17 years of experience in civil engineering experience. His project responsibilities have included rezoning and variances, total site design, stormwater modeling, flood studies, permitting, construction administration, and as-built certifications. Many projects also included fire flow modeling, design, and permitting.

19. RELEVANT PROJECTS

| | (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
|----|--|---|--|
| a. | West Villages ID (Sarasota County, FL) | PROFESSIONAL SERVICES Ongoing | CONSTRUCTION (If applicable) N/A |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| | Project Engineer. The West Villages Improvement District ("District") is located in the City of North Port and unincorporated Sarasota County, Florida. The District encompasses approximately 8,200 +/- acres of land within the City of North Port and 3,300 +/- acres in unincorporated Sarasota County. The services included earthwork, water and sewer facilities and infrastructure (including water treatment plants and wastewater treatment plants), stormwater management, drainage facilities, infrastructure, roadways, signalization improvements, and parking facilities. | | |
| b. | Lakewood Ranch CDDs 1, 2, 4, 5, and 6 (Manatee County, FL) | PROFESSIONAL SERVICES Ongoing | CONSTRUCTION (If applicable) Ongoing |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| | Project Engineer. Lakewood Ranch is an unincorporated 17,500-acre community in Manatee County. Established in 1995, there is an 8,500-acre master planned community within it, consisting of seven villages with a variety of housing types and five CDDs. It contains A-rated schools, shopping, business parks, a hospital and medical center, and three different golf courses, as well as an athletic center with fitness, aquatics, and lighted tennis courts. Lakewood Ranch has over 150 miles of sidewalks and trails, community parks, lakes, and nature preserves abundant with native wildlife. As District Engineer, our services include engineering, planning, surveying, permitting, landscape architecture, owner coordination with the City/County, and approval of all development and construction activities. | | |
| c. | Covington Park CDD (Hillsborough County, FL) | PROFESSIONAL SERVICES Ongoing | CONSTRUCTION (If applicable) N/A |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| | Project Engineer. As District Engineer, our services include planning, civil engineering, roadway design, stormwater design, environmental/permitting, landscape architecture, survey, and construction administration. | | |
| d. | Lakewood Ranch Stewardship (Manatee County, FL) | PROFESSIONAL SERVICES Ongoing | CONSTRUCTION (If applicable) N/A |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| | Project Engineer. As District Engineer, our services include water distribution, sanitary sewer collection, and reuse water distribution systems, stormwater management, environmental/permitting, landscape architecture, roadway improvements, and surveys. | | |
| e. | Viera East CDD (Viera, FL) | PROFESSIONAL SERVICES Ongoing | CONSTRUCTION (If applicable) N/A |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| | Project Engineer. Vierra Planned Development and COD is a 2,000-acre mixed-use development in the City of Vierra, located east of I-95 and north of Merritt Road in Brevard County. The project consists of 2,000 single-family units, 900 multi-family units, and over 20,000 square feet of commercial and retail space. With over 600 acres of existing on-site wetlands and lakes, this project presented some unique design challenges, including creating a viable community that balanced the developable parcels with existing ecological systems. Additional challenges related to the need to tie into both existing and proposed roadways and proposed master utilities serving the project. | | |

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

| | | | | | | | |
|--|---|--|--|----------|----------------------|----|----|
| 12. NAME Jose Pereira, PE | 13. ROLE IN THIS CONTRACT Senior Utility Engineer | 14. YEARS EXPERIENCE <table style="width: 100%; border: none;"> <tr> <td style="width: 50%; border: none;">a. TOTAL</td> <td style="width: 50%; border: none;">b. WITH CURRENT FIRM</td> </tr> <tr> <td style="text-align: center; border: 1px solid black;">35</td> <td style="text-align: center; border: 1px solid black;">31</td> </tr> </table> | | a. TOTAL | b. WITH CURRENT FIRM | 35 | 31 |
| a. TOTAL | b. WITH CURRENT FIRM | | | | | | |
| 35 | 31 | | | | | | |
| 15. FIRM NAME AND LOCATION (City and State) Dewberry Engineers Inc. (Panama City, FL) | | | | | | | |
| 16. EDUCATION (Degree and Specialization) MS/Environmental Engineering, BS/Civil Engineering | | 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Professional Engineer/FL | | | | | |

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

Jose Pereira has 35 years of professional experience in the field of environmental engineering, including the design of water treatment and wastewater collection, pumping, and treatment facilities; pilot-scale and laboratory-scale treatabilities studies; and water and wastewater wet chemistry analysis. He has been actively engaged in the planning, design, construction engineering, and start-up services for numerous municipal wastewater treatment collection, pumping, and treatment systems. Many of these facilities have included innovative treatment processes such as nitrification, de-nitrification, bio-selectors, and other biological nutrient removal. To accommodate new developments, Jose has planned and designed entire wastewater collection systems that have included interceptor sewers up to 72 inches in diameter, wastewater pumping facilities, and in-system flow equalization storage basins as large as 16 million gallons.

19. RELEVANT PROJECTS

| | (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
|----|---|-----------------------|------------------------------|
| | | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| | Lakewood Ranch CDDs 1, 2, 4, 5, and 6 (Manatee County, FL) | Ongoing | Ongoing |
| a. | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Project Engineer. Lakewood Ranch is an unincorporated 17,500-acre community in Manatee County. Established in 1995, there is an 8,500-acre master planned community within it, consisting of seven villages with a variety of housing types and five CDDs. It contains A-rated schools, shopping, business parks, a hospital and medical center, and three different golf courses, as well as an athletic center with fitness, aquatics, and lighted tennis courts. Lakewood Ranch has over 150 miles of sidewalks and trails, community parks, lakes, and nature preserves abundant with native wildlife. As District Engineer, our services include engineering, planning, surveying, permitting, landscape architecture, owner coordination with the City/County, and approval of all development and construction activities. | | |
| | West Villages ID (Sarasota County, FL) | Ongoing | N/A |
| b. | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Project Engineer. The West Villages Improvement District ("District") is located in the City of North Port and unincorporated Sarasota County, Florida. The District encompasses approximately 8,200 +/- acres of land within the City of North Port and 3,300 +/- acres in unincorporated Sarasota County. The services included earthwork, water and sewer facilities and infrastructure (including water treatment plants and wastewater treatment plants), stormwater management, drainage facilities, infrastructure, roadways, signalization improvements, and parking facilities. | | |
| | Highway 390 Water/Wastewater Relocation (Panama City Beach, FL) | 2018 | N/A |
| c. | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Project Manager. The Panama City Water and Wastewater System Relocation Project included the relocation of the city-owned utilities that conflicted with the proposed improvements to tie into the proposed utilities for the FDO Highway 390 Widening Project. The City was required to relocate its water and wastewater infrastructure due to the FDOT Highway 390 widening project. The project included the installation of approximately 4,400 linear feet (LF) of 12-, 8-, 6- and 2-inch water mains, fire hydrants, valves, fittings, and new potable water service | | |
| | Wastewater Improvements (Parker, FL) | 2017 | Ongoing |
| d. | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Project Engineer. Dewberry worked with the City of Parker to inspect the city's existing wastewater system's condition and identify areas that required upgrades and replacement. Dewberry prepared a Facilities Plan with recommendations, projected costs, and priorities for improvements and assisted the City in securing funds through the SRF. The work consisted of design for approximately 7,000 LF of sewer force main replacement, 2,450 LF of directional bores, lift station upgrades, and manhole rehabilitation. | | |

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

| | | | | | |
|---|---|--|--|-----------------------|----------------------------------|
| 12. NAME Nicole Gough, PWS | 13. ROLE IN THIS CONTRACT Senior Environmental Scientist | 14. YEARS EXPERIENCE <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">a. TOTAL 26</td> <td style="width: 50%; text-align: center;">b. WITH CURRENT FIRM 8</td> </tr> </table> | | a. TOTAL 26 | b. WITH CURRENT FIRM 8 |
| a. TOTAL 26 | b. WITH CURRENT FIRM 8 | | | | |
| 15. FIRM NAME AND LOCATION (City and State) Dewberry Engineers Inc. (Orlando, FL) | | | | | |
| 16. EDUCATION (Degree and Specialization) BS/Parks and Recreation/Resource Management, Specialization in NPS Level II Law Enforcement | 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Professional Wetland Scientist/FL Certified Prescribed Burn Manager/FL; Certified Pesticide Applicator/FL; Certified Stormwater Management Inspector; Railroad Worker's Safety Certified; Federal Red Card | | | | |
| 18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) | | | | | |

Nicole Gough has 26 years of experience in project management related to ecological evaluation, planning, permitting, and oversight of regional transportation and infrastructure projects, large agricultural projects, and land development. Nicole previously served as a wetlands biologist and regulatory reviewer for both the South Florida Water Management District (SFWMD) and SJRWMD. While working with both private and public entities, Nicole has garnered extensive permitting experience in all aspects of federal, state, and local permitting, including the National Pollutant Discharge Elimination System (NPDES). Additional expertise includes threatened and endangered species surveys, wetland determinations, biology, botany, conservation biology, ecology, emergency management, Endangered Species Act compliance for Letter of Map Revision (LOMR)/Conditional Letter of Map Revision (CLOMR), GIS data collection and mapping, preparation of technical specifications and contract documents, and stakeholder coordination/facilitation.

| 19. RELEVANT PROJECTS | | | | |
|---|--|--|---|--|
| a. | (1) TITLE AND LOCATION (City and State) Narcoossee CDD (Orlando, FL) | (2) YEAR COMPLETED <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">PROFESSIONAL SERVICES Ongoing</td> <td style="width: 50%; text-align: center;">CONSTRUCTION (If applicable) N/A</td> </tr> </table> | PROFESSIONAL SERVICES Ongoing | CONSTRUCTION (If applicable) N/A |
| | PROFESSIONAL SERVICES Ongoing | CONSTRUCTION (If applicable) N/A | | |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current fir | | | |
| Environmental Scientist. The Narcoossee CDD is located in Orlando, Florida, and consists of approximately 416 acres. The project is projected to have 540 single-family units, 860 multi-family units, and 278,000 square feet of retail and office space. The Narcoossee CDD encompasses the entire 416 acres and will construct, operate, and maintain infrastructure to support all of its communities. As the CDD Engineer, our services include engineering evaluations, owner coordination with the City of Orlando and Orange County, and approval of all development and construction activities. | | | | |
| b. | (1) TITLE AND LOCATION (City and State) Live Oak Lake CDD (Twin Lakes Development) (Osceola County, FL) | (2) YEAR COMPLETED <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">PROFESSIONAL SERVICES Ongoing</td> <td style="width: 50%; text-align: center;">CONSTRUCTION (If applicable) N/A</td> </tr> </table> | PROFESSIONAL SERVICES Ongoing | CONSTRUCTION (If applicable) N/A |
| | PROFESSIONAL SERVICES Ongoing | CONSTRUCTION (If applicable) N/A | | |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current fir | | | |
| Environmental Scientist. Live Oak Lake CDD is a multi-phased active adult community consisting of residential units, green open space tracts with community facilities, and a community amenity center located just off of Live Oak Lake. Phases 1 – 8 consists of a mix of 50 and 70-foot duplex units totaling 2,023 units. Dewberry's services include entitlements, planning, surveying, site/civil engineering, roadway design, bridge design, signal design, environmental/permitting, landscape/hardscape design, assistance with the City master upsizing agreements, and construction administration. | | | | |
| c. | (1) TITLE AND LOCATION (City and State) Lakewood Ranch CDDs 1, 2, 4, 5, and 6 (Sarasota and Manatee Counties, FL) | (2) YEAR COMPLETED <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">PROFESSIONAL SERVICES Ongoing</td> <td style="width: 50%; text-align: center;">CONSTRUCTION (If applicable) Ongoing</td> </tr> </table> | PROFESSIONAL SERVICES Ongoing | CONSTRUCTION (If applicable) Ongoing |
| | PROFESSIONAL SERVICES Ongoing | CONSTRUCTION (If applicable) Ongoing | | |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current fir | | | |
| Environmental Scientist. Lakewood Ranch is an unincorporated 17,500-acre community in Sarasota and Manatee County. Established in 1995, there is an 8,500-acre master planned community within the ranch, consisting of seven villages with a variety of housing types and five CDDs. It contains A-rated schools, shopping, business parks, a hospital and medical center, and three different golf courses, as well as an athletic center with fitness, aquatics, and lighted tennis courts. Lakewood Ranch has over 150 miles of sidewalks and trails, community parks, lakes, and nature preserves abundant with native wildlife. As District Engineer, our services include engineering, planning, surveying, permitting, landscape architecture, owner coordination with City/County, and approval of all development and construction activities. | | | | |

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

| | | | |
|---|--|--|-----------------------------------|
| 12. NAME William Hinkle, PSM | 13. ROLE IN THIS CONTRACT Survey Manager | 14. YEARS EXPERIENCE | |
| | | a. TOTAL 43 | b. WITH CURRENT FIRM 16 |
| 15. FIRM NAME AND LOCATION (City and State) Dewberry Engineers Inc. (Orlando, FL) | | | |
| 16. EDUCATION (Degree and Specialization) N/A | | 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Professional Surveyor and Mapper/FL | |

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

William Hinkle, a Transportation Survey Project Manager with Dewberry, has over 43 years in various types of surveying and mapping, including over 19 years with the Florida Department of Transportation (FDOT) in District One. His experience includes right-of-way maps, right-of-way control maps, mitigation site surveys, geodetic surveys, design surveys, right-of-way surveys, subsurface utility engineering surveys, and horizontal and vertical control, including utilization of electronic field book, topographic, and construction surveying. William served as District One's Location Surveyor for six years, where his responsibilities included managing three to four District-Wide Surveying and Mapping Contracts, planning, scheduling, supervising, and quality control of 45 plus or minus projects yearly of various right-of-way and design surveys. He supervised and coordinated assignments of the Survey Department's Electronic Survey section and the engineering/land surveying assignments of two to four Department field survey crews.

19. RELEVANT PROJECTS

| (1) TITLE AND LOCATION (City and State) | | (2) YEAR COMPLETED | |
|---|---|--|--|
| Dowden West CDD (Orlando, FL) | | PROFESSIONAL SERVICES Ongoing | CONSTRUCTION (If applicable) N/A |
| a. | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Survey Manager. Dowden West is a 736-acre master planned residential community consisting of 1,446 residential units and divided into 10 villages. As District Engineer, our services include water distribution, sanitary sewer collection, reuse water distribution systems, stormwater management, environmental/permitting, landscape architecture, roadway improvements, and surveys. | <input checked="" type="checkbox"/> Check if project performed with current firm | |
| (1) TITLE AND LOCATION (City and State) | | (2) YEAR COMPLETED | |
| Live Oak Lake CDD (Twin Lakes Development) (Osceola County, FL) | | PROFESSIONAL SERVICES Ongoing | CONSTRUCTION (If applicable) N/A |
| b. | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Survey Manager. Live Oak Lake CDD is a multi-phased active adult community consisting of residential units, green open space tracts with community facilities and a community amenity center located just off of Live Oak Lake. Phases 1 – 8 consists of a mix of 50 and 70-foot duplex units totaling 2,023 units. Dewberry's services include entitlements, planning, surveying, site/civil engineering, roadway design, bridge design, signal design, environmental/permitting, landscape/hardscape design, assistance with the City master upsizing agreements, and construction administration. | <input checked="" type="checkbox"/> Check if project performed with current firm | |
| (1) TITLE AND LOCATION (City and State) | | (2) YEAR COMPLETED | |
| Lakewood Ranch CDDs 1, 2, 4, 5, and 6 (Sarasota and Manatee Counties, FL) | | PROFESSIONAL SERVICES Ongoing | CONSTRUCTION (If applicable) Ongoing |
| c. | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Survey Manager. Lakewood Ranch is an unincorporated 17,500-acre community in Sarasota and Manatee County. Established in 1995, there is an 8,500-acre master planned community within the ranch, consisting of seven villages with a variety of housing types and five CDDs. It contains A-rated schools, shopping, business parks, a hospital and medical center, and three different golf courses, as well as an athletic center with fitness, aquatics, and lighted tennis courts. Lakewood Ranch has over 150 miles of sidewalks and trails, community parks, lakes, and nature preserves abundant with native wildlife. As District Engineer, our services include engineering, planning, surveying, permitting, landscape architecture, owner coordination with City/County, and approval of all development and construction activities. | <input checked="" type="checkbox"/> Check if project performed with current firm | |
| (1) TITLE AND LOCATION (City and State) | | (2) YEAR COMPLETED | |
| West Villages ID (Sarasota County, FL) | | PROFESSIONAL SERVICES Ongoing | CONSTRUCTION (If applicable) N/A |
| d. | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Survey Manager. The West Villages Improvement District ("District") is located in the City of North Port and unincorporated Sarasota County, Florida. The District encompasses approximately 8,200 +/- acres of land within the City of North Port and 3,300 +/- acres in unincorporated Sarasota County. The services included earthwork, water and sewer facilities and infrastructure (including water treatment plants and wastewater treatment plants), stormwater management, drainage facilities, infrastructure, roadways, signalization improvements, and parking facilities. | <input checked="" type="checkbox"/> Check if project performed with current firm | |

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

| | | | | | |
|---|--|--|--|-----------------------|----------------------------------|
| 12. NAME Michael Urchuk, RLA | 13. ROLE IN THIS CONTRACT Senior Landscape Architect | 14. YEARS EXPERIENCE <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; border-bottom: 1px solid black; text-align: center;">a. TOTAL 33</td> <td style="width: 50%; border-bottom: 1px solid black; text-align: center;">b. WITH CURRENT FIRM 7</td> </tr> </table> | | a. TOTAL 33 | b. WITH CURRENT FIRM 7 |
| a. TOTAL 33 | b. WITH CURRENT FIRM 7 | | | | |
| 15. FIRM NAME AND LOCATION (City and State) Dewberry Engineers Inc. (Orlando, FL) | | | | | |
| 16. EDUCATION (Degree and Specialization) BS/Landscape Architecture | | 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Registered Landscape Architect/FL | | | |

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

Michael Urchuk has 33 years of experience and has a varied background in landscape architecture and planning. As a Project Manager, he is responsible for coordination across design disciplines and acts as a liaison between the owner, design team, and contractor. He is also responsible for coordinating design efforts and project submittals. Michael's experience as a landscape architect includes retail office, residential, mixed-use, streetscapes, and recreational uses, as well as hardscape and irrigation design. Hardscape designs include corporate plazas, streetscapes, fountains, amenity areas for multi-family projects, and urban plazas. Michael also provides construction administration services on multiple levels including shop drawings and RFI reviews, field reports, final punch lists, and on-site project coordination meetings.

19. RELEVANT PROJECTS

| (1) TITLE AND LOCATION (City and State) | | (2) YEAR COMPLETED | |
|---|--|---|---|
| a. | Live Oak Lake CDD (Twin Lakes Development) (Osceola County, FL) | PROFESSIONAL SERVICES Ongoing | CONSTRUCTION (If applicable) N/A |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| | Landscape Architect. Live Oak Lake CDD is a multi-phased active adult community consisting of residential units, green open space tracts with community facilities and a community amenity center located just off of Live Oak Lake. Phases 1 – 8 consists of a mix of 50 and 70-foot duplex units totaling 2,023 units. Dewberry's services include entitlements, planning, surveying, site/civil engineering, roadway design, bridge design, signal design, environmental/permitting, landscape/hardscape design, assistance with the City master upsizing agreements, and construction administration. | | |
| b. | VillaSol CDD (Osceola County, FL) | PROFESSIONAL SERVICES Ongoing | CONSTRUCTION (If applicable) N/A |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| | Landscape Architect. As District Engineer, Dewberry's services include stormwater management system design, water and sewer system design, roadway design, landscaping, recreational facilities, street lighting, and inspection services. Dewberry assisted the district in instituting a proactive program for infrastructure inspection and repair to mitigate the rising cost of performing emergency repairs caused by a reactive approach. | | |
| c. | Osceola County Fire Training Facility (Osceola County, FL) | PROFESSIONAL SERVICES 2019 | CONSTRUCTION (If applicable) 2019 |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| | Landscape Architect. This project included the design of a new Fire Training Facility for the Osceola County Fire Department. Located on approximately 11 acres, site elements include an Open Air Training Course, a 9,500 square foot fire station with three fire bays, a fire station training building, a burn to , and several shaded pavilions. | | |
| d. | Lancaster Park East (St. Cloud, FL) | PROFESSIONAL SERVICES Ongoing | CONSTRUCTION (If applicable) N/A |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| | Landscape Architect. This project consists of 461 single family units and community facilities. Dewberry was tasked with designing and permitting the site layout, stormwater management facilities, utilities, grading, drainage, easement vacations, Federal Emergency Management Agency (FEMA), CLOMR, and LOMR approvals. Dewberry provided planning and entitlements, landscape/hardscape design, site/civil engineering, and construction administration. | | |
| e. | CFX, Roadway Operations Facility (Orlando, FL) | PROFESSIONAL SERVICES Ongoing | CONSTRUCTION (If applicable) N/A |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| | Landscape Architect. As the General Engineering Consultant to CFX, Dewberry has provided both architectural and civil engineering services for the CFX Roadway Operations Facility. The new facility includes a 6,500 square foot office building, fueling station, small vehicle maintenance bays, warehouse, three enclosed storage building totaling 23,000 square feet, and a laydown yard. | | |

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

| | | | | | |
|--|---|--|--|-----------------------|----------------------------------|
| 12. NAME Aziza Baan, GISP | 13. ROLE IN THIS CONTRACT Senior GIS Professional | 14. YEARS EXPERIENCE <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">a. TOTAL 17</td> <td style="width: 50%; text-align: center;">b. WITH CURRENT FIRM 1</td> </tr> </table> | | a. TOTAL 17 | b. WITH CURRENT FIRM 1 |
| a. TOTAL 17 | b. WITH CURRENT FIRM 1 | | | | |
| 15. FIRM NAME AND LOCATION (City and State) Dewberry Engineers Inc. (Lakeland, FL) | | | | | |
| 16. EDUCATION (Degree and Specialization) BS/Environmental Science | 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Geographic Information Systems Professional/FL | | | | |

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

Aziza serves as a GIS lead and a water resources geospatial scientist with 16 years of experience. She manages GIS tasks and is proficient in working with GIS in environmental, water resources, and civil disciplines. She specializes in stream and wetland restoration planning and design, watershed modeling, geospatial database design, mobile applications, floodplain mapping, mining reclamation, land use planning, environmental permitting, environmental risk assessments, terrain processing, and spatial and volumetric analysis. Her software proficiency includes ArcGIS Advanced, ArcGIS PRO, ArcHydro, ArcGIS Collector, ArcGIS Online, Survey123, Trimble GPS, X-Tools, ET Geowizards, CrossView, Feature Analyst, Microsoft Access, Sigma Plot, and MIKE 11 GIS. Aziza has also provided GIS training staff of various GIS experience levels.

19. RELEVANT PROJECTS

| | (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
|----|---|---|--|
| a. | Volusia County Continuing Services (Volusia County, FL) | PROFESSIONAL SERVICES Ongoing | CONSTRUCTION (If applicable) N/A |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE GIS Lead. Under our continuing services contract, Dewberry provides site/civil engineering, roadway design, trail design, coastal design services, construction administration, environmental/permitting service, landscape architecture, signal design, and surveying and mapping. | | |
| b. | Lakewood Ranch, Stewardship District (Sarasota and Manatee County, FL) | PROFESSIONAL SERVICES 2023 | CONSTRUCTION (If applicable) N/A |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE GIS Lead. Dewberry is currently performing engineering services for the Lakewood Ranch Stewardship District. Our services include engineering, surveying, and construction administration. These services include the design, permitting, and construction administration of over two miles of roadway. | | |
| c. | Tampa Bay Water Authority, Cypress Creek Master Drainage Plan (Wesley Chapel, FL) | PROFESSIONAL SERVICES Ongoing | CONSTRUCTION (If applicable) N/A |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE GIS Lead. Development of a master drainage plan including a detailed existing and proposed conditions model, to obtain a comprehensive ERP for the 62-acre facility. | | |
| d. | Osceola County, NeoCity Property Development (Osceola County, FL) | PROFESSIONAL SERVICES Ongoing | CONSTRUCTION (If applicable) Ongoing |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE GIS Lead. This ±540-acre institutional and commercial development serves as a regionally significant surface water reservoir system for water detention, treatment, and re-use to service the surrounding urbanized area. Dewberry is responsible for leading the permitting of the development from pre-design surveys through securing permits including authorization to impact over 225 acres of USACE jurisdictional wetlands, and an additional 4 acres previously utilized for USACE wetland mitigation. Protected Species coordination involved snail kite, wood stork, indigo snake, Audubon's crested caracara and gopher tortoise. | | |
| e. | West Villages Improvement District (Sarasota County, FL) | PROFESSIONAL SERVICES Ongoing | CONSTRUCTION (If applicable) Ongoing |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE GIS Lead. Dewberry acts in the general capacity of District Engineer and provides the District engineering services including but not limited to attendance at Board, staff, and other meetings; participation in the District's issuance of new and maintenance of existing financing; monitoring the District projects; overseeing construction and/or acquisition activities; preparation of certifications, documents, and reports in furtherance of District engineering activities | | |

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

| | | | | | | | |
|---|--|--|--|----------|----------------------|----|----|
| 12. NAME Barry Roy | 13. ROLE IN THIS CONTRACT Construction Inspector | 14. YEARS EXPERIENCE <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">a. TOTAL</td> <td style="width: 50%; text-align: center;">b. WITH CURRENT FIRM</td> </tr> <tr> <td style="text-align: center;">39</td> <td style="text-align: center;">39</td> </tr> </table> | | a. TOTAL | b. WITH CURRENT FIRM | 39 | 39 |
| a. TOTAL | b. WITH CURRENT FIRM | | | | | | |
| 39 | 39 | | | | | | |
| 15. FIRM NAME AND LOCATION (City and State) Dewberry Engineers Inc. (Orlando, FL) | | | | | | | |
| 16. EDUCATION (Degree and Specialization) BS/Environmental Engineering | | 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) N/A | | | | | |

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

Barry Roy is responsible for all construction management and administration activities of the firm's Central Florida operations. He has more than 39 years of diversified experience in public and private waterworks, sewage, roadway, and drainage construction projects. Barry is experienced in the construction of water and wastewater transmission mains, trunk gravity sewers, master pumping stations, stormwater management systems, street drainage systems, roadways, and associated structures. He routinely performs cost estimating, construction inspections, value engineering, quality control, and construction administration, prepares contract documents and bid packages. He actively translates this experience into the successful completion of projects.

19. RELEVANT PROJECTS

| | (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
|----|---|-----------------------|------------------------------|
| | | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| a. | Live Oak Lake CDD (Twin Lakes Development) (Osceola County, FL) | Ongoing | N/A |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Construction Manager. Live Oak Lake CDD is a multi-phased active adult community consisting of residential units, green open space tracts with community facilities and a community amenity center located just off of Live Oak Lake. Phases 1 – 8 consists of a mix of 50 and 70-foot duplex units totaling 2,023 units. Dewberry's services include entitlements, planning, surveying, site/civil engineering, roadway design, bridge design, signal design, environmental/permitting, landscape/hardscape design, assistance with the City master upsizing agreements, and construction administration. | | |
| b. | Country Greens CDD (Sorrento Springs Planned Development) (Sorrento, FL) | 2022 | N/A |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Construction Manager. Sorrento Springs is a 680-acre planned development within the Country Greens CDD in Lake County, Florida. Developed by Hewitt Properties, Inc., the project contained 678 single-family lots, an 18-hole golf course, and clubhouse facilities. The Country Greens CDD encompasses the entire 680 acres and will construct, operate and maintain infrastructure to support the Sorrento Hills community. Our firm provided the Master Planning for the community, which included the development of all "green areas" tied to the golf course and clubhouse. We developed a Community Park area that provided the entire Village with a pool area and rustic style centered community building. As the CDD Engineer, our services included engineering, planning, surveying, permitting, landscape architecture, owner coordination with the City of Eustis and Lake County, and approval of all development and construction activities. | | |
| c. | Highland Meadows CDD (Polk County, FL) | Ongoing | Ongoing |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Construction Manager. Highland Meadows is a 263.5-acre master planned, residential community located in the city of Davenport. The development is approved as a planned development for 222 single-family unit community. Dewberry's services have included civil engineering, construction estimates and administration, coordination of environmental, jurisdictional lines, and due diligence, permitting, planning, landscaping plans, and surveying. | | |
| d. | Deer Run CDD (Bunnell, FL) | Ongoing | Ongoing |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Construction Manager. Dewberry serves as the current District Engineer for this +/- 602-acre Master Planned Golf Community with 749 units. Our services have included attending monthly District Board meetings, processing of pay requisitions and construction pay applications, and providing general consulting services and input to the Board of Directors. Specific assignments include planning, preparing reports and plans, surveying designs and specification for water management systems and facilities, water and sewer systems and facilities, roads, landscaping, recreational facilities, and street lighting. | | |

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified.
Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER**1**

21. TITLE AND LOCATION (City and State)

Dowden West CDD (Orlando, FL)

22. YEAR COMPLETED

PROFESSIONAL SERVICES

Ongoing

CONSTRUCTION (If applicable)

N/A

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Government Management Services

b. POINT OF CONTACT NAME

George Flint

c. POINT OF CONTACT TELEPHONE NUMBER

407.840.5524

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Dowden West is a 736.28-acre master planned residential community with 1,446 residential units located in the City of Orlando. The development is 10 villages within the approved planned development for Starwood, which encompasses approximately 2,558 acres and is entitled to 4,400 residential units.

As District Engineer, we have been responsible for providing the master utility design for the water, sewer, and reuse systems, in addition to master stormwater modeling for an approximately 6,500-acre watershed for the Dowden West CDD. This modeling was used for both stormwater management design and FEMA floodplain determination

Other services include landscape architecture design for the common open spaces and community parks, the design of community roads that also include the extension of the four-lane Dowden Road through the community, boundary surveys, topographic surveys, tree surveys, and other additional surveys, as needed.

- **COST** \$500,000 (Consultant Fees to Date)
- **SERVICES**
 - Boundary Surveys
 - Environmental/Permitting
 - Landscape Architecture
 - Roadway Design/Improvements
 - Stormwater Management
 - Topographic Surveys
 - Tree Surveys
 - Utility Design

**DOWDEN WEST CDD.****25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT**

| a. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |
|----|-------------------------|------------------------------------|-------------------|
| | Dewberry Engineers Inc. | Orlando, FL | District Engineer |

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

2

21. TITLE AND LOCATION (City and State)

Lakewood Ranch CDD (Orlando, FL)

22. YEAR COMPLETED

PROFESSIONAL SERVICES

Ongoing

CONSTRUCTION (If applicable)

Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Lakewood Ranch CDD

b. POINT OF CONTACT NAME

Steve Zielinski

c. POINT OF CONTACT TELEPHONE NUMBER

941.907.0202 (extension 229)

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Lakewood Ranch is an unincorporated 31,000-acre master planned community located on Florida's Gulf Coast in Sarasota and Manatee Counties, established in 1995. The five CDDs we serve cover an 8,500-acre community within the larger Lakewood Ranch Development. The overall development contains A-rated schools, shopping, business parks, a hospital and medical center, golf courses, athletic centers, aquatics, and lighted tennis courts.

As the CDD Engineer for the five CDDs, Dewberry's services include engineering, surveying, permitting, owner coordination with the County's review, and approval of construction activities. Dewberry's services also include water and wastewater improvements and upgrades, roadway and storm sewer redesign and repair, stormwater inspections, reviews and upgrades, coordination of traffic issues including signalization with County officials, oversight of other engineers, assistance with bidding contractor selection, construction oversight, pay application review, and final project certification and closeout

- **COST** \$906,730 (Consultant Fees to Date)
- **SERVICES**
 - Civil Engineering
 - Compliance Monitoring
 - Construction Estimates and Administration
 - Coordination and Monitoring of Environmental Jurisdictional Areas through Permitting Agencies
 - Design Evaluations and Analysis
 - Drainage/Stormwater Management
 - Monthly Board Meeting Attendance
 - Permitting
 - Planning
 - Surveying
 - Utilities



LAKEWOOD RANCH CDD.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

| | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |
|----|-------------------------|------------------------------------|-------------------|
| a. | Dewberry Engineers Inc. | Sarasota, FL | District Engineer |

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified.
Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER**3**

21. TITLE AND LOCATION (City and State)

Westside Haines City CDD (Winter Haven, FL)

22. YEAR COMPLETED

PROFESSIONAL SERVICES
OngoingCONSTRUCTION (If applicable)
Ongoing**23. PROJECT OWNER'S INFORMATION**

a. PROJECT OWNER

Government Management Services

b. POINT OF CONTACT NAME

Jillian Burns

c. POINT OF CONTACT TELEPHONE NUMBER

407.841.5524 (extension 115)

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

The Westside Haines City CDD is 613.43 acres located in Winter Haven, Florida. The District currently contains approximately 613.43 acres and is expected to consist of 2,752 residential lots of various sizes for single-family lots and townhome lots with recreation/amenity areas, parks, and associated infrastructure for the various villages.

Dewberry is the CDD Engineer for this project. Our services include civil engineering, permitting, roadway design, stormwater monitoring, permits, recreational facilities, and infrastructure review reports.

- **COST** \$44,500 (Consultant Fees to Date)
- **SERVICES**
 - Civil Engineering
 - Permitting
 - Roadway Design
 - Stormwater Monitoring and Permit
 - Recreational Facilities
 - Infrastructure Review Reports

**WESTSIDE HAINES CITY CDD.****25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT**

| a. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |
|----|-------------------------|------------------------------------|-------------------|
| | Dewberry Engineers Inc. | Orlando, FL | District Engineer |

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

4

21. TITLE AND LOCATION *(City and State)*

Highland Meadows CDD (Polk County, FL)

22. YEAR COMPLETED

PROFESSIONAL SERVICES
Ongoing

CONSTRUCTION *(If applicable)*
Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Government Management Services

b. POINT OF CONTACT NAME

Tricia L. Adams

c. POINT OF CONTACT TELEPHONE NUMBER

407.841.5524 (extension 138)

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Highland Meadows is a 263.5-acre master planned residential community located in the city of Davenport. The development is approved as a planned development for a 222 single-family unit community. The CDD is located on the south side of County Road 547 - Holly Hill Road and the north side of Olsen Road. The community consists of CDD owned roadways, stormwater ponds, and conservation areas. Dewberry has provided services to the District in the review and repair of roadways, stormwater systems, street signage, and landscape architecture improvements. We have assisted in the bidding and construction of the many infrastructure facilities within the community.

Dewberry is the CDD Engineer for this project. Our services include civil engineering, construction estimates and administration, coordination of environmental, jurisdictional lines and permitting, due diligence, permitting, planning, landscaping plans, and surveying.

- **COST** \$350,000 (Consultant Fees to Date)
- **SERVICES**
 - Civil Engineering
 - Construction Estimates and Administration
 - Coordination of Environmental
 - Jurisdictional Lines and Permitting
 - Due Diligence
 - Permitting
 - Planning
 - Landscaping Plans
 - Surveying



HIGHLAND MEADOWS CDD.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

| | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
|----|--------------------------------|---|--------------------------|
| a. | Dewberry Engineers Inc. | Orlando, FL | District Engineer |

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified.
Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER**5**

21. TITLE AND LOCATION (City and State)

Narcoossee CDD (Orlando, FL)

22. YEAR COMPLETED

PROFESSIONAL SERVICES

Ongoing

CONSTRUCTION (If applicable)

Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Government Management Services

b. POINT OF CONTACT NAME

Jason Showe

c. POINT OF CONTACT TELEPHONE NUMBER

407.841.5524

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

The Narcoossee CDD is located in Orange County, Florida, and consists of approximately 416 acres. The project is projected to have 540 single-family units, 860 multi-family units, and 278,000 square feet of retail and office space. The Narcoossee CDD encompasses the entire 416 acres. We will provide services as needed for the construction and will operate and maintain infrastructure to support all of its communities.

Dewberry is the CDD Engineer for this project. Our services include engineering evaluations, owner coordination with the City of Orlando and Orange County, and approval of all development and construction activities.

- **COST** \$475,000 (Consultant Fees to Date)
- **SERVICES**
 - Civil Engineering
 - Construction Administration
 - Development Planning
 - Infrastructure Review Reports
 - Landscape Architecture
 - Permitting
 - Stormwater Monitoring and Permit Compliance Reports
 - Surveying

**NARCOOSSEE CDD.****25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT**

| a. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |
|----|-------------------------|------------------------------------|-------------------|
| | Dewberry Engineers Inc. | Orlando, FL | District Engineer |

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified.
Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER**6**

21. TITLE AND LOCATION (City and State)

Deer Run CDD (Bunnell, FL)

22. YEAR COMPLETED

PROFESSIONAL SERVICES

Ongoing

CONSTRUCTION (If applicable)

Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Government Management Services

b. POINT OF CONTACT NAME

Howard McGafaney

c. POINT OF CONTACT TELEPHONE NUMBER

904.940.5850 (extension 415)

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Dewberry serves as the current District Engineer for this +/- 602 acre Master Planned Golf Community with 749 units. Our services have included attending monthly District Board meetings, processing of pay requisitions and construction pay applications, and providing general consulting services and input to the Board of Directors.

Specific assignments include planning, preparing reports and plans, surveying designs and specifications for water management systems and facilities, water and sewer systems and facilities, roads, landscaping, recreational facilities and street lighting, and other community infrastructure provided by the District, as authorized in Chapter 190 F.S.; and affiliated projects to include engineering contract management and inspection services during construction.

- **COST** \$120,000 (Consultant Fees to Date)
- **SERVICES**
 - Community Infrastructure
 - Construction Administration
 - Cost Estimates
 - Landscaping
 - Planning
 - Recreational Facilities
 - Reports and Plans
 - Roadway Design
 - Street Lighting
 - Surveying Designs
 - Water Management Systems and Facilities
 - Water and Sewer Systems

**DEER RUN CDD.****25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT**

| a. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |
|----|-------------------------|------------------------------------|-------------------|
| | Dewberry Engineers Inc. | Orlando, FL | District Engineer |

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

7

21. TITLE AND LOCATION (City and State)

Live Oak Lake CDD (Twin Lake Development) (Osceola County, FL)

22. YEAR COMPLETED

PROFESSIONAL SERVICES
Ongoing

CONSTRUCTION (If applicable)
Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Government Management Services

b. POINT OF CONTACT NAME

Jillian Burns

c. POINT OF CONTACT TELEPHONE NUMBER

407.841.5524 (extension 115)

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Live Oak Lakes CDD (Twin Lakes Development) is a multi-phased, active adult community consisting of residential units, green open space tracts with community facilities, and a community amenity center located just off of Live Oak Lake. The development is situated just east of Charles Cove Road and west of Live Oak Lake and Sardine Lake in Osceola County. Phases 1 – 8 consists of a mix of 50-and 70-foot duplex units totaling 2,023 units.

A 42,000+ square foot amenity clubhouse is currently being constructed alongside the oversized pool and cabana area, which includes a bar for food and beverages. The outdoor rec space is under construction just to the south. This area was designed to include a bocci ball, pickle ball, horseshoes, tennis courts, and a half basketball court. It also provides walking trails, a boat dock, and a dock for fishing.

In addition to civil engineering services, we also provided roadway design, bridge design, and signal design within the first phase. e were responsible for the roadway widening design of Charles Cove Road, where services also included drainage and utility extensions. We extended New Nolte Road from the existing intersection east through the first phase of construction. This 150-foot ROW is master planned to be a four lane divided major collector road in the future. We also designed and oversaw the construction of the vehicular bridge that crosses existing the Bullis Road, connecting the northern pool and amenity area with the remainder of the development. We provided signal design for the New Nolte and Charles Cove Road Intersection, which also includes golf cart paths and golf cart path crossings at the updated intersection.

Utilities have been master designed for the build out of the development, which will include city master transmission mains for the 24-inch potable water main and 24-inch reclaim main, along with five sanitary lift stations to service the phases of the development as they are constructed. Phase 1 of the project utilizes two sanitary lift stations, a portion of the 24-inch potable and reclaim mains. The first lift station is located on the west side of Charles Cove Road. The second lift station is located along the extension of Nolte Road, east of Charles Cove Road. This lift station has been designed to accept additional flows from future phases of this development. This lift station pumps into a force main down the Nolte Road extension and connects to the existing 20-inch force main located within the Charles Cove ROW.

- **COST** \$2.1 million (Consultant Fees to Date)
- **SERVICES**
 - Assistance with the City Master Upsizing Agreements
 - Civil Engineering
 - Construction Administration
 - Entitlements
 - Environmental/Permitting
 - Landscape/Hardscape Design
 - Maintenance of Traffic Planni
 - Planning
 - Signal Design
 - Surveying



TWIN LAKE DEVELOPMENT.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

| a. | (1) FIRM NAME | (2) FIRM LOCATION (City and State) | (3) ROLE |
|----|-------------------------|------------------------------------|-------------------|
| | Dewberry Engineers Inc. | Orlando, FL | District Engineer |

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified.
Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER**8**

21. TITLE AND LOCATION (City and State)

West Villages ID (Sarasota County, FL)

22. YEAR COMPLETED

PROFESSIONAL SERVICES

Ongoing

CONSTRUCTION (If applicable)

N/A

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Government Management Services

b. POINT OF CONTACT NAME

William Crosley

c. POINT OF CONTACT TELEPHONE NUMBER

941.244.2805

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

The West Villages Improvement District ("District") is located in the City of North Port and unincorporated Sarasota County, Florida. The District encompasses approximately 8,200 +/- acres of land within the City of North Port and 3,300 +/- acres in unincorporated Sarasota County. The services included earthwork; water and sewer facilities and infrastructure (including water treatment plants and wastewater treatment plants); stormwater management and drainage facilities and infrastructure; roadways, signalization improvements, parking facilities, and recreational amenity and park improvements; governmental facility improvements (such as fire stations and police stations); landscaping, hardscaping, and signage, improvements; environmental services; and other similar infrastructure for a mixed-use development.

Additional engineering services may include attendance at Board, staff, and other meetings; participation in the District's issuance of new and maintenance of existing financing; monitoring District projects; overseeing construction and acquisition activities; preparation of certifications, documents, and reports in furtherance of District engineering activities; and providing other engineering services as may be authorized by the Board.

- **COST** \$52,000 (Consultant Fees to Date)
- **SERVICES**
 - Water and Sewer Facilities and Infrastructure
 - Stormwater Management and Drainage Facilities and Infrastructure
 - Roadways
 - Signalization improvements
 - Recreational Facilities
 - Park improvements
 - Governmental Facility Improvements
 - Landscape/Hardscape Design
 - Signage
 - Environmental Services

**WEST VILLAGES ID.****25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT**

| | | | |
|----|---|---|--------------------------------------|
| a. | (1) FIRM NAME Dewberry Engineers Inc. | (2) FIRM LOCATION (City and State) Orlando, FL | (3) ROLE District Engineer |
| b. | (1) FIRM NAME Dewberry Engineers Inc. | (2) FIRM LOCATION (City and State) Sarasota, FL | (3) ROLE District Engineer |

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER**9**21. TITLE AND LOCATION *(City and State)***VillaSol CDD (Bunnell, FL)**

22. YEAR COMPLETED

PROFESSIONAL SERVICES

Ongoing

CONSTRUCTION *(If applicable)*

Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Governmental Management Services

b. POINT OF CONTACT NAME

James Showe

c. POINT OF CONTACT TELEPHONE NUMBER

407.841.5524 (extension 105)24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

VillaSol CDD is located in Osceola County which is just minutes from the Orlando International Airport, area attractions, and theme parks, and offers amenities like no other community in the area.

Nestled along Boggy Creek, residents have access to a boat dock where they can travel down to East Lake Toho. Resort style amenities include a tennis court, basketball court, clubhouse, pool, and soft gate with a guard house.

Some of Dewberry's specific assignments for this project include planning, preparing reports and plans, designs and specifications for water management systems and facilities; water and sewer systems and facilities, roads, landscaping, recreational facilities and street lighting, other community infrastructure provided by the District, as authorized in Chapter 190 F.S.; and affiliated projects to include engineering contract management and inspection services during construction.

- **COST** \$375,000 (Consultant Fees to Date)
- **SERVICES**
 - Community Infrastructure
 - Construction Administration
 - Cost Estimates
 - District Board Meetings
 - Landscape Architecture
 - Planning
 - Recreational Facilities Design
 - Reports and Plans
 - Roadway Design
 - Street Lighting Design
 - Surveying
 - Water Management Systems and Facilities
 - Water and Sewer Systems

**VILLASOL CDD.****25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT**

| a. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
|----|--------------------------------|---|--------------------------|
| | Dewberry Engineers Inc. | Orlando, FL | District Engineer |

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified.
Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

10

21. TITLE AND LOCATION (City and State)

Baymeadows ID (Duval County, FL)

22. YEAR COMPLETED

PROFESSIONAL SERVICES

Ongoing

CONSTRUCTION (If applicable)

Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Rizzetta Company

b. POINT OF CONTACT NAME

Lesley Gallagher

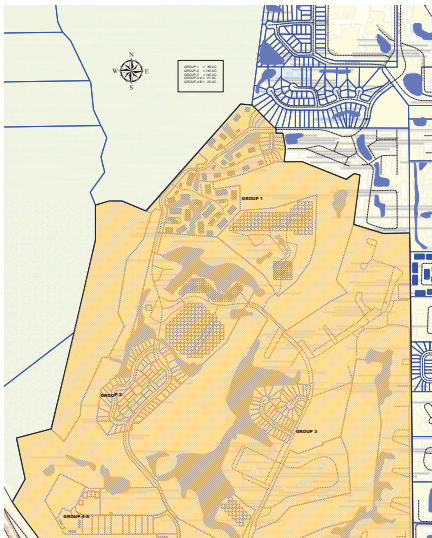
c. POINT OF CONTACT TELEPHONE NUMBER

904.436.6237

Baymeadows Improvement Districts (ID) an incorporated 580-acre master planned community located on Florida's First Coast in the City of Jacksonville. The City, through the community, established the Improvement district in this old golf course community in 2022. The Improvement District we serve covers an existing development community that was developed many years ago as a golf course community and now has lost the golf courses, and the community has come together to provide the services of maintenance and improvements of the existing roadways, stormwater systems, and the community facilities. The overall development contains commercial areas, business parks, old golf courses, and residential communities.

As the CDD Engineer for the Improvement District, Dewberry's services include engineering, surveying, permitting, owner coordination with the City's review, and approval of construction activities. Dewberry's services also include water and wastewater improvements and upgrades, roadway and storm sewer redesign and repair, stormwater inspections, review and upgrades, coordination of traffic issues oversight of other engineers, assistance with bidding, contractor selection, construction oversight, pay application review, and final project certification and closeout

- **COST** \$10,000 (Consultant Fees to Date)
- **SERVICES**
 - Civil Engineering
 - Compliance Monitoring Construction
 - Estimates and Administration
 - Coordination and Monitoring of
 - Environmental Jurisdictional Areas
 - through Permitting Agencies Design
 - Evaluations and Analysis Drainage/
 - Stormwater Management Monthly
 - Board Meeting Attendance Permitting
 - Planning
 - Surveying
 - Utilities

**BAYMEADOWS ID.****25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT**

| | | | |
|----|---|---|--------------------------------------|
| a. | (1) FIRM NAME Dewberry Engineers Inc. | (2) FIRM LOCATION (City and State) Orlando, FL | (3) ROLE District Engineer |
| b. | (1) FIRM NAME Dewberry Engineers Inc. | (2) FIRM LOCATION (City and State) Jacksonville, FL | (3) ROLE District Engineer |

G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS

| 26. NAMES OF KEY PERSONNEL <i>(From Section E, Block 12)</i> | 27. ROLE IN THIS CONTRACT <i>(From Section E, Block 13)</i> | 28. EXAMPLE PROJECTS LISTED IN SECTION F <i>(Fill in "Example Projects Key" section below before completing table. Place "X" under project key number for participation in same or similar role.)</i> | | | | | | | | | |
|---|--|--|---|---|---|---|---|---|---|---|----|
| | | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| Joey Duncan, PE | District Engineer | | | | | | | | | | ● |
| Rey Malavé, PE | Client Manager | ● | ● | ● | ● | ● | ● | ● | ● | ● | ● |
| Peter Armans, PE | Assistant District Engineer | ● | | ● | ● | ● | ● | | | ● | ● |
| Joe Keezel, PE | Sr. Roadway Engineer | | ● | | | | | | ● | | |
| Marybeth Morin, PE | Sr. Structural Engineer | ● | ● | | ● | | | ● | ● | ● | |
| Jeff PeQueen, P | Utilities Manager | | | | | | | | | | |
| Giacomo Licari, PE | Sr. Stormwater Engineer | | ● | | ● | | | ● | ● | ● | |
| Jose Pereira, PE | Sr. Utility Engineer | ● | ● | ● | | | | | ● | ● | |
| Bill Hinkle, PSM | Survey Manager | ● | ● | | | | | ● | ● | | |
| Nicole Gough, PWS | Sr. Environmental Scientist | ● | ● | ● | ● | ● | ● | ● | ● | ● | |
| Michael Urchuk, RLA | Sr. Landscape Architect | ● | ● | | ● | ● | ● | ● | ● | ● | |
| Aziza Baan, GISP | GIS Technician/Planner | | ● | ● | ● | | ● | | ● | | ● |
| Barry Roy | Construction Inspector | ● | ● | ● | ● | ● | ● | ● | ● | ● | |

29. EXAMPLE PROJECTS KEY

| NO. | TITLE OF EXAMPLE PROJECT <i>(From Section F)</i> | NO. | TITLE OF EXAMPLE PROJECT <i>(From Section F)</i> |
|-----|--|-----|--|
| 1 | Dowden West CDD | 6 | Deer Run CDD |
| 2 | Lakewood Ranch CDD 1, 2, 4, 5, 6 | 7 | Live Oak Lake CDD (Twin Lakes Development) |
| 3 | Westside Haines City CDD | 8 | West Villages ID |
| 4 | Highland Meadows CDD | 9 | VillaSol CDD |
| 5 | Narcoossee CDD | 10 | Baymeadows CDD |

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

FIRM QUALIFICATIONS

Dewberry is a leading, multi-disciplined firm with a proven history of providing professional services to a wide variety of public- and private-sector clients. Established in 1956, Dewberry is headquartered in Fairfax, Virginia, with 50 locations and over 2,000 professionals nationwide, including our local office in Jacksonville and Orlando. Recognized for combining unsurpassed commitment to client service with deep subject matter expertise, Dewberry is dedicated to solving clients' most complex challenges and transforming their communities.

Dewberry's Florida operation is backed by the resources and stability of a national firm and specializes in site/civil, environmental, utility infrastructure, transportation engineering, surveying, architecture, and land development services. Dewberry has 15 office locations and over 300 employees in Florida, bringing expertise, qualifications, and resources to cities and counties throughout the state. Dewberry supports large and small projects in the following primary service areas:

- Alternative delivery
- Architecture
- Building engineering
- Disaster response and emergency management
- Energy services
- Environmental services
- Geospatial services
- Mechanical, electrical, and plumbing services
- Program management
- Site/civil services
- Surveying/mapping
- Sustainability
- Transportation
- Water/wastewater/reclaimed water services

Relevant Experience

The absolute best predictor of future success is past performance, and we have a lot of experience in all areas required for this contract. Whether we are providing professional design engineering services or as a previous District Engineer, our track record speaks for itself.

During past years in business, no other Central Florida firm has been more involved in Florida's explosive development. This is demonstrated by the work we have performed for hundreds of clients over four decades. We have developed a unique general approach to land development projects. Our approach is tried-and-true, and it has proven, time-and-time-again, to reduce the coordination efforts for our clients and, importantly, it produces successful projects.

Dewberry has also developed a "Land Development Process" Manual. All our professional staff members are required to know our quality procedures and to stay abreast of regulatory

changes. The purpose of this manual is to describe the method and process by which Dewberry provides planning, design, and construction related services for land development projects. This process minimizes the opportunity for missed deadlines, decreases errors and omissions on the plans, plats, calculations and permits, and maximizes the opportunity to produce high quality, buildable projects, resulting in satisfied clients and a positive company reputation in the engineering community.

We have a defined, workable Quality Control Plan. Every submittal is checked by an independent reviewer using our written quality control procedures. These procedures include Sufficiency Checklists to ensure that the documents are complete. The quality control checks are scheduled within the project master schedule to ensure that time is allocated to make revisions. All of our staff use Quality Control Manuals to ensure that the project is being prepared correctly the first time. All of this detail means that our clients can be confident that they are getting the best possible product from Dewberry.

DEWBERRY HAS SERVED OVER 50 CDDS IN FLORIDA.

The following CDD projects are representative of our relevant project experience:

- Baymeadows ID, Duval County
- Baytree CDD, Brevard County
- Cascades at Groveland CDD, Lake County
- Country Greens CDD, Lake County
- Covington Park CDD, Hillsborough County
- Deer Run CDD, Flagler County
- Dowden West CDD, Orlando
- East Park CDD, Orange County
- Greater Lakes – Sawgrass Bay CDD, Lake Wales
- Highland Meadows CDD, Polk County
- Lake Emma CDD, Groveland
- Lakewood Ranch CDDs 1, 2, 4, 5, 6, Sarasota and Manatee County
- Lakewood Ranch Stewardship, Sarasota and Manatee County
- Live Oak Lake CDD, Osceola County
- Montecito CDD, Brevard County
- Narcoossee CDD, Orange County
- On-Top-of-the-World CDDs, Marion County
- Chandler Hills East CDD, Marion County
- Indigo East CDD, Marion County

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

- Bay Laurel Center CDD, Marion County
- Osceola Chain of Lakes, Osceola County
- Reedy Creek Improvement District, Osceola County
- Reunion Resort CDD, Osceola County
- Verandas CDD, Pasco County
- Viera CDD, Brevard County
- VillaSol CDD, Osceola County
- West Villages Improvement District, Sarasota County

Project Approach

We have prepared an organizational approach to fit the specific categories of the organization and operations to support both large and small engineering projects. Through our many years of serving as District Engineer, we've been successful at becoming an extension of the CDD's Project Management group, with the ability to understand project needs and proposing only on what is necessary to complete the task at hand. Our management team is committed to a quality product that is consistent with Sweetwater Creek CDD's policies and procedures.

Serving as District Engineer is Joey Duncan, PE. Joey brings 42 years of progressive leadership experience in program management and civil engineering for both the public and private sectors, with an emphasis on the planning, design, and construction of water and power infrastructure. He previously served as Director of Public Works for the City of Jacksonville (FL), the largest city by land mass in the United States. In this role, he oversaw seven divisions responsible for horizontal and vertical public infrastructure across 840 square miles, with a total capital and operating budget of \$1 billion.

Transportation Services

Dewberry has provided roadway and bridge design services to numerous governmental agencies throughout Florida for over 30 years. Our projects have ranged from minor intersection improvements and milling and resurfacing of existing roadways to capacity improvements and complex, multilevel interchanges. The extensive experience of our staff in the design, preparation of construction documents, and post design services for roadways, bridges, and associated systems provides Sweetwater Creek with the expertise to handle any type of transportation related assignment. Our transportation design staff, coupled with the survey, drainage, environmental, and permitting capabilities, allows us to efficiently complete an assignment, as all disciplines required are available in-house.

Traffic design may include one or more of the following items dependent upon a specific project: signing design, pavement marking design, signal warrant analysis, signalization design, lighting justification, lighting design, and traffic studies. We have extensive experience in these phases of the project, and we are qualified to perform all aspects of traffic engineering.

Engineering services related to structural design may be required for bridge widenings, bridge rail replacements, box culvert extensions, retaining walls, sheet piling, overhead sign structures, multi-post guide signs, signal poles, mast arm light poles, and foundations for signs, signal poles, and lighting. We have an experienced in-house staff to provide these services.

Water/Wastewater Services

Our team can provide utility analyses of existing master systems, preparation and updates to master plans, as well as preparation of utility construction plans. Dewberry can analyze the existing utility systems and make recommendations for upgrades or replacement. We have designed numerous utility collection and transmission facilities, gravity sewers, force mains, reuse water, and potable water systems. We have also designed numerous wastewater and water pump stations. We also have experience in the transformation of septic tank systems by the installation of new sewer systems.

Stormwater Management Services

Our integrated stormwater management services range from large basin studies to the design of collection systems. Our team has performed analysis on various projects throughout Florida. We have designed culvert replacements to extensions on numerous roadway projects, ranging from two-lane rural widening to multi-lane expressways.

Drainage design and permitting are critical parts of any project. We will provide assistance to the District in coordination with MS4 support, total maximum daily loads, numeric nutrient criteria support, drainage, erosion and sediment control, stormwater basin modeling, assessment and evaluation drainage systems, design and construction plans for stormwater management systems, and coordination with state and federal agencies.

Assumptions and/or omissions in this area can cause significant delays in the project schedule, increase costs during construction, and even lead to possible litigation against the District. We are experienced in identifying, analyzing, and addressing drainage impacts associated with a variety of project types. Our drainage staff is knowledgeable of District Management criteria, and we are adept at developing creative and innovative solutions to drainage problems. We also have experience preparing flood studies with FEMA. At the heart of our approach is a thorough document review of the existing plans, USGS Quadrangle Maps, USDA Soil Survey, FEMA Flood Insurance Maps and aerial photographs. With this data in hand, we will perform a field review during the pre scope meeting, identify all drainage and permitting issues, and discuss possible drainage solutions with the District. Existing drainage patterns, ponding concerns and erosion problems will be documented. We will contact the District's Maintenance Engineer to discuss any concerns regarding the project area.

Survey and Mapping Services

Dewberry has provided continuing surveying services for many counties and municipalities throughout the State of Florida. Our large in-house survey staff, with numerous crews out of our Jacksonville and Orlando office, are well-versed in the rigor of on-call assignments and the immediate response time they require. We utilize state-of-the-art equipment to provide cost effective surveying, ROW mapping, utility designation, and subsurface utility engineering (SUE) for roadway, municipal, and civil development projects. We have extensive experience in boundary surveys, topographic design surveys, tree surveys, inventory surveys, and underground utility mapping. Our survey team has a dedicated staff of photogrammetrists who specialize in aerial photogrammetry, fixed and aerial LiDAR,

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

and GIS mapping.

Our services for surveying and mapping may include as-built surveys, boundary surveys, eminent domain surveys, GIS, legal description preparation, plat preparation, property sketches, ROW mapping, SUE, topographic surveys, and utility surveys.

SUE technology combines geophysics, surveying, and civil engineering to better locate underground utilities. This service helps our clients avoid costly utility conflicts and construction delays caused by inaccurately plotted utilities. Our 3-D Laser Scanning equipment allows our survey crews to accurately collect field data comprehensively and, most importantly, safely. Dewberry is one of a select few firms in the state to have this technology.

Environmental/Permitting Services

From determining wetland lines to the understanding of current rules and regulations for water management districts, our staff has full understanding and experience in providing these services for cities and other governmental agencies. We have obtained permits with various local, state, and federal agencies for a variety of projects. We understand how to prepare permit applications, work closely with the agencies, and obtain permits for your projects. Dewberry will track the permit status for each agency, keep the District informed of the progress of all permits, and respond promptly to all requests for additional information.

As part of our efforts for Sweetwater Creek CDD, we will assist in determining the permits needed for each development project along with the anticipated schedules for obtaining each permit. Additionally, we have experience in permitting with governmental agencies such as the Water Management Districts, FDEP, Florida Fish and Wildlife Conservation Commission (FFWCC), U.S. Army Corps of Engineers (USACE), and FDOT. We have staff that consists of both engineers and environmental scientists, many of which have worked previously for various permitting agencies.

Landscape Architecture/Planning

Dewberry has extensive landscape architecture experience throughout Florida. Our project experience includes residential, retail office, mixed-use, streetscapes, and recreational uses, as well as hardscape and irrigation design. Our hardscape designs have included corporate plazas, streetscapes, fountains, amenity areas for multi-family projects, and urban plazas.

Our planning services to Sweetwater Creek CDD will include presentations to CDD Commissioners and public meetings, where we would provide assistance to the District for the understanding of technical issues, proposed developments, projected roadway designs, possible ROW changes, and to provide a professional and expert opinion on issues that may be needed by the District. Dewberry can assist the District with the following planning services:

- Comprehensive planning
- Review of comprehensive plan amendments
- Preparing land development regulations, including form based codes, GIS, and mapping services
- Transportation planning
- Revitalization/redevelopment planning

Construction Administration/CEI

We have continually provided construction administration services to our clients on most of the projects we have designed. Dewberry understands the importance of establishing and maintaining budgets. As a project is constructed, our team must monitor the project budget and keep the District consistently informed. We have worked with many cities and counties on providing all construction services, including assistance in the preparation of bid documents, prebid meetings, pre-construction meetings, construction administration, site observation, pay application review, and approvals. We also provide shop drawing reviews and approvals per construction documents. We will provide assistance to District staff in the administration of construction contracts. Our team is currently providing these services to many municipalities across the state of Florida.

Our construction administration staff is prepared to support the District in various construction management related tasks. We routinely perform these services for both our public and private clients. Our services include:

- Construction Inspection
- Shop Drawing Review
- Pay Application Verification
- Construction Scheduling
- Utility Company Coordination
- Final Regulatory Acceptance
- Record Drawings
- Project Value Engineering
- Bid Document Preparation
- Bid Summarization and Analysis
- Contract Preparation

Task Initiation

Our Project Approach will vary due to the type of assignment; however, the important first steps in task initiation involve data gathering and scope development.

Data Gathering

This phase consists of defining the project objectives, identifying elements involved in the task, conducting a field review meeting (if required), and developing a detailed scope of services.

This phase will begin once the District has identified a specific task or project. Once identified, we will coordinate with the District to obtain all existing information. This data collection effort is very important because it provides valuable information before developing the scope of services.

If applicable or desired, an on-site field review meeting will be held jointly with the District and other appropriate agencies to discuss the task objectives and identify areas of concern. Discussions regarding the project's background, scope requirements, constraints, and other relevant issues will be held to understand the overall project goals. Based on the data collection effort and the initial on-site field meeting, the specific plan elements required for the task will be identified and agreed

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

to with the District prior to developing a scope of services.

Scope Development

A detailed scope of services, fee estimate, and schedule for each task will be developed based on the data gathering efforts and discussions. This scope and work effort will be heavily influenced by the quality of the data collected and the specific needs of each task. Man-hour estimates will be provided for each discipline involved. The scope and work effort will be prepared and negotiated quickly, so as not to affect the schedule.

Other Considerations

COST CONTROL

We constantly review our designs and look for ways to save our clients time and money. We exercise common sense engineering to provide practical design solutions, not merely based how things have always been done.

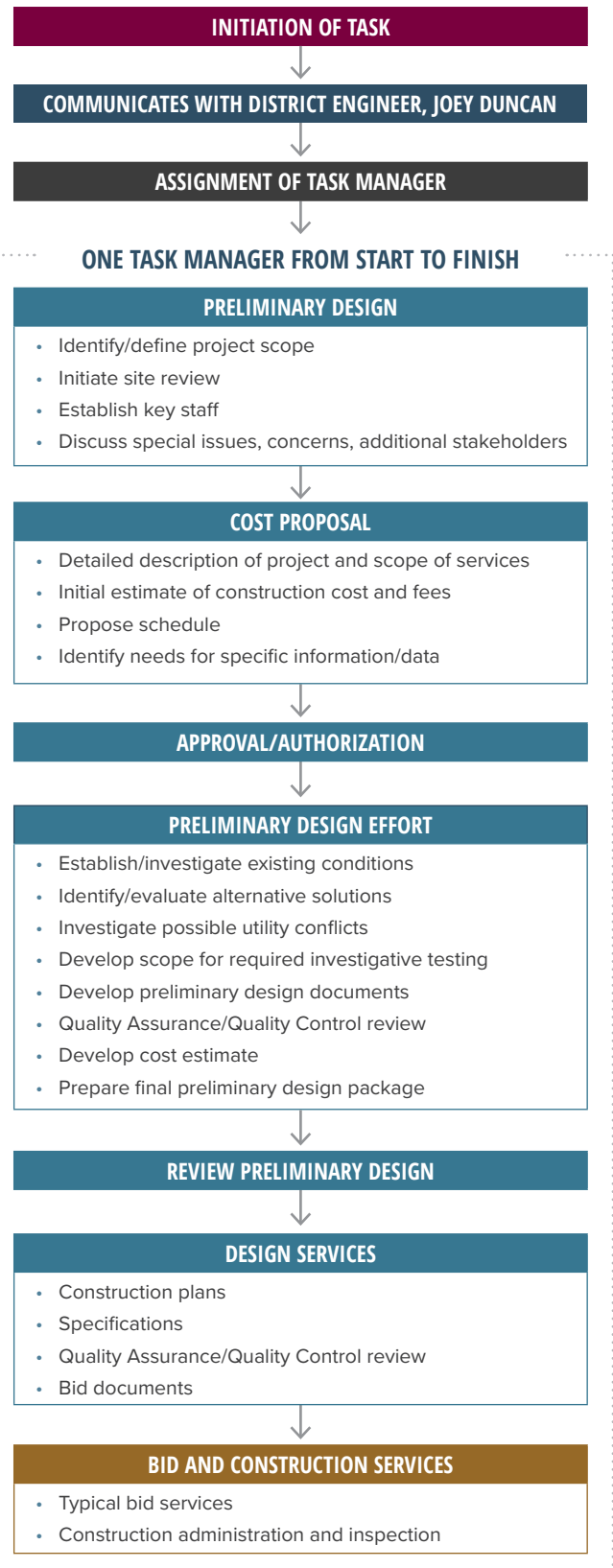
PROJECT COSTS

We understand the financial constraints that clients face due to budget cuts and rising construction and ROW costs. We will review all designs prepared by Dewberry or others for cost savings measures that will not affect the intention or safety of the project. Our recent experience has shown that minor changes in the design can save materials, and reduce or avoid costly business damage claims and ROW impacts. Another key to cost controls is to estimate costs early in the design process and as the design evolves, not just near the end of the design process. Early cost estimating allows for more options to be explored and provides the District with opportunities to adjust budgets as needed.

PROJECT SCHEDULE

The importance of maintaining the project schedule through the design or review process cannot be overstated. Dewberry is committed to developing and adhering to the project schedule for each assignment. This is important to us because if we fail to successfully complete any assignment on time, our ability to obtain additional assignments with Sweetwater Creek will be limited. We will maintain an overall schedule of projects to help with internal and external coordination. We fully understand what is required to keep a project on schedule. Our team will use the following proven actions to control the project schedule:

- **Experienced Client Manager:** Our District Engineer, Joey Duncan, routinely manages multi-discipline projects where coordination is critical. Dewberry's wide range of in-house services ensures close coordination between disciplines, enabling us to direct our staffing resource
- **Weekly Team Meetings:** Coordination will be ensured through weekly team meetings. These meetings will be used to track progress on individual tasks and as a planning tool.
- **Monthly Progress Reports:** Monthly progress reports will be supplied to Sweetwater Creek. These reports will be an effective snapshot of the status of each assignment and will be used to identify any potential schedule issues.
- **Being Proactive:** We will be proactive (vs. reactive) on all tasks while managing the schedule. Emphasis will be placed on the activity start dates to ensure timely completion.



H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

NPDES MS4 PROGRAM SUPPORT

Having completed numerous programs for other cities and counties, we understand the MS4 Program and have the staff to assist the CDD in updates, compliance questions, and recommendations as needed in the ongoing program.

INDEPENDENT PEER REVIEW

An independent peer review is performed for each phase submittal. Dewberry's established Quality Management Program requires the review to be performed by senior-level staff not directly involved in the project to make sure quality standards are met on every submittal.

CONSTRUCTABILITY/BIDABILITY REVIEW

Prior to the 90 and 100 percent submittals, the plans will be subjected to a constructability/bidability review. This review will be performed by our in-house construction administrators, who are experienced in CDD requirements.

Quality Assurance/Quality Control

Dewberry understands the value of repeat business. Our commitment to personalized client service is such that we guarantee we will respond to each client's needs promptly and effectively. From the beginning, we recognized that functional efficiency and technical excellence must be provided as matter of course in engineering design. Each project produced by our firm reflects this corporate commitment to excellence and our insurance is our Quality Control Plan. Our Quality Assurance Plan and procedures are based on the philosophies that include:

- **Plan:** Quality is controlled by adequate planning, coordination, supervision, technical direction, proper definition of job requirements and procedures, and the involvement of experienced professionals.
- **Do:** Quality is achieved by individuals performing work functions carefully and "doing it right the first time."
- **Check:** Quality is verified through checking, reviewing, and supervising work activities, with documentation by objective individuals who were not directly responsible for performing the initial work.
- **Act:** Quality is ensured by having a manager perform quality assurance functions that involve monitoring and close review of the work and the procedures used in performing the work.

Asset Management

Dewberry is a leader in developing comprehensive, strategic asset management programs for public infrastructure. We typically utilize and coordinate with IT, GIS, mapping, and other appropriate technologies. Our asset management services are part of helping clients build dynamic, sustainable organizations capable of and committed to delivering the highest possible

level of value and service to their customers.

Our team brings credibility to the process that cannot be gained from a strict management-only consulting approach. Over the coming years, aging infrastructure will require an increasing higher portion of an organization's Capital and Renewal & Replacement (R&R) dollars. Today's planning must focus on risk based assessments, including targeted condition assessments, to quantify and prioritize limited R&R and capital dollars. The Dewberry Team is comprised of subject matter experts who champion this innovative approach.

I. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

31. SIGNATURE



33. NAME AND TITLE

Rey Malavé, PE, Associate Vice President

32. DATE

12.13.2023

ARCHITECT – ENGINEER QUALIFICATIONS

PART II – GENERAL QUALIFICATIONS

(If a firm has branch offices, complete for each specific branch office seeking work.)

1. SOLICITATION NUMBER
(IF ANY)

N/A

2a. FIRM (or Branch Office) NAME

**Dewberry Engineers Inc.
(Orlando branch office)**



3. YEAR ESTABLISHED

2013

4. UNIQUE ENTITY IDENTIFIER

K3WDSCEDY1V5

2b. STREET

800 North Magnolia Avenue, Suite 1000

5. OWNERSHIP

2c. CITY

Orlando

2d. STATE

FL

2e. ZIP CODE

32803-3251

a. TYPE

Corporation

6a. POINT OF CONTACT NAME AND TITLE

Kevin E. Knudsen, PE, Vice President

b. SMALL BUSINESS STATUS

No

6b. TELEPHONE NUMBER

321.354.9646

6c. EMAIL ADDRESS

kknudsen@dewberry.com

7. NAME OF FIRM (If block 2a is a branch office)

The Dewberry Companies Inc.

8a. FORMER FIRM NAME(S) (If any)

Former name of Dewberry Engineers Inc. (DEI): Dewberry-Goodkind, Inc.; Goodkind & O'Dea, Inc.; Goodkind & O'Dea of New York, Inc.; Goodkind & O'Dea, Inc. (partnership); A.E. Friedgen, Inc.
Affiliated companies: Dewberry Architects Inc. (DAI); Dewberry Design-Builders Inc. (DDB)

8b. YEAR ESTABLISHED

Dewberry Engineers Inc.: 2012

8c. UNIQUE ENTITY IDENTIFIER

DEI: K3WDSCEDY1V5;
DAI: DB9NCZBFDDN3;
DDB: CG6JSKCHEKN6

9. EMPLOYEES BY DISCIPLINE

| a. Function Code | b. Discipline | c. Number of Employees | | a. Profile Code | b. Experience | c. Revenue Index Number (see below) |
|------------------|---------------------------------|------------------------|------------|-----------------|---|-------------------------------------|
| | | (1) FIRM | (2) BRANCH | | | |
| 02 | Administrative | 232 | 9 | B02 | Bridges | 1 |
| 08 | CADD Technician | 80 | 8 | C16 | Construction Surveying | 2 |
| 12 | Civil Engineer | 329 | 12 | E03 | Electrical Studies and Design | 2 |
| 15 | Construction Inspector | 121 | 1 | E11 | Environmental Planning | 1 |
| 16 | Construction Manager | 66 | 1 | L02 | Land Surveying | 4 |
| 20 | Economists/Financial Analysts | 47 | 4 | L10 | Land Development, Residential | 6 |
| 21 | Electrical Engineer | 66 | 1 | L11 | Land Development, Commercial | 4 |
| 24 | Environmental Scientist | 64 | 9 | L12 | Land Development, Industrial | 2 |
| 30 | Geologist | 9 | 1 | L13 | Land Development, Public | 4 |
| 38 | Land Surveyor | 211 | 27 | R07 | Remote Sensing | 1 |
| 39 | Landscape Architect | 38 | 4 | R11 | Rivers; Canals; Waterways; Flood Control | 1 |
| 47 | Planner: Urban/Regional | 37 | 2 | S10 | Surveying; Platting; Mapping; Flood Plain Studies | 6 |
| 48 | Program Analyst/Program Manager | 31 | 3 | S13 | Storm Water Handling & Facilities | 1 |
| 56 | Technical/Specification Writer | 53 | 2 | T01 | Telephone Systems (Rural; Mobile; Intercom, Etc.) | 2 |
| 57 | Structural Engineer | 145 | 6 | T02 | Testing & Inspection Services | 1 |
| 58 | Technician/Analyst | 3 | 1 | T03 | Traffic & Transportation Engineering | 8 |
| 60 | Transportation Engineer | 174 | 28 | T04 | Topographic Surveying and Mapping | 5 |
| 62 | Water Resources Engineer | 117 | 3 | T05 | Towers (Self-Supporting & Guyed Systems) | 3 |
| | Water/Wastewater Engineer | 101 | 6 | W02 | Water Resources; Hydrology; Ground Water | 1 |
| | Other Employees | 520 | | W03 | Water Supply; Treatment and Distribution | 7 |
| Total | | 2444 | 128 | | | |

10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS

11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRMS FOR LAST 3 YEARS
(Insert revenue index number shown at right)

| | |
|---------------------|---|
| a. Federal Work | 1 |
| b. Non-Federal Work | 8 |
| c. Total Work | 8 |

PROFESSIONAL SERVICES REVENUE INDEX NUMBER

1. Less than \$100,000
2. \$100,000 to less than \$250,000
3. \$250,000 to less than \$500,000
4. \$500,000 to less than \$1 million
5. \$1 million to less than \$2 million
6. \$2 million to less than \$5 million
7. \$5 million to less than \$10 million
8. \$10 million to less than \$25 million
9. \$25 million to less than \$50 million
10. \$50 million or greater

12. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

a. SIGNATURE

b. DATE

November 29, 2023

c. NAME AND TITLE

Donald E. Stone, Jr., Director/Executive Vice President

STANDARD FORM 330 (REV. 7/2021) PAGE 37

ARCHITECT – ENGINEER QUALIFICATIONS

PART II – GENERAL QUALIFICATIONS

(If a firm has branch offices, complete for each specific branch office seeking work.)

1. SOLICITATION NUMBER
(IF ANY)

N/A

2a. FIRM (or Branch Office) NAME

**Dewberry Engineers Inc.
(Tampa branch office)**



3. YEAR ESTABLISHED

2014

4. UNIQUE ENTITY IDENTIFIER

K3WDSCEDY1V5

2b. STREET

1000 North Ashley Drive, Suite 801

5. OWNERSHIP

2c. CITY

Tampa

2d. STATE

FL

2e. ZIP CODE

33602-3718

a. TYPE

Corporation

6a. POINT OF CONTACT NAME AND TITLE

Amar K. Nayegandhi, CP, CMS, GISP, Senior Vice President

b. SMALL BUSINESS STATUS

No

6b. TELEPHONE NUMBER

813.421.8642

6c. EMAIL ADDRESS

anayegandhi@dewberry.com

7. NAME OF FIRM (If block 2a is a branch office)

The Dewberry Companies Inc.

8a. FORMER FIRM NAME(S) (If any)

Former name of Dewberry Engineers Inc. (DEI): Dewberry-Goodkind, Inc.; Goodkind & O'Dea, Inc.; Goodkind & O'Dea of New York, Inc.; Goodkind & O'Dea, Inc. (partnership); A.E. Friedgen, Inc. Affiliated companies: Dewberry Architects Inc. (DAI); Dewberry Design-Builders Inc. (DDB)

8b. YEAR ESTABLISHED

Dewberry Engineers Inc.: 2012

8c. UNIQUE ENTITY IDENTIFIER

DEI: K3WDSCEDY1V5;
DAI: DB9NCZBFDDN3;
DDB: CG6JSKCHEKN6

9. EMPLOYEES BY DISCIPLINE

| a. Function Code | b. Discipline | c. Number of Employees | | a. Profile Code | b. Experience | c. Revenue Index Number (see below) |
|------------------|--|------------------------|------------|-----------------|--|-------------------------------------|
| | | (1) FIRM | (2) BRANCH | | | |
| 02 | Administrative | 232 | 2 | E12 | Environmental Remediation | 1 |
| 21 | Electrical Engineer | 66 | 1 | G04 | Geographic Information System Services: Development, Analysis, and Data Collection | 4 |
| 24 | Environmental Scientist | 64 | 4 | L02 | Land Surveying | 1 |
| 29 | Geographic Information System Specialist | 95 | 19 | L10 | Land Development; Residential | 1 |
| 45 | Photo Interpreter | 6 | 4 | P03 | Photogrammetry | 1 |
| 46 | Photogrammetrist | 4 | 2 | R07 | Remote Sensing | 8 |
| 49 | Remote Sensing Specialist | 19 | 11 | R10 | Risk Analysis | 1 |
| 62 | Water Resources Engineer | 117 | 1 | S10 | Surveying; Platting; Mapping; Flood Plain Studies | 1 |
| | Hydrologist | 3 | 1 | S13 | Storm Water Handling & Facilities | 1 |
| | QA/QC Specialist | 14 | 1 | W02 | Water Resources; Hydrology; Ground Water | 1 |
| | Water/Wastewater Engineer | 101 | 1 | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | Other Employees | 1723 | | | | |
| | Total | 2444 | 47 | | | |

10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS

11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRMS FOR LAST 3 YEARS
(Insert revenue index number shown at right)

| | |
|---------------------|---|
| a. Federal Work | 7 |
| b. Non-Federal Work | 6 |
| c. Total Work | 8 |

PROFESSIONAL SERVICES REVENUE INDEX NUMBER

1. Less than \$100,000
2. \$100,000 to less than \$250,000
3. \$250,000 to less than \$500,000
4. \$500,000 to less than \$1 million
5. \$1 million to less than \$2 million
6. \$2 million to less than \$5 million
7. \$5 million to less than \$10 million
8. \$10 million to less than \$25 million
9. \$25 million to less than \$50 million
10. \$50 million or greater

12. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

a. SIGNATURE

b. DATE

November 29, 2023

c. NAME AND TITLE

Donald E. Stone, Jr., Director/Executive Vice President



SECTION 2: Firm Licenses

FIRM LICENSES

State Licenses

State of Florida Department of State

I certify from the records of this office that DEWBERRY ENGINEERS INC. is a New York corporation authorized to transact business in the State of Florida, qualified on December 26, 2000.


The document number of this corporation is F00000007242.

I further certify that said corporation has paid all fees due this office through December 31, 2022, that its most recent annual report/uniform business report was filed on April 24, 2022, and that its status is active.

I further certify that said corporation has not filed a Certificate of Withdrawal.

*Given under my hand and the
Great Seal of the State of Florida
at Tallahassee, the Capital, this
the Fifth day of January, 2023*




Secretary of State

Tracking Number: 2476514278CU

To authenticate this certificate, visit the following site, enter this number, and then follow the instructions displayed.

<https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication>



Florida Department of Agriculture and Consumer Services
Division of Consumer Services
Board of Professional Surveyors and Mappers
2005 Apalachee Pkway Tallahassee, Florida 32399-6500

License No.: **LB8011**

Expiration Date February 28, 2025

Professional Surveyor and Mapper Business License

Under the provisions of Chapter 472, Florida Statutes

DEWBERRY ENGINEERS INC.
800 N MAGNOLIA AVE STE 1000
ORLANDO, FL 32803-3251

A handwritten signature in black ink, appearing to read "Wilton Simpson", is written over a horizontal line.

WILTON SIMPSON
COMMISSIONER OF AGRICULTURE

This is to certify that the professional surveyor and mapper whose name and address are shown above is licensed as required by Chapter 472, Florida Statutes.

SWEETWATER CREEK COMMUNITY DEVELOPMENT DISTRICT ENGINEERING SERVICES

Please be advised that as of February 2021, the Florida Board of Professional Engineers (FBPE) does not require companies to renew their engineering licensure and therefore no longer have printable licenses nor applicable expiration dates, only a requirement that they be currently listed on the Board's registry. Dewberry Engineers Inc. is up-to-date on professional registration to the board, which can be confirmed with a Florida Department of Business & Professional Regulation (DBPR) licensee search.



The screenshot shows the Florida DBPR Online Services website. The header includes the Florida DBPR logo and the text "DBPR ONLINE SERVICES". A navigation menu on the left lists various actions like "Search for a Licensee", "Apply for a License", etc. The main content area displays the "Licensee Details" for "DEWBERRY ENGINEERS INC. (Primary Name)".

| Licensee Information | |
|----------------------|--|
| Name: | DEWBERRY ENGINEERS INC. (Primary Name) |
| Main Address: | 8401 ARLINGTON BLVD. FAIRFAX Virginia 22031 |
| County: | OUT OF STATE |
| License Mailing: | |
| License Location: | |

| License Information | |
|---------------------|------------|
| License Type: | Registry |
| Rank: | Registry |
| License Number: | 8794 |
| Status: | Current |
| Licensure Date: | 02/09/2001 |
| Expires: | |

| Special Qualifications | Qualification Effective |
|------------------------|-------------------------|
| | |

| Alternate Names | |
|-----------------|--|
| | |



The screenshot shows the Florida DBPR Online Services website. The header includes the Florida DBPR logo and the text "DBPR ONLINE SERVICES". A navigation menu on the left lists various actions like "Search for a Licensee", "Apply for a License", etc. The main content area displays the "Licensee Details" for "BEIGHT, JAMES L. (Primary Name)".

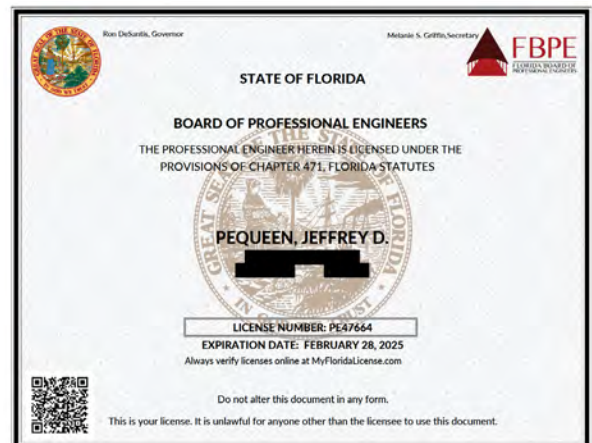
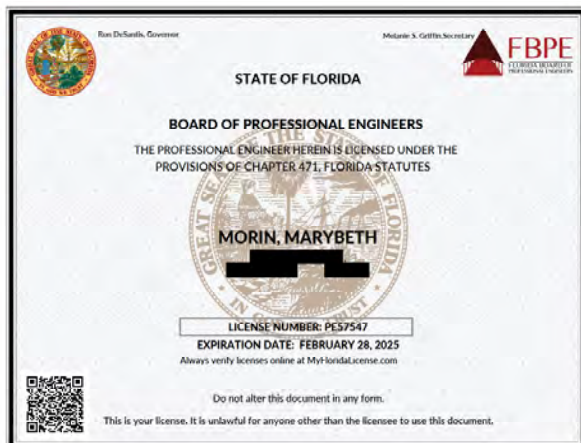
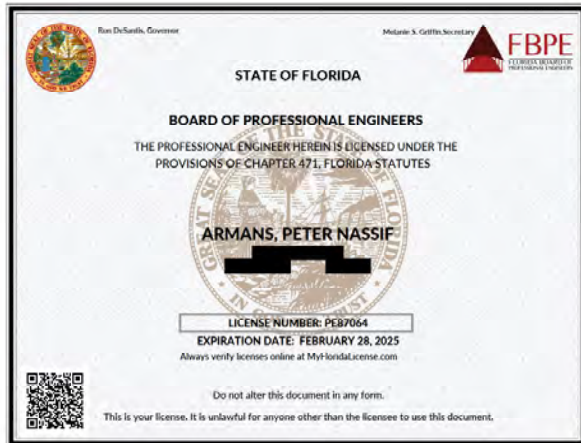
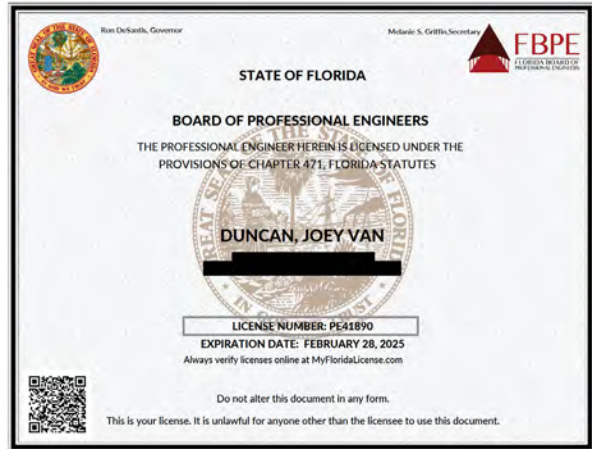
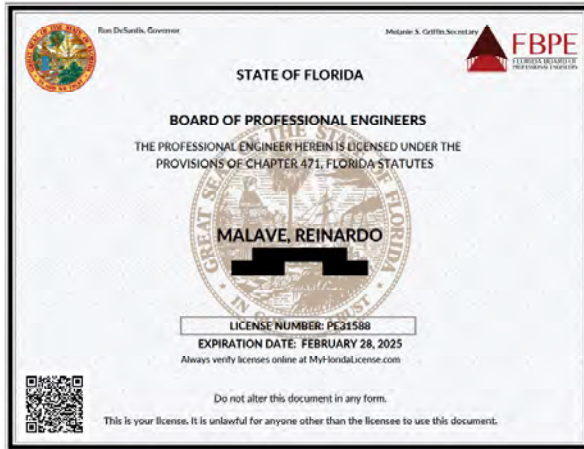
| Licensee Information | |
|----------------------|--|
| Name: | BEIGHT, JAMES L. (Primary Name) |
| Main Address: | DEWBERRY ARCHITECTS INC (DBA Name) 8401 ARLINGTON BLVD FAIRFAX Virginia 22031-4666 |
| County: | OUT OF STATE |
| License Mailing: | |
| License Location: | |

| License Information | |
|---------------------|-----------------|
| License Type: | Architect |
| Rank: | Architect |
| License Number: | AR0012022 |
| Status: | Current, Active |
| Licensure Date: | 12/07/1987 |
| Expires: | 02/29/2023 |

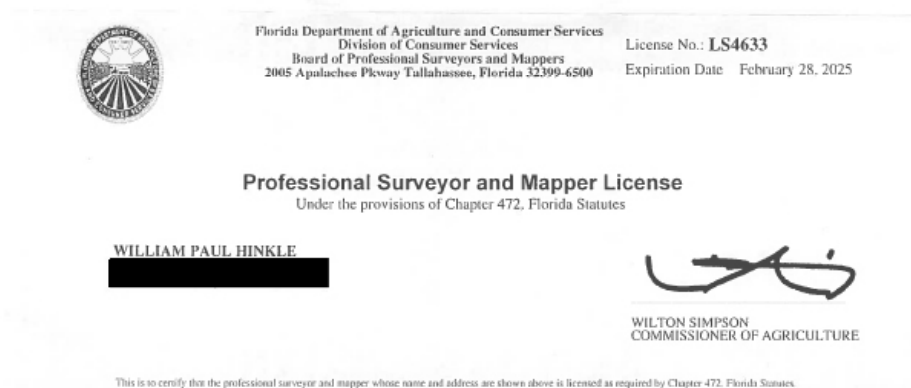
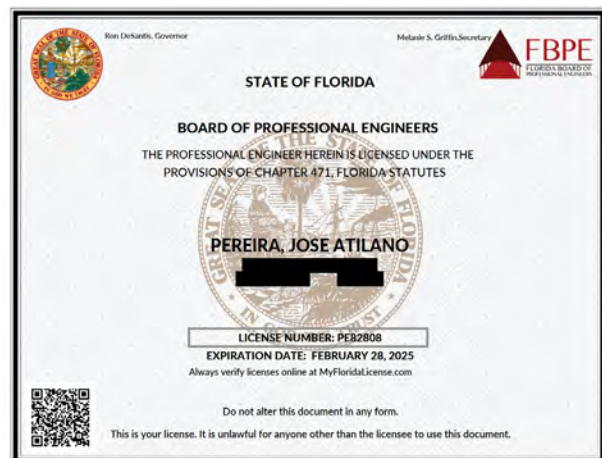
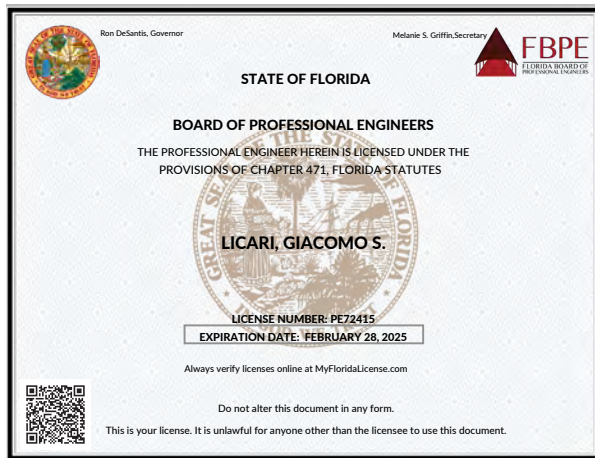
| Special Qualifications | Qualification Effective |
|------------------------|-------------------------|
| | |

| Alternate Names | |
|-----------------|--|
| | |

Individual Licenses



SWEETWATER CREEK COMMUNITY DEVELOPMENT DISTRICT ENGINEERING SERVICES





SECTION 3: Qualifications and Experience

QUALIFICATIONS AND EXPERIENCE

Ability and Adequacy of Professional Personnel

We have carefully selected our team of professionals and technical experts to match our experience and expertise with the qualifications required. Our firm has a wide array of experience, disciplines, and resources available to provide the required services to the Sweetwater Creek CDD. Our team can provide engineering design, planning management, technical, and administrative services as requested by Sweetwater Creek CDD and will make a commitment to prioritize the CDD's needs.

Our District Engineer, Joey Duncan, PE, Principal Engineer at Dewberry, has 42 years of experience in program management and civil engineering for both the public and private sectors, with an emphasis on the planning, design, and construction of water and power infrastructure. Previously, Joey Duncan served the City of Jacksonville for over five years as Director of Public Works. Under his leadership, the team has provided a range of experts that meet each of the needs under this contract. This experience included infrastructure review, floodplain mapping, SWMM Modeling, FEMA coordination, resiliency, water quality, and CIP development.

Joey has a proven track record for meeting budgets and schedules on complex and short time frame design projects. He is known for his ability to quickly adapt to changing schedules, design parameters, and client needs. Joey's diversified background in engineering design includes all aspects of land development engineering including master drainage, stormwater management design, site grading, water and reclaim distribution, sewer collection/transmission systems, and project reviews for permitting agencies.

Serving as Assistant District Engineer is Peter Armans, PE. He has 14 years of experience in planning, design, rehabilitation, condition assessment, and construction management of water distribution, sewer conveyance, and stormwater management systems. He oversees and reviews inspection technologies and methodologies and has in-depth experience with scoping, budgeting, advertising, and negotiating construction activities and contracts.

WHY DEWBERRY?



OUR JACKSONVILLE OFFICE IS 10 MINUTES FROM SWEETWATER CREEK



LOCAL, EXPERIENCED DISTRICT ENGINEER READY TO WORK FOR YOU



COMPREHENSIVE UNDERSTANDING OF CDD'S INFRASTRUCTURE AND OPERATIONAL NEEDS



300+ EMPLOYEES IN 15 OFFICES WITHIN FLORIDA, COLLABORATING TO SERVE OVER 50 CDDs IN FLORIDA



COHESIVE GROUP OF PROFESSIONALS INTEGRATED ACROSS SERVICE AREAS TO LEVERAGE SUCCESS FOR OUR CLIENTS



60+ YEARS HELPING CLIENTS BUILD AND SHAPE COMMUNITIES

Our project management and organizational structure within each key service areas demonstrates our thorough understanding of the scope of this contract and our desire to meet the objectives of the project assignments.

Our senior experienced professionals are well versed in addressing their particular specialty area and have associates working under their direction to tackle any assignment from Sweetwater Creek CDD efficiently. This organizational structure has a long history of success as a model that Dewberry has implemented across the country for similar CDDs and public agencies.



WE BUILD strong and lasting relationships with our clients. The caliber of our people and combining unsurpassed client service with deep subject matter expertise is what sets us apart. We operate with the highest level of ethics and transparency. Our integrity—and that of our people—is second to none. Personal commitment to our clients and standing behind our work are two central tenants of our cultural statement, “Dewberry at Work.”

.....

We will continue to develop and apply innovative concepts and techniques to design and manage all tasks effectively and efficiently. It is important to note that Dewberry is a full-service civil engineering firm that can meet your needs for any project – large or small. Dewberry can react quickly to client requests and provide all technical support under one roof.

For more information on our project management team, we have provided resumes in within Section 1: Standard Form 330 of our proposal.

Certified Minority Business

Dewberry Engineers Inc. is not a certified minority business.

Willingness to Meet Time and Budget Requirements

Dewberry recognizes the importance of maintaining project budgets. We have a long history of providing on-schedule services and projects that fit within the client's budget. Over 85% of our work is from repeat clients ... a testament to our ability to work within a budget and schedule.

The following proven actions will be used by our team to control the project budget:

- *Experienced Staff:* The most effective means of meeting the design budget and schedule is by using experienced staff with the knowledge, training, and equipment necessary to perform their assigned tasks. Dewberry's Project Team has these attributes.
- *Construction Budget Controls:* We are acutely aware of the volatile construction materials market and its impact on construction budgets. As such, we periodically update our cost data to verify that the most current unit prices are being used for the construction cost estimates.
- *Project Schedule:* One way we keep costs in line is by developing and maintaining a schedule for each task. We build a design quality control checking date into every schedule prior to the submittal date for all project deliverables. We have found that focusing on the submittal date often results in rushed or incomplete quality control checks of the plans. Therefore, we will schedule a quality check date at least two weeks prior to the submittal date to make sure that the process is completed. This also allows our District Engineer and team to focus on the quality control date, resulting in plenty of time for the process to work and thus further committing to the project's budget.

Past Experience and Performance

For more than 45 years, our land development professionals have combined an unsurpassed commitment to serving Florida developers with deep subject matter expertise in a broad spectrum of professional services. We have served as District Engineer for over 50 CDDs across Florida, varying in size from 200 acres to close to 10,000 acres. We are experienced in CDDs from the creation to the continued operations.

Our clients benefit from our local experience and presence and our familiarity with entitlement issues, plan development and review processes, and local codes and ordinances. We offer creative and cost-effective designs that transform communities.

We provide our residential clients with a range of services that include land planning, entitlement approval, infrastructure design and permitting, surveying, stormwater modeling, environmental review and permitting, sustainable design, landscape architecture, and cost and schedule estimating. We envision and help realize possibilities to enrich communities, restore built and natural environments, and manage positive change.

The table shown on the following page demonstrates our CDD experience throughout Florida.

*Dewberry was named
ENR's 2019 Southeast
Design Firm of the Year.*

SWEETWATER CREEK COMMUNITY DEVELOPMENT DISTRICT
ENGINEERING SERVICES

| CDD, LOCATION | DISTRICT ENGINEER | PLANNING | DUE DILIGENCE | CIVIL ENGINEERING | ROADWAY DESIGN | STORMWATER DESIGN | ENVIRONMENTAL/ PERMITTING | LANDSCAPE ARCHITECTURE | SURVEY | CONSTRUCTION ADMIN |
|--|-------------------|----------|---------------|-------------------|----------------|-------------------|------------------------------|------------------------|--------|--------------------|
| Baytree CDD, Brevard County, FL | ● | ● | | ● | ● | ● | ● | | | ● |
| Cascades at Groveland CDD, Groveland, FL | ● | ● | ● | ● | ● | ● | ● | | ● | ● |
| Country Greens CDD (Sorrento Springs CDD), Lake County, FL | ● | ● | ● | ● | ● | ● | ● | ● | ● | ● |
| Covington Park CDD, Hillsborough County, FL | ● | ● | | ● | ● | ● | ● | ● | ● | ● |
| Deer Run CDD, Flagler County, FL | ● | ● | | ● | ● | ● | | ● | ● | ● |
| Dowden West CDD, Orange County, FL | ● | ● | ● | ● | ● | ● | ● | ● | ● | ● |
| East Park CDD, Orange County, FL | ● | ● | | ● | | | ● | | ● | ● |
| Greater Lakes - Sawgrass Bay CDD, Lake Wales, FL | ● | ● | | ● | | | ● | | ● | ● |
| Highland Meadows CDD, Polk County, FL | ● | ● | | ● | ● | ● | ● | ● | ● | ● |
| Lake Emma CDD, Groveland, FL | ● | ● | ● | ● | ● | ● | ● | | ● | ● |
| Lakewood Ranch CDDs 1, 2, 4, 5, 6, Manatee County, FL | ● | ● | | ● | | | ● | ● | ● | ● |
| Lakewood Ranch Stewardship, Manatee County, FL | ● | ● | | ● | ● | ● | | | ● | |
| Live Oak Lake (Twin Lakes Development) CDD, Osceola County, FL | ● | ● | ● | ● | ● | ● | ● | ● | ● | ● |
| Montecito CDD, Brevard County, FL | ● | | | ● | | | | | ● | ● |
| Narcoossee CDD, Orange County, FL | ● | ● | | ● | | | ● | | ● | ● |
| On-Top-of-the-World CDDs, Marion County, FL | ● | ● | | ● | ● | ● | | | ● | ● |
| Osceola Chain of Lakes, Osceola County, FL | ● | ● | ● | ● | ● | ● | ● | ● | ● | ● |
| Reedy Creek Improvement District, Osceola County, FL | ● | ● | | ● | | | ● | | ● | ● |
| Reunion Resort CDD, Osceola County, FL | ● | ● | | ● | | ● | | | ● | ● |
| East 547 CDD, Polk County, FL | ● | ● | | ● | | | ● | | ● | ● |
| Eden Hills CDD, Polk County, FL | ● | ● | | ● | | | ● | | ● | ● |
| VillaSol CDD, Osceola County, FL | ● | ● | | ● | ● | ● | | ● | ● | ● |
| West Villages Improvement District, Sarasota County, FL | ● | ● | ● | ● | ● | ● | ● | ● | ● | ● |

Geographic Location

With 15 office locations and over 300 employees in Florida, we bring expertise, qualifications, and resources to clients throughout the State.

Located in our Jacksonville and Orlando offices, Joey and Peter will be responsive, make frequent visits, and be readily available for meetings, presentations, or site visits. Additionally, our project team includes local Jacksonville and Orlando staff members proposed for this contract, which leads all components of our assignments to be developed concurrently by a cohesive team.

By utilizing our extensive presence within Central Florida, our approach to the District's projects will combine our understanding of the various project assignments with our experience in identifying the District's needs to develop the appropriate project team for each assignment. This allows us to minimize the time needed from project request to "boots on the ground" activity.

In addition, our Project Team is supported by nationally-recognized subject matter experts and dedicated quality control staff who have the required capacity to provide the array of required services to Sweetwater Creek. This depth of organization permits us to call upon specialists and a broad base of support to satisfy diverse or manpower intensive tasks.

Current and Projected Workloads

Dewberry has an excellent track record of meeting time and budget requirements on the projects we highlighted in this response and are committed to meeting the goals of the Sweetwater Creek CDD. We are fully available for this contract!

Our team, supported by a strong in-house team of infrastructure design specialists, planners, surveyors, environmental scientists, ROW mappers, roadway engineers, MOT engineers, and construction inspection personnel. As such, Dewberry has the capacity to address all of the District's needs throughout the term of this contract.

Due to the capacity and availability of our proposed staff, we can commit our dedicated team members for these important projects. Our proposed District Engineer has 40% availability.

Volume of Work Previously Awarded to Consultant by District

Although Dewberry has not worked for the Sweetwater Creek CDD, we have extensive working experience with numerous CDDs. As demonstrated throughout our proposal, we currently serve as the District Engineer for over 50 CDDs in Florida, which allows us to provide Sweetwater Creek with the unique experience, familiarity, and understanding of the type of services that will be requested.



LEFT: West Villages
Improvement District.

D.

ARCHITECT-ENGINEER QUALIFICATIONS

PART I - CONTRACT-SPECIFIC QUALIFICATIONS

A. CONTRACT INFORMATION

1. TITLE AND LOCATION (City and State)

RFQ for Engineering Services for the Sweetwater Creek CDD, Nevin Engineering Services, Inc.

2. PUBLIC NOTICE DATE

11/17/2023

3. SOLICITATION OR PROJECT NUMBER

9522074

B. ARCHITECT-ENGINEER POINT OF CONTACT

4. NAME AND TITLE

John E. Nevin, PE

5. NAME OF FIRM

Nevin Engineering Services, Inc

6. TELEPHONE NUMBER

904-728-8722

7. FAX NUMBER

8. E-MAIL ADDRESS

jnevin.engineering@gmail.com

C. PROPOSED TEAM

(Complete this section for the prime contractor and all key subcontractors.)

| | (Check) | | | | 9. FIRM NAME | 10. ADDRESS | 11. ROLE IN THIS CONTRACT |
|----|---------|------|---------|----------------|---|---|---------------------------|
| | PRIME | J.V. | PARTNER | SUBCON-TRACTOR | | | |
| a. | | | | | Nevin Engineering Services, Inc. <input type="checkbox"/> CHECK IF BRANCH OFFICE | 701 Market Street, Suite 106-B St. Augustine, FL 32095 | Primary Civil Engineer |
| b. | | | | | <input type="checkbox"/> CHECK IF BRANCH OFFICE | | |
| c. | | | | | <input type="checkbox"/> CHECK IF BRANCH OFFICE | | |
| d. | | | | | <input type="checkbox"/> CHECK IF BRANCH OFFICE | | |
| e. | | | | | <input type="checkbox"/> CHECK IF BRANCH OFFICE | | |
| f. | | | | | <input type="checkbox"/> CHECK IF BRANCH OFFICE | | |

D. ORGANIZATIONAL CHART OF PROPOSED TEAM

☐ (Attached)

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT*(Complete one Section E for each key person.)*

| | | | |
|---|---|---|--|
| 12. NAME John E. Nevin, PE | 13. ROLE IN THIS CONTRACT Project Manager | 14. YEARS EXPERIENCE a. TOTAL 29 b. WITH CURRENT FIRM 4 | |
| 15. FIRM NAME AND LOCATION <i>(City and State)</i> Nevin Engineering Services, Inc. | | | |
| 16. EDUCATION <i>(Degree and Specialization)</i> Bachelor of Science in Civil Engineering University of Florida, 1994 | 17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> Florida PE # 54666 | | |
| 18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i> | | | |

19. RELEVANT PROJECTS

| | | |
|---|--|--|
| (1) TITLE AND LOCATION <i>(City and State)</i> Julington Creek Plantation Home Owners Association | (2) YEAR COMPLETED PROFESSIONAL SERVICES 2019-2023 CONSTRUCTION <i>(If applicable)</i> | |
| a. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE NES assists the board with many issues including sinkholes, pipe failures, inlet issues, pond and weir evaluations, and other misc. problems which arise from time to time. This community has over 5000 homes and over the years they have spent approximately \$1.5 million dollars on these improvements. <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| (1) TITLE AND LOCATION <i>(City and State)</i> World Golf Villages (St. Johns NW Master Association) | (2) YEAR COMPLETED PROFESSIONAL SERVICES 2020-2023 CONSTRUCTION <i>(If applicable)</i> | |
| b. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE NES assists the board with many issues including sinkholes, pipe failures, inlet issues, pond and weir evaluations, and other misc. problems which arise from time to time. This community has almost 1000 units and has spent approx. \$750,000. <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| (1) TITLE AND LOCATION <i>(City and State)</i> Cimarrone Golf and Country Club | (2) YEAR COMPLETED PROFESSIONAL SERVICES 2019-2023 CONSTRUCTION <i>(If applicable)</i> | |
| c. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE NES assists the board with many issues including sinkholes, pipe failures, inlet issues, pond and weir evaluations, and other misc. problems which arise from time to time. This community has approximately 900 homes and has spent over \$1 million dollars on fixes. <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| (1) TITLE AND LOCATION <i>(City and State)</i> Magnolia Point HOA (Green Cove Springs, FL) | (2) YEAR COMPLETED PROFESSIONAL SERVICES 2020-2023 CONSTRUCTION <i>(If applicable)</i> | |
| d. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE NES assists the board with many issues including sinkholes, pipe failures, inlet issues, pond and weir evaluations, and other misc. problems which arise from time to time. This community has approximately 900 homes and has spent around \$700,000 on these improvements. <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| (1) TITLE AND LOCATION <i>(City and State)</i> The Sanctuary HOA (Jacksonville Beach, FL) | (2) YEAR COMPLETED PROFESSIONAL SERVICES 2019-2023 CONSTRUCTION <i>(If applicable)</i> | |
| e. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE NES assists the board with many issues including sinkholes, pipe failures, inlet issues, pond and weir evaluations, and other misc. problems which arise from time to time. We have also created berms around the community to prevent tidal flooding during high water events. This community has around 400 homes and has spent around \$1 million in repairs. <input type="checkbox"/> Check if project performed with current firm | | |

| | | |
|---|--|---|
| F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i> | | 20. EXAMPLE PROJECT KEY NUMBER |
| 21. TITLE AND LOCATION <i>(City and State)</i> Julington Creek Plantation Home Owners Association | | 22. YEAR COMPLETED PROFESSIONAL SERVICES 2019-2023 CONSTRUCTION <i>(If applicable)</i> |

23. PROJECT OWNER'S INFORMATION

| | | |
|--------------------------------------|---|--|
| a. PROJECT OWNER Vesta Properties | b. POINT OF CONTACT NAME Jodie Moore, LCAM | c. POINT OF CONTACT TELEPHONE NUMBER 904-810-0520 |
|--------------------------------------|---|--|

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

NES has assisted JCP on many different issues over the years including inspecting all 100 ponds and writing reports on each. Evaluating sinkholes, drainage issues, roadway issues, erosion, and many other site specific problems which arise. In total these improvements have cost around \$1.5 million.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

| | | | |
|----|--|--|------------------------------------|
| a. | (1) FIRM NAME Nevin Engineering Services, Inc | (2) FIRM LOCATION <i>(City and State)</i> St. Augustine, FL | (3) ROLE Primary Civil Engineer |
| b. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| c. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| d. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| e. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| f. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |

| | | |
|---|--|---|
| F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i> | | 20. EXAMPLE PROJECT KEY NUMBER |
| 21. TITLE AND LOCATION <i>(City and State)</i> St. Johns NW Master Association | | 22. YEAR COMPLETED PROFESSIONAL SERVICES 2020-2023 CONSTRUCTION <i>(If applicable)</i> |

23. PROJECT OWNER'S INFORMATION

| | | |
|--|---------------------------------------|--|
| a. PROJECT OWNER Art Carlo, President | b. POINT OF CONTACT NAME Art Carlo | c. POINT OF CONTACT TELEPHONE NUMBER 904-687-5736 |
|--|---------------------------------------|--|

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

NES has worked with SJNWMA for years assisting with numerous issues including pond banks, pipe issues, permitting, owner complaints, and misc. evaluations of contracts with subconsultants including lake maintenance companies, fencing, Management Companies, etc. To date this project has cost around \$750,000.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

| | | | |
|----|--|--|------------------------------------|
| a. | (1) FIRM NAME Nevin Engineering Services, Inc | (2) FIRM LOCATION <i>(City and State)</i> 701 Market Street Suite 106-B | (3) ROLE Primary Civil Engineer |
| b. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| c. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| d. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| e. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| f. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |

| | | |
|---|--|---|
| F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i> | | 20. EXAMPLE PROJECT KEY NUMBER |
| 21. TITLE AND LOCATION <i>(City and State)</i> Cimarrone Golf and Country Club Owners Association | | 22. YEAR COMPLETED PROFESSIONAL SERVICES 2019-2023 CONSTRUCTION <i>(If applicable)</i> |

23. PROJECT OWNER'S INFORMATION

| | | |
|-------------------------|--|--|
| a. PROJECT OWNER HOA | b. POINT OF CONTACT NAME Toni Marconi | c. POINT OF CONTACT TELEPHONE NUMBER 301-440-0581 |
|-------------------------|--|--|

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

NES has assisted Cimarrone on many different issues over the years including designing, permitting and installing a larger piping system to connect ponds together and provide better drainage. NES also was Evaluating sinkholes, drainage issues, roadway issues, erosion, and many other site specific problems which arise. In total these improvements have cost around \$1.5 million.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

| | | | |
|----|--|--|------------------------------------|
| a. | (1) FIRM NAME Nevin Engineering Services, Inc | (2) FIRM LOCATION <i>(City and State)</i> St. Augustine, FL | (3) ROLE Primary Civil Engineer |
| b. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| c. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| d. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| e. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| f. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |

| | | |
|---|--|---|
| F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i> | | 20. EXAMPLE PROJECT KEY NUMBER |
| 21. TITLE AND LOCATION <i>(City and State)</i> Magnolia Point Owners Association (Green Cove Springs, FL) | | 22. YEAR COMPLETED PROFESSIONAL SERVICES 2019-2023 CONSTRUCTION <i>(if applicable)</i> |

23. PROJECT OWNER'S INFORMATION

| | | |
|-------------------------|---|--|
| a. PROJECT OWNER HOA | b. POINT OF CONTACT NAME Bill Nisley | c. POINT OF CONTACT TELEPHONE NUMBER 703-303-6553 |
|-------------------------|---|--|

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

NES assists the board with many issues including sinkholes, pipe failures, inlet issues, pond and weir evaluations, and other misc. problems which arise from time to time. This community has approximately 900 homes and has spent around \$700,000 on these improvements.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

| | | | |
|----|--|--|------------------------------------|
| a. | (1) FIRM NAME Nevin Engineering Services, Inc | (2) FIRM LOCATION <i>(City and State)</i> St. Augustine, FL | (3) ROLE Primary Civil Engineer |
| b. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| c. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| d. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| e. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| f. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |

| | | |
|---|--|---|
| F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i> | | 20. EXAMPLE PROJECT KEY NUMBER |
| 21. TITLE AND LOCATION <i>(City and State)</i> The Sanctuary of Jax Beach Owners Association | | 22. YEAR COMPLETED PROFESSIONAL SERVICES 2019-2023 CONSTRUCTION <i>(If applicable)</i> |

23. PROJECT OWNER'S INFORMATION

| | | |
|-------------------------|--|--|
| a. PROJECT OWNER HOA | b. POINT OF CONTACT NAME Kim Popovich | c. POINT OF CONTACT TELEPHONE NUMBER 904-233-3729 |
|-------------------------|--|--|

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

NES assists the board with many issues including sinkholes, pipe failures, inlet issues, pond and weir evaluations, and other misc. problems which arise from time to time. We have also created berms around the community to prevent tidal flooding during high water events. This community has around 400 homes and has spent around \$1 million in repairs.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

| | | | |
|----|--|--|------------------------------------|
| a. | (1) FIRM NAME Nevin Engineering Services, Inc | (2) FIRM LOCATION <i>(City and State)</i> St. Augustine, FL | (3) ROLE Primary Civil Engineer |
| b. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| c. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| d. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| e. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |
| f. | (1) FIRM NAME | (2) FIRM LOCATION <i>(City and State)</i> | (3) ROLE |

[illegible]

| NUMBER | TITLE OF EXAMPLE PROJECT (From Section F) | NUMBER | TITLE OF EXAMPLE PROJECT (From Section F) |
|--------|---|--------|---|
| 1 | Julington Creek Plantation Home Owners Associa | 6 | |
| 2 | World Golf Villages (St. Johns NW Master Associ | 7 | |
| 3 | Cimarrone Golf and Country Club | 8 | |
| 4 | Magnolia Point HOA (Green Cove Springs, FL) | 9 | |
| 5 | The Sanctuary HOA (Jacksonville Beach, FL) | 10 | |

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

NES plans to hire Everett Frye, PE who will be retiring from the St. Johns River Water Management District (WMD) on January 31, 2024. He and I have had several discussions and he will provide NES with drainage and permitting expertise no other firm will have. His start date is planned to be February 1, 2024. Everett has worked at the WMD since the mid 1980's and is currently the head Civil Engineer in the Jacksonville Office. He personally was the reviewer for Palencia while at the WMD so he is very knowledgeable of all aspects of this community, and knows how to find information at the WMD where others cannot.

I. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

31. SIGNATURE

32. DATE

33. NAME AND TITLE

John E. Nevin, PE, President

12/15/2023

1. SOLICITATION NUMBER (If any)

ARCHITECT-ENGINEER QUALIFICATIONS

(If a firm has branch offices, complete for each specific branch office seeking work.)

3. YEAR ESTABLISHED
2019

| |
|--------------|
| 5. OWNERSHIP |
|--------------|

a. TYPE

Sole Proprietor

b. SMALL BUSINESS STATUS

2d. STATE

2e. ZIP CODE

7. NAME OF FIRM (If Block 2a is a Branch Office)

John E. Nevin, PE, President

| |
|-------------------|
| 6c. EMAIL ADDRESS |
|-------------------|

jnevin.engineering@gmail.com

8b. YEAR ESTABLISHED

D8c. UNIQUE ENTITY IDENTIFIER

10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS

11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS
(Insert revenue index number shown at right)

| | |
|---|---|
| 1. Less than \$100,000 | 6. \$2 million to less than \$5 million |
| 2. \$100,000 to less than \$250,000 | 7. \$5 million to less than \$10 million |
| 3. \$250,000 to less than \$500,000 | 8. \$10 million to less than \$25 million |
| 4. \$500,000 to less than \$1 million | 9. \$25 million to less than \$50 million |
| 5. \$1 million to less than \$2 million | 10. \$50 million or greater |

The foregoing is a statement of facts.

| |
|---------|
| b. DATE |
|---------|

12/15/2023

John E. Nevin, PE, President

E.

DECEMBER 15, 2023
ORIGINAL



Solicitation: Sweetwater Creek Community Development District

GOVERNMENTAL MANAGEMENT SERVICES, LLC

December 15, 2023

Sweetwater Creek Community Development District
Governmental Management Services, LLC
475 West Town Place, Suite 114
St. Augustine, FL 32092

RE: Request for Qualifications - Professional Engineering Services

Dear Members of the District Selection Committee,

Sweetwater Creek CDD values creative, site-specific solutions; an attentive and responsive team that follows through and keeps you informed, and understands how to deliver your project efficiently and effectively giving you peace of mind that your projects are our top priority so you can concentrate on your top priorities.

Matthews | DCCM understands that local infrastructure is essential to business, schools, families, and the economy. We are dedicated to improving this community through projects just like this because it is our community, too. Established in 2005, our team has been helping counties throughout Florida solve their challenges in site/civil, transportation, planning, landscape architecture, architecture, surveying, utility infrastructure, land development, and construction administration and inspection services.

Our team will be led by **Alex Acree, PE**, as Project Manager for this contract. He will be the primary point-of-contact that will be overseeing the attendance of District meetings, construction services, and other engineering tasks. Our firm has extensive experience working with CDDs. Matthews | DCCM has been the District Engineering or prime engineering consultant for other CDDs, HOAs, POAs, and master planned communities.

WHY MATTHEWS | DCCM

- » **Full Service:** Our range of services results in efficiencies and increased cost-effectiveness.
- » **Available Depth of Staff:** With ~50 professionals local to the project, we can provide you with the right team to serve the specific needs of this project.
- » **Proactive and Responsive:** Our team is attentive and responsive - returning calls and emails within 24 hours and providing you with updates to keep you informed of project status.
- » **This is Our Home:** We have extensive resumes of completed projects working to support the growth of our local communities.
- » **Collaborative:** Communication and client experience are important, which is why we balance stakeholder concerns and requirements with the functional needs of the project/client.
- » **On-Time/On Budget:** We actively seek ways to complete every project ahead of schedule and under budget.
- » **No Cookie Cutter:** We provide customized solutions for the unique engineering constraints of the NE Florida coast.
- » **Quality:** We have detailed QA/QC processes to ensure the highest quality.

As President of Matthews | DCCM and Principal-in-Charge for this contract, I take responsibility for the oversight and delivery of the projects issued under this contract, and fully commit the firm's resources to work order assignments.

This proposal outlines our approach to your request. We appreciate the opportunity to help you achieve your goals. If you need more information or definition, please feel free to give me a call at any time at 904-826-1334. We are eager to solve your challenges and ask for your confidence by awarding us this project.

Respectfully,

Matthews | DCCM



Rob A. Matthews III, PE
President

ARCHITECT-ENGINEER QUALIFICATIONS

PART I - CONTRACT-SPECIFIC QUALIFICATIONS

A. CONTRACT INFORMATION

1. TITLE AND LOCATION *(City and State)*

RFQ for Professional Engineering Services, Sweetwater Creek CDD

2. PUBLIC NOTICE DATE

November 2023

3. SOLICITATION OR PROJECT NUMBER

N/A

B. ARCHITECT-ENGINEER POINT OF CONTACT

4. NAME AND TITLE

Alex Acree, PE, Project Manager

5. NAME OF FIRM

Matthews | DCCM

6. TELEPHONE NUMBER

(904) 826-1334

7. FAX NUMBER

(904) 826-4547

8. E-MAIL ADDRESS

marketing@mdginc.com

C. PROPOSED TEAM

(Complete this section for the prime contractor and all key subcontractors.)

| | (Check) | | | | 9. FIRM NAME | 10. ADDRESS | 11. ROLE IN THIS CONTRACT |
|----|---------|-----|---------|---------------|---|---|--|
| | PRIME | J-V | PARTNER | SUBCONTRACTOR | | | |
| a. | x | | | | Matthews DCCM <input type="checkbox"/> CHECK IF BRANCH OFFICE | 7 Waldo Street St. Augustine | Civil Engineering, Planning, Permitting, Surveying, Construction Administration and CEI |
| b. | x | | | | Matthews DCCM <input checked="" type="checkbox"/> CHECK IF BRANCH OFFICE | 6621 Southpoint Drive N #300, Jacksonville, FL 32216 | Civil Engineering, Planning, Permitting, Construction Administration, Landscape Architecture, Architecture |
| c. | | | | | <input type="checkbox"/> CHECK IF BRANCH OFFICE | | |
| d. | | | | | <input type="checkbox"/> CHECK IF BRANCH OFFICE | | |
| e. | | | | | <input type="checkbox"/> CHECK IF BRANCH OFFICE | | |
| f. | | | | | <input type="checkbox"/> CHECK IF BRANCH OFFICE | | |

D. ORGANIZATIONAL CHART OF PROPOSED TEAM

☒ (Attached)



E. Resumes of Key Personnel Proposed for this Contract
(Complete one Section E for each key person)

| | | | |
|-----------------------------------|---|-----------------------|----------------------------------|
| 12. NAME Alex Acree, PE | 13. ROLE IN THIS CONTRACT Project Manager | 14. YEARS EXPERIENCE | |
| | | a. TOTAL 18 | b. WITH CURRENT FIRM 7 |

| |
|--|
| 15. FIRM NAME AND LOCATION (City and State) Matthews DCCM, St. Augustine, FL |
|--|

| | |
|---|--|
| 16. EDUCATION (Degree and Specialization) BS, Civil Engineering | 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Florida - Professional Engineer |
|---|--|

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

With 18 years of experience, Alex has managed diverse projects, from master planned residential subdivisions to small commercial facilities. His expertise covers stormwater management, watershed analysis, and pond siting, serving both municipal and private development projects. He's skilled in construction administration, overseeing pre-construction meetings, document preparation, bid assistance, and more. As an effective project manager, Alex leads his engineering team from project inception through design, permitting, construction, inspections, and certifications for multiple development projects. successfully leads his team of engineers from project conception through design, permitting, construction, inspections, and certifications for multiple development projects.

19. RELEVANT PROJECTS

| | (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
|----|--|-----------------------|------------------------------|
| | | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| a. | Sampson Creek CDD, District Engineer, St. Johns, FL | Ongoing | NA |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Manager. Ongoing professional engineering services, including drainage analysis, roadway maintenance assessments with improvement recommendations, Aquatic Center upgrades, hardscape enhancements, and landscape architecture for revitalizing the Golf and Country Club Amenity Center's landscaped areas. | | |
| b. | Stillwater CDD, District Engineer, St. Augustine, FL | Ongoing | NA |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Manager. Ongoing engineering services including wastewater and stormwater assessments, infrastructure dedication, and golf cart signage plans. Additionally, our role includes attending meetings and hearings, project monitoring, general engineering consulting, and report and requisition preparation. | | |
| c. | World Golf Village, HOA, Pond Evaluations, St. Augustine, FL | 2020 | NA |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Manager. Engineering services for approximately 45 stormwater management facilities. Each facility underwent a comprehensive assessment, resulting in detailed reports covering slope conditions, control structures, orifices, vegetation, erosion, permit compliance, required repairs, and preventive maintenance recommendations. | | |
| d. | South Village CDD, District Engineer, Orange Park, FL | Ongoing | NA |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Manager. Continuous engineering services for pond bank reconstruction, including needs analysis covering facilities, resident projections, service areas, costs, facility lifespan, and financial planning. Additionally, comprehensive public facilities reports detail existing and future facilities, financing, schedules, and capacity projections to ensure regulatory compliance and informed evaluations. | | |
| e. | Arbors at Valencia, St. Augustine, FL | 2019 | 2019 |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Manager. Professional engineering services for a new subdivision to include 200 single-family home sites. Services included site planning, re-zoning assistance, construction plans detailing site, paving, grading and drainage plans, utility plans, parking lot addition, construction administration and certifications, and bid assistance. | | |

E. Resumes of Key Personnel Proposed for this Contract
(Complete one Section E for each key person)

| | | | |
|--|---|-----------------------|-----------------------------------|
| 12. NAME Rob A. Matthews III, PE | 13. ROLE IN THIS CONTRACT Principal-in-Charge | 14. YEARS EXPERIENCE | |
| | | a. TOTAL 27 | b. WITH CURRENT FIRM 18 |

| |
|--|
| 15. FIRM NAME AND LOCATION (City and State) Matthews DCCM, St. Augustine, FL |
|--|

| | |
|--|--|
| 16. EDUCATION (Degree and Specialization) BS, Civil Engineering; MS, Civil Engineering | 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Florida, South Carolina - Professional Engineer |
|--|--|

| |
|--|
| 18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Rob has extensive experience in land development, roadway engineering, and environmental permitting, spanning 18 years at Matthews DCCM. His expertise covers CDBG work, roadway projects, site development, environmental permitting, and regulatory compliance. Rob excels in planning, managing, designing, and inspecting land development and municipal civil engineering projects, utility infrastructure design, stormwater modeling, roadway design, environmental impact studies, site development, and permitting. As President of Matthews DCCM, he oversees resource allocation, schedules, and ensures project alignment with client expectations through close monitoring and coordination. |
|--|

19. RELEVANT PROJECTS

| | (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
|----|---|-----------------------|------------------------------|
| | | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| a. | Sampson Creek CDD, District Engineer, St. Johns, FL | Ongoing | NA |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Principal-in-Charge. Ongoing professional engineering services, including drainage analysis, roadway maintenance assessments with improvement recommendations, Aquatic Center upgrades, hardscape enhancements, and landscape architecture for revitalizing the Golf and Country Club Amenity Center's landscaped areas. | | |
| b. | Julington Creek Plantation POA, Continuing Engineering Services Fruit Cove, FL | Ongoing | Ongoing |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Principal-in-Charge. Providing complete oversight of project components as specified in the continuing service contract for this large subdivision located in NW St. Johns County. Project scope has included evaluations of roadway pavement condition, redesign of curbing, traffic study evaluation, and evaluation of drainage issues. | | |
| c. | Cimarrone POA Master Drainage System Study, Jacksonville, FL | 2015 | NA |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Principal-in-Charge. Providing complete oversight of project components as specified in the continuing service contract for this large subdivision located on CR 210. Project scope has included an evaluation of the master drainage plan for the subdivision to make recommendations and resolve problem areas. | | |
| d. | Plantation Estates POA Road & Stormwater Evaluation, St. Johns County, FL | 2018 | NA |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Principal-in-Charge. Under a continuing service contract for engineering services, Matthews DCCM provided assessments and remediation for drainage systems and roadway pavement conditions for this gated community of single-family homes. | | |
| e. | Olympus Reserve CDD, District Engineer, Clermont, FL | Ongoing | Ongoing |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Principal-in-Charge. Continuous services, including engineering, surveying, planning, landscaping, construction administration, environmental management, permitting, and financial/economic studies. Geared toward financing, constructing, acquiring, and maintaining infrastructure improvements and services within the District. | | |

E. Resumes of Key Personnel Proposed for this Contract
(Complete one Section E for each key person)

| | | | |
|---------------------------------------|---|-----------------------|----------------------------------|
| 12. NAME Billy Almaguer, PE | 13. ROLE IN THIS CONTRACT QA/QC Manager | 14. YEARS EXPERIENCE | |
| | | a. TOTAL 25 | b. WITH CURRENT FIRM 7 |

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| 15. FIRM NAME AND LOCATION (City and State) Matthews DCCM, St. Augustine, FL |
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| 16. EDUCATION (Degree and Specialization) BS, Civil Engineering; MS, Civil Engineering | 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Florida - Professional Engineer |
|--|--|

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|---|
| 18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Billy, an experienced professional engineer, specializes in civil site design, regulatory permitting, stormwater modeling, and drainage facility design. His broad expertise includes wetland modeling, stormwater planning, and engineering for various projects, from highways to beach re-nourishment and mitigation banks. He's well-versed in construction administration, bid document preparation, and ensuring quality control. Billy's role encompasses the review of all engineering and design work, delivering comprehensive and high-quality solutions that align with client requirements. |
|---|

19. RELEVANT PROJECTS

| | (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
|----|---|-----------------------|------------------------------|
| | | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| a. | Home Again St. Johns, St. Augustine, FL | 2018 | 2018 |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| | QC Manager. Civil engineering and site design for a sizable campus with multiple structures, including an administration building, medical facility, and five low-income housing buildings comprising ~100 units. The project encompassed driveway and parking lot design, stormwater management facilities, utility layout, and landscaping. | | |
| b. | Cypress Trail Subdivision, Ormond Beach, FL | 2018 | 2020 |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| | QC Manager/Project Engineer. Engineering design services to permit and construct the subdivision. Scope included development of a concept site plan, construction plans, and permitting services. The subdivision (rezoned PUD) includes 48 home sites, a half-mile road, two stormwater ponds and infrastructure, and water and sewer utilities. | | |
| c. | Seaside Charter School, Jacksonville, FL | 2018 | 2018 |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| | QA/QC Manager/Drainage Engineer. Civil engineering, design, and permitting for a school campus on Mayport Road, featuring four buildings, a playground, and a central gathering area, overcoming floodplain challenges near a tidally influenced creek. The project included separate driveways, an extensive sidewalk network, utility connections, and construction administration services. | | |
| d. | Anastasia Mosquito Control District (AMCD), St. Augustine, FL | 2020 | 2022 |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| | QA/QC Manager. Conceptual site design/engineering for the AMCD base station, included utility and stormwater design, construction administration, and permitting. Phase 1: an office, classroom, maintenance facility, chemical storage, and a fueling site. Phase 2: student housing, laboratories, greenhouses, a poultry facility, and a heliport with a hangar and fueling facility. | | |
| e. | St. Johns County Fire Station & Sheriff's Office Complex, St. Augustine, FL | 2019 | 2019 |
| | (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm | | |
| | QA/QC Manager. Civil engineering site design for a fire station in St. Augustine. The facility, housing six fire apparatus, serves as a command center for the St. Johns County Sheriff's Office and features a three-story drill tower and fitness room. Scope included site planning, utility design, and securing regulatory permits from multiple agencies. | | |

E. Resumes of Key Personnel Proposed for this Contract
(Complete one Section E for each key person)

| | | | |
|---|--|-----------------------|-----------------------------------|
| 12. NAME Scott Knowles, PE, LEED AP | 13. ROLE IN THIS CONTRACT Utility Coordinator/Civil Engineer | 14. YEARS EXPERIENCE | |
| | | a. TOTAL 28 | b. WITH CURRENT FIRM 16 |

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|--|
| 15. FIRM NAME AND LOCATION (City and State) Matthews DCCM, St. Augustine, FL |
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| | |
|--|--|
| 16. EDUCATION (Degree and Specialization) BS, Agricultural Engineering | 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Florida - Professional Engineer |
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| 18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Scott brings extensive experience in land development engineering, including site and roadway design, stormwater management, utility coordination, and permitting. His project management background covers a wide range of services, from drainage and roadway design to land use planning and grant administration. Scott has managed various projects, including CDBG initiatives and FEMA HMGP projects. He excels in drainage and stormwater design, permitting, and construction administration for diverse projects, such as residential subdivisions, shopping centers, office buildings, schools, and recreational facilities. His expertise also extends to Geographic Information System (GIS) databases. |
|---|

19. RELEVANT PROJECTS

| (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
|---|-----------------------|------------------------------|
| | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| World Golf Village, HOA, Pond Evaluations, St. Augustine, FL | 2020 | NA |
| a. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Engineer. Engineering services for ~45 stormwater management facilities/ponds. Each facility was inspected, and a report detailed conditions, compliance, necessary repairs, and preventative maintenance. Reports were cataloged per the St. Johns Northwest Master Association's SWMF system and certified by a licensed Florida engineer. | | |
| (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
| | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| Queen's Harbour Yacht & Country Club, HOA Drainage Assessments, Jacksonville, FL | 2020 | NA |
| b. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Engineer. Engineering assessment of the Queen's Harbour neighborhood stormwater drainage system, covering 20+ ponds, inlets, pipes, manholes, and outfalls. Included a master map of the drainage system, identification of areas requiring corrective measures, repair recommendations, estimated costs, and operation and maintenance guidelines. | | |
| (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
| | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| Flagler Estates Road & Water Control District, Flagler & St. Johns Counties, FL | Ongoing | NA |
| c. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Manager. Review of the drainage basin's stormwater model and managed projects to improve stormwater infrastructure, road resurfacing, and the replacement of water control structures. Facilitated Disaster Recovery (DR) and Community Development Block Grants (CDBG) for drainage and roadway enhancements and prepared a FEMA DR reimbursement and grant application to address hurricane damage caused by Hurricanes Matthew and Irma. | | |
| (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
| | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| Disaster Recovery Projects (CDBG), Various Locations, St. Johns County, FL | 2018 | 2018 |
| d. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Manager. Assisted the County in preparing grant applications and provided plans and construction administration for CDBG initiatives addressing various infrastructure issues, including roadway, stormwater facilities, drainage, sewer repairs, and street lighting. These projects, totaling approximately \$3.5 million, involved roadway and stormwater design, drainage design, and bid document preparation. | | |
| (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
| | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| Villages of Valencia, St. Augustine, FL | 2018 | 2018 |
| e. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Manager. Civil engineering services for the five-phase residential development of approximately 300 homes across 144 acres. Our scope encompassed construction plans, site grading, stormwater drainage, utility design, and a Stormwater Pollution Prevention Plan (SWPPP). | | |

E. Resumes of Key Personnel Proposed for this Contract

(Complete one Section E for each key person)

| | | | |
|---|--|-----------------------|----------------------------------|
| 12. NAME Chris Buttermore, PE | 13. ROLE IN THIS CONTRACT Roadway Engineer | 14. YEARS EXPERIENCE | |
| | | a. TOTAL 18 | b. WITH CURRENT FIRM 7 |

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| 15. FIRM NAME AND LOCATION (City and State) Matthews DCCM, St. Augustine, FL |
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| | |
|---|--|
| 16. EDUCATION (Degree and Specialization) BS, Civil Engineering | 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Florida - Professional Engineer |
|---|--|

| |
|---|
| 18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Chris brings extensive design experience in public and private sector civil engineering projects, encompassing site planning, stormwater management, utilities, roadway design, parking lots, sidewalks, and trails for a variety of residential, commercial, industrial, government, and municipal projects. He has worked on various roadway design projects for FDOT and municipalities, serving in roles such as project manager, roadway engineer, MOT engineer, and S&PM engineer. His project management skills extend to controlled access highway design, temporary traffic control plans, ADA-compliant curb ramps, and more. Proficient in CADD, ICPR, and storm drainage software, Chris is well-versed in FDOT protocols and design criteria. |
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19. RELEVANT PROJECTS

| (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
|--|-----------------------|------------------------------|
| | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| a. Olympus Reserve CDD, District Engineer, Clermont, FL | Ongoing | NA |
| (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Manager. Ongoing professional engineering services to provide engineering, surveying, planning, landscaping, construction administration, environmental management, permitting, and financial and economic studies for the purpose of financing, constructing, acquiring and/or maintaining infrastructure improvement and services within the District. | | |
| (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
| | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| b. Madeira CDD, District Engineer, St. Augustine, FL | Ongoing | NA |
| (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Engineer. Engineering services, attend Board meetings, and offer professional expertise in line with the District's Trust Indentures. We also handle construction tasks, ensuring smooth project execution, and assist with ongoing facility maintenance as authorized by the Board. | | |
| (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
| | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| c. Las Calinas Residential Development, St. Augustine, FL | 2016 | 2019 |
| (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Engineer. Provided engineering design services for this 440-acre residential development. Designs included a 39-acre recreation pond, internal roadways, utilities, and stormwater management facilities, as well as permitting. | | |
| (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
| | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| d. Colbert Lane & Grady Prather Jr. Cove Roadway Improvements, Palm Coast, FL | 2017 | 2018 |
| (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Manager. Provided engineering design and permitting for the resurfacing of Colbert Lane (7.1 miles) and Grady Prather Jr. Cove (1.2 miles), including S&PM improvements and enhanced pavement markings. Identified severe shoulder and sidewalk deterioration on Grady Prather Jr. Cove, leading to concrete replacement. Addressed pipe cover issues affecting the Graham Swamp parking lot and added a full access driveway connection during the 60% design phase. | | |
| (1) TITLE AND LOCATION (City and State) | (2) YEAR COMPLETED | |
| | PROFESSIONAL SERVICES | CONSTRUCTION (If applicable) |
| e. Rock Springs Subdivision PUD, St. Augustine, FL | 2021 | 2021 |
| (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Manager. Planning and engineering services for Rock Springs Subdivision including reviewed and updated the concept plan to address stormwater issues, modified the PUD, and provided a Master Development Plan. Services include drainage analysis, rezoning assistance, construction plans for land clearing, site grading, stormwater management, utilities, landscape design, construction administration, and permitting with authorities. | | |

**F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED
TEAM'S QUALIFICATIONS FOR THIS CONTRACT**
(Present as many projects as requested by agency, or 10 projects, if not specified.
Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY
NUMBER

1

21. TITLE AND LOCATION (*City and State*)

**Sampson Creek CDD, District Engineer
St. Augustine, Florida**

22. YEAR COMPLETED

PROFESSIONAL SERVICES

CONSTRUCTION (*if applicable*)

Ongoing

NA

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Sampson Creek CDD

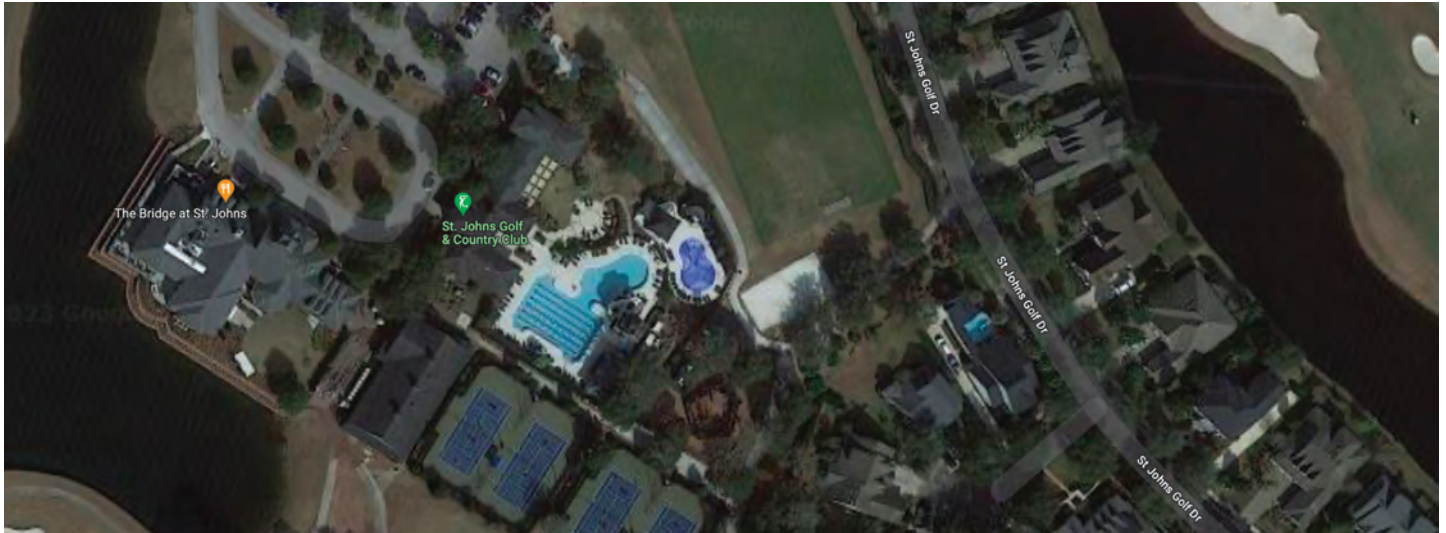
b. POINT OF CONTACT NAME

Ernesto Torres

c. POINT OF CONTACT TELEPHONE NUMBER

(904) 940-5850

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (*Include scope, size, and cost*)



As District Engineer, Matthews | DCCM provides ongoing professional engineering services, which have included drainage analysis and improvement designs, roadway maintenance/pavement assessments and recommendations for improvements. To date, scope of work performed has also included upgrades to the development's Aquatic Center and hardscape improvements as well as landscape architecture services for the complete renovation of existing landscaped areas for the Golf and Country Club Amenity Center. An example of one project under this contract included the renovation and expansion of the community pool located in the St. Johns County Golf & Country Club. The project scope included a complete update of the existing facility to include a splash pad amenity for children, terrace seating for swim competitions, and additional shading in the pool area. Matthews | DCCM secured all permits as required by governing agencies.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME

Matthews | DCCM

(2) FIRM LOCATION (*City and State*)

St. Augustine, FL

(3) ROLE

Prime Civil Engineer

**F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED
TEAM'S QUALIFICATIONS FOR THIS CONTRACT**
(Present as many projects as requested by agency, or 10 projects, if not specified.
Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY
NUMBER

2

21. TITLE AND LOCATION (*City and State*)

**Olympus Development and CDD, District Engineer
Clermont, Florida**

22. YEAR COMPLETED

PROFESSIONAL SERVICES

Ongoing

CONSTRUCTION (*if applicable*)

Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Olympus CDD

b. POINT OF CONTACT NAME

Lynne Mullins

c. POINT OF CONTACT TELEPHONE NUMBER

(407) 723-5900

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (*Include scope, size, and cost*)



Matthews | DCCM is providing engineering and landscape services for the Olympus Mixed-Use Development in Clermont along US Highway 27. This development is a key part of Clermont's "Wellness Way" corridor, spanning a vast 16,000-acre region. Olympus project shares space with major residential developments from builders like Lennar and Pulte, and it sprawls across 247 acres of land that was previously an orange grove, featuring hilly terrain and two preserved low spots transformed into a large lake and wetland area. To facilitate the funding and construction of Olympus, the Olympus CDD was formed, and Matthews | DCCM is the District Engineer, overseeing various subcontractors and the public bidding process to ensure fairness in contract awards. The development is divided into five distinct phases, each with unique infrastructure and construction requirements, including roads, utilities, and commercial spaces, as well as a sports campus with diverse facilities.

The Olympus development will seamlessly integrate a variety of property types, including single-family and multifamily residences, along with diverse commercial components such as retail outlets, offices, medical facilities, restaurants, and hotels. The project is set to offer numerous amenities like a welcome center, an extensive trail network connecting all phases, open spaces, parks, and an amphitheater. Matthews | DCCM's role as the CDD engineer involves comprehensive oversight, ensuring transparency and equity throughout the project's development phases and adhering to rigorous governmental entity regulations and processes.

Professional Fees: \$1,500,000

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME

Matthews | DCCM

(2) FIRM LOCATION (*City and State*)

St. Augustine, FL

(3) ROLE

Prime Civil Engineer

**F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED
TEAM'S QUALIFICATIONS FOR THIS CONTRACT**
(Present as many projects as requested by agency, or 10 projects, if not specified.
Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY
NUMBER

3

21. TITLE AND LOCATION (*City and State*)

**Stillwater Development and CDD, District Engineer
St. Johns, Florida**

22. YEAR COMPLETED

PROFESSIONAL SERVICES

Ongoing

CONSTRUCTION (*if applicable*)

Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Lennar Homes

b. POINT OF CONTACT NAME

Ginny Feiner

c. POINT OF CONTACT TELEPHONE NUMBER

(904) 380-0779

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (*Include scope, size, and cost*)



Matthews | DCCM is providing professional engineering services for the Stillwater development, an age restricted community with 550 single family and multifamily duplex units and an 18-hole golf course with associated amenities and infrastructure. The amenities include an 18,828 SF clubhouse building, a 2,109 SF Aquatics building with associated pool, a 600 SF driving range concession and restroom building with associated driving range bays, and a 9,098 SF maintenance facility. Additional recreational amenities include a 2.5 acre driving range, two full size tennis courts, two full size pickle ball courts, a bocce ball court and special event lawn space.

Matthews | DCCM coordinated the design and permitting with SJC, WMD, JEA, FDEP and ACOE. Matthews | DCCM is also responsible for certifications of the completed construction which requires routine site visits throughout construction and conducting an as-built review along with review of all testing documents.

As District Engineer, Matthews | DCCM actively manages a comprehensive project, providing essential services such as reporting, professional engineering, and construction oversight. The project encompasses a range of tasks and maintenance services as directed by the Board, ensuring overall success.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME

Matthews | DCCM

(2) FIRM LOCATION (*City and State*)

St. Augustine, FL

(3) ROLE

Prime Civil Engineer

**F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED
TEAM'S QUALIFICATIONS FOR THIS CONTRACT**
(Present as many projects as requested by agency, or 10 projects, if not specified.
Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY
NUMBER

4

21. TITLE AND LOCATION (*City and State*)

**South Village CDD, District Engineer
Orange Park, Florida**

22. YEAR COMPLETED

PROFESSIONAL SERVICES

CONSTRUCTION (*if applicable*)

Ongoing

NA

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Government Management Services

b. POINT OF CONTACT NAME

James Oliver

c. POINT OF CONTACT TELEPHONE NUMBER

(904) 940-5850

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (*Include scope, size, and cost*)



Matthews | DCCM serves as the District Engineer for the South Village Community Development District (CDD) in Clay County. Our team conducted a 20-year needs analysis as mandated by the 2021 legislative session, providing comprehensive insights into wastewater and stormwater services for the CDD. This analysis covered facility descriptions, resident projections, service areas, cost estimations, facility lifespan, financial histories, and funding plans.

Additionally, Matthews | DCCM will assist in preparing a public facilities report, which is required every 7 years. This report will detail existing public facilities, ongoing and proposed projects, replacement schedules, completion timelines, and facility capacity projections. Matthews | DCCM ensures compliance and transparency throughout these services to meet regulatory requirements.

As District Engineer, Matthews | DCCM has also assisted with various drainage issues throughout the community and added golf cart parking at the main amenity center. One major drainage issues involved the redesign of a failed stormwater outfall structure with a more appropriate design, and coordinating construction with the contractor and CDD board.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME

Matthews | DCCM

(2) FIRM LOCATION (*City and State*)

St. Augustine, FL

(3) ROLE

Prime Civil Engineer

**F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED
TEAM'S QUALIFICATIONS FOR THIS CONTRACT**
(Present as many projects as requested by agency, or 10 projects, if not specified.
Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY
NUMBER

5

21. TITLE AND LOCATION (*City and State*)

**Flagler Estates Road & Water Control District Continuing
Services, St Johns and Flagler Counties, Florida**

22. YEAR COMPLETED

PROFESSIONAL SERVICES

CONSTRUCTION (*if applicable*)

Ongoing

NA

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Flagler Estates Road & Water Control District

b. POINT OF CONTACT NAME

Linda Gee

c. POINT OF CONTACT TELEPHONE NUMBER

(904) 692-1513

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (*Include scope, size, and cost*)



Since 2010, Matthews | DCCM has provided ongoing engineering support as the District Engineer to this 7,000-acre community. Flagler Estates includes approximately 5,400 lots, over 140 miles of roadway, and over 36 miles of drainage canals. The roadways within Flagler Estates range from unpaved, to improved surface, to paved. Matthews | DCCM has worked with the District to provide phased improvements of the roadways with the goal of eventually paving the majority of the roads within the District. Over 30 miles of roadway have been improved from dirt to either black base, cold mix asphalt, or hot mix asphalt. Design, bidding assistance and construction administration for these roadway improvements have been included in our scope of work.

Additionally, collaboration with District staff was provided to create and maintain a Roadway Management Program to plan for new road improvements and to provide long-term maintenance solutions. We have completed a review of the overall stormwater model for this drainage basin, and finalized multiple projects to improve stormwater infrastructure, resurface roadways, and replace major water control structures that service Sixteen Mile Creek. Coordination for Disaster Recovery (DR) and Community Development Block Grants (CDBG) for improvements to drainage and roadways was provided. In 2017, MDG prepared and submitted a FEMA DR reimbursement and grant application for damage caused by Hurricane Matthew. Significant damage to drainageways and roadways throughout Flagler Estates was also caused by Hurricane Irma in September 2017. Matthews | DCCM worked with District staff and FEMA to secure reimbursement for the disaster cleanup and repairs following Hurricane Irma. Additionally, an application was prepared and submitted to Department of Economic Opportunity (DEO) for HMGP grants to improve damaged structures to prevent similar damage in future storm events.

Professional Fees: \$500K; Construction Value: \$2.5M

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME

Matthews | DCCM

(2) FIRM LOCATION (*City and State*)

St. Augustine, FL

(3) ROLE

Prime Civil Engineer

**F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED
TEAM'S QUALIFICATIONS FOR THIS CONTRACT**
(Present as many projects as requested by agency, or 10 projects, if not specified.
Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY
NUMBER

6

21. TITLE AND LOCATION (*City and State*)

**City of St. Augustine Continuing Service Contract
St. Augustine, Florida**

22. YEAR COMPLETED

PROFESSIONAL SERVICES
2022

CONSTRUCTION (*if applicable*)
NA

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

City of St. Augustine

b. POINT OF CONTACT NAME

Reuben Franklin

c. POINT OF CONTACT TELEPHONE NUMBER

(904) 825-1040

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (*Include scope, size, and cost*)



Matthews | DCCM has recently operated under a continuing services contract for the City of St. Augustine for civil engineering services. Projects to date have included analysis of stormwater drainage problem areas, and design and implementation of corrective measures, installation of saltwater monitoring wells, and capping of abandoned wells.

Additionally, Matthews | DCCM has engineered drainage improvements for several streets in St. Augustine's historic district. Streets included Pine Street, Inlet Drive, Charlotte Place, and the area near St. George and Cordova streets. Work has involved hydrologic and hydraulic analyses for the areas of concern, drainage improvement designs to correct sizing of water quality treatment structures and help in obtaining bids from contractors to perform the work. Work scope also included tasks such as providing modifications to the drainage systems, addition of hydrodynamic sediment separators, and repairs and improvements to the roadways involved in construction.

Professional Fees: \$200K; Construction Value: \$25M

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME

Matthews | DCCM

(2) FIRM LOCATION (*City and State*)

St. Augustine, FL

(3) ROLE

Prime Civil Engineer

**F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED
TEAM'S QUALIFICATIONS FOR THIS CONTRACT**
(Present as many projects as requested by agency, or 10 projects, if not specified.
Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY
NUMBER

7

21. TITLE AND LOCATION (City and State)

**St. Johns County Continuing Service Contract
St. Augustine, Florida**

22. YEAR COMPLETED

PROFESSIONAL SERVICES
2022

CONSTRUCTION (if applicable)
Various

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

St. Johns County

b. POINT OF CONTACT NAME

William "Bill" Freeman, PE

c. POINT OF CONTACT TELEPHONE NUMBER

(904) 825-1040

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)



Matthews | DCCM is currently operating under a continuing services contract for St. Johns County. Since 2008, our team has completed more than 60 projects under this contract. Examples include:

- » Butler Park Beachfront Pavilions
- » West Augustine Roadway and Drainage Improvements, CDBG
- » Woodlawn Road Drainage and Roadway Improvements
- » Public Works New Facility Site & Infrastructure Design
- » Santa Maria Drainage Engineering
- » Butler Beach Regional Drainage Study
- » Public Works Fuel Tanks Relocation
- » SR 13 Force Main Extension
- » Four Mile Roadway Improvements
- » Fruit Cove Drive Lift Station Upgrades
- » West Augustine Landscape Architecture
- » SJC Boat Ramp Assessments
- » Euclid Avenue Beachfront Parking
- » Usina Boat Ramp Park Redevelopment

Professional Fees: \$900k

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME

Matthews | DCCM

(2) FIRM LOCATION (City and State)

St. Augustine, FL

(3) ROLE

Prime Civil Engineer

**F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED
TEAM'S QUALIFICATIONS FOR THIS CONTRACT**
(Present as many projects as requested by agency, or 10 projects, if not specified.
Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY
NUMBER

8

21. TITLE AND LOCATION (*City and State*)

Queen's Harbour Yacht & Country Club HOA
Jacksonville, Florida

22. YEAR COMPLETED

PROFESSIONAL SERVICES
2020

CONSTRUCTION (*if applicable*)
NA

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Queen's Harbour Yacht & CC HOA

b. POINT OF CONTACT NAME

Bethann Ridikas-Parker

c. POINT OF CONTACT TELEPHONE NUMBER

(904) 221-8859

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (*Include scope, size, and cost*)



Queen's Harbour is a Jacksonville waterfront community features some of the most exquisite homes in Northeast Florida. Most homes within the community are nestled among decades-old oak trees, palms and winding waterways that connect to the Intracoastal Waterway, green spaces and ponds.

Matthews | DCCM was retained to provide professional engineering services for an engineering assessment of the Queen's Harbour neighborhood stormwater drainage system. The assessment covered all over 20 ponds, stormwater inlets, pipes, manholes, and outfalls.

A written assessment of the stormwater management system included a master map of drainage system, identification of areas needing corrective measures; recommendation for time of repairs; estimate of probable costs for repairs; and operation and maintenance guidelines for the stormwater system components.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME

Matthews | DCCM

(2) FIRM LOCATION (*City and State*)

St. Augustine, FL

(3) ROLE

Prime Civil Engineer

**F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED
TEAM'S QUALIFICATIONS FOR THIS CONTRACT**
(Present as many projects as requested by agency, or 10 projects, if not specified.
Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY
NUMBER

9

21. TITLE AND LOCATION (*City and State*)

**San Marco Heights
St. Augustine, Florida**

22. YEAR COMPLETED

PROFESSIONAL SERVICES

2023

CONSTRUCTION (*if applicable*)

2023

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

SHAG Development, LLC

b. POINT OF CONTACT NAME

Darren Smith

c. POINT OF CONTACT TELEPHONE NUMBER

(561) 859-8520

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (*Include scope, size, and cost*)



Matthews | DCCM provided rezoning services, civil engineering design and permitting, as well as landscape architecture for San Marco Heights. This 132-unit affordable housing apartment complex also features a 5,000 SF clubhouse, fitness center, outdoor recreation, and protects 2.78 acres of wetland in a conservation easement.

The facility has backup power so that it can be used as an evacuation center in case of an emergency, such as a hurricane. The outdoor recreation center has a playground, bocce ball court, picnic tables, and other features.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME

Matthews | DCCM

(2) FIRM LOCATION (*City and State*)

St. Augustine, FL

(3) ROLE

Prime Civil Engineer

**F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED
TEAM'S QUALIFICATIONS FOR THIS CONTRACT**
(Present as many projects as requested by agency, or 10 projects, if not specified.
Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY
NUMBER

10

21. TITLE AND LOCATION (*City and State*)

**Isla Antigua Apartments
St. Augustine, Florida**

22. YEAR COMPLETED

PROFESSIONAL SERVICES
2019

CONSTRUCTION (*if applicable*)
2019

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Catalyst Development Partners, LLC

b. POINT OF CONTACT NAME

Ben Field

c. POINT OF CONTACT TELEPHONE NUMBER

(678)-666-1220

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (*Include scope, size, and cost*)



Matthews | DCCM provided civil engineering, site design, and permitting for this luxury waterfront community located along the Intracoastal Waterway on Anastasia Island in St. Augustine, Florida.

Situated on 157 acres, this community provides occupants with up-scale accommodations and scenic views of two historic St. Augustine landmarks, the Bridge of Lions, and the St. Augustine Lighthouse. The Isla Antigua Apartments includes 450 luxury waterfront residences and condominiums, with community amenities featuring a resort-style pool with semiprivate cabanas, outdoor kitchen with gas grills and dining areas, a sunset beach retreat with and fire pit lounges, plus executive office suites and other commercial development along SR 312.

Isla Antigua also provides a unique retreat for residents, with direct access to the beautiful Matanzas River with a boardwalk and private dock with kayak launch.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME

Matthews | DCCM

(2) FIRM LOCATION (*City and State*)

St. Augustine, FL

(3) ROLE

Prime Civil Engineer

G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS

[illegible]

29. EXAMPLE PROJECTS KEY

| NUMBER | TITLE OF EXAMPLE PROJECT <i>(From Section F)</i> | NUMBER | TITLE OF EXAMPLE PROJECT <i>(From Section F)</i> |
|--------|--|--------|---|
| 1 | Sampson Creek CDD | 6 | City of St. Augustine Continuing Engineering Contract |
| 2 | Olympus Development/CDD | 7 | St. Johns County Continuing Engineering Contract |
| 3 | Stillwater Development/CDD | 8 | Queen's Harbour HOA |
| 4 | South Village CDD | 9 | San Marco Heights |
| 5 | Flagler Estates Water & Road Mgmt. District | 10 | Isla Antigua Apartments |

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

To fully address the criteria requested in the RFQ, we offer the following additional information. This further demonstrates Matthews | DCCM's expertise and capabilities to perform all work that is anticipated under this contract as District Engineer for the Sweetwater Creek CDD.

ABILITY AND ADEQUACY OF PROFESSIONAL PERSONNEL

Matthews | DCCM is equipped with a team of around 50 professionals, including engineers, technicians, inspectors, planners, architects, and project administrators, who bring extensive experience in a wide range of projects. This encompasses construction plans and specifications for land development, transportation systems, Signing & Pavement Markings, Maintenance of Traffic, stormwater management, utilities, structures, and permits from various authorities. Our Project Managers, Team Leaders, Engineers, and Technicians possess firsthand expertise in protocols, design criteria, and filing conventions necessary for permit and project approval.

Our key staff for this project team are experts in their disciplines and well suited to provide the continuing engineering services required of your District Engineer. Our project management team and discipline leads are supported by other highly skilled engineers, technicians, and designers to provide a well-rounded and well-staffed production force.



Alex Acree, PE | VP of Production | Proposed Role: Project Manager

As Project Manager, Alex will offer technical expertise and support throughout the planning, design, and implementation of the civil engineering design. He will take charge of preparing engineering drawings and specifications, coordinate with contractors and suppliers, and provide supervision for construction activities, including attending district meetings to ensure seamless project execution.



Rob A. Matthews III, PE | President | Proposed Role: Principal-in-Charge

As Principal-in-Charge, Rob will provide strategic direction and overall leadership to the project. He will be responsible for setting the vision, goals, and objectives of the project and ensuring they are effectively communicated and implemented. Rob will oversee key aspects such as client relations, project delivery, financial management, and quality control. He will play a critical role in decision-making, managing resources, fostering client relationships, and maintaining the overall success of the project.



Billy Almaguer, PE | VP of Culture and Innovation | Proposed Role: QA/QC Manager

As QA/QC Manager, Billy will ensure that the deliverables, services, and processes meet or exceed established quality standards. He will be responsible for developing and implementing quality management systems, procedures, and protocols to ensure consistency and compliance with regulations and client requirements.



Scott Knowles, PE | Sr. Professional Engineer | Proposed Role: Project Engineer/Utility Coordinator

As Utility Coordinator and Project Engineer, Scott will serve as Utility Coordinator and provide invaluable assistance in the development and execution of design and construction plans for our projects. His responsibilities encompass managing utility-related aspects and facilitating a seamless integration of utility systems within the broader project framework.



Chris Buttermore, PE | Transportation Lead | Proposed Role: Transportation Engineer

As Transportation Engineer, Chris will play a pivotal role in the planning, design, and execution of transportation infrastructure projects. His responsibilities will encompass a wide range of tasks related to transportation systems, aimed at enhancing safety, efficiency, and sustainability in the Sweetwater Creek community.

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

CERTIFIED MBE

Matthews | DCCM is not a certified MBE.

WILLINGNESS & ABILITY TO MEET TIME & BUDGET REQUIREMENTS

The Matthews | DCCM Team commits to meeting the schedule and budget goals of the Sweetwater Creek CDD. Matthews | DCCM will determine the most cost-effective solutions and time saving measures for all project improvements issued under this contract.

Our team will be led by **Alex Acree, PE**, as the Project Manager. With the responsibility of managing this contract, Alex will oversee the resources needed to fulfill the requirements.

For each submittal, we establish advanced internal deadlines to allow for proper quality control of the deliverables as well as early submittals. Progress reports will be provided to the Project Manager including action items and schedule status reports. Some other measures we will apply to control the project schedule and budget include executing a detailed Project Management Plan, applying a strong QA/QC plan focused on constructibility reviews, developing a well-defined scope and updating the project cost estimate at every stage of the plans submittals, and early start on all critical issues such as public involvement, permitting and utility coordination.

Matthews | DCCM has a record of completing work on time and within budget. In fact, nearly every one of Matthews | DCCM's projects have met these requirements. For work requiring quick turnaround, we adjust work schedules as necessary to meet our client's needs. We commit to continuing our impressive service record by providing prompt responses and the delivery of quality construction documents.

CONSULTANT'S PAST EXPERIENCE/PERFORMANCE

Matthews | DCCM has maintained work/task order driven continuing service contracts for several years and has the experience and resources necessary to anticipate and compensate for these challenges. Through efficient scheduling, a dedicated workforce, solid experience, and proven record of success with past projects, Matthews | DCCM has earned a reputation for providing high-quality, innovative engineering solutions in a timely and cost-effective manner.

Matthews | DCCM has also completed multitude private development projects within its service area. These projects involved planning, design, and permitting, and many involved construction inspection. Pertinent to the interests of this RFQ, our expertise includes application of the latest versions of ICPR and POND5 hydrologic software applications to address issues associated with stormwater infrastructure including stormwater ponds, and pond bank design and reconstruction. Clients that entrust Matthews | DCCM to perform these professional services on a continuing basis include:

- » Antigua Community Development District (Continuing Engineering Services - District Engineer)
- » Madeira Community Development District (Continuing Engineering Services - District Engineer)
- » Sampson Creek Community Development District (Continuing Engineering Services - District Engineer)
- » Stillwater Community Development District (Continuing Engineering Services - District Engineer)
- » South Village Community Development District (Continuing Engineering Services - District Engineer)
- » Tolomato Community Development District, Nocatee (Continuing Engineering Services - District Engineer)
- » Olympus Community Development District (Continuing Engineering Services - District Engineer)
- » Flagler Estates Road and Water Control District (Continuing Engineering Services - District Engineer)
- » St. Johns County School District (Continuing Engineering Services)
- » St. Johns County (Continuing Engineering Services)
- » St. Johns County Parks and Recreation Department (Continuing Engineering Services)
- » St. Johns County Airport (Civil Engineering Subconsultant Continuing Services)
- » City of St. Augustine (Continuing Contract for Professional Services - Civil & Environmental Engineering)

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

- » City of Jacksonville (A/E Continuing Services for Misc. Park Improvement Projects)
- » City of Green Cove Springs (Continuing Engineering Services for Water, Wastewater, Drainage, Stormwater, Roadway & Parks)
- » City of Flagler Beach (Emergency Civil/Structural Engineering, Planning & Emergency Management Support Services for Disaster Recovery)
- » Flagler County (Continuing Civil Engineering Services)
- » Flagler County School District (Continuing Civil Engineering Services)
- » Putnam County (Continuing Professional Engineering Services)
- » St. Johns River State College (Continuing Civil Engineering Services)
- » Catholic Diocese of St. Augustine (Civil Engineering Services)
- » Florida Department of Transportation, District 2 (Continuing Services Subconsultant for Landscape Design)
- » Florida Department of Military Affairs (Continuing Engineering Services)

GEOGRAPHIC LOCATION

Matthews | DCCM's corporate office is located just north of the historic district at 7 Waldo Street in St. Augustine, Florida and will have direct responsibility for work performed under this contract. Our Jacksonville office is located at 6621 Southpoint Drive N #300 in Jacksonville. Our close proximity, ~10 miles, to Sweetwater Creek, make our staff readily available to serve the needs of the Sweetwater Creek CDD. This office location is important during permitting and construction to ensure timely responses.

RECENT, CURRENT & PROJECTED WORKLOADS

Matthews | DCCM assumes ultimate responsibility for project management, allocation of resources, and for the completion of projects assigned with respect to cost, schedule, and quality. Each of our team members have the capacity to accommodate the project requirements as described in this RFQ, and we have additional resources on-hand to provide support as needed. Matthews | DCCM and its team are well staffed and available to meet the needs for this contract.

Matthews | DCCM openly and frequently communicates with our team and is in control over the resources needed, both in-house and with our teaming partners, to provide the assurance that there will not be unforeseen delays. Our team has an enviable record of completing work on time and within budget. The level of service and quality products that Matthews | DCCM's professional and technical staff delivers on a daily basis has earned our firm an excellent reputation and record for repeat business. This is indicative of the high level of client satisfaction with our performance and work products, our ability to meet deadlines, and keep projects within budgetary guidelines.

Each staff member is tracked using an internal forecast tool, which allows us to view/analyze workload projections on an individual level. We account for 80% of each person's time for ongoing projects, leaving 20% available for new opportunities, such as the projects outlined in the RFQ. As we continue to hire and on-board new employees, our availability will increase. The graph below shows the available vs planned hours for our technical staff from November 2023 through October 2024.

| | 2023 | 2024 | | | | | | | | | | |
|---------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| | Dec | Jan | Feb | March | April | May | June | July | Aug | Sept | Oct | Nov |
| Available Hrs | 5,760 | 6,336 | 6,048 | 6,048 | 6,336 | 6,336 | 5,760 | 6,336 | 6,336 | 6,048 | 6,336 | 5,760 |
| Planned Hrs | 4,608 | 5,068 | 4,438 | 4,438 | 5,068 | 5,068 | 4,608 | 5,068 | 5,068 | 4,438 | 5,068 | 4,608 |

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

VOLUME OF WORK PREVIOUSLY AWARDED TO CONSULTANT BY DISTRICT

Matthews | DCCM has not previously performed work for the Sweetwater Creek CDD.

REFERENCES

Ernesto Torres, Sampson Creek CDD

904-940-5850

etorres@gmsnf.com

Leslie Gallagher, Madeira CDD

904-838-7153

LGallagher@rizzetta.com

Daphne Gilyard, Stillwater CDD

877-276-0889

gilyardd@whhassociates.com

Shelly Vongchanta, St. Johns County

904-209-0150

svongchanta@sjcfl.us

TECHNICAL EXPERIENCE

Stormwater Management & Permitting

Stormwater management engineering requires the seamless integration of site function, civil infrastructure, regulatory requirements, and client goals and objectives. To execute a project with so many moving parts requires a team of professionals who are experienced in delivering projects of varying sizes for all types of clients. Matthews | DCCM has an expert team of engineers and planners, and teams with other professionals that are proficient in their disciplines. We evaluate existing site conditions, including topography/pond banks, natural resources, wetlands and streams, drainage patterns, and existing or nearby utility and roadway infrastructure, so the site is contiguous with existing conditions and meets the intended use. Matthews | DCCM ensures that site layouts maximize development and land use potential with cost-effective features.

Matthews | DCCM is a leader in stormwater management design and permitting, and has completed stormwater studies and associated plans for projects ranging from single roadway intersections, to small, rapidly developing communities, cities, and counties. Matthews | DCCM has developed innovative approaches that integrate the needs of both the private sector and the municipalities in the development of recommendations. Matthews | DCCM's stormwater plans are routinely approved and implemented with minimal opposition. We are able to accomplish this by including our clients, as well as the regulatory agencies, at the early stages of a project to be part of the planning process and resolve any potential permitting design issues from the start.

Drainage Studies & Design

Dependent upon the soil characteristics, roadway swales will be designed for proper stormwater storage, treatment, and conveyance. In some instances, roadside swales can be regraded and used as linear ponds to provide water quality treatment and attenuation. Alternatively, attenuation in roadside swales can be provided using ditch blocks or raised inlets. Regardless of the unique location challenges, our drainage engineering professionals will evaluate and design improvements as necessary to reduce flooding at each project location. Matthews | DCCM will manage these study/design efforts. Our objective is to create effective, low maintenance drainage systems that will operate optimally with less maintenance requirements.

Utility (Potable & Sanitary) Design & Coordination

A key aspect of a project's success requires an understanding of how existing utilities affect the design, maintenance schedule, and budget. Matthews | DCCM provides this critical need and conducts all utility design for potable and sanitary water, while also coordinating with using agencies. All meetings and utility conflict resolution is led by our in-house professional engineers. All utilities will be identified, designed and mapped within the relevant project corridor. Our design will avoid utility conflicts when possible and keep any utility relocations or adjustments to a minimum. Additionally, our close relationship to many local utility agencies expedites production of accurate data and ultimately keeps the project moving forward, preventing delays. Effective utility coordination requires innovation, experience, and a team approach. Matthews | DCCM is eager and equipped to begin.

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

Grant Support & Administration

Matthews | DCCM has a long history of working with small to large municipalities to ensure they maximize the benefit of their grants. Since 2008, Matthews | DCCM has been involved with a number of projects financed in part with grant funds. Matthews | DCCM served as lead consultant for the St. Johns County Community Development Block Grant (CDBG) Disaster Recovery Initiative to address stormwater drainage and other issues within the County. Matthews | DCCM has also worked on the Hazard Mitigation Grant Program (HMGP) application, providing grant application assistance for Putnam County. This included gathering information, conceptual design drawings, an opinion of probable costs for proposed improvements, project schedule with timeline and key milestones, and a maintenance schedule for the proposed improvements. This experience demonstrates that Matthews | DCCM is capable of handling the design and engineering as well as the timelines and processes associated with HMGP grants and working with the regulatory agencies such as the Department of Economic Opportunity (DEO). Matthews | DCCM's extensive experience assisting counties and cities with grant-funded and grant-related public work projects has an estimated value exceeding \$10M.

APPROACH TO PROJECT MANAGEMENT/METHODOLOGY

We understand that the role of an effective project manager is crucial for the overall success of any project. Therefore, the achievement of project objectives relies heavily on the implementation of effective project management practices throughout the project's entire life cycle. These practices encompass several key elements, including:



- » **Project Understanding:** The project manager needs a deep understanding of project objectives, requirements, and outcomes, forming the basis for decision-making and alignment.
- » **Budget & Schedule Control:** Our managers vigilantly oversee budgets and schedules, monitoring expenses, resources, and implementing strategies to prevent cost overruns and delays.
- » **Risk Management:** Identifying and mitigating risks is crucial. Our manager assesses potential obstacles, gauges their impact, and develops mitigation plans to keep the project on track.
- » **Effective Communication:** Open and transparent communication with the CDD and project team staff is vital for success. This fosters collaboration and shared project objectives.
- » **Quality Control (QC):** Adherence to the QC Plan is fundamental. Our manager ensures quality standards are met, implements quality control measures, and conducts assessments for high-quality outcomes.

Schedule Management Among Team Members

Matthews | DCCM assumes ultimate responsibility for project management, allocation of resources among the team members, and for the completion of projects assigned with respect to cost, schedule, and quality. Each of our team members have the capacity to accommodate the District's project service requirements as described in this RFQ, and we have additional resources on-hand to provide support as needed. As a whole, Matthews | DCCM is well staffed and we are available to meet the needs for this contract.

Matthews | DCCM is a local division of DCCM, LLC (DCCM), who is a provider of design, consulting, and construction management services that focuses on infrastructure marketplaces across the United States. Through a family of complementary brand divisions, DCCM serves a variety of end markets while offering a national reach. Through

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

strategic acquisitions and investments in organic growth, DCCM is able to offer an increasing depth of services across its growing customer base, including land planning, master plans, and commercial developments. DCCM is comprised of 1,000+ professionals across the county who specialize in multiple service lines. **As part of DCCM, our team has the ability to tap into these resources as necessary to ensure project success.**

Matthews | DCCM openly and frequently communicates with our team and is in control over the resources we need, both in-house and with our sub-consultant partners, to provide the assurance that there will not be unforeseen delays.

Matthews | DCCM has an enviable record of completing work on time and within budget. The level of service and quality products that Matthews | DCCM's professional and technical staff delivers on a daily basis, has earned our firm an excellent reputation and record for repeat business. This is indicative of the high level of client satisfaction with our performance and work products, our ability to meet deadlines, and keep projects within budgetary guidelines. We attribute this success to our solid commitment to provide each client:

- | | |
|---|---|
| » Open Lines of Communication | » Well Thought Out Project Approach |
| » Knowledgeable Team Members | » Schedule Based on Real Data |
| » Local and Available Staff | » Internal Meetings with Project Manager and Design Teams |
| » Quick Response Time | » Frequent Project Meetings with Client |
| » Flexibility of Industry Experts with a Wide Range of Technical Capabilities | » Technical Review Team Assisting in QA/QC |

FIRM LICENSURE & PREQUALIFICATIONS

Matthews | DCCM is licensed to perform professional engineering and landscape architecture in the State of Florida and is certified with the Florida Department of State as an S-Corporation. Matthews | DCCM is also licensed to perform work in Georgia and South Carolina for both engineering and landscape architecture. A copy of the firm's licenses, and key staff licenses, can be found at the of this section as **Exhibit A**.

FDOT Work Group Prequalifications

- » 3.1 – Minor Highway Design
- » 3.2 – Major Highway Design
- » 7.1 – Signing, Pavement Marking and Channelization
- » 10.1 – Roadway Construction Engineering Inspection
- » 13.6 – Land Planning/Engineering
- » 15 – Landscape Architect

Certifications

- » Council of Landscape Architectural Registration Boards (CLARB) Certified Landscape Architect

FINANCIAL CAPACITY

Matthews | DCCM is a Sub "S" Corporation, founded in June 2005 and in its 18th year of business. Bank and CPA reference can be provided upon request. Both our Banker and CPA have vouched for our financial strength. To date, Matthews | DCCM has never faced legal proceedings of any kind for failing to meet or honor any of its contractual obligations.

INSURANCE

Matthews | DCCM carries General Liability insurance with a general aggregate limit of \$2 million and Professional Errors and Omissions insurance with an aggregate limit of \$2 million. Proof of insurance appears at the end of the additional information section as **Exhibit B**.

LEGAL REQUIREMENTS AND DISCLOSURE

No judicial or administrative agency or qualification board has ever investigated Matthews | DCCM or any of its employees. Neither Matthews | DCCM nor any Matthews | DCCM employee, including its engineers, has ever received any prior adverse decision or settlement relating to a violation of ethical standards.

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

Matthews | DCCM has not been terminated from any contract.

Matthews | DCCM has not defaulted on any contract or is in arrears on any contract.

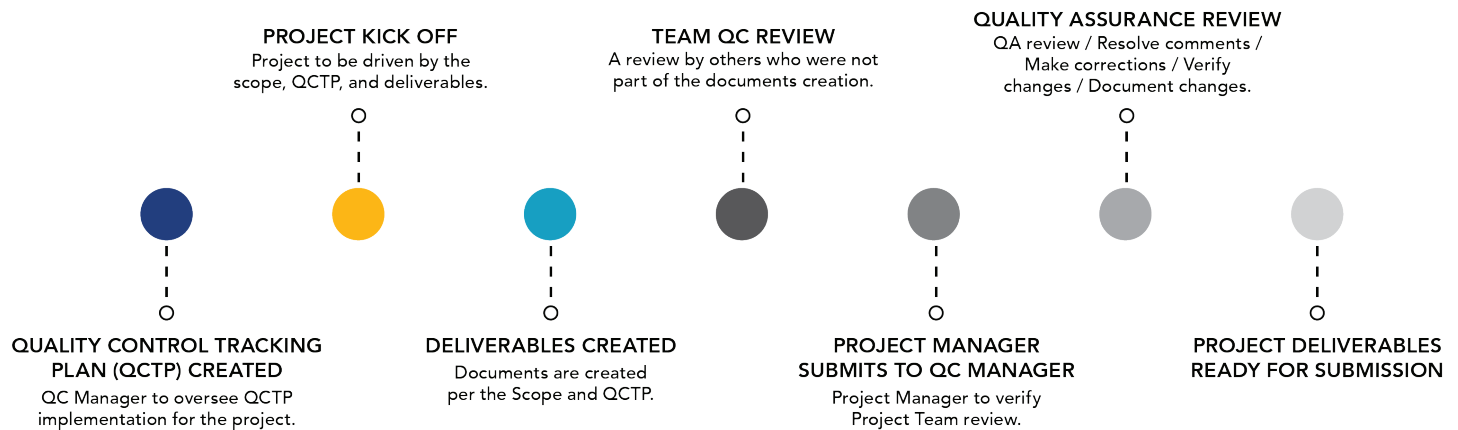
Matthews | DCCM or any of its employees are not involved in any litigation involving work.

Matthews | DCCM or any of its employees have not been the subject of any governmental action of any kind.

No person or affiliate associated with this submission has ever appeared on a convicted vendor list following conviction of a public entity crime.

Further, Matthews | DCCM accepts its responsibility to comply with all federal, state, county, and local laws, ordinances and regulations that affect the services covered in the Sweetwater Creek RFQ.

QUALITY & SCHEDULE CONTROL



Matthews | DCCM has project management methods established to help monitor and track each and every project. To begin, each contracted project is set up so that the project team can work efficiently and effectively. Our firm utilizes Deltek to manage the budget and major milestones for each project. At any point during a project, a Project Manager and/or team member can look to see how much time and effort has been expended for each Phase and Task of any project. This level of information exists for every phase of the project and allows for each project to be accurately tracked as it progresses to the typical 30%, 60%, and 90% milestones.

In addition to the use of Deltek, Matthews | DCCM has created an internal tracking system that tracks where each project is (firm wide), key milestones (including QA/QC), and allows for resource allocation (firm wide) so that project schedules can be met. It is important to know that every project is tracked and every Project Manager at our firm knows where each project is, its next step, and the resources that are required to get the task/phase done. Sub-consultants are managed so that the overall project schedule can be maintained, and the budget is adhered to. This includes weekly communication and coordination on project specifics, and monthly communication regarding the budget.

This system for project management allows us to control the quality of each and every deliverable. This ensures that we produce the highest quality of work so that projects can be efficiently permitted and constructed with an eye on cost savings. As deliverables move through the project tracking process, they are subject to a team review (originating team) and an independent review by a licensed PE who did not work on the project. This ensures that every deliverable has gone through a minimum of two reviews.

Matthews | DCCM QA/QC Team:

- » Billy Almaguer, PE, QA/QC Manager
- » Scott Knowles, PE, QA/QC Support
- » Branden Marcinell, EI, QA/QC Support
- » Ivan Lamoš, EI, QA/QC Support

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

EXHIBIT A - LICENSES

2023 FLORIDA LIMITED LIABILITY COMPANY AMENDED ANNUAL REPORT

DOCUMENT# L22000424179

Entity Name: MATTHEWS DESIGN GROUP, LLC

Current Principal Place of Business:
7 WALDO ST.
ST. AUGUSTINE, FL 32084

Current Mailing Address:
7 WALDO ST.
ST. AUGUSTINE, FL 32084 US

FEI Number: 92-0592519

Name and Address of Current Registered Agent:
CLUKEY & TEBALTT, LLC
201 OWENS AVENUE
UNIT A
SAINT AUGUSTINE, FL 32080 US

Certificate of Status Desired: No

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: MICAH CLUKEY **10/12/2023**
Electronic Signature of Registered Agent Date

Authorized Person(s) Detail :

| Title | CEO | Title | P |
|-----------------|------------------------|-----------------|--------------------------|
| Name | MATTHEWS, KERI | Name | MATTHEWS, ROB |
| Address | 7 WALDO ST. | Address | 7 WALDO ST. |
| City-State-Zip: | ST. AUGUSTINE FL 32084 | City-State-Zip: | ST. AUGUSTINE FL 32084 |
| Title | D | Title | DIRECTOR OF ARCHITECTURE |
| Name | LANEHART, ERIC | Name | PICKETT, DANIEL |
| Address | 7 WALDO ST. | Address | 7 WALDO ST. |
| City-State-Zip: | ST. AUGUSTINE FL 32084 | City-State-Zip: | ST. AUGUSTINE FL 32084 |
| Title | AUTHORIZED MEMBER | | |
| Name | HEWITT, JEREMY | | |
| Address | 7 WALDO ST. | | |
| City-State-Zip: | ST. AUGUSTINE FL 32084 | | |

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath, that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 605, Florida Statutes, and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: ROB MATTHEWS **10/12/2023**
Electronic Signature of Signing Authorized Person(s) Detail Date

Licensee

Name: MATTHEWS DESIGN GROUP, LLC License Number: 26535

Rank: Registry License Expiration Date:

Primary Status: Current Original License Date: 08/22/2005

Related License Information

| License Number | Status | Related Party | Relationship Type | Relation Effective Date | Rank | Expiration Date |
|----------------|-----------------|---------------------|-------------------|-------------------------|-----------------------|-----------------|
| 58425 | Current, Active | MATTHEWS, ROB A III | Registry | 08/22/2005 | Professional Engineer | 02/28/2025 |

FLORIDA Department of Business & Professional Regulation

HOME CONTACT US MY ACCOUNT

ONLINE SERVICES

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File a Complaint
Continuing Education Course Search
View Application Status
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Unlicensed Activity Search
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LICENSEE DETAILS 2:17:36 PM 11/1/2023

Licensee Information

Name: MATTHEWS DESIGN GROUP, LLC (Primary Name)
Main Address: P.O BOX 3126 SAINT AUGUSTINE Florida 32085
County: ST. JOHNS

License Information

License Type: Engineering Business Registry
Rank: Registry
License Number: 26535
Status: Current
License Date: 08/22/2005
Expires:

Special Qualifications Qualification Effective

Alternate Names

STATE OF FLORIDA

BOARD OF PROFESSIONAL ENGINEERS

THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE PROVISIONS OF CHAPTER 471, FLORIDA STATUTES

ACREE, ALEXANDER R
69 CROWN COLONY RD
ST. AUGUSTINE FL 32086

LICENSE NUMBER: PE73155
EXPIRATION DATE: FEBRUARY 28, 2025
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MATTHEWS, ROB A. III
400 VILLAGE DR
ST. AUGUSTINE FL 32084

LICENSE NUMBER: PE58425
EXPIRATION DATE: FEBRUARY 28, 2025
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ALMAGUER, BILLY JOE
597 DEER CROSSING ROAD
ST. AUGUSTINE FL 32086

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KNOWLES, SCOTT A.
133 EAST END ROAD
SAN MATEO FL 32187

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BUTTERMORE, CHRISTOPHER LEE
119 LAKEFRONT LANE
ST. AUGUSTINE FL 32093


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H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

EXHIBIT B - CERTIFICATES OF INSURANCE

| | | | |
|---|---|---|--|
| Client#: 189537 | | DCCMLLC | |
| ACORD | | CERTIFICATE OF LIABILITY INSURANCE | |
| | | DATE (MM/DD/YYYY) 9/06/2023 | |
| <p>THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.</p> <p>IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer any rights to the certificate holder in lieu of such endorsement(s).</p> | | | |
| PRODUCER Propel Insurance 1201 Pacific Avenue; Suite 1000 COM Middle Market Tacoma, WA 98402-4321 | | CONTACT NAME: Aaron Leavitt PHONE (A/C, No, Ext): 800 499-0933 FAX (A/C, No): 866 577-1326 E-MAIL ADDRESS: aaron.leavitt@propelinsurance.com | |
| INSURED Matthews Design Group LLC DCCM LLC 7 Waldo St. St. Augustine, FL | | INSURER(S) AFFORDING COVERAGE INSURER A : American Guarantee and Liability Ins.Co 26247 INSURER B : Zurich American Insurance Company 16535 INSURER C : Evanston Insurance Company 35378 INSURER D : INSURER E : INSURER F : | |
| COVERAGES | | CERTIFICATE NUMBER: | |
| REVISION NUMBER: | | | |
| <p>THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.</p> | | | |
| INSR LTR | TYPE OF INSURANCE | ADDL SUBR INSR WVD | POLICY NUMBER |
| A | <input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> BI/PD Ded:2,000 GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input checked="" type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER: | | GLO872027300 06/30/2023 06/30/2024 EACH OCCURRENCE \$1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$100,000 MED EXP (Any one person) \$10,000 PERSONAL & ADV INJURY \$1,000,000 GENERAL AGGREGATE \$2,000,000 PRODUCTS - COMP/OP AGG \$2,000,000 |
| B | AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO OWNED AUTOS ONLY <input checked="" type="checkbox"/> HIRED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS NON-OWNED AUTOS ONLY | | BAP87202400 06/30/2023 06/30/2024 COMBINED SINGLE LIMIT (Ea accident) \$1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ |
| A | UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR EXCESS LIAB <input checked="" type="checkbox"/> CLAIMS-MADE DED RETENTION \$ | | SXS808437600 06/30/2023 06/30/2024 EACH OCCURRENCE \$10,000,000 AGGREGATE \$10,000,000 |
| B | WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? <input checked="" type="checkbox"/> Y/N If yes, describe under DESCRIPTION OF OPERATIONS below | N/A | WC872027200 06/30/2023 06/30/2024 PER STATUTE <input checked="" type="checkbox"/> OTH-ER E.L. EACH ACCIDENT \$1,000,000 E.L. DISEASE - EA EMPLOYEE \$1,000,000 E.L. DISEASE - POLICY LIMIT \$1,000,000 |
| C | Profess, Poll | | MKLV7PL0006013 08/06/2023 06/30/2024 \$5,000,000 CIm. \$10,000,000 Agg. |
| DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) | | | |
| CERTIFICATE HOLDER | | CANCELLATION | |
| Sample | | SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE  | |
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I. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

31. SIGNATURE



32. DATE

11/10/2023

33. NAME AND TITLE

Rob A. Matthews III, PE, President

1. SOLICITATION NUMBER (If any)


(If a firm has branch offices, complete for each specific branch office seeking work.)

| | | | | |
|--|-----------------|-----------------------|--|--|
| 2a. FIRM (or Branch Office) NAME Matthews Design Group, LLC dba Matthews DCCM | | | 3. YEAR ESTABLISHED 2005 | 4. UNIQUE ENTITY IDENTIFIER 60-3649117 (DUNS #) |
| 2b. STREET 7 Waldo Street | | | 5. OWNERSHIP | |
| 2c. CITY St. Augustine | 2d. STATE FL | 2e. ZIP CODE 32084 | a. TYPE LLC, S-Corp | |
| 6a. POINT OF CONTACT NAME AND TITLE Alex Acree, PE, VP of Production | | | b. SMALL BUSINESS STATUS | |
| 6b. TELEPHONE NUMBER (904) 826-1334 | | | 7. NAME OF FIRM (If Block 2a is a Branch Office) NA | |
| 6c. EMAIL ADDRESS Alex@MDGinc.com | | | | |

| 8a. FORMER FIRM NAME(S) (If any) | 8b. YEAR ESTABLISHED | 8c. UNIQUE ENTITY IDENTIFIER |
|----------------------------------|----------------------|------------------------------|
| | | |

[illegible]

| | | | |
|--|---|---|---|
| 11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS <i>(Insert revenue index number shown at right)</i> | | PROFESSIONAL SERVICES REVENUE INDEX NUMBER | |
| a. Federal Work | 0 | 1. Less than \$100,000 | 6. \$2 million to less than \$5 million |
| b. Non-Federal Work | 6 | 2. \$100,000 to less than \$250,000 | 7. \$5 million to less than \$10 million |
| c. Total Work | 6 | 3. \$250,000 to less than \$500,000 | 8. \$10 million to less than \$25 million |
| | | 4. \$500,000 to less than \$1 million | 9. \$25 million to less than \$50 million |
| | | 5. \$1 million to less than \$2 million | 10. \$50 million or greater |

| | |
|---|-----------------------|
| 12. AUTHORIZED REPRESENTATIVE <i>The foregoing is a statement of facts.</i> | |
| a. SIGNATURE  | b. DATE 11/28/2023 |
| c. NAME AND TITLE Rob A. Matthews III, PE, President | |



PREPARED BY:

Matthews | DCCM

Corporate Headquarters

7 Waldo Street, St. Augustine, FL 32084

904.826.1334

www.MDGinc.com

CONTACT:

Alex Acree, PE

AAcree@MDGinc.com

FIFTH ORDER OF BUSINESS

A.

1.



With

Sweetwater Creek Community Development District

Monthly Reporting
January 2024



DUVAL LANDSCAPE MAINTENANCE, LLC

Monthly Reporting January 2024

In Progress:

1. Trimming of all grasses throughout the community.
2. Redesign of entrance beds.

Completed:

1. Final 2023 flower rotation installation on December 5, 2023.
2. Pine straw replenishment for the community.
3. Trimming around the meters by controllers.

Upcoming:

1. Limbing up the common area trees.

Proposals:

Nothing Currently Requested.

Attachments:

1. Irrigation Summary Report and Irrigation Wet Check Reports for December 2023.

Thank you,

YOUR DUVAL TEAM

Mary Marchiano
Account Manager

Michael Wooldridge
Branch Manager

Joshua Boucher
Irrigation Manager

Torre Dunham
Fertilization Manager



DUVAL LANDSCAPE MAINTENANCE, LLC
7011 Business Park Blvd N
Jacksonville, FL 32256
(904) 900-1127



**Irrigation Summary Report
December 2023**

All controllers but three were checked.

Proposals for the two controllers not checked were sent and approved.

The Rio Del Norte Controller needs prime and will not work until the proposal is completed. The Torcido Controller needs a valve located and repaired. This work will be completed by the end of December.

The Onda Soccer Field proposal has still not been approved so work has not been done in the area and this controller can not be checked.

Thank you,

Joshua Boucher



Duval Landscape

MAINTENANCE

Irrigation Technical Inspection Report

| Irrigation Controller | | | Point of Connection | | | Site Name | | SweetWater | |
|-----------------------|---|-----------|---------------------|--|--------------------|-------------|--------------|--------------------|----------------|
| Location | | Lft Round | Location | | Left of roundabout | Location | | Left of roundabout | |
| Type | | RB | Size | | | Technician | | Preston | |
| Rain Guage | Y | N | Source | | Meter | Well | Date | | 12/15/2023 |
| Power on | Y | N | | | | Program | | A | B |
| General Information | | | Backflow | | | Start Times | | 10:00 PM | |
| Valve Type | | | PRV | | Y | N | Run times | | 2H20M |
| Coverage | | Good | MV | | Y | N | Days of Week | | S M T W Th F S |

| Zone | Head Type | Turf | Shrub | Flowers | Lateral Line Break | Zone Not Responding | Valve Leaking | Zone not Shutting Down | 4" Spray | 6" Spray | 12" Spray | 4" Rotor | Fixed Riser | Cleaned/Replaced Nozzle | Adjusted Spray Pattern | Straightened | Capped | Raised/Lowered | Locations of Zones |
|------|-----------|------|-------|---------|--------------------|---------------------|---------------|------------------------|----------|----------|-----------|----------|-------------|-------------------------|------------------------|--------------|--------|----------------|----------------------------------|
| 1 | s | x | x | | | | | | | | | | | x | | | | | Right of endrede |
| 2 | r | x | x | x | | | | | | | | | | x | | | | | Right of endrede back sidewalk |
| 3 | s | x | x | | | | | | | | | | | x | | | | | Middle btw endred + Roundabout |
| 4 | r | x | x | | | | | | | | | | | x | | | | | Back of sidewalk left roundabout |
| 5 | s | x | x | | | | | | | | | | | x | | | | | Btw curb and sidewalk Left |
| 6 | s | x | x | | | | | | | | | | | x | | | | | Left of the roundabout |
| | | | | | | | | | | | | | | | | | | | |



Duval Landscape
MAINTENANCE



Duval Landscape

MAINTENANCE

Irrigation Technical Inspection Report

| Irrigation Controller | | | Point of Connection | | | Site Name | | SweetWater | | | | | |
|-----------------------|----------------|---|---------------------|-----------------|------|--------------|----------------------|------------|----------|---|----|---|---|
| Location | Rght of circle | | Location | Right of circle | | Location | Right of round about | | | | | | |
| Type | RB | | Size | | | Technician | Preston | | | | | | |
| Rain Guage | Y | N | Source | Meter | Well | Date | 12/15/2023 | | | | | | |
| Power on | Y | N | | | | Program | A | B | C | | | | |
| General Information | | | Backflow | | | Start Times | 10:00 PM | 10:00 PM | 12:00 PM | | | | |
| Valve Type | | | PRV | Y | N | Run Times | 4H30M | 8H10M | 20M | | | | |
| Coverage | Good | | MV | Y | N | Days of Week | S | M | T | W | Th | F | S |

| Zone | Head Type | Turf | Shrub | Flowers | Lateral Line Break | Zone Not Responding | Valve Leaking | Zone not Shutting Down | 4" Spray | 6" Spray | 12" Spray | 4" Rotor | Fixed Riser | Cleaned/Replaced Nozzle | Adjusted Spray Pattern | Straightened | Capped | Raised/Lowered | Locations of Zones |
|------|-----------|------|-------|---------|--------------------|---------------------|---------------|------------------------|----------|----------|-----------|----------|-------------|-------------------------|------------------------|--------------|--------|----------------|----------------------------------|
| 1 | r | x | x | | | | | | | | | | | x | | | | | Center of round about |
| 2 | s | x | x | | | | | | | | | | | x | | | | | Along curb right of lazo court |
| 3 | s | x | x | | | | | | | | | | | x | | | | | Along sidewalk left of enrede |
| 4 | s | x | x | x | | | | | | | | | | x | | | | | Right of lazo along sidewalk |
| 5 | s | x | x | x | | | | | | | | | | x | | | | | Left of Lazo to roundabout |
| 6 | r | x | x | | | | | | | | | | | x | | | | | From lazo to roundabout |
| 7 | s | x | x | | | | | | | | | | | x | | | | | Right side of roundabout |
| 8 | r | x | x | | | | | | | | | | | x | | | | | Along berm on Ensenada |
| 9 | s | x | x | | | | | | 1 | | | | | 2 | x | | | | Right side between curb and walk |
| 10 | r | x | x | | | | | | | | | | | x | | | | | Along berm on Ensenada |
| 11 | s | x | x | | | | | | | | | | | x | | | | | NA |
| 12 | r | x | x | | | | | | | | | 1 | | x | | | | | Along berm on Ensenada |
| 13 | s | x | x | | | | | | | | | | | x | | | | | Right side at bend |
| 14 | s | x | x | | | | | | | | | | | x | | | | | Right side between curb and walk |
| 15 | s | x | x | | | | | | | | | | | x | | | | | Back sidewalk right of enrede |
| 16 | s | x | x | | | | | | | | | | | x | | | | | Between curb and walk b4 enrede |
| 17 | r | x | x | | | | | | | | | | | x | | | | | Between enrede and medio |
| 18 | s | x | x | | | | | | | | | | | x | | | | | Left of enrede |
| 19 | s | x | x | | | | | | | 2 | | | | 1 | x | | | | Right of medio on corner |
| 20 | s | x | x | | | | | | | | | | | x | | | | | Left of park entry |
| 21 | s | x | x | | | | | | | | | | | x | | | | | Left side along Endenada |
| 22 | s | x | x | | | | | | | | | | | x | | | | | Back sidewalk on Ensdenada |
| 23 | s | x | x | | | | | | | | | | | x | | | | | Left side along Endenada |

| | | | | | | | | | | | | | | | | | | | |
|----|---|---|---|--|--|--|--|--|--|--|--|--|--|--|---|--|--|--|----------------------------------|
| 24 | s | x | x | | | | | | | | | | | | x | | | | Left side along Endenada |
| 25 | s | x | x | | | | | | | | | | | | x | | | | Back sidewalk on Ensdenada |
| 26 | s | x | x | | | | | | | | | | | | x | | | | Left side along Endenada |
| 27 | s | x | x | | | | | | | | | | | | x | | | | Back sidewalk on Ensdenada |
| 28 | s | x | x | | | | | | | | | | | | x | | | | Left side along Endenada |
| 29 | s | x | x | | | | | | | | | | | | x | | | | back sidewalk before round about |
| 30 | s | x | x | | | | | | | | | | | | x | | | | Before round about |
| 31 | s | x | x | | | | | | | | | | | | x | | | | Right of round about |



Duval Landscape
MAINTENANCE



Duval Landscape

MAINTENANCE

Irrigation Technical Inspection Report

| Irrigation Controller | | | Point of Connection | | | Site Name | Sweetwater entry | | | | | | |
|-----------------------|------------|---|---------------------|------------|------|--------------|------------------|----------|----------|---|----|---|---|
| Location | Front sign | | Location | Front sign | | Location | Las colinas | | | | | | |
| Type | ICC2 | | Size | 5hp | | Technician | Preston | | | | | | |
| Rain Guage | Y | N | Source | Meter | Well | Date | 12/15/2023 | | | | | | |
| Power on | Y | N | | | | Program | A | B | C | | | | |
| General Information | | | Backflow | | | Start Times | 10:00 PM | 10:00 PM | 12:00 PM | | | | |
| Valve Type | | | PRV | Y | N | Run Times | 5H20M | 5Hrs | 40Mins | | | | |
| Coverage | Good | | MV | Y | N | Days of Week | S | M | T | W | Th | F | S |

| Zone | Head Type | Turf | Shrub | Flowers | Lateral Line Break | Zone Not Responding | Valve Leaking | Zone not Shutting Down | 4" Spray | 6" Spray | 12" Spray | 4" Rotor | Fixed Riser | Cleaned/Replaced Nozzle | Adjusted Spray Pattern | Straightened | Capped | Raised/Lowered | Locations of Zones | |
|------|-----------|------|-------|---------|--------------------|---------------------|---------------|------------------------|----------|----------|-----------|----------|-------------|-------------------------|------------------------|--------------|--------|----------------|----------------------------------|--|
| 1 | s | x | x | | | | | | 1 | | | | | 1 | x | | | | SW/ Curb at clock | |
| 2 | r | x | x | | | | | | | | | | | x | | | | | SW/ Woodline at clock | |
| 3 | s | x | x | x | | 1 | | | | | | | | x | | | | | Oltero SW/ Curb | |
| 4 | r | x | x | x | | | | | | | | | | x | | | | | Oltero shrubs SW/ Curb exit side | |
| 5 | s | x | x | | | | | | | | | | | 2 | x | | | | Island past guard gate | |
| 6 | s | x | x | x | | | | | | | | | | 4 | x | | | | Entry island | |
| 7 | s | x | x | | | | | | 1 | | | | | 1 | x | | | | Exit side beds outside gate | |
| 8 | s | x | x | | | | | | | | | | | x | | | | | Curb S/W Exit side | |
| 9 | r | x | x | | | | | | | | | | | x | | | | | Lipizzon both sides | |
| 10 | s | x | x | | | | | | | | | | | x | | | | | Left of lipizzon Curb S/W | |
| 11 | s | x | x | | | 1 | | | | | | | | 3 | x | | | | Curb S/W Middle exit side | |
| 12 | | x | x | | | | | | | | | | | x | | | | | | |
| 13 | s | x | x | | | | | | | | | | | x | | | | | S/W End exit side | |
| 14 | r | x | x | | | | | | | | | 1 | | x | | | | | Back S/W Both sides at bend | |
| 15 | s | x | x | | | | | | | | | | | 2 | x | | | | Curb at bend | |
| 16 | s | x | x | | | | | | | | | | | x | | | | | S/W curb middle entry side | |
| 17 | r | x | x | | | | | | | | | | | x | | | | | Esmeralda Back S/W Entry | |
| 18 | s | x | x | | | | | | | | | | | 3 | x | | | | Esmeralda S/W curb Entry | |
| 19 | r | x | x | | | | | | | | | | | x | | | | | Esmeralda Both sides entry | |
| 20 | s | x | x | | | | | | | | | | | x | | | | | Lift station | |
| 21 | s | x | x | | | | | | | | | | | 4 | x | | | | Esmeralda to lift entry side | |
| 22 | s | x | x | | | | | | | | | | | x | | | | | Before gate entry side | |
| 23 | s | x | x | | | | | | | | | | | x | | | | | Entry curb | |

[illegible]



Irrigation Technical Inspection Report

[illegible]



Duval Landscape MAINTENANCE

Irrigation Technical Inspection Report

| Irrigation Controller | | | Point of Connection | | | Site Name | SweetWater | | | | | | |
|-----------------------|--------------|---|---------------------|--------------|------|--------------|------------------------|----------|----------|---|----|---|---|
| Location | Right corner | | Location | Right corner | | Location | Rincon dr and ensenada | | | | | | |
| Type | RB | | Size | | | Technician | Preston | | | | | | |
| Rain Guage | Y | N | Source | Meter | Well | Date | 12/15/2023 | | | | | | |
| Power on | Y | N | | | | Program | A | B | C | | | | |
| General Information | | | Backflow | | | Start Times | 10:00 PM | 10:00 PM | 12:00 PM | | | | |
| Valve Type | | | PRV | Y | N | Run times | 6H | 6H | 20M | | | | |
| Coverage | Good | | MV | Y | N | Days of Week | S | M | T | W | Th | F | S |

| Zone | Head Type | Turf | Shrub | Flowers | Lateral Line Break | Zone Not Responding | Valve Leaking | Zone not Shutting Down | 4" Spray | 6" Spray | 12" Spray | 4" Rotor | Fixed Riser | Cleaned/Replaced Nozzle | Adjusted Spray Pattern | Straightened | Capped | Raised/Lowered | Locations of Zones |
|------|-----------|------|-------|---------|--------------------|---------------------|---------------|------------------------|----------|----------|-----------|----------|-------------|-------------------------|------------------------|--------------|--------|----------------|-------------------------------------|
| 1 | s | x | x | | | 1 | | | | | | | | | x | | | | Across from Park right |
| 2 | s | x | x | | | | | 1 | | | | | | | x | | | | Right of rincon |
| 3 | s | x | x | | | | | | | | | | | | x | | | | Around controller |
| 4 | s | x | x | | | | | | | | | | | 1 | x | | | | BTW curb and sidewalk left side |
| 5 | s | x | x | | | | | | | | | | | | x | | | | Right side ensanada 1/2 way |
| 6 | s | x | x | | | | | | | | | | | 3 | x | | | | Right side ensanada 3/4 way |
| 7 | s | x | x | | | | | | | | | | | | x | | | | Right side ensanada end |
| 8 | s | x | x | x | | | | | | | | | | | x | | | | Ensanada/ Rincon right side flowers |
| 9 | s | x | x | x | | | | | | 1 | | | | 1 | x | | | | Ensanada/Rincon Left side flowers |
| 10 | s | x | x | | | | | | | | | | | | x | | | | Rincon 300-248 |
| 11 | s | x | x | | | | | | | 1 | | | | 1 | x | | | | Rincon 238-202 |
| 12 | s | x | x | | | | | | | | | | | | x | | | | Rincon 190*150 |
| 13 | s | x | x | | | | | | | | | | | | x | | | | Rincon 130-88 |
| 14 | s | x | x | | | | | | | | | | | | x | | | | Rincon 78-clock |
| 15 | r | x | x | | | | | | | | 1 | | | | x | | | | Rincon Pond clock-98 |
| 16 | r | x | x | | | | | | | | | | | | x | | | | Rincon pond 108-290 |
| 17 | r | x | x | | | | | | | | | | | | x | | | | Rincon pond to ensanada |
| 18 | r | x | x | | | | | | | | | | | | x | | | | Ensanada Pond at clock |
| 19 | s | x | x | | | | | | | | | | | | x | | | | Ensanada left side at park |
| 20 | s | x | x | | | | | | | | | | | | x | | | | Ensanada left side 1/4 way |
| 21 | s | x | x | | | | | | | | | | | | x | | | | Ensanada left side 1/2 way |
| 22 | s | x | x | | | | | | | | | | | | x | | | | Ensanada left side 3/4 way |
| 23 | s | x | x | | | | | | | | | | | | x | | | | Ensanada left side end |

| | | | | | | | | | | | | | | | | | | | | |
|----|---|---|---|--|--|--|--|--|---|--|--|--|--|--|--|---|--|--|--|-------------------|
| 24 | r | x | x | | | | | | | | | | | | | x | | | | Park lift station |
| 25 | r | x | x | | | | | | | | | | | | | x | | | | Park right side |
| 26 | r | x | x | | | | | | | | | | | | | x | | | | Park left side |
| 27 | s | x | x | | | | | | | | | | | | | x | | | | Park beds |
| 28 | s | x | x | | | | | | | | | | | | | x | | | | Around park |
| 29 | s | x | x | | | | | | 1 | | | | | | | x | | | | Between 78-62 |
| 30 | s | x | x | | | | | | 1 | | | | | | | x | | | | Between 228-214 |
| 31 | | | | | | | | | | | | | | | | | | | | |



Duval Landscape
MAINTENANCE



Duval Landscape

MAINTENANCE

Irrigation Technical Inspection Report

| Irrigation Controller | | | Point of Connection | | | Site Name | | SweetWater | | | |
|-----------------------|---|-----------|---------------------|--|-------|-------------|--------------|---------------------------|------------|---|------------|
| Location | | Lake bank | Location | | | Location | | Brasilia + Glorieta Drive | | | |
| Type | | RB | Size | | | Technician | | Preston | | | |
| Rain Guage | Y | N | Source | | Meter | Well | Date | | 12/15/2023 | | |
| Power on | Y | N | | | | Program | | A | B | C | |
| General Information | | | Backflow | | | Start Times | | 10:00 PM | | | |
| Valve Type | | | PRV | | Y | N | Run times | | 2H40M | | |
| Coverage | | Good | MV | | Y | N | Days of Week | | S | M | T W Th F S |

| Zone | Head Type | Turf | Shrub | Flowers | Lateral Line Break | Zone Not Responding | Valve Leaking | Zone not Shutting Down | 4" Spray | 6" Spray | 12" Spray | 4" Rotor | Fixed Riser | Cleaned/Replaced Nozzle | Adjusted Spray Pattern | Straightened | Capped | Raised/Lowered | Locations of Zones |
|------|-----------|------|-------|---------|--------------------|---------------------|---------------|------------------------|----------|----------|-----------|----------|-------------|-------------------------|------------------------|--------------|--------|------------------------------------|-------------------------|
| 1 | s | x | x | | | | | | 1 | | | | | 2 | x | | | | Left corner of brasilia |
| 2 | s | x | x | x | | | | | | | | | | x | | | | Btw curb and sidewalk lft brasilia | |
| 3 | r | x | x | | | | | | | | | | | x | | | | Back curb left of brasilia | |
| 4 | s | x | x | | | | | | | | | | | x | | | | Right corner of brasilia | |
| 5 | r | x | x | | | | | | | | | | | x | | | | Back of sidewalk right side | |
| 6 | s | x | x | | | | | | | | | | | x | | | | Btw curb and sidewalk Right | |
| 7 | r | x | x | | | | | | | | | | | x | | | | Back of sidewalk right side | |



Duval Landscape
MAINTENANCE



Duval Landscape MAINTENANCE

Irrigation Technical Inspection Report

| Irrigation Controller | | | Point of Connection | | | Site Name | | SweetWater | | | | | | | | |
|-----------------------|--|------------|---------------------|----------|--|------------|------|--------------|--|---------------------|---------|----------|---|----|---|---|
| Location | | Right lake | | Location | | Right lake | | Location | | Middle lift station | | | | | | |
| Type | | RB | | Size | | | | Technician | | Preston | | | | | | |
| Rain Guage | | Y | N | Source | | Meter | Well | Date | | 12/15/2023 | | | | | | |
| Power on | | Y | N | | | | | Program | | A | B | C | | | | |
| General Information | | | | Backflow | | | | Start Times | | 10:00 P | 10:00 P | 12:00 PM | | | | |
| Valve Type | | | | PRV | | Y | N | Run Times | | 5H | 7H | 1H | | | | |
| Coverage | | Good | | MV | | Y | N | Days of Week | | S | M | T | W | Th | F | S |

| Zone | Head Type | Turf | Shrub | Flowers | Lateral Line Break | Zone Not Responding | Valve Leaking | Zone not Shutting Down | 4" Spray | 6" Spray | 12" Spray | 4" Rotor | Fixed Riser | Cleaned/Replaced Nozzle | Adjusted Spray Pattern | Straightened | Capped | Raised/Lowered | Locations of Zones |
|------|-----------|------|-------|---------|--------------------|---------------------|---------------|------------------------|----------|----------|-----------|----------|-------------|-------------------------|------------------------|--------------|--------|----------------|------------------------------------|
| 1 | s | x | x | | | | | | | | | | | x | | | | | Left side towards round about |
| 2 | r | x | x | | | | | | | | | 1 | | x | | | | | Right corner of Oleta |
| 3 | s | x | x | | | | | | | | | | | x | | | | | Along left sidewalk to roundabout |
| 4 | s | x | x | | | | | | | | | | | x | | | | | Along left curb Oleta to round |
| 5 | s | x | x | | | | | | | | | | | x | | | | | Along right curb Oleta to round |
| 6 | s | x | x | | | | | | 1 | | | | 1 | x | | | | | Along sidewalk right side |
| 7 | s | * | * | | | | | | | | | | | | | | | | Back sw ovalo las calinas |
| 8 | r | x | x | | | | | | | | | | | x | | | | | Both sides of road at lakes |
| 9 | s | x | x | | | | | | | | | | | x | | | | | Left side of Oleta |
| 10 | s | x | x | | | | | | | | | | 2 | x | | | | | Along left side BTW Oleta+Glorieta |
| 11 | s | x | x | | | | | | | | | | | x | | | | | Along curb lift to oleta |
| 12 | s | x | x | | | | | | 1 | | | | 1 | x | | | | | Along sidewalk lift to oleta |
| 13 | s | x | x | | | | | | | | | | | x | | | | | Back sidewalk lift to oleta |
| 14 | r | x | x | | | | | | | | | | | x | | | | | Ovalo court |
| 15 | r | x | x | | | | | | | | | | | x | | | | | Around controller |
| 16 | s | x | x | | | | | | | | | | | x | | | | | Along sidewalk by controller |
| 17 | s | x | x | | | | | | | | | | | x | | | | | Along curb by controller |
| 18 | s | x | x | | | | | | | | | | | x | | | | | Along curb across from controller |
| 19 | s | x | x | | | | | | | | | | | x | | | | | Left of Glorieta |
| 20 | s | x | x | | | | | | | | | | | x | | | | | Left of dosel |
| 21 | r | x | x | | | | | | | | | | | x | | | | | Back of sidewalk across controller |
| 22 | s | x | x | | | | | | | | | | | x | | | | | Right of codo |

[illegible]

Duval Landscape

MAINTENANCE

Not Able to Check



Duval Landscape MAINTENANCE

Irrigation Technical Inspection Report

| Irrigation Controller | | | Point of Connection | | | Site Name | | SweetWater | | | | | | | | |
|-----------------------|--|-------------|---------------------|--------|---|------------|--------------|------------|-----|------|----------|---|----|---|---|--|
| Location | | By sidewalk | Location | | | Location | | Onda Lane | | | | | | | | |
| Type | | RB | Size | | | Technician | | Preston | | | | | | | | |
| Rain Guage | | Y | N | Source | | Meter | Well | Date | | | | | | | | |
| Power on | | Y | N | | | | Program | | A | B | C | | | | | |
| General Information | | | Backflow | | | | Start Times | | | | | | | | | |
| Valve Type | | | PRV | | Y | N | Set to run | | Odd | Even | Interval | | | | | |
| Coverage | | Good | MV | | Y | N | Days of Week | | S | M | T | W | Th | F | S | |

| Zone | Head Type | Turf | Shrub | Flowers | Lateral Line Break | Zone Not Responding | Valve Leaking | Zone not Shutting Down | 4" Spray | 6" Spray | 12" Spray | 4" Rotor | Fixed Riser | Cleaned/Replaced Nozzle | Adjusted Spray Pattern | Straightened | Capped | Raised/Lowered | Locations of Zones |
|------|-----------|------|-------|---------|--------------------|---------------------|---------------|------------------------|----------|----------|-----------|----------|-------------|-------------------------|------------------------|--------------|--------|----------------|---------------------------|
| 1 | r | x | x | | | | | | | | | | | | | | | | Open Field |
| 2 | r | x | x | | | | | | | | | | | | | | | | Open Field |
| 3 | r | x | x | | | | | | | | | | | | | | | | Open Field |
| 4 | r | x | x | | | | | | | | | | | | | | | | Open Field |
| 5 | r | x | x | | | | | | | | | | | | | | | | Open Field |
| 6 | r | x | x | | | | | | | | | | | | | | | | Open Field |
| 7 | r | x | x | | | | | | | | | | | | | | | | Open Field |
| 8 | r | x | x | | | | | | | | | | | | | | | | Open Field |
| 9 | s | x | x | | | | | | | | | | | | | | | | Between curb and sidewalk |
| 10 | r | x | x | | | | | | | | | | | | | | | | Open Field |
| 11 | r | x | x | | | | | | | | | | | | | | | | Open Field |



Duval Landscape
MAINTENANCE

Not Able to Check



Duval Landscape MAINTENANCE

Irrigation Technical Inspection Report

| Irrigation Controller | | | Point of Connection | | | Site Name | | Del norte | | | | | | | |
|-----------------------|--|--------------|---------------------|--------|--------------|-------------|--------------|---------------|---------|---|---|---|----|---|---|
| Location | | Lift station | Location | | Lift station | Location | | Rio Del norte | | | | | | | |
| Type | | Hunter | Size | | 5hp | Technician | | | | | | | | | |
| Rain Guage | | Y | N | Source | | Meter | Well | Date | | | | | | | |
| Power on | | Y | N | | | | Program | | A | B | C | | | | |
| General Information | | | Backflow | | | Start Times | | 10:00 P | 12:00 P | | | | | | |
| Valve Type | | PRV | | Y | N | Run Time | | 1H40M | 30Min | | | | | | |
| Coverage | | Good | | MV | Y | N | Days of Week | | S | M | T | W | Th | F | S |

| Zone | Head Type | Turf | Shrub | Flowers | Lateral Line Break | Zone Not Responding | Valve Leaking | Zone not Shutting Down | 4" Spray | 6" Spray | 12" Spray | 4" Rotor | Fixed Riser | Cleaned/Replaced Nozzle | Adjusted Spray Pattern | Straightened | Capped | Raised/Lowered | Locations of Zones |
|------|-----------|------|-------|---------|--------------------|---------------------|---------------|------------------------|----------|----------|-----------|----------|-------------|-------------------------|------------------------|--------------|--------|----------------|-----------------------------|
| 1 | | | | | | | | | | | | | | | | | | | |
| 2 | r | x | x | | | | | | | | | | | | | | | | Island back of Del norte |
| 3 | s | x | x | x | | | | | | | | | | | | | | | Both sides at stop sign |
| 4 | r | x | x | x | | | | | | | | | | | | | | | Right side back of sidewalk |
| 5 | r | x | x | | | | | | | | | | | | | | | | Island at mailboxes |



Irrigation Technical Inspection Report

| Irrigation Controller | | | Point of Connection | | | Site Name | SweetWater | | | | | | |
|-----------------------|------|------------|---------------------|------------|------|--------------|--------------------|----------|---------|---|----|---|---|
| Location | | Right lake | Location | Right lake | | Location | Torcido controller | | | | | | |
| Type | | RB | Size | | | Technician | | | | | | | |
| Rain Guage | Y | N | Source | Meter | Well | Date | | | | | | | |
| Power on | Y | N | | | | Program | A | B | C | | | | |
| General Information | | | Backflow | | | Start Times | 10:00 PM | 10:00 PM | 8:00 PM | | | | |
| Valve Type | | | PRV | Y | N | Run times | 3H10M | 3H20M | 30M | | | | |
| Coverage | Good | | MV | Y | N | Days of Week | S | M | T | W | Th | F | S |

[illegible]

2.

| Location with Common Area | Number | Irrigated | Irrigated | Full Sun, | Has Flowers Already | Design Idea | Projected Budget |
|------------------------------|--------|-----------|-----------|-----------|---------------------|---|------------------|
| Las Calinas and Otero | 2 | Y | Y | Sun | Y | material up to Patio Ligustrum's. Trim Patio | \$2,700 |
| Las Calinas and Enrede | 4 | Y | Y | Mixed | N | in blank spaces along natural/preserve area in | \$7,000 |
| Las Calinas and Lazo | 2 | Y | Y | Mixed | Y | locations to fill in blank spaces along | |
| Las Calinas and Ovalo | 2 | Y | Y | Sun | N | Comers of both sides of the street (2 Beds) | |
| Las Calinas and Oleta | 2 | Y | Y | Sun | N | Myrtles and add Blue Daze. | |
| Las Calinas and Glorieta | 2 | Y | Y | Sun | Y | beds with Crape Myrtles behind sidewalks add | |
| Glorieta and Brasilla | 2 | Y | Y | Sun | N | Grass and Blue Daze in front of fountain grass. | |
| Las Calinas and Codo | 2 | Y | Y | Sun | Y | its place. | |
| Las Calinas and Dosel | 2 | Y | Y | Sun | Y | beds with Crape Myrtles behind sidewalks add | |
| Las Calinas and Barbella | 2 | Y | Y | Sun | Y | in its place. | |
| No Mailboxes | 1 | Y | Y | Mixed | N | Remove Flax Lillies and add Blue Daze in its place. | |
| Mailboxes | 1 | Y | Y | Mixed | N | Blue Daze in its place. | |
| Vista Way | 2 | Y | Y | Mixed | Y | Add Sod. Establish tree rings under Magnolia | \$5,200 |
| Ensenada and Enrede | 2 | Y | Y | Mixed | N | add sod. Remove all juniper from beds beyond | |
| Ensenada and Medio | 2 | Y | Y | Mixed | N | and also in areas along Medio and transplant in | |
| to Torcido | 2 | Y | Y | Mixed | N | curb and also in areas along Medio and | |
| Medio and Torcido | 1 | Y | Y | Mixed | N | Under Other Focal Locations | |
| Ensenada and Rincon | 2 | Y | Y | Mixed | N | curb and also in areas going into Rincon and | |
| entrance closest to N Loop | 2 | Y | Y | Mixed | Y | sod. Transplant Flax Lillies for symetrical | |
| Ensenada and N Loop Triangle | 1 | Y | Y | Mixed | Y | Keep Annuals Here | |
| | | | | | | | |
| Location without Common Area | | | | | | | |
| Las Calinas and Ceja | | Y | N | Sun | | | |
| Way | | | N | Sun | | | |
| Las Calinas and Onda | | | N | Sun | | | |
| Las Calinas and San Telmo | | | N | Sun | | | |
| Las Calinas and Antonlin Way | | | N | Sun | | | |
| Enrede and San Nueve | | | N | Sun | | | |
| | | | | | | | |
| Other Focal Locations | | | | | | | |
| Isle of Palencia Monument | | | Y | Sun | N | two trees. Add Sod to reduce bed size. Add | \$3,250 |
| Mailboxes | | | Y | Mixed | N | Add Blue Daze in already established beds | |
| Street | | | Y | Sun | N | to fill in blank locations in said island and then | |
| Ensenada Park | | | Y | Mixed | N | Palms and Blue Daze. On right side remove | |
| | | | | | | On both ends, lower grade of beds along curb | |
| | | | | | | line and add sod. In interior beds around | |
| | | | | | | planter, removed all trees and plantings add | |
| Privado Park | | | Y | Mixed | N | Dwarf Red Maple Tree add Blue Daze around | |
| | | | | | | the tree. | |

| | | | | | | | |
|--|--|--|---|-------|---|---|--|
| La Parma Park | | | Y | Sun | N | Remove all current plantings. Add Sod. Add Blue Daze in front of sign and around pillars. | |
| Enrede Island | | | N | Sun | N | Transplant grasses in island along sidewalk to fill in blank locations in said island and then add Blue Daze along sidewalk in island | |
| Ovalo Island | | | Y | Sun | N | Add Blue Daze under tree rings | |
| Torcido Boulevard | | | Y | Shade | N | Add Red Fountain Grass and Blue Daze throughout bed | |
| San Cristobal Court Pond | | | N | Sun | N | Add Blue Daze under tree rings | |
| Roundabout Island | | | Y | Mixed | N | Add Annuals in Four Tree Rings | |
| Front Entrance Island | | | Y | Mixed | Y | Keep Annuals Remove some Flax Lillies (bed very crowded) and transplant within the community | |
| | | | | | | | |
| Challenges: | | | | | | | |
| Each bed is different size. | | | | | | | |
| Each bed different exposure (sun, shade or mixed) | | | | | | | |
| Plant material in some beds have grown into hedges | | | | | | | |
| Coontie Palms in beds have grown into each other | | | | | | | |
| Irrigation does not exist in all areas | | | | | | | |
| One design will not work for all beds. | | | | | | | |

D.

1/4/2024

Sweetwater Creek

Community Development District Field Operations Report



Jerry Lambert

FIELD OPERATIONS MANAGER
RIVERSIDE MANAGEMENT SERVICES, INC.

Sweetwater Creek
Community Development District

Field Operations Report
January 4th, 2024

To: The Board of Supervisors

From: Jerry Lambert
Field Operations Manager

RE: Sweetwater Creek Operations Report – January 4th, 2023

The following is a summary of items related to the field operations and maintenance management of Sweetwater Creek CDD as of 1/4/2024.

Monthly Summary

Landscaping

-The bi-annual pine straw was installed throughout the community. Tall grasses cut back off sidewalks throughout the community.

Irrigation

-The main line irrigation was completed by Duval at the pickle ball courts

Lake Maintenance

-The monthly lake maintenance was completed in December 2023

Pressure Washing

-Sidewalks along Ensenada were pressure washed. The curb on one side of Las Calinas from guard house to round-a-bout completed (1-1/2 miles of sidewalks in total) Two entrance monuments.

Las Calinas / Codo Ct.

-Installed two traffic mirrors on Las Calinas & Codo Ct.

Fitness Center

-Researched and received 3 proposals to repair the leaking roof structure and tiles. Researched proposal for motion lighting along sidewalk to pickle ball courts.

Playground / Shade Structures

-Researched proposals for various sizes or options for playground structures & shade structures.

Dog Park Fencing

-Researched proposals for fencing for dog parks.

Playground / Shade Structures

-Researched proposals for various sizes or options for playground structures & shade structures.

Dog Park Fencing

-Researched proposals for fencing for dog parks.

Completed Items



Assembled and installed 5 Park Benches along Ensenada and Las Calinas



Installed two traffic mirrors at Las Calinas & Codo Ct.



Installed (4) crosswalk signal lights/signs in community.

Conclusion

For any questions or comments regarding the above information or for any future maintenance requests and concerns please contact:

jlambert@rmsnf.com or 248-807-2763 cell

Respectfully,

Jerry Lambert
Riverside Management Services



SIXTH ORDER OF BUSINESS

A.

**MINUTES OF MEETING
SWEETWATER CREEK
COMMUNITY DEVELOPMENT DISTRICT**

The regular meeting of the Board of Supervisors of the Sweetwater Creek Community Development District was held on **Monday, November 27, 2023** at 4:00 p.m. at 625 Palencia Club Drive, St. Augustine, Florida.

Present and constituting a quorum were:

| | |
|-----------------|---------------|
| Ron Cervelli | Chairman |
| John Smith | Vice Chairman |
| Rob Lisotta | Supervisor |
| Charles Usina | Supervisor |
| Stephen Handler | Supervisor |

Also present were:

| | |
|-------------------------------|-------------------------------|
| Howard McGaffney | District Manager, GMS |
| Grace Kobitter <i>by Zoom</i> | District Counsel, KVV |
| Scott Lockwood <i>by Zoom</i> | District Engineer, ETM |
| Erin Gunia | Director of Amenities, RMS |
| Paul Stratton | Field Operations Manager, RMS |
| Jerry Lambert | Riverside Management Services |
| Mary Marchiano | Duval Landscape |

The following is a summary of the discussions and actions taken at the November 27, 2023 Sweetwater Creek Community Development District's Regular Board of Supervisors meeting.

FIRST ORDER OF BUSINESS

Roll Call

Mr. McGaffney called the meeting to order at 4:00 p.m. Five Board members were physically present, constituting a quorum.

SECOND ORDER OF BUSINESS

Public Comment

A resident stated that most of the meeting attendees are residents from Ovalo Court and are looking for closure on the park discussion.

Mr. Usina stated that the board members all agreed they did not want to mess with Ovalo Court.

Edward Smith asked if there is a plan to paint the mailboxes.

Mr. Usina stated that he planned to bring the mailboxes up at the meeting.

Edward Smith also stated that he has talked to Duval about a plan for the corner at the entrance of Ovalo Court as it's currently nothing but dirt.

Mr. Usina stated that the Board has discussed implementing a uniform landscape plan for all street corners.

Edward Smith also stated that Ovalo Court's sidewalks were not pressure washed at the same time as the rest of the community and there have been periods where Ovalo Court is not mowed.

Mr. Lisotta stated that there was no direction to pressure wash side streets.

THIRD ORDER OF BUSINESS

Approval of the Consent Agenda

A. Minutes of the October 5, 2023 Meeting and October 19, 2023 Workshop

Copies of the minutes of the October 5, 2023 meeting and October 19, 2023 workshop were included in the agenda package for the Board's review.

B. Financial Statements

Mr. McGaffney stated that the financial statements will be added to the next agenda.

C. Check Register

A copy of the check register will be added to the next agenda package.

D. Macava Change Order No. 2 for Diamond Plates in the Fitness Center

A copy of the change order number two from Macava to install aluminum diamond plates was included in the agenda package for the Board's review.

E. Ratification of Agreements

- 1. Agreement with Envera for Security System Installation and Maintenance**
- 2. Agreement with AL Dirtworks for Onda Park Drainage Swale**
- 3. Agreement with Duval Landscape Maintenance for Irrigation Pipe Rerouting**
- 4. Agreement with Riverside Management Services for Pool Maintenance Services**

Copies of each of the agreements listed above were included in the agenda package for the Board's review. Mr. McGaffney noted the proposals for these agreements were previously approved by the Board.

On MOTION by Mr. Lisotta, seconded by Mr. Smith, with all in favor, the minutes of the October 5, 2023 meeting and October 19, 2023 workshop were approved 5-0.

On MOTION by Mr. Lisotta, seconded by Mr. Cervelli, with all in favor, the agreements listed under the consent agenda were ratified 5-0.

FOURTH ORDER OF BUSINESS

Staff Reports

A. District Engineer – Ratification of Requisitions 105-109

1. Ratification of Requisitions 105-109

Copies of requisition numbers 105 through 109 were included in the agenda package for the Board's review.

Mr. Usina asked about the reasoning for the different dollar amounts listed in the backup for the requisition payable to Hoffman Construction.

Mr. McGaffney responded that the backup documents are the releases for the work that was subcontracted by Hoffman under the \$72,000 dollar amount.

On MOTION by Mr. Usina, seconded by Mr. Smith, with all in favor, requisition numbers 105 through 109 were ratified 5-0.

2. Ratification of ETM Work Authorization No. 14

Mr. McGaffney noted that work authorization number 14 for England Thims & Miller is to document ETM's rates for Fiscal Year 2024, which will cover any work done by Mr. Lockwood from October 1, 2023 through his last day as the District's engineer.

On MOTION by Mr. Usina, seconded by Mr. Smith, with Mr. Cervelli, Mr. Smith, Mr. Handler and Mr. Usina in favor and Mr. Lisotta opposed, England Thims & Miller's work authorization number 14 was approved 4-1.

3. Discussion of Resignation of ETM

Mr. Lockwood informed the Board that England Thims & Miller has made the decision to pull out of numerous CDDs throughout the region. He stated that he would speak to ETM's upper management regarding the transition process.

Mr. Usina requested that every document that ETM has pertaining to Sweetwater Creek CDD be sent to GMS's office, whether that be on a thumb drive or physical copies.

Ms. Kobitter asked what the last date will be for ETM to serve as the District Engineer.

Mr. Lockwood responded 60 days from the date of this meeting.

B. Landscape Team – Maintenance Report

Ms. Marchiano provided an overview of the landscape maintenance report, a copy of which was included in the agenda package.

Mr. Usina stated that the irrigation report says that the Onda Park pump is running but will need parts, which will be proposed soon, however he was thinking a well was needed there.

Ms. Marchiano stated that the latest conversation she had was that the board was not pursuing the well at the present time, so this is to get the pump up and running so they can determine if they can get additional water over to the new Bahia grass installed and determine the location of all of the irrigation heads. She also added that the pump is not running at this time, so the park is not being irrigated.

Mr. Usina requested a proposal for replacing sod at Privado Circle.

The Board discussed the desire to improve the landscaping on all of the street corners and Ms. Marchiano pointed out that not every corner has irrigation and in some cases, it would be costly to add it, so those areas may require a different design.

Mr. Usina asked Ms. Marchiano to come up with design options for the corners.

Ms. Marchiano suggested considering closing some of the beds first as they've gotten very large over the years, and consider possibly transplant grasses to areas that make sense, like crosswalk areas and corners.

| |
|---|
| On MOTION by Mr. Usina, seconded by Mr. Cervelli, with all in favor, appointing Supervisor Lisotta as the landscape liaison was approved 5-0. |
|---|

C. District Counsel

Mr. Usina asked for an update on the small claims court case.

Ms. Kobitter responded that there is no update to provide at this time.

E. Field Manager – Report

A copy of the operations report was included in the agenda package for the Board's review.

Mr. Stratton informed the Board that he is resigning from RMS effective January. Mr. Lambert noted he would be stepping in during the interim until a replacement can be found.

F. Director of Amenities

A copy of the amenities report was included in the agenda package for the Board's review.

Mr. Usina asked for an update on the usage of the Zen room.

Ms. Gunia responded that she does not yet have that data. She informed the Board there are currently meditation classes being held in the room twice a week, but she has been getting more requests for reserving the room for various activities, so the use of the room will evolve. She also went over the pickleball court reservation system and equipment rental system noting an account is needed for each user before a court can be reserved. She is still working on creating an equipment rental system.

Mr. Cervelli stated that Marshall Creek sells memberships to non-resident members to play pickleball and tennis at Marshall Creek and noted that does not entitle them to use Sweetwater Creek's facilities.

Mr. McGaffney added that the only way a non-resident can use the amenities at Sweetwater Creek is to purchase the annual membership pass for the District. A guest of a Marshall Creek resident can use the facilities, however.

Ms. Gunia stated that the usage of the courts can be evaluated after a few months and if the residents are satisfied with their access and a larger capacity can be supported, the District can consider allowing outside memberships.

An item will be added to the next agenda to discuss the user rate fee structure and how those rates are shared with Marshall Creek.

D. District Manager

Mr. McGaffney informed the Board that there is a resident off of Brasilla that has encroached into a conservation easement area. The property owner has been responsive and is

willing to fund the repairs, which include moving the dirt back onto their property, re-grading the area back to the natural grade, and replacing 20 native plants.

The Board took a brief recess at this time, approximately 5:11 p.m. The meeting reconvened and the following action was taken.

FIFTH ORDER OF BUSINESS

Business Items

A. Consideration of Irrigation Improvement Proposals – Pickleball Construction Areas

Mr. Smith informed the Board that Duval submitted a proposal to install irrigation around the pickleball courts totaling \$12,917.16. Two additional proposals were obtained, the lowest of which totals \$8,180.

Mr. Usina questioned whether using an outside vendor would cause finger pointing once Duval takes over the irrigation system after it is installed. He also questioned whether there is any other irrigation work, such as Onda Park, that could be done at the same time to try to get a more favorable rate.

Mr. Smith recommended approving Duval's proposal.

On MOTION by Mr. Lisotta, seconded by Mr. Usina, with all in favor, the \$12,917.16 proposal from Duval Landscape was approved 5-0.

B. Consideration of Resolution 2024-01, Ratifying Staff's Actions in Advertising RFQ for Engineering Services and Confirmation of Evaluation Criteria

Copies of the notice published to advertise a request for qualifications for engineering services, along with the evaluation criteria were included in the agenda package for the Board's review.

On MOTION by Mr. Smith, seconded by Mr. Handler, with all in favor, Resolution 2024-01, ratifying staff's actions in advertising a request for qualifications for engineering services and confirmation of evaluation criteria was approved 5-0.

Ms. Kobitter explained the process that will take place once the proposals are received. The Board will score and rank the proposals submitted against the criteria that was attached to the

resolution just approved. Once a firm is selected, staff will negotiate a contract agreement, and at that time, the Board will see the pricing and if the District and engineering firm is unable to reach an agreement, the Board would move to the firm ranked number two and the negotiations would begin with that firm.

C. Consideration of Proposal Onda Pump Repair

This item was deferred.

D. Discussion of Park Projects

The Board discussed an issue with dirt bikes, ATVs and squatters accessing a path off of Otero Point. Mr. Lisotta stated that he does not believe putting a concrete barrier or fence in is going to solve the problem.

Mr. McGaffney stated that he would report back if Pine Island intends to fix the fence on their side of the path.

The Board members agreed they are not in favor of doing any improvements off Ovalo Court and the fire access road at this time. The areas being considered for an additional dog park are Ensenada Park and Glorietta. Mr. Lambert was asked to get proposals for fencing a dog park and adding potable water and to get pricing for a shade structure and picnic tables for the Onda Park area. The consensus was to leave the current dog park as-is at Onda Park and to not add a parking lot.

A resident stated that she thought the focus was a park where everyone could gather and now there's a document focusing on dog parks and adding playgrounds, however she's heard there is only \$300,000 left so once the dog parks and playgrounds are addressed, there will not be any money left for Onda Park.

Mr. Lisotta explained that in 2019 the District refinanced the bond debt and in the process a lower interest rate was obtained, but more debt was taken out in the amount of \$1.6 million and that money has to be spent on new amenity improvements. Part of that process was coming up with a wish list of items to spend that money on and that's where the list of potential park improvements in comes in. That list has been modified a few times through the appropriate process due to pricing changes and the ability to actually make the improvements.

The resident asked why the pickleball courts were not put in Onda Park as originally planned.

Mr. Usina responded that the quote to construct pickleball courts in that location was \$1.6 million. Additionally, constructing the pickleball courts in the current location allows for better control of the courts. He also noted just to install the two bathrooms at Onda Park was \$300,000.

The resident stated that she thinks the Board needs to focus on Onda Park and not a dog park.

Mr. Lisotta stated that the Board is getting mixed feedback from the residents near Onda Park.

A resident asked if anybody could come through the gate for the community.

Mr. Usina responded that the roads were built utilizing bond debt, which makes the roads public so anybody can go through the gate, however with the gates you get a record of who was driving the vehicle and a picture of the license plate in case there's an incident.

SIXTH ORDER OF BUSINESS

Other Business

There being none, the next item followed.

SEVENTH ORDER OF BUSINESS

Supervisor Requests / Public Comment

There being none, the next item followed.

EIGHTH ORDER OF BUSINESS

Next Scheduled Meeting – Thursday, January 4, 2024 at 4:00 p.m. at 625 Palencia Club Drive, St. Augustine, Florida 32095

NINTH ORDER OF BUSINESS

Adjournment

The meeting was adjourned at approximately 6:08 p.m.

Secretary/Assistant Secretary

Chairman/Vice Chairman

B.

Sweetwater Creek
Community Development District

Unaudited Financial Reporting
November 30, 2023



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Sweetwater Creek
Community Development District
Combined Balance Sheet
November 30, 2023

| | General Fund | Debt Service Fund | Capital Reserve Fund | Capital Project Fund | Totals Governmental Funds |
|---|-------------------|----------------------|-------------------------|-------------------------|------------------------------|
| Assets: | | | | | |
| Cash: | | | | | |
| Operating Account General Fund | \$ 101,769 | \$ - | \$ 198,167 | \$ - | \$ 299,936 |
| Operating Account Amenity Account | 127,633 | - | - | - | 127,633 |
| Debit Card Account | 2,699 | - | - | - | 2,699 |
| Accounts Receivable | - | - | - | - | - |
| Assessments Receivable | - | - | - | - | - |
| Due from General Fund | - | - | - | - | - |
| Due from Others | 596 | - | 1,733 | - | 2,329 |
| Due from Amenity | - | - | - | - | - |
| Due from Capital Reserve | 5,086 | - | - | 5,190 | 10,276 |
| Due from Capital Projects | 2,960 | - | - | - | 2,960 |
| | - | - | - | - | - |
| Investments: | | | | | |
| State Board of Administration (SBA) | 2,436 | - | 70,451 | - | 72,887 |
| US Bank Custody Account | 461,194 | - | - | - | 461,194 |
| | - | - | - | - | - |
| Series 2019 | | | | | |
| Reserve - A-1 | - | 133,070 | - | - | 133,070 |
| Reserve - A-2 | - | 108,331 | - | - | 108,331 |
| Revenue | - | 126,504 | - | - | 126,504 |
| Prepayment | - | 481 | - | - | 481 |
| Excess Revenue | - | 600 | - | - | 600 |
| Construction | - | - | - | 441,468 | 441,468 |
| Prepaid Expenses | 1,142 | - | - | - | 1,142 |
| Deposits | - | - | - | - | - |
| Total Assets | \$ 705,516 | \$ 368,986 | \$ 270,351 | \$ 446,658 | \$ 1,791,511 |
| Liabilities: | | | | | |
| Accounts Payable | \$ 140,025 | \$ - | \$ - | \$ - | \$ 140,025 |
| Accrued Expenses | 1,538 | - | - | - | 1,538 |
| Due to Debt Service | - | - | - | - | - |
| Due to Amenity Fund | - | - | - | 2,960 | 2,960 |
| Due to Capital Projects | - | - | 5,190 | - | 5,190 |
| Total Liabilities | \$ 141,563 | \$ - | \$ 5,190 | \$ 2,960 | \$ 149,713 |
| Fund Balance: | | | | | |
| Nonspendable: | | | | | |
| Prepaid Items | \$ 1,142 | \$ - | \$ - | \$ - | \$ 1,142 |
| Deposits | - | - | - | - | - |
| Restricted for: | | | | | |
| Debt Service | - | 368,986 | - | - | 368,986 |
| Capital Project | - | - | - | 443,698 | 443,698 |
| Assigned for: | | | | | |
| Capital Reserve Fund | - | - | 265,161 | - | 265,161 |
| Capital Reserves | - | - | - | - | - |
| Unassigned | 562,810 | - | - | - | 562,810 |
| Total Fund Balances | \$ 563,953 | \$ 368,986 | \$ 265,161 | \$ 443,698 | \$ 1,641,798 |
| Total Liabilities & Fund Balance | \$ 705,516 | \$ 368,986 | \$ 270,351 | \$ 446,658 | \$ 1,791,511 |

Sweetwater Creek

Community Development District

General Fund

Statement of Revenues, Expenditures, and Changes in Fund Balance

For The Period Ending November 30, 2023

| | Adopted Budget | Prorated Budget Thru 11/30/23 | Actual Thru 11/30/23 | Variance |
|--|---------------------|----------------------------------|-------------------------|------------------|
| Revenues: | | | | |
| Special Assessments - Tax Roll | \$ 1,724,315 | \$ 252,783 | \$ 252,783 | \$ - |
| Fitness Center Revenue | 2,000 | 333 | 210 | (123) |
| Interest | 5,000 | 833 | 1,891 | 1,058 |
| Total Revenues | \$ 1,731,315 | \$ 253,950 | \$ 254,884 | \$ 934 |
| Expenditures: | | | | |
| General & Administrative: | | | | |
| Supervisor Fees | \$ 9,600 | \$ 1,600 | \$ 2,000 | (400) |
| PR-FICA | - | - | - | - |
| Engineering | 20,000 | 3,333 | 1,221 | 2,112 |
| District Counsel | 55,000 | 9,167 | 10,776 | (1,610) |
| Annual Audit | 3,800 | - | - | - |
| Assessment Administration | 5,000 | 5,000 | 5,000 | - |
| Arbitrage Rebate | 500 | - | - | - |
| Dissemination Agent | 5,300 | 883 | 883 | (0) |
| Trustee Fees | 3,800 | 3,800 | 3,143 | 657 |
| Management Fees | 42,500 | 7,083 | 7,083 | (0) |
| Information Technology | 1,425 | 238 | 238 | - |
| Website Maintenance | 1,000 | 167 | 167 | 0 |
| Telephone | 742 | 124 | 68 | 56 |
| Postage & Delivery | 3,000 | 500 | 658 | (158) |
| Public Official Insurance | 4,497 | 750 | 850 | (101) |
| Printing & Binding | 4,100 | 683 | 202 | 482 |
| Legal Advertising | 2,000 | 333 | 94 | 239 |
| Miscellaneous | 1,500 | 250 | 63 | 187 |
| Office Supplies | - | - | - | - |
| Dues, Licenses & Subscriptions | 175 | 175 | 175 | - |
| Cost Share Expense - Marshall Creek | 20,000 | - | - | - |
| Total General & Administrative | \$ 183,939 | \$ 34,086 | \$ 32,620 | \$ 1,466 |
| Operations & Maintenance | | | | |
| Utilities | | | | |
| Electric | \$ 75,000 | \$ 12,500 | \$ 13,128 | (628) |
| Other Physical Environment | | | | |
| General Insurance | 6,058 | 1,010 | 9,595 | (8,585) |
| Landscape Maintenance | 291,276 | 48,546 | 53,590 | (5,044) |
| Landscape Improvements | 50,000 | 8,333 | - | 8,333 |
| Mulch | 50,000 | 8,333 | - | 8,333 |
| Lake Maintenance | 22,000 | 3,667 | 3,076 | 591 |
| Fountain Maintenance | 1,500 | 250 | - | 250 |
| Irrigation Repairs & Maintenance | 39,000 | 6,500 | 4,805 | 1,695 |
| Storm Clean-Up | 2,000 | 333 | - | 333 |
| Field Repairs & Maintenance | 26,000 | 4,333 | 2,390 | 1,943 |
| Tree Removals | 14,000 | 2,333 | 1,200 | 1,133 |
| Streetlight Repairs | 2,250 | 375 | - | 375 |
| Signage Repairs | 1,000 | 167 | - | 167 |
| Holiday Decoration | 5,000 | 833 | - | 833 |
| Miscellaneous Field Supplies | 3,500 | 583 | - | 583 |
| Guardhouse Maintenance | 2,500 | 417 | - | 417 |
| Playground Repairs & Maintenance | 2,500 | 417 | - | 417 |
| Subtotal Other Physical Environment | \$ 593,584 | \$ 98,931 | \$ 87,784 | \$ 11,147 |

Sweetwater Creek
Community Development District

General Fund

Statement of Revenues, Expenditures, and Changes in Fund Balance
For The Period Ending November 30, 2023

| | Adopted Budget | Prorated Budget Thru 11/30/23 | Actual Thru 11/30/23 | Variance |
|--|---------------------|----------------------------------|-------------------------|--------------------|
| Amenities | | | | |
| <u>Administrative</u> | | | | |
| Property & Casualty Insurance | \$ 37,581 | \$ 37,581 | \$ 36,496 | 1,085 |
| Payroll - Salaried | 86,268 | 14,378 | 685 | 13,693 |
| Payroll - Hourly | 91,375 | 15,229 | 1,638 | 13,592 |
| Payroll - Benefits | 16,775 | 2,796 | 301 | 2,495 |
| Payroll Taxes | 14,730 | 2,455 | 264 | 2,191 |
| Facility Management | - | - | 43,828 | (43,828) |
| Professional Services - Engineering | 71,457 | 11,910 | 1,281 | 10,629 |
| Professional Services - Information Technology | 1,890 | 315 | 34 | 281 |
| Travel & Per Diem | 200 | 33 | - | 33 |
| Training | 400 | 67 | - | 67 |
| Licenses & Permits | 400 | 67 | - | 67 |
| Subscriptions & Memberships | 500 | 83 | 58 | 25 |
| Office Supplies | 3,000 | 500 | 399 | 101 |
| Office Equipment | 2,500 | 417 | 357 | 60 |
| Communication - Telephone/Internet/TV | 12,000 | 2,000 | - | 2,000 |
| Internet/Telephone - Guard House | 5,821 | 970 | 1,359 | (389) |
| <u>Field</u> | | | | |
| Field Management Fees | 89,040 | 14,840 | 14,840 | - |
| General Utilities | 75,000 | 12,500 | 9,346 | 3,154 |
| Refuse Removal | 5,200 | 867 | 934 | (67) |
| Security | 60,000 | 10,000 | 18,369 | (8,369) |
| Janitorial Services | 13,978 | 2,330 | 7,216 | (4,887) |
| Operating Supplies - Spa & Paper | 4,000 | 667 | 227 | 440 |
| Operating Supplies - Uniforms | 500 | 83 | - | 83 |
| Cleaning Supplies | 12,500 | 2,083 | 325 | 1,758 |
| Amenity Landscape Maintenance & Improvements | 29,500 | 4,917 | 3,812 | 1,105 |
| Gate Repairs & Maintenance | 2,500 | 417 | - | 417 |
| Dog Park Repairs & Maintenance | 6,000 | 1,000 | - | 1,000 |
| Park Mulch | 5,000 | 833 | - | 833 |
| Miscellaneous Field Supplies | 4,100 | 683 | - | 683 |
| Buildings Repairs & Maintenance | 15,000 | 2,500 | 51,399 | (48,899) |
| Pest Control | 1,800 | 300 | 158 | 142 |
| Pool Maintenance - Contract | 25,349 | 4,225 | 3,480 | 744 |
| Pool Repairs & Maintenance | 3,000 | 500 | - | 500 |
| Pool Chemicals | 3,800 | 633 | 2,999 | (2,366) |
| Signage & Amenity Repairs | 300 | 50 | - | 50 |
| Special Events | 2,000 | 333 | - | 333 |
| Park Repairs & Maintenance | - | - | 19,145 | (19,145) |
| Pickleball Repairs & Maintenance | - | - | 427 | (427) |
| <u>Fitness</u> | | | | |
| Professional Services - Outside Fitness | 55,515 | 9,253 | 5,930 | 3,323 |
| Fitness Equipment Repairs & Maintenance | 7,000 | 1,167 | 2,147 | (980) |
| Fitness Equipment Rental | 35,000 | 5,833 | 5,341 | 492 |
| Miniature Golf Course Maintenance | 500 | 83 | - | 83 |
| Miscellaneous Fitness Supplies | 6,300 | 1,050 | 393 | 657 |
| Capital Outlay - Machinery & Equipment | 6,400 | 1,067 | 1,505 | (438) |
| Subtotal Amenities | \$ 814,179 | \$ 167,014 | \$ 234,692 | \$ (67,678) |
| Total Operations & Maintenance | \$ 1,407,763 | \$ 265,945 | \$ 322,476 | \$ (56,531) |
| <u>Reserves</u> | | | | |
| Capital Reserve Transfer | \$ 191,000 | \$ - | - | \$ - |
| Subtotal Reserves | \$ 191,000 | \$ - | \$ - | \$ - |
| Total Expenditures | \$ 1,782,702 | \$ 300,030 | \$ 355,096 | \$ (55,065) |
| Excess (Deficiency) of Revenues over Expenditures | \$ (51,387) | \$ (46,081) | \$ (100,212) | \$ (54,131) |
| Net Change in Fund Balance | \$ (51,387) | \$ (46,081) | \$ (100,212) | \$ (54,131) |
| Fund Balance - Beginning | \$ 51,387 | | \$ 664,164 | |
| Fund Balance - Ending | \$ (0) | | \$ 563,953 | |

Sweetwater Creek
Community Development District
Capital Reserve Fund

Statement of Revenues, Expenditures, and Changes in Fund Balance
For The Period Ending November 30, 2023

| | Adopted | Prorated Budget | Actual | |
|--|-------------------|--------------------|-------------------|--------------------|
| | Budget | Thru 11/30/23 | Thru 11/30/23 | Variance |
| Revenues | | | | |
| Transfer In | \$ 191,000 | \$ - | \$ - | \$ - |
| Interest | 1,866 | - | 657 | 657 |
| Insurance Proceeds | - | - | - | - |
| Total Revenues | \$ 192,866 | \$ - | \$ 657 | \$ 657 |
| Expenditures: | | | | |
| Capital Outlay | \$ - | \$ - | \$ - | \$ - |
| Repair & Maintenance | 79,024 | 13,171 | - | 13,171 |
| Other Current Charges | 525 | 88 | 76 | 11 |
| Total Expenditures | \$ 79,549 | \$ 13,258 | \$ 76 | \$ 13,182 |
| Excess (Deficiency) of Revenues over Expenditures | \$ 113,317 | \$ (13,258) | \$ 581 | \$ (12,525) |
| Other Financing Sources/(Uses) | | | | |
| Transfer In/(Out) | \$ - | \$ - | \$ - | \$ - |
| Total Other Financing Sources (Uses) | \$ - | \$ - | \$ - | \$ - |
| Net Change in Fund Balance | \$ 113,317 | \$ (13,258) | \$ 581 | \$ (12,525) |
| Fund Balance - Beginning | \$ 263,780 | | \$ 264,580 | |
| Fund Balance - Ending | \$ 377,097 | | \$ 265,161 | |

Sweetwater Creek
Community Development District
Debt Service Fund Series 2019
Statement of Revenues, Expenditures, and Changes in Fund Balance
For The Period Ending November 30, 2023

| | Adopted | Prorated Budget | Actual | |
|--|-------------------|--------------------|--------------------|-----------------|
| | Budget | Thru 11/30/23 | Thru 11/30/23 | Variance |
| Revenues: | | | | |
| Special Assessments - Tax Roll | \$ 741,613 | \$ 98,077 | \$ 98,077 | \$ - |
| Interest Income | 6,300 | 1,050 | 3,575 | 2,525 |
| Total Revenues | \$ 747,913 | \$ 99,127 | \$ 101,653 | \$ 2,525 |
| Expenditures: | | | | |
| Series 2019 - A1 | | | | |
| Interest - 11/01 | \$ 85,328 | \$ 85,328 | \$ 85,328 | \$ - |
| Interest - 05/01 | 85,328 | - | - | - |
| Principal - 05/01 | 355,000 | - | - | - |
| Series 2019 - A2 | | | | |
| Interest - 11/01 | 46,475 | 46,475 | 46,475 | - |
| Interest - 05/01 | 46,475 | - | - | - |
| Principal - 05/01 | 125,000 | - | - | - |
| Total Expenditures | \$ 743,606 | \$ 131,803 | \$ 131,803 | \$ - |
| Excess (Deficiency) of Revenues over Expenditures | \$ 4,307 | \$ (32,676) | \$ (30,151) | \$ 2,525 |
| Other Financing Sources/(Uses): | | | | |
| Transfer In/(Out) | \$ - | \$ - | \$ - | \$ - |
| Total Other Financing Sources/(Uses) | \$ - | \$ - | \$ - | \$ - |
| Net Change in Fund Balance | \$ 4,307 | \$ (32,676) | \$ (30,151) | \$ 2,525 |
| Fund Balance - Beginning | \$ 155,434 | | \$ 399,137 | |
| Fund Balance - Ending | \$ 159,741 | | \$ 368,986 | |

Sweetwater Creek
Community Development District
Capital Projects Fund Series 2019
Statement of Revenues, Expenditures, and Changes in Fund Balance
For The Period Ending November 30, 2023

| | Adopted | Prorated Budget | Actual | |
|--|-------------|-----------------|---------------------|---------------------|
| | Budget | Thru 11/30/23 | Thru 11/30/23 | Variance |
| Revenues | | | | |
| Interest Income | \$ - | \$ - | \$ 5,483 | \$ 5,483 |
| Total Revenues | \$ - | \$ - | \$ 5,483 | \$ 5,483 |
| Expenditures: | | | | |
| Capital Outlay | \$ - | \$ - | \$ 127,568 | \$ (127,568) |
| Total Expenditures | \$ - | \$ - | \$ 127,568 | \$ (127,568) |
| Excess (Deficiency) of Revenues over Expenditures | \$ - | \$ - | \$ (122,085) | \$ (122,085) |
| Other Financing Sources/(Uses) | | | | |
| Transfer In/(Out) | \$ - | \$ - | \$ - | \$ - |
| Total Other Financing Sources (Uses) | \$ - | \$ - | \$ - | \$ - |
| Net Change in Fund Balance | \$ - | | \$ (122,085) | |
| Fund Balance - Beginning | \$ - | | \$ 565,783 | |
| Fund Balance - Ending | \$ - | | \$ 443,698 | |

Sweetwater Creek
Community Development District
Month to Month

| | Oct | Nov | Dec | Jan | Feb | March | April | May | June | July | Aug | Sept | Total |
|---|------------------|-------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|----------------|
| Revenues: | | | | | | | | | | | | | |
| Special Assessments - Tax Roll | \$ 24,532 | \$ 228,251 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | 252,783 |
| Fitness Center Revenue | 210 | - | - | - | - | - | - | - | - | - | - | - | 210 |
| Cost Sharing - Marshall Creek Revenue | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Interest | 919 | 972 | - | - | - | - | - | - | - | - | - | - | 1,891 |
| Total Revenues | \$ 25,661 | \$ 229,223 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | 254,884 |
| Expenditures: | | | | | | | | | | | | | |
| <u>General & Administrative:</u> | | | | | | | | | | | | | |
| Supervisor Fees | \$ 1,400 | \$ 600 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | 2,000 |
| PR-FICA | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Engineering | 791 | 430 | - | - | - | - | - | - | - | - | - | - | 1,221 |
| District Counsel | 7,296 | 3,481 | - | - | - | - | - | - | - | - | - | - | 10,776 |
| Annual Audit | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Assessment Administration | 5,000 | - | - | - | - | - | - | - | - | - | - | - | 5,000 |
| Arbitrage Rebate | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Dissemination Agent | 442 | 442 | - | - | - | - | - | - | - | - | - | - | 883 |
| Trustee Fees | 3,143 | - | - | - | - | - | - | - | - | - | - | - | 3,143 |
| Management Fees | 3,542 | 3,542 | - | - | - | - | - | - | - | - | - | - | 7,083 |
| Information Technology | 119 | 119 | - | - | - | - | - | - | - | - | - | - | 238 |
| Website Maintenance | 83 | 83 | - | - | - | - | - | - | - | - | - | - | 167 |
| Telephone | 43 | 25 | - | - | - | - | - | - | - | - | - | - | 68 |
| Postage & Delivery | 351 | 307 | - | - | - | - | - | - | - | - | - | - | 658 |
| Public Official Insurance | 850 | - | - | - | - | - | - | - | - | - | - | - | 850 |
| Printing & Binding | 161 | 41 | - | - | - | - | - | - | - | - | - | - | 202 |
| Legal Advertising | 94 | - | - | - | - | - | - | - | - | - | - | - | 94 |
| Miscellaneous | 62 | 1 | - | - | - | - | - | - | - | - | - | - | 63 |
| Office Supplies | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Dues, Licenses & Subscriptions | 175 | - | - | - | - | - | - | - | - | - | - | - | 175 |
| Cost Share Expense - Marshall Creek | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Total General & Administrative | \$ 23,550 | \$ 9,070 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | 32,620 |

Sweetwater Creek
Community Development District
Month to Month

| | Oct | Nov | Dec | Jan | Feb | March | April | May | June | July | Aug | Sept | Total |
|--|------------------|------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|---------------|
| <u>Operations & Maintenance</u> | | | | | | | | | | | | | |
| Utilities | | | | | | | | | | | | | |
| Electric | \$ 6,512 | \$ 6,616 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | 13,128 |
| Other Physical Environment | | | | | | | | | | | | | |
| General Insurance | 9,595 | - | - | - | - | - | - | - | - | - | - | - | 9,595 |
| Landscape Maintenance | 24,273 | 29,317 | - | - | - | - | - | - | - | - | - | - | 53,590 |
| Landscape Improvements | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Mulch | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Lake Maintenance | 1,538 | 1,538 | - | - | - | - | - | - | - | - | - | - | 3,076 |
| Fountain Maintenance | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Irrigation Repairs & Maintenance | 4,805 | - | - | - | - | - | - | - | - | - | - | - | 4,805 |
| Storm Clean-Up | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Field Repairs & Maintenance | 2,390 | - | - | - | - | - | - | - | - | - | - | - | 2,390 |
| Tree Removals | 1,200 | - | - | - | - | - | - | - | - | - | - | - | 1,200 |
| Streetlight Repairs | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Signage Repairs | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Holiday Decoration | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Miscellaneous Field Supplies | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Guardhouse Maintenance | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Playground Repairs & Maintenance | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Subtotal Other Physical Environment | \$ 50,313 | \$ 37,471 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | 87,784 |
| Amenities | | | | | | | | | | | | | |
| Administrative | | | | | | | | | | | | | |
| Property & Casualty Insurance | \$ 36,496 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | 36,496 |
| Payroll - Salaried | 685 | - | - | - | - | - | - | - | - | - | - | - | 685 |
| Payroll - Hourly | 1,638 | - | - | - | - | - | - | - | - | - | - | - | 1,638 |
| Payroll - Benefits | 301 | - | - | - | - | - | - | - | - | - | - | - | 301 |
| Payroll Taxes | 264 | - | - | - | - | - | - | - | - | - | - | - | 264 |
| Facility Management | 21,341 | 22,486 | - | - | - | - | - | - | - | - | - | - | 43,828 |
| Professional Services - Engineering | 1,281 | - | - | - | - | - | - | - | - | - | - | - | 1,281 |
| Professional Services - Information Technology | 34 | - | - | - | - | - | - | - | - | - | - | - | 34 |
| Travel & Per Diem | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Training | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Licenses & Permits | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Subscriptions & Memberships | 29 | 29 | - | - | - | - | - | - | - | - | - | - | 58 |
| Office Supplies | 251 | 148 | - | - | - | - | - | - | - | - | - | - | 399 |
| Office Equipment | 300 | 56 | - | - | - | - | - | - | - | - | - | - | 357 |
| Communication - Telephone/Internet/TV | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Internet/Telephone - Guard House | 362 | 998 | - | - | - | - | - | - | - | - | - | - | 1,359 |

Sweetwater Creek
Community Development District
Month to Month

| | Oct | Nov | Dec | Jan | Feb | March | April | May | June | July | Aug | Sept | Total |
|--|---------------------|-------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|------------------|
| <i>Field</i> | | | | | | | | | | | | | |
| <i>Field Management Fees</i> | 7,420 | 7,420 | - | - | - | - | - | - | - | - | - | - | 14,840 |
| <i>General Utilities</i> | 4,565 | 4,781 | - | - | - | - | - | - | - | - | - | - | 9,346 |
| <i>Refuse Removal</i> | 414 | 519 | - | - | - | - | - | - | - | - | - | - | 934 |
| <i>Security</i> | 6,163 | 12,206 | - | - | - | - | - | - | - | - | - | - | 18,369 |
| <i>Janitorial Services</i> | 3,733 | 3,483 | - | - | - | - | - | - | - | - | - | - | 7,216 |
| <i>Operating Supplies - Spa & Paper</i> | 227 | - | - | - | - | - | - | - | - | - | - | - | 227 |
| <i>Operating Supplies - Uniforms</i> | - | - | - | - | - | - | - | - | - | - | - | - | - |
| <i>Cleaning Supplies</i> | 325 | - | - | - | - | - | - | - | - | - | - | - | 325 |
| <i>Amenity Landscape Maintenance & Improvements</i> | 1,906 | 1,906 | - | - | - | - | - | - | - | - | - | - | 3,812 |
| <i>Gate Repairs & Maintenance</i> | - | - | - | - | - | - | - | - | - | - | - | - | - |
| <i>Dog Park Repairs & Maintenance</i> | - | - | - | - | - | - | - | - | - | - | - | - | - |
| <i>Park Mulch</i> | - | - | - | - | - | - | - | - | - | - | - | - | - |
| <i>Miscellaneous Field Supplies</i> | - | - | - | - | - | - | - | - | - | - | - | - | - |
| <i>Buildings Repairs & Maintenance</i> | 43,296 | 8,102 | - | - | - | - | - | - | - | - | - | - | 51,399 |
| <i>Pest Control</i> | 79 | 79 | - | - | - | - | - | - | - | - | - | - | 158 |
| <i>Pool Maintenance - Contract</i> | 1,920 | 1,560 | - | - | - | 1,560 | - | - | - | - | - | - | 3,480 |
| <i>Pool Repairs & Maintenance</i> | - | - | - | - | - | - | - | - | - | - | - | - | - |
| <i>Pool Chemicals</i> | - | 2,999 | - | - | - | - | - | - | - | - | - | - | 2,999 |
| <i>Signage & Amenity Repairs</i> | - | - | - | - | - | - | - | - | - | - | - | - | - |
| <i>Special Events</i> | - | - | - | - | - | - | - | - | - | - | - | - | - |
| <i>Park Repairs & Maintenance</i> | 19,145 | - | - | - | - | - | - | - | - | - | - | - | 19,145 |
| <i>Pickleball Repairs & Maintenance</i> | 357 | 70 | - | - | - | - | - | - | - | - | - | - | 427 |
| <i>Fitness</i> | | | | | | | | | | | | | |
| <i>Professional Services - Outside Fitness</i> | 3,902 | 2,028 | - | - | - | - | - | - | - | - | - | - | 5,930 |
| <i>Fitness Equipment Repairs & Maintenance</i> | 2,147 | - | - | - | - | - | - | - | - | - | - | - | 2,147 |
| <i>Fitness Equipment Rental</i> | 2,927 | 2,414 | - | - | - | - | - | - | - | - | - | - | 5,341 |
| <i>Miniature Golf Course Maintenance</i> | - | - | - | - | - | - | - | - | - | - | - | - | - |
| <i>Miscellaneous Fitness Supplies</i> | - | 393 | - | - | - | - | - | - | - | - | - | - | 393 |
| <i>Capital Outlay - Machinery & Equipment</i> | - | 1,505 | - | - | - | - | - | - | - | - | - | - | 1,505 |
| Subtotal Amenities | \$ 161,508 | \$ 73,184 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | 234,692 |
| Total Operations & Maintenance | \$ 211,821 | \$ 110,655 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | 322,476 |
| Reserves | | | | | | | | | | | | | |
| Capital Reserve Transfer | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Subtotal Reserves | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | - |
| Total Expenditures | \$ 235,371 | \$ 119,725 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | 355,096 |
| Excess (Deficiency) of Revenues over Expenditures | \$ (209,709) | \$ 109,498 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | (100,212) |
| Other Financing Sources/Uses: | | | | | | | | | | | | | |
| Transfer In/(Out) | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Total Other Financing Sources/Uses | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | - |
| Net Change in Fund Balance | \$ (209,709) | \$ 109,498 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | (100,212) |

Sweetwater Creek
Community Development District
Long Term Debt Report

| SERIES 2019A-1, SPECIAL ASSESSMENT REVENUE BONDS | | |
|--|---|--------------------|
| Interest Rate: | 2.000%, 2.125%, 2.250%, 2.375%, 2.500%, 2.950%, 3.170% | |
| Maturity Date: | 5/1/2038 | |
| Reserve Fund Definition | MAXIMUM ANNUAL DEBT SERVICE | |
| Reserve Fund Requirement | \$133,070 | |
| Reserve Fund Balance | 133,070 | |
| Bonds Outstanding - 7/30/19 | | \$7,825,000 |
| Less: Principal Payment - 5/1/20 | | (\$330,000) |
| Less: Principal Payment - 5/1/20 (Special Call) | | (\$15,000) |
| Less: Principal Payment - 11/1/20 (Special Call) | | (\$40,000) |
| Less: Principal Payment - 5/1/21 | | (\$340,000) |
| Less: Principal Payment - 5/1/21 (Special Call) | | (\$40,000) |
| Less: Principal Payment - 11/1/21 (Special Call) | | (\$15,000) |
| Less: Principal Payment - 5/1/22 | | (\$340,000) |
| Less: Principal Payment - 11/1/22 (Special Call) | | (\$15,000) |
| Less: Principal Payment - 5/1/23 | | (\$345,000) |
| Less: Principal Payment - 5/1/24 | | \$0 |
| Current Bonds Outstanding | | \$6,345,000 |

| SERIES 2019A-2, SPECIAL ASSESSMENT REVENUE BONDS | | |
|--|---------------------------------|--------------------|
| Interest Rate: | 3.560%, 4.020% | |
| Maturity Date: | 5/1/2038 | |
| Reserve Fund Definition | 50% MAXIMUM ANNUAL DEBT SERVICE | |
| Reserve Fund Requirement | \$110,550 | |
| Reserve Fund Balance | 108,331 | |
| Bonds Outstanding - 7/30/19 | | \$2,980,000 |
| Less: Principal Payment - 5/1/20 | | (\$110,000) |
| Less: Principal Payment - 5/1/20 (Special Call) | | (\$10,000) |
| Less: Principal Payment - 11/1/20 (Special Call) | | (\$15,000) |
| Less: Principal Payment - 5/1/21 | | (\$115,000) |
| Less: Principal Payment - 5/1/21 (Special Call) | | (\$15,000) |
| Less: Principal Payment - 11/1/21 (Special Call) | | (\$5,000) |
| Less: Principal Payment - 5/1/22 | | (\$115,000) |
| Less: Principal Payment - 5/1/22 (Special Call) | | (\$25,000) |
| Less: Principal Payment - 11/1/22 (Special Call) | | (\$5,000) |
| Less: Principal Payment - 5/1/23 | | (\$120,000) |
| Less: Principal Payment - 5/1/23 (Special Call) | | (\$20,000) |
| Less: Principal Payment - 5/1/24 | | \$0 |
| Current Bonds Outstanding | | \$2,425,000 |

Sweetwater Creek
COMMUNITY DEVELOPMENT DISTRICT
Special Assessment Receipts - XXX County
Fiscal Year 2024

| | | | | | | |
|-------------------|----|--------------|----|------------|----|--------------|
| Gross Assessments | \$ | 1,834,379.37 | \$ | 788,070.96 | \$ | 2,622,450.33 |
| Net Assessments | \$ | 1,724,316.61 | \$ | 740,786.70 | \$ | 2,465,103.31 |

ON ROLL ASSESSMENTS

| | | |
|--------|--------|---------|
| 69.95% | 30.05% | 100.00% |
|--------|--------|---------|

| Date | Distribution | Gross Amount | Discount/ Penalty | Commission | Interest | Net Receipts | O&M Portion | 2019 Debt Service Asmt | Total |
|----------|--------------|---------------|-------------------|--------------|----------|---------------|---------------|------------------------|---------------|
| 11/03/23 | 1 | \$ 31,255.80 | \$ 1,600.28 | \$ 593.11 | \$ - | \$ 29,062.41 | \$ 20,328.88 | \$ 8,733.53 | \$ 29,062.41 |
| 11/17/23 | 2 | 113,068.50 | 4,522.74 | 2,261.37 | - | 106,668.40 | 74,613.54 | 32,054.86 | 106,668.40 |
| 11/22/23 | 3 | 202,571.45 | 8,102.90 | 3,889.37 | - | 190,579.18 | 133,308.35 | 57,270.83 | 190,579.18 |
| 12/14/23 | 4 | 197,318.20 | 7,892.80 | 3,788.51 | - | 185,636.89 | 129,851.26 | 55,785.63 | 185,636.89 |
| 12/21/23 | 5 | 236,171.28 | 9,446.92 | 4,534.49 | - | 222,189.87 | 155,419.73 | 66,770.14 | 222,189.87 |
| | | | | | | - | - | - | - |
| | | | | | | - | - | - | - |
| | | | | | | - | - | - | - |
| | | | | | | - | - | - | - |
| | | | | | | - | - | - | - |
| | | | | | | - | - | - | - |
| | | | | | | - | - | - | - |
| TOTAL | | \$ 780,385.23 | \$ 31,565.64 | \$ 15,066.85 | \$ - | \$ 734,136.75 | \$ 513,521.76 | \$ 220,614.99 | \$ 734,136.75 |

| | |
|-----------------|------------------------------|
| 29.76% | Percent Collected |
| \$ 1,842,065.10 | Balance Remaining to Collect |

Sweetwater Creek COMMUNITY DEVELOPMENT DISTRICT

Special Assessment Revenue Bonds, Series 2019

| Date | Requisition # | Contractor | Description | Requisition |
|-------------------------|---------------|--|---|--------------|
| Fiscal Year 2020 | | | | |
| 11/15/19 | 1 | England Thims & Miller | Invoices: 191327, 191598, 191935 - Traffic Study & Certification Package | \$ 8,032.00 |
| 11/15/19 | 2 | East Coast Wells & Pump Service | Invoice: 34301 - Replaced Irrigation Pump | \$ 4,293.70 |
| 1/3/20 | 3 | Performance Painting Contractors, Inc. | Invoice: 9579 - Mobilization | \$ 8,090.00 |
| 1/3/20 | 4 | AC Concrete Enterprise, Inc. | Invoice: AB - Sidewalk Addition | \$ 6,250.00 |
| 1/3/20 | 5 | Reflections | Invoice: 191036 - Roof Clean | \$ 4,495.00 |
| 1/6/20 | 6 | Rick Arsenault Certified Pool Consultant, Inc. | Invoice: SWCrefC120 - 40% Deposit to start services | \$ 46,000.00 |
| 1/6/20 | 7 | Rick Arsenault Certified Pool Consultant, Inc. | Invoice: SWCrefD120 - 10% upon execution of the Agreement | \$ 11,500.00 |
| 2/6/20 | 8 | East Coast Wells & Pump Service | Invoices: 34271 & 34167 - Fixed Pump Motor & Replaced Bad Motor | \$ 2,137.00 |
| 2/6/20 | 9 | Rick Arsenault Certified Pool Consultant, Inc. | Invoice: SWCrrfnl220 - 10% Balance Upon Final Sign Off | \$ 11,500.00 |
| 2/24/20 | 10 | JLC Construction Inc. | Invoice: 1/20/2020 - Deposit for Perogola Replacement | \$ 6,790.80 |
| 2/26/20 | 11 | Performance Painting Contractors, Inc. | Invoice: 9578 - Power Wash and Paint | \$ 35,240.00 |
| 2/24/20 | 12 | Rick Arsenault Certified Pool Consultant, Inc. | Invoice: SWCrefF220 - 40% Commencement of Filling | \$ 46,000.00 |
| 2/26/20 | 13 | Rick Arsenault Certified Pool Consultant, Inc. | Invoice: SWCgrtr220 - Gutter Grating Supports repaired | \$ 500.00 |
| 3/17/20 | 14 | Walter Carucci AE | Invoice: 1 - Services for Palencia Fitness Center from 11/11/19 thru 3/2/19 | \$ 5,034.68 |
| 3/17/20 | 15 | Bob's Backflow & Plumbing Services, Inc. | Invoice: 65745 - Back Flow Testing | \$ 265.00 |
| 3/23/20 | 16 | JLC Construction Inc. | Invoice: 3/20/2020 - Final payment for Perogola Replacement | \$ 6,790.80 |
| 4/8/20 | 17 | England Thims & Miller | Invoice: 0193131 Traffic Study & Certification Package | \$ 3,000.02 |
| 4/16/20 | 18 | England Thims & Miller | Invoice: 0193703 Traffic Study & Certification Package | \$ 1,062.00 |
| 5/20/20 | 19 | Fitness International Associates Corp | Invoice: 2904 Flooring | \$ 4,000.44 |
| 6/9/20 | 20 | Beacon Electrical Contractors Inc | Invoice: 200503 - Electrical work | \$ 16,357.00 |
| 6/15/20 | 21 | Sundancer Sign Graphics | Invoice: 2564 - Street Sign | \$ 12,310.00 |
| 6/22/20 | 22 | Yellowstone Landscape | Invoice: JAX120765 & JAX 120768 - Onda Field Full Irrigation & Sod | \$ 25,583.33 |
| 7/14/20 | 23 | Hopping Green & Sams | Invoice: 113207, 113803, 114427, 115066 - Project Construction | \$ 1,053.50 |
| 7/31/20 | 24 | Duval Asphalt | Invoice: 21750 - Stripping - Layout Stripe Crosswalks | \$ 1,458.00 |
| 8/7/20 | 25 | Yellowstone Landscape | Invoice: AJAX120768 - Onda Field Irrigation & Sod | \$ 24,722.16 |
| 9/10/20 | 26 | Radarsign | Invoice: 10761 - Solar Powered | \$ 7,888.00 |
| 9/10/20 | 27 | Hopping Green & Sams | Invoice: 116998 - Legal Services | \$ 559.00 |
| 9/14/20 | 28 | Sweetwater Creek CDD | Invoice: 2940 & 2904 Deposit paid via credit card for flooring | \$ 2,644.28 |
| 10/21/20 | 29 | Hopping Green & Sams | Invoice: 114427 - Legal services | \$ 258.00 |
| 10/29/20 | 30 | Hopping Green & Sams | Invoice #117953 - Project Construction Legal Services | \$ 1,075.00 |
| 11/16/20 | 31 | Clark Advisory Services, LLC | Services Rendered June 2020-October 2020 | \$ 5,034.00 |
| 2/17/21 | 32 | Yellowstone Landscape | Invoice #173437 - Irrigation Repairs | \$ 58,703.67 |
| 2/17/21 | 33 | Armstrong Fence Company | Invoice #20210221 - Deposit for Vinyl Coated chain-link Ensenda Park | \$ 2,570.79 |
| 5/13/21 | 34 | Armstrong Fence Company | Invoice #20210547 Remaining balance for Vinyl Coated chain-link | \$ 2,570.78 |
| 5/13/21 | 35 | Riverside Management Services | Invoice #13 Soccer Goals & Lacrosse Equipment | \$ 3,444.73 |
| 5/13/21 | 36 | Hopping Green & Sams | Invoice: 121275 - Legal Services | \$ 210.00 |
| 3/8/22 | 37 | England Thims & Miller | Invoice 0201371 - Engineer's Report | \$ 2,500.00 |
| 4/20/22 | 38 | Invision Construction | Invoice #0001 Fitness Center Expansion Process | \$ 2,000.00 |
| 4/20/22 | 39 | Basham & Lucas Desing Group Inc | Invoice #8851 Palencia Amenity & CDs | \$ 5,200.00 |
| 7/11/22 | 40 | Basham & Lucas Desing Group Inc | Invoice #8929 Palencia Amenity & CDs | \$ 3,889.78 |
| 6/22/22 | 41 | England Thims & Miller | Invoice #203006 Palencia Fitness Center Addition & Modification | \$ 3,750.00 |
| 6/22/22 | 42 | KE Law Group PLLC | Invoice #2879 2019 Project Construction | \$ 217.00 |
| 7/11/22 | 43 | Basham & Lucas Desing Group Inc | Invoice #8963 Palencia Amenity & CDs | \$ 13,600.00 |
| 8/8/22 | 44 | KE Law Group PLLC | Invoice #2993 2019 Project Construction | \$ 344.50 |
| 8/8/22 | 45 | England Thims & Miller | Invoice #203518 Palencia Fitness Center Addition & Modification | \$ 6,250.00 |
| 8/8/22 | 46 | Basham & Lucas Desing Group Inc | Invoice #9014 Palencia Amenity & CDs | \$ 13,025.00 |
| 9/19/22 | 47 | ECS Florida LLC | Palencia Fitness Center Addition Invoice #995173 | \$ 3,500.00 |
| 9/19/22 | 48 | England Thims & Miller | Invoice #204046 Palencia Fitness Center Addition & Modification | \$ 7,392.55 |
| 9/19/22 | 49 | Basham & Lucas Desing Group Inc | Invoice #9028 Palencia Amenity & CDs | \$ 8,046.25 |
| 9/19/22 | 50 | KE Law Group PLLC | Invoice #3599 2019 Project Construction | \$ 992.00 |
| 9/19/22 | 51 | England Thims & Miller | Invoice #204510 Palencia Fitness Center Addition & Modification | \$ 7,375.00 |
| 9/19/22 | 52 | KE Law Group PLLC | Invoice #3955 2019 Project Construction | \$ 726.00 |
| 11/8/22 | 53 | Bartram Trail Surveying | Invoice # 5394 Palencia Fitness Center Topographic Survey | \$ 2,900.00 |
| 11/8/22 | 54 | England Thims & Miller | Invoice #204943 Palencia Fitness Center Addition & Modification | \$ 15,013.75 |
| 11/8/22 | 55 | KE Law Group PLLC | Invoice #3955 2019 Project Construction | \$ 248.00 |
| 11/8/22 | 56 | Heartline Fitness Systems | Deposit Invoice #151945 50% deposit on Fitness Equipment | \$ 7,498.94 |
| 11/8/22 | 57 | Heartline Fitness Systems | Deposit Invoice #151948 50% deposit on Flooring Material | \$ 3,535.61 |
| 12/5/22 | 58 | England Thims & Miller | Invoice #205415 Palencia Fitness Center Addition & Modification | \$ 1,486.25 |
| 12/5/22 | 59 | Sweetwater Creek CDD-Capital Reserve | Studio 1+ Professional Design Services Inv #21.069 Palencia Fitness Club | \$ 10,375.00 |
| 12/13/22 | 60 | KE Law Group PLLC | Invoice #4873 2019 Project Construction | \$ 168.00 |
| 12/13/22 | 61 | Invision Construction | Invoice #PAL_001 Initial deposit per agreement | \$ 42,531.00 |
| 12/13/22 | 62 | England Thims & Miller | Invoice #204510 Palencia Fitness Center Addition & Modification | \$ 10,120.00 |
| 1/11/23 | 63 | Sweetwater Creek CDD | Palencia Interior Renovation Change Order Id #PAL_002 Invision Construction Inc | \$ 13,315.00 |
| 1/11/23 | 64 | England Thims & Miller | Invoice #205795 Palencia Fitness Center Addition & Modification | \$ 983.75 |
| 1/11/23 | 65 | KE Law Group PLLC | Invoice #5089 2019 Project Construction | \$ 31.00 |
| 1/11/23 | 66 | IT Systems of Jacksonville LLC | Invoice #1312 Deposit for New Audio System for Amenity Center | \$ 2,100.00 |
| 1/17/23 | 68 | Bartram Trail Surveying Inc | Invoice #5651 Palencia Fitness Cneter Topographic Survey 1/4/23 | \$ 3,080.00 |
| 2/14/23 | 67 | Sweetwater Creek CDD | Invoice #1226 Mirrors for Fitness Room - Nassau Windows & Glass | \$ 5,300.00 |
| 2/14/23 | 69 | England Thims & Miller | Invoice# 206344 Pickleball Courts Addition & Modifications | \$ 367.50 |
| 2/14/23 | 70 | Sweetwater Creek CDD-Capital Reserve | Invoice# 01.10.2023 Anastasia Pool & Spa Inc Gas Heater Replacement for Pool and Invoice# | |
| 2/14/23 | 71 | Sweetwater Creek CDD | PAL_004 Invision Construction Inc for Fitness Interior Renovation | \$ 16,218.00 |
| 2/28/23 | 73 | Invision Construction | Invoice #1231 Nassau Windows & Glass Inc. Rain Glass installation for gym | \$ 850.00 |
| 3/14/23 | 72 | Bartram Trail Surveying Inc | Final Payment per agreement for Palencia Interior Renovation | \$ 42,531.00 |
| 4/4/23 | 74 | England Thims & Miller | Invoice #5789 Palencia Fitness Cneter Topographic Survey 2/7/23 | \$ 770.00 |
| 4/24/23 | 75 | Design 2 Wellness | Invoice# 207105 Pickleball Courts Addition & Modifications | \$ 6,275.00 |
| 4/24/23 | 76 | England Thims & Miller | Invoice #41744 - Strength Equipment for remodel | \$ 21,441.00 |
| 4/24/23 | 77 | IT Systems of Jacksonville LLC | Invoice# 207521 Pickleball Courts Addition & Modifications | \$ 9,617.50 |
| 4/24/23 | 78 | Heartline Fitness Systems | Invoice #1319 Wire work for coax for cameras | \$ 3,055.00 |
| 4/24/23 | 79 | Sweetwater Creek CDD | Deposit Invoice #154186-F Final payment on Flooring Materials | \$ 3,827.85 |
| 4/24/23 | 80 | Motley Electric | Deposit Invoice #151945-F Final payment for Fitness Equipment | \$ 7,498.93 |
| 4/24/23 | | | Invoice #266805595 Install Add'l wiring/reconfigure circuits for Treadmill | \$ 1,020.00 |

Sweetwater Creek
COMMUNITY DEVELOPMENT DISTRICT

Special Assessment Revenue Bonds, Series 2019

| Date | Requisition # | Contractor | Description | Requisition |
|--|---------------|--|--|--------------------------|
| 4/24/23 | 81 | Feather & Bloom | Invoice #000714 Moss Wall & Painting for Zen Room | \$ 2,775.00 |
| 5/9/23 | 82 | Kilinski/Van Wyk PLLC | Invoice# 6480 2019 Project Construction | \$ 1,485.50 |
| 5/9/23 | 83 | Sweetwater Creek CDD | Invoice #1312 IT Systems Install amplifier and speakers. | \$ 2,100.00 |
| | | | Invoice # PAL_003 Invision Construction Additional Electrical items, HV AC pipe dryer vent, door, hall storage, trimming, painting, flooring, and plumbing washer. | \$ 15,000.00 |
| 5/9/23 | 84 | Sweetwater Creek CDD | Progress billing per agreement for Palencia Interior Renovation Change Order Id #PAL_004 | \$ 5,190.00 |
| 5/9/23 | 85 | Invision Construction | Invoice# 208098 Pickle ball Courts Addition & Modifications. | \$ 3,023.75 |
| 5/15/23 | 86 | England Thims & Miller | Remaining Balance Invoice# 154021-F Final payment for Resistance Wall Gym & Cable Caddy Complete Kit and Training Ropes. | \$ 1,290.90 |
| 5/15/23 | 87 | Heartline Fitness Systems | Remaining Balance Invoice# 151948-F Final payment for Flooring Materials. | \$ 2,624.08 |
| 5/15/23 | 88 | Heartline Fitness Systems | Invoice# 6585 2019 Project Construction | \$ 1,179.00 |
| 6/5/23 | 89 | Kilinski/Van Wyk PLLC | Change Order 4 Emergency Light Invoice #PAL_006 | \$ 600.00 |
| 6/5/23 | 90 | Invision Construction | Invoice #000725 Lighting install and custom hanging wood paneling for Zen Room | \$ 3,300.00 |
| 6/5/23 | 91 | Feather & Bloom | Invoice# 208489 Pickle ball Courts Addition & Modifications. | \$ 5,855.00 |
| 6/13/23 | 92 | England Thims & Miller | Invoice# 6846 2019 Project Construction | \$ 2,661.50 |
| 6/13/23 | 93 | Kilinski/Van Wyk PLLC | Invoice# 23159 Topography Survey for Onda Park | \$ 5,240.00 |
| 7/7/23 | 94 | England Thims & Miller | Palencia Pickleball Courts Pay App 2304-1 | \$ 16,412.00 |
| 7/7/23 | 95 | Hoffman Commercial Construction LLC | Invoice# 208897 Pickle ball Courts Addition & Modifications. | \$ 2,076.25 |
| 7/7/23 | 96 | England Thims & Miller | Invoice# 7090 2019 Project Construction | \$ 2,719.50 |
| 7/24/23 | 97 | Kilinski/Van Wyk PLLC | Palencia Pickleball Courts Pay App 2304-2 | \$ 97,369.00 |
| 7/24/23 | 98 | Hoffman Commercial Construction LLC | Invoice # 209405 Pickleball Courts Addition & Modifications. | \$ 563.75 |
| 8/14/23 | 99 | England Thims & Miller | Invoice # 7262 2019 Project Construction | \$ 482.00 |
| 8/14/23 | 100 | Kilinski/Van Wyk PLLC | Palencia Pickleball Courts Pay App 2304-3 | \$ 111,695.00 |
| 8/16/23 | 101 | Hoffman Commercial Construction LLC | Invoice # 209910 Pickleball Courts Addition & Modifications. | \$ 820.00 |
| 9/15/23 | 102 | England Thims & Miller | Invoice # 7481 2019 Project Construction | \$ 673.08 |
| 9/15/23 | 103 | Kilinski/Van Wyk PLLC | Palencia Pickleball Courts Pay App 2304-4 | \$ 119,712.00 |
| 9/28/23 | 104 | Hoffman Commercial Construction LLC | Invoice # 873994 Vineyard Dining Arm chairs and 48" Round Dining Tables | \$ 7,420.00 |
| 10/19/23 | 105 | Poly-Wood LLC | Invoice # 7759 2019 Project Construction | \$ 375.00 |
| 10/17/23 | 106 | Kilinski/Van Wyk PLLC | Palencia Pickleball Courts Electrical Lighting Install Invoice #W61855 | \$ 24,485.00 |
| 10/30/23 | 107 | American Electrical Contracting Inc | Palencia Pickleball Courts Pay App 2304-5 | \$ 72,718.00 |
| 10/30/23 | 108 | Hoffman Commercial Construction LLC | Invoice # 7975 2019 Project Construction | \$ 106.00 |
| 11/28/23 | 109 | Kilinski/Van Wyk PLLC | Palencia Pickleball Courts Pay App 2304-6 | \$ 22,208.00 |
| 11/28/23 | 110 | Hoffman Commercial Construction LLC | Invoice # 210296 Pickleball Courts Addition & Modifications. | \$ 256.25 |
| 11/29/23 | 111 | England Thims & Miller | Invoice # 210807 Pickleball Courts Addition & Modifications. | \$ 367.45 |
| | 112 | England Thims & Miller | Pickleball fees, sound system upgrade aerobics room, and Washer Dryer/Warranty for Amenity Center paid with card. | \$ 2,959.95 |
| | 113 | Sweetwater Creek CDD | Invoice # 211276 Pickleball Courts Addition & Modifications. | \$ 205.00 |
| | 114 | England Thims & Miller | | |
| TOTAL | | | | \$ 1,224,337.80 |
| Project (Construction) Fund at 08/30/19 | | | | \$ 1,540,777.96 |
| Interest Earned and Transfer thru 10/31/23 | | | | \$ 121,495.14 |
| Outstanding Requisitions | | | | \$ (3,532.40) |
| Requisitions Paid thru 10/31/23 | | | | \$ (1,224,337.80) |
| Remaining Project (Construction) Fund | | | | \$ 434,402.90 |
| FUTURE CAPITAL PROJECTS (CONSTRUCTION) | | | | |
| Hoffman Construction | | Pickleball Court Construction-Balance to Finish including Retainage | | \$25,623.00 |
| | | Change Order #1-Hoffman-Sidewalk Addition-Approved 07/06/2023 BOS MTG. | | \$8,512.00 |
| American Electric | | Pickleball-Court Lighting (Proposal 07/20/2023 American Electric)(Approved-Needs Ratified) | | \$0.00 |
| | | Pickleball-Security Key Gate Entry (Projection, not actual) | | \$3,500.00 |
| | | Pickleball-Furniture (Projection, not actual) | | \$9,000.00 |
| | | Pickleball-Water Fountain/Cooler (Projection, not actual) | | \$4,000.00 |
| | | Pickleball-Court Maintenance Equipment (Projection, not actual) | | \$3,500.00 |
| | | Pickleball-Electrical Additions (3 timers, 3 circuits for 3 fans, purchase 3 fans for Cabana) | | \$3,500.00 |
| | | Painting Fitness Center (07/06/2023 BOS MTG. Board agreed not to spend \$90,000) | | \$40,000.00 |
| Envera | | Camera System (Pickleball and Fitness Center) (Projection, not actual) | | \$10,407.11 |
| | | Park Enhancement Projects (\$350,000 Budget - April 6, 2023 Mtg.) | | |
| | | Board approved Basketball Court and Playground equipment | | \$115,000.00 |
| | | Remaining Budget for Parks, for projects not yet defined or approved | | \$235,000.00 |
| Due to Amenity Fund | | Zen room purchases made with Debit Cards | | \$3,730.89 |
| England Thims & Miller | | District Engineer Costs (Projection, not actual) | | \$5,000.00 |
| Kilinski/Van Wyk PLLC | | District Counsel Costs (Projection, not actual) | | \$5,000.00 |
| TOTAL PROJECTED PROJECTS | | | | \$471,773.00 |
| PROJECTED REMAINING PROJECTS (CONSTRUCTION) FUNDS | | | | (\$37,370) |

Sweetwater Creek
COMMUNITY DEVELOPMENT DISTRICT

Fiscal Year 2024
Check Register

| <i>Date</i> | <i>check #'s</i> | | <i>Amount</i> |
|------------------------|------------------|----|---------------------|
| General Fund | | | |
| 10/1/2023 - 10/31/2023 | 3911-3938 | \$ | 52,008.53 |
| 11/1/2023 - 11/30/2023 | 3939 | | 200.00 |
| SUBTOTAL | | | \$52,208.53 |
| <i>Date</i> | <i>check #'s</i> | | <i>Amount</i> |
| Amenity Fund | | | |
| 10/1/2023 - 10/31/2023 | 2305-2336 | \$ | 141,063.22 |
| 11/1/2023 - 11/30/2023 | 2337-2338 | | 6,122.50 |
| SUBTOTAL | | | \$147,185.72 |
| TOTAL | | | \$199,394.25 |

C.

Sweetwater Creek
COMMUNITY DEVELOPMENT DISTRICT

Fiscal Year 2024
Check Register

| <i>Date</i> | <i>check #'s</i> | | <i>Amount</i> |
|------------------------|------------------|----|---------------------|
| General Fund | | | |
| 10/1/2023 - 10/31/2023 | 3911-3938 | \$ | 52,008.53 |
| 11/1/2023 - 11/30/2023 | 3939 | | 200.00 |
| SUBTOTAL | | | \$52,208.53 |
| <i>Date</i> | <i>check #'s</i> | | <i>Amount</i> |
| Amenity Fund | | | |
| 10/1/2023 - 10/31/2023 | 2305-2336 | \$ | 141,063.22 |
| 11/1/2023 - 11/30/2023 | 2337-2338 | | 6,122.50 |
| SUBTOTAL | | | \$147,185.72 |
| TOTAL | | | \$199,394.25 |

| | | | | | | | | | | | | | | | |
|---|--|---|--|--|--|--|--|--|--|--|--|--------------|--|--------|--|
| AP300R | | YEAR-TO-DATE ACCOUNTS PAYABLE PREPAID/COMPUTER CHECK REGISTER | | | | | | | | | | RUN 12/27/23 | | PAGE 1 | |
| *** CHECK DATES 10/01/2023 - 11/30/2023 *** | | SWEETWATER CREEK - GENERAL | | | | | | | | | | | | | |
| | | BANK A GENERAL FUND | | | | | | | | | | | | | |

| CHECK DATE | VEND# |INVOICE..... DATE INVOICE | ...EXPENSED TO... YRMO DPT ACCT# SUB SUBCLASS | VENDOR NAME | STATUS | AMOUNT |CHECK..... AMOUNT # |
|---------------------------------|-------|-----------------------------------|--|----------------------------------|--------|-----------|-----------------------------|
| 10/04/23 | 00038 | 9/15/23 7313 | 202309 310-51300-31200 | | * | 450.00 | |
| | | SE2019 A1 & A2 | | | | | |
| | | | | GNP SERVICES, CPA PA | | | 450.00 003911 |
| ----- | | | | | | | |
| 10/04/23 | 00029 | 10/01/23 149 | 202310 310-51300-34000 | | * | 3,541.67 | |
| | | | OCT MANAGEMENT FEES | | | | |
| | | 10/01/23 149 | 202310 310-51300-35200 | | * | 83.33 | |
| | | | OCT WEBSITE ADMIN | | | | |
| | | 10/01/23 149 | 202310 310-51300-35100 | | * | 118.75 | |
| | | | OCT INFO TECH | | | | |
| | | 10/01/23 149 | 202310 310-51300-31300 | | * | 441.67 | |
| | | | OCT DISSEM AGENT SRVCS | | | | |
| | | 10/01/23 149 | 202310 310-51300-49000 | | * | 10.60 | |
| | | | OFFICE SUPPLIES | | | | |
| | | 10/01/23 149 | 202310 310-51300-42000 | | * | 350.96 | |
| | | | POSTAGE | | | | |
| | | 10/01/23 149 | 202310 310-51300-42500 | | * | 160.50 | |
| | | | COPIES | | | | |
| | | 10/01/23 149 | 202310 310-51300-41000 | | * | 42.57 | |
| | | | TELEPHONE | | | | |
| | | 10/01/23 149 | 202310 310-51300-49000 | | * | 51.11 | |
| | | | VISTAPRINT BUS CARDS AMEX | | | | |
| | | | | GOVERNMENTAL MANAGEMENT SERVICES | | | 4,801.16 003912 |
| ----- | | | | | | | |
| 10/04/23 | 00096 | 9/25/23 92130206 | 202309 310-51300-49000 | | * | 157.89 | |
| | | | 10 DESKS SIGNS | | | | |
| | | | | HC BRANDS | | | 157.89 003913 |
| ----- | | | | | | | |
| 10/04/23 | 00095 | 9/29/23 17617 | 202309 320-53800-47302 | | * | 950.00 | |
| | | | ELEVATE 10 TREES | | | | |
| | | | | TAYLOR TREE SERVICES INC | | | 950.00 003914 |
| ----- | | | | | | | |
| 10/04/23 | 00095 | 9/29/23 17618 | 202309 320-53800-47302 | | * | 400.00 | |
| | | | DROP PINE TREE WOOD AREA | | | | |
| | | | | TAYLOR TREE SERVICES INC | | | 400.00 003915 |
| ----- | | | | | | | |
| 10/04/23 | 00095 | 9/29/23 17619 | 202309 320-53800-47302 | | * | 16,000.00 | |
| | | | ELEVATE 141 TREES | | | | |
| | | | | TAYLOR TREE SERVICES INC | | | 16,000.00 003916 |
| ----- | | | | | | | |
| 10/04/23 | 00095 | 9/29/23 17620 | 202309 320-53800-47302 | | * | 600.00 | |
| | | | RPLC WASHINGTON PALM TREE | | | | |
| | | | | TAYLOR TREE SERVICES INC | | | 600.00 003917 |
| ----- | | | | | | | |
| 10/04/23 | 00095 | 9/29/23 17621 | 202309 320-53800-47302 | | * | 600.00 | |
| | | | DROP 2 PINE TREES | | | | |
| | | | | TAYLOR TREE SERVICES INC | | | 600.00 003918 |
| ----- | | | | | | | |
| SWCC SWEETWATER CRK BPHEREGRINO | | | | | | | |

| CHECK DATE | VEND# |INVOICE..... DATE INVOICE | ...EXPENSED TO... YRMO DPT ACCT# SUB SUBCLASS | VENDOR NAME | STATUS | AMOUNT |CHECK..... AMOUNT # |
|--------------------|-------|-----------------------------------|--|-----------------------------------|--------|-----------|----------------------------|
| 10/13/23 | 00094 | 10/09/23 7760 | 202309 310-51300-31500 | | * | 1,401.00 | |
| | | SEP CLAIMS COURT LAWSUIT | | KILINSKI VAN WYK, PLLC | | | 1,401.00 003931 |
| 10/23/23 | 00075 | 10/19/23 10192023 | 202310 310-51300-11000 | | * | 200.00 | |
| | | 10/19/23 CDD WORKSHOP | | CHARLES USINA III | | | 200.00 003932 |
| 10/23/23 | 00089 | 10/19/23 10192023 | 202310 310-51300-11000 | | * | 200.00 | |
| | | 10/19/23 CDD WORKSHOP | | JOHN T SMITH | | | 200.00 003933 |
| 10/23/23 | 00051 | 10/19/23 10192023 | 202310 310-51300-11000 | | * | 200.00 | |
| | | 10/19/23 CDD WORKSHOP | | ROBERT LISOTTA | | | 200.00 003934 |
| 10/27/23 | 00006 | 7/18/23 93009 | 202307 320-53800-47300 | | * | 45.00 | |
| | | BACKFLOW TEST | | BOB'S BACKFLOW & PLUMBING SERVICE | | | 45.00 003935 |
| 10/27/23 | 00090 | 9/30/23 5910137 | 202309 310-51300-48000 | | * | 104.72 | |
| | | ANNUAL MTG SCHED #9266969 | | | | | |
| | | 9/30/23 5910137 | 202309 310-51300-48000 | | * | 91.12 | |
| | | NTC OF WORKSHOP #9273250 | | GANNETT FL LOCALIQ | | | 195.84 003936 |
| 10/27/23 | 00008 | 10/02/23 88900 | 202310 310-51300-54000 | | * | 175.00 | |
| | | FY24 SPECIAL DISTRICT FEE | | FL DEPT OF ECONOMIC OPPORTUNITY | | | 175.00 003937 |
| 10/27/23 | 00071 | 10/18/23 250 | 202309 320-53800-47301 | | * | 1,045.44 | |
| | | SEP FACILITY MAINTENANCE | | RIVERSIDE MANAGEMENT SERVICES | | | 1,045.44 003938 |
| 11/15/23 | 00051 | 10/19/23 10192023 | 202310 310-51300-11000 | | * | 200.00 | |
| | | 10/19/23 WORKSHOP REISSUE | | ROBERT LISOTTA | | | 200.00 003939 |
| TOTAL FOR BANK A | | | | | | 52,208.53 | |
| TOTAL FOR REGISTER | | | | | | 52,208.53 | |

SWCC SWEETWATER CRK BPEREGRINO

| AP300R | | YEAR-TO-DATE ACCOUNTS PAYABLE PREPAID/COMPUTER CHECK REGISTER | | | | | | | | | | RUN 12/27/23 | | PAGE 1 | |
|---|-------|---|--|------------------------------------|--------|-----------|-----------------------------|--------|--|--|--|--------------|--|--------|--|
| *** CHECK DATES 10/01/2023 - 11/30/2023 *** | | SWEETWATER CREEK - POOL | | | | | | | | | | | | | |
| | | BANK B AMENITY | | | | | | | | | | | | | |
| CHECK DATE | VEND# |INVOICE..... DATE INVOICE | ...EXPENSED TO... YRMO DPT ACCT# SUB SUBCLASS | VENDOR NAME | STATUS | AMOUNT |CHECK..... AMOUNT # | | | | | | | | |
| 10/04/23 | 00124 | 10/03/23 50 | 202310 330-53800-47800 | PAINTING FITNESS CENTER | * | 14,788.75 | | | | | | | | | |
| | | | | MACAVA INC | | | 14,788.75 | 002305 | | | | | | | |
| 10/04/23 | 00019 | 10/01/23 13129561 | 202310 330-53800-52000 | OCT POOL CHEMICALS | * | 1,920.37 | | | | | | | | | |
| | | | | POOLSURE | | | 1,920.37 | 002306 | | | | | | | |
| 10/04/23 | 00042 | 10/01/23 347587 | 202310 330-53800-48400 | MONITOR PHONE 10/1-12/31 | * | 60.00 | | | | | | | | | |
| | | | | VILLAGE KEY & ALARM INC | | | 60.00 | 002307 | | | | | | | |
| 10/13/23 | 00005 | 7/20/23 41-26648 | 202307 330-53800-52200 | ANGEL SOFT TP & TORK PT | * | 193.53 | | | | | | | | | |
| | | 7/20/23 41-26648 | 202307 330-53800-52100 | SOAP-WASH PLUS/TRASH BAGS | * | 79.14 | | | | | | | | | |
| | | | | DOWNEY'S JANITORIAL SUPPLIES | | | 272.67 | 002308 | | | | | | | |
| 10/13/23 | 00119 | 10/01/23 23807 | 202310 330-53800-46200 | OCT CLUBHOUSE & DOG PARK | * | 1,906.00 | | | | | | | | | |
| | | | | DUVAL LANDSCAPING MAINTENANCE | | | 1,906.00 | 002309 | | | | | | | |
| 10/13/23 | 00080 | 10/02/23 733018 | 202310 330-53800-48400 | NOV GATE GRD MONITORING | * | 6,103.11 | | | | | | | | | |
| | | | | HIDDEN EYES LLC DBA ENVERA SYSTEMS | | | 6,103.11 | 002310 | | | | | | | |
| 10/13/23 | 00104 | 10/01/23 247 | 202310 330-53800-46500 | OCT JANITORIAL SERVICES | * | 3,482.92 | | | | | | | | | |
| | | 10/01/23 247 | 202310 330-53800-10000 | OCT CONTRACT ADMIN | * | 7,420.00 | | | | | | | | | |
| | | | | RIVERSIDE MANAGEMENT SERVICES, INC | | | 10,902.92 | 002311 | | | | | | | |
| 10/13/23 | 00104 | 10/01/23 248 | 202310 330-53800-10000 | OCT FITNESS CTR MANAGER | * | 9,922.92 | | | | | | | | | |
| | | 10/01/23 248 | 202310 330-53800-10000 | OCT ASSISTANT MANAGER | * | 6,603.92 | | | | | | | | | |
| | | 10/01/23 248 | 202310 330-53800-10000 | OCT FRONT DESK ATTENDANTS | * | 4,814.50 | | | | | | | | | |
| | | | | RIVERSIDE MANAGEMENT SERVICES, INC | | | 21,341.34 | 002312 | | | | | | | |
| 10/18/23 | 00126 | 10/15/23 1158 | 202310 330-53800-48000 | ONDA PARK - SWALE | * | 19,145.00 | | | | | | | | | |
| | | | | ANDREW WAYNE LEONARD DBA AL | | | 19,145.00 | 002313 | | | | | | | |
| 10/18/23 | 00125 | 10/02/23 14294344 | 202310 330-53800-47800 | FIX LEAK IN DRYWALL | * | 401.00 | | | | | | | | | |
| | | | | APEX SERVICE PARTNERS HOLDINGS LLC | | | 401.00 | 002314 | | | | | | | |
| ----- | | | | | | | | | | | | | | | |
| SWCC SWEETWATER CRK BPEREGRINO | | | | | | | | | | | | | | | |

| CHECK DATE | VEND# |INVOICE..... DATE INVOICE | ...EXPENSED TO... YRMO DPT ACCT# SUB SUBCLASS | VENDOR NAME | STATUS | AMOUNT |CHECK.... AMOUNT # |
|---------------|-------|-----------------------------------|--|------------------------------------|--------|----------|---------------------------|
| 10/18/23 | 00125 | 10/06/23 14320392 | 202310 330-53800-47800 | | * | 1,728.00 | |
| | | | REPLACE FLUSH VALVE | | | | |
| | | | | APEX SERVICE PARTNERS HOLDINGS LLC | | | 1,728.00 002315 |
| 10/18/23 | 00041 | 10/09/23 61781624 | 202310 340-53800-34400 | | * | 394.15 | |
| | | | OCT PEST CONTROL | | | | |
| | | 10/09/23 61781624 | 202310 340-53800-34400 | | V | 394.15- | |
| | | | OCT PEST CONTROL | | | | |
| | | | | TURNER PEST CONTROL LLC | | | .00 002316 |
| 10/18/23 | 00041 | 6/29/23 61737949 | 202306 340-53800-34400 | | * | 394.15 | |
| | | | JUN PEST CONTROL | | | | |
| | | 6/29/23 61737949 | 202306 340-53800-34400 | | V | 394.15- | |
| | | | JUN PEST CONTROL | | | | |
| | | | | TURNER PEST CONTROL LLC | | | .00 002317 |
| 10/18/23 | 00041 | 7/10/23 61748475 | 202307 340-53800-34400 | | * | 394.15 | |
| | | | JUL PEST CONTROL | | | | |
| | | 7/10/23 61748475 | 202307 340-53800-34400 | | V | 394.15- | |
| | | | JUL PEST CONTROL | | | | |
| | | | | TURNER PEST CONTROL LLC | | | .00 002318 |
| 10/18/23 | 00041 | 8/09/23 61760363 | 202308 340-53800-34400 | | * | 394.15 | |
| | | | AUG PEST CONTROL | | | | |
| | | 8/09/23 61760363 | 202308 340-53800-34400 | | V | 394.15- | |
| | | | AUG PEST CONTROL | | | | |
| | | | | TURNER PEST CONTROL LLC | | | .00 002319 |
| 10/18/23 | 00041 | 9/11/23 61770728 | 202309 340-53800-34400 | | * | 78.83 | |
| | | | SEP PEST CONTROL | | | | |
| | | | | TURNER PEST CONTROL LLC | | | 78.83 002320 |
| 10/18/23 | 00041 | 10/09/23 61781624 | 202310 340-53800-34400 | | * | 78.83 | |
| | | | OCT PEST CONTROL | | | | |
| | | | | TURNER PEST CONTROL LLC | | | 78.83 002321 |
| 10/18/23 | 00041 | 6/29/23 61737949 | 202306 340-53800-34400 | | * | 78.83 | |
| | | | JUN PEST CONTROL | | | | |
| | | | | TURNER PEST CONTROL LLC | | | 78.83 002322 |
| 10/18/23 | 00041 | 7/10/23 61748475 | 202307 340-53800-34400 | | * | 78.83 | |
| | | | JUL PEST CONTROL | | | | |
| | | | | TURNER PEST CONTROL LLC | | | 78.83 002323 |
| 10/18/23 | 00041 | 8/09/23 61760363 | 202308 340-53800-34400 | | * | 78.83 | |
| | | | AUG PEST CONTROL | | | | |
| | | | | TURNER PEST CONTROL LLC | | | 78.83 002324 |

SWCC SWEETWATER CRK BPEREGRINO

| CHECK DATE | VEND# |INVOICE..... DATE INVOICE | ...EXPENSED TO... YRMO DPT ACCT# SUB SUBCLASS | VENDOR NAME | STATUS | AMOUNT |CHECK..... AMOUNT # |
|---------------|-------|-----------------------------------|--|------------------------------------|--------|-----------|----------------------------|
| 10/27/23 | 00125 | 10/16/23 14356633 | 202310 330-53800-47800 | REPLACE URINAL AND FLANGE | * | 1,475.00 | |
| | | | | APEX SERVICE PARTNERS HOLDINGS LLC | | | 1,475.00 002325 |
| 10/27/23 | 00096 | 10/01/23 1188 | 202310 330-53800-44000 | OCT SPIN BIKE LEASE | * | 513.20 | |
| | | | | FRANK A FLORI DBA CHAIRMAN'S ENT | | | 513.20 002326 |
| 10/27/23 | 00096 | 9/01/23 1184 | 202309 330-53800-44000 | SEP SPIN BIKE LEASE | * | 513.20 | |
| | | | | FRANK A FLORI DBA CHAIRMAN'S ENT | | | 513.20 002327 |
| 10/27/23 | 00005 | 10/09/23 41-27075 | 202310 330-53800-52200 | SPA & PAPER | * | 104.96 | |
| | | 10/09/23 41-27075 | 202310 330-53800-52100 | CLEANING SUPPLIES | * | 15.69 | |
| | | | | DOWNEY'S JANITORIAL SUPPLIES | | | 120.65 002328 |
| 10/27/23 | 00005 | 10/19/23 41-27141 | 202310 330-53800-52200 | SPA & PAPER | * | 87.22 | |
| | | 10/19/23 41-27141 | 202310 330-53800-52100 | CLEANING SUPPLIES | * | 63.94 | |
| | | | | DOWNEY'S JANITORIAL SUPPLIES | | | 151.16 002329 |
| 10/27/23 | 00128 | 10/08/23 10082023 | 202310 340-53800-34500 | OCT23 FITNESS INSTRUCTOR | * | 120.00 | |
| | | | | ELIANA N ROQUE | | | 120.00 002330 |
| 10/27/23 | 00127 | 10/22/23 10222023 | 202310 340-53800-34500 | OCT23 FITNESS INSTRUCTOR | * | 225.00 | |
| | | | | LINA HERMEZ | | | 225.00 002331 |
| 10/27/23 | 00124 | 10/23/23 51 | 202310 330-53800-47800 | PROGRESS PAYMENT | * | 23,223.75 | |
| | | | | MACAVA INC | | | 23,223.75 002332 |
| 10/27/23 | 00124 | 10/23/23 52 | 202310 330-53800-47800 | CO #01 CORNER GUARDS | * | 250.00 | |
| | | | | MACAVA INC | | | 250.00 002333 |
| 10/27/23 | 00016 | 10/01/23 10012023 | 202310 330-53800-12000 | OCT PAYROLL - SALARIED | * | 685.47 | |
| | | 10/01/23 10012023 | 202310 330-53800-13000 | OCT PAYROLL -HOURLY | * | 1,637.55 | |
| | | 10/01/23 10012023 | 202310 340-53800-34500 | OCT OUTSIDE FITNESS | * | 994.90 | |

SWCC SWEETWATER CRK BPEREGRINO

| CHECK DATE | VEND# |INVOICE..... DATE | EXPENSED TO... INVOICE | YRMO | DPT | ACCT# | SUB | SUBCLASS | VENDOR NAME | STATUS | AMOUNT |CHECK.... AMOUNT | # |
|---------------|-------|---------------------------|---------------------------|--------|-----|-------|-------|----------|------------------------------------|--------|------------|-------------------------|-----------|
| | | 10/01/23 | 10012023 | 202310 | 330 | 53800 | 23000 | | | * | 300.60 | | |
| | | | OCT PAYROLL - BENEFITS | | | | | | | | | | |
| | | 10/01/23 | 10012023 | 202310 | 330 | 53800 | 21000 | | | * | 263.99 | | |
| | | | OCT PAYROLL TAXES | | | | | | | | | | |
| | | 10/01/23 | 10012023 | 202310 | 330 | 53800 | 31100 | | | * | 1,280.60 | | |
| | | | OCT ENGINEERING | | | | | | | | | | |
| | | 10/01/23 | 10012023 | 202310 | 330 | 53800 | 35200 | | | * | 33.87 | | |
| | | | OCT INFO TECHNOLOGY | | | | | | | | | | |
| | | 10/01/23 | 10012023 | 202310 | 330 | 53800 | 46500 | | | * | 250.49 | | |
| | | | OCT JANITORIAL | | | | | | | | | | |
| | | | | | | | | | MARSHALL CREEK CDD | | | 5,447.47 | 002334 |
| 10/27/23 | 00016 | 9/01/23 | 09012023 | 202309 | 330 | 53800 | 12000 | | | * | 4,623.65 | | |
| | | | SEP PAYROLL - SALARIED | | | | | | | | | | |
| | | 9/01/23 | 09012023 | 202309 | 330 | 53800 | 13000 | | | * | 7,252.00 | | |
| | | | SEP PAYROLL - HOURLY | | | | | | | | | | |
| | | 9/01/23 | 09012023 | 202309 | 340 | 53800 | 34500 | | | * | 4,406.00 | | |
| | | | SEP OUTSIDE FITNESS | | | | | | | | | | |
| | | 9/01/23 | 09012023 | 202309 | 330 | 53800 | 23000 | | | * | 1,331.25 | | |
| | | | SEP PAYROLL - BENEFITS | | | | | | | | | | |
| | | 9/01/23 | 09012023 | 202309 | 330 | 53800 | 21000 | | | * | 1,169.08 | | |
| | | | SEP PAYROLL TAXES | | | | | | | | | | |
| | | 9/01/23 | 09012023 | 202309 | 330 | 53800 | 31100 | | | * | 5,671.25 | | |
| | | | SEP ENGINEERING | | | | | | | | | | |
| | | 9/01/23 | 09012023 | 202309 | 330 | 53800 | 35200 | | | * | 150.00 | | |
| | | | SEP INFO TECHNOLOGY | | | | | | | | | | |
| | | 9/01/23 | 09012023 | 202309 | 330 | 53800 | 46500 | | | * | 1,109.33 | | |
| | | | SEP JANITORIAL | | | | | | | | | | |
| | | | | | | | | | MARSHALL CREEK CDD | | | 25,712.56 | 002335 |
| 10/27/23 | 00104 | 9/30/23 | 249 | 202309 | 330 | 53800 | 10000 | | | * | 4,347.92 | | |
| | | | SEP FITNESS CTR MANAGER | | | | | | | | | | |
| | | | | | | | | | RIVERSIDE MANAGEMENT SERVICES, INC | | | 4,347.92 | 002336 |
| 11/16/23 | 00124 | 10/27/23 | CHANGE O | 202311 | 330 | 53800 | 47800 | | | * | 1,900.00 | | |
| | | | FINAL PYMT DIAMOND PLATES | | | | | | | | | | |
| | | | | | | | | | MACAVA INC | | | 1,900.00 | 002337 |
| 11/17/23 | 00124 | 11/17/23 | 55 | 202311 | 330 | 53800 | 47800 | | | * | 4,222.50 | | |
| | | | FINAL PAYMENT | | | | | | | | | | |
| | | | | | | | | | MACAVA INC | | | 4,222.50 | 002338 |
| | | | | | | | | | | | | | |
| | | | | | | | | | TOTAL FOR BANK B | | 147,185.72 | | |
| | | | | | | | | | TOTAL FOR REGISTER | | 147,185.72 | | |
| | | | | | | | | | SWCC SWEETWATER CRK BPEREGRINO | | | | |

D.

**SWEETWATER CREEK COMMUNITY DEVELOPMENT DISTRICT
SPECIAL ASSESSMENT BONDS, SERIES 2019**

The undersigned, an Authorized Officer of Sweetwater Creek Community Development District (the "District") hereby submits the following requisition for disbursement under and pursuant to the terms of the Master Trust Indenture from the District to U.S. Bank National Association, Orlando, Florida, as trustee (the "Trustee"), dated as of July 1, 2019 (the "Master Indenture"), as amended and supplemented by the First Supplemental Trust Indenture from the District to the Trustee, dated as of July 1, 2019 (the Master Indenture as amended and supplemented is hereinafter referred to as the "Indenture") (all capitalized terms used herein shall have the meaning ascribed to such term in the Indenture):

(A) Requisition Number: 110

(B) Name and address of Payee: Hoffman Commercial Construction LLC
6919 Distribution Ave S Unit #5
Jacksonville FL 32256

Wire instructions:

| | |
|------|-------------------------------------|
| BANK | TRUIST Bank |
| | 481 Prosperity Lake Dr. |
| | St. Augustine, FL 32092 |
| | 904-671-8103 |
| | Bank Routing # 263191387 |
| | Bank Account # 1100021150795 |

(C) Amount Payable: \$22,208.00

(D) Purpose for which paid or incurred (refer also to specific contract if amount is due and payable pursuant to a contract involving progress payments, or, state Costs of Issuance, if applicable): Palencia Pickleball Courts Pay App 2304-6.

(E) Fund or Account and subaccount, if any, from which disbursement to be made: Series 2019 Construction Account

The undersigned hereby certifies that:

☐ obligations in the stated amount set forth above have been incurred by the District, that each disbursement set forth above is a proper charge against the Series 2019A Acquisition and Construction Account and the subaccount, if any, referenced above, that each disbursement set forth above was incurred in

connection with the acquisition and construction of the Series 2019 Project and each represents a Cost of the Series 2019 Project, and has not previously been paid

OR


☐ this requisition is for Costs of Issuance payable from the Costs of Issuance Account that has not previously been paid.

The undersigned hereby further certifies that there has not been filed with or served upon the District notice of any lien, right to lien, or attachment upon, or claim affecting the right to receive payment of, any of the moneys payable to the Payee set forth above, which has not been released or will not be released simultaneously with the payment hereof.

The undersigned hereby further certifies that such requisition contains no item representing payment on account of any retained percentage which the District is at the date of such certificate entitled to retain.

Originals or copies of the invoice(s) from the vendor of the property acquired or services rendered with respect to which disbursement is hereby requested are on file with the District.

**SWEETWATER CREEK COMMUNITY
DEVELOPMENT DISTRICT**

By: 

Authorized Officer

**CONSULTING ENGINEER'S APPROVAL FOR
NON-COST OF ISSUANCE REQUESTS ONLY**

If this requisition is for a disbursement from other than the Costs of Issuance Account, the undersigned Consulting Engineer hereby certifies that this disbursement is for a Cost of the Series 2019 Project and is consistent with: (i) the applicable acquisition or construction contract; (ii) the plans and specifications for the portion of the Series 2019 Project with respect to which such disbursement is being made; and (iii) the report of the Consulting Engineer attached as an exhibit to the First Supplemental Indenture, as such report shall have been amended or modified on the date hereof.

Consulting Engineer

connection with the acquisition and construction of the Series 2019 Project and each represents a Cost of the Series 2019 Project, and has not previously been paid

OR

☐ this requisition is for Costs of Issuance payable from the Costs of Issuance Account that has not previously been paid.

The undersigned hereby further certifies that there has not been filed with or served upon the District notice of any lien, right to lien, or attachment upon, or claim affecting the right to receive payment of, any of the moneys payable to the Payee set forth above, which has not been released or will not be released simultaneously with the payment hereof.

The undersigned hereby further certifies that such requisition contains no item representing payment on account of any retained percentage which the District is at the date of such certificate entitled to retain.

Originals or copies of the invoice(s) from the vendor of the property acquired or services rendered with respect to which disbursement is hereby requested are on file with the District.

**SWEETWATER CREEK COMMUNITY
DEVELOPMENT DISTRICT**

By: _____
Authorized Officer

**CONSULTING ENGINEER'S APPROVAL FOR
NON-COST OF ISSUANCE REQUESTS ONLY**

If this requisition is for a disbursement from other than the Costs of Issuance Account, the undersigned Consulting Engineer hereby certifies that this disbursement is for a Cost of the Series 2019 Project and is consistent with: (i) the applicable acquisition or construction contract; (ii) the plans and specifications for the portion of the Series 2019 Project with respect to which such disbursement is being made; and (iii) the report of the Consulting Engineer attached as an exhibit to the First Supplemental Indenture, as such report shall have been amended or modified on the date hereof.



Consulting Engineer

APPLICATION AND CERTIFICATION FOR PAYMENT

AIA DOCUMENT G702

PAGE ONE OF THREE

PAGES

TO OWNER: Sweetwater Creek Community Development PROJECT: Palencia Pickleball Courts
C/O Scott Lockwood 1879 N. Loop Parkway
England-Thims & Miller St. Augustine, FL 32095

APPLICATION NO: 2304 6

Distribution to:

☒ OWNER
☒ ARCHITECT
☒ CONTRACTOR

PERIOD TO: 11/15/2023

FROM CONTRACTOR: ARCHITECT: England-Thims & Miller, Inc.
Hoffman Commercial Construction, LLC 14775 Old St. Augustine Rd.
6919 Distribution Ave S - Unit #5 Jacksonville, FL
Jacksonville, FL 32256

CONTRACT FOR: Construction

CONTRACT DATE: 6/9/2023

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract.
Continuation Sheet, AIA Document G703, is attached.

1. ORIGINAL CONTRACT SUM \$ 452,000
2. Net change by Change Orders \$ 13,737
3. CONTRACT SUM TO DATE (Line 1 + 2) \$ 465,737
4. TOTAL COMPLETED & STORED TO DATE (Column G on G703) \$ 463,278
5. RETAINAGE:
a. 5% % of Completed Work \$ 23,164
(Column D + E on G703)
b. 5% % of Stored Material \$ -
(Column F on G703)
Total Retainage (Lines 5a + 5b or
Total in Column I of G703) \$ 23,164
6. TOTAL EARNED LESS RETAINAGE \$ 440,114
(Line 4 Less Line 5 Total)
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificate) \$ 417,906
8. CURRENT PAYMENT DUE \$ 22,208
9. BALANCE TO FINISH, INCLUDING RETAINAGE \$ 25,623
(Line 3 less Line 6)

| CHANGE ORDER SUMMARY | ADDITIONS | DEDUCTIONS |
|--|-----------|------------|
| Total changes approved in previous months by Owner | \$ 8,512 | \$ - |
| Total approved this Month | \$ 5,225 | \$ - |
| TOTALS | \$ 13,737 | \$ - |
| NET CHANGES by Change Order | \$ 13,737 | |

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

CONTRACTOR:

By:

Paul Hoffman

Date:

11/15/2023

State of: Florida

County of: Duval

Subscribed and sworn to before me

Notary Public:

My Commission expires:

11/30/2025

**ARCHITECT'S CERTIFICATE FOR PAYMENT**

In accordance with the Contract Documents, based on on-site observations and the data comprising the application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED \$ **\$22,208.00**

(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform with the amount certified.)

ARCHITECT:

By:

D. Sims 999

Date:

11/21/2023

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

SOV
Palencia Pickleball Courts
Schedule of Values

2304 6
11/15/2023

| DESCRIPTION | SCHEDULE OF VALUES | PREVIOUS APPL | WORK IN PLACE | STORED MATERIAL | TOTAL COMPLETED TO DATE | % | BALANCE TO FINISH |
|--|--------------------------|------------------|---------------------|--------------------|-------------------------------|------------|-------------------------|
| 1 GENERAL CONDITIONS | \$ 35,520 | 33,034 | 2,486 | 0 | 35,520 | 100% | 0 |
| 2 GENERAL REQUIREMENTS-DUMPSTER, E | \$ 12,600 | 11,718 | 882 | 0 | 12,600 | 100% | 0 |
| 3 MOBLIZATION | \$ 7,200 | 7,200 | 0 | 0 | 7,200 | 100% | 0 |
| 4 PREVENTATION, CONTROLS OF EROSION | \$ 2,100 | 2,100 | 0 | 0 | 2,100 | 100% | 0 |
| 5 STORMWATER PPP | \$ 200 | 200 | 0 | 0 | 200 | 100% | 0 |
| 6 CLEARING AND GRUBBING | \$ 20,700 | 20,700 | 0 | 0 | 20,700 | 100% | 0 |
| 7 EARTHWORK | \$ 29,100 | 29,100 | 0 | 0 | 29,100 | 100% | 0 |
| 8 STORM DRAINAGE | \$ 72,600 | 72,600 | 0 | 0 | 72,600 | 100% | 0 |
| 9 PAVING AND DRAINAGE AS-BUILTS | \$ 2,400 | 0 | 2,400 | 0 | 2,400 | 100% | 0 |
| 10 RETAINING WALL | \$ 17,000 | 17,000 | 0 | 0 | 17,000 | 100% | 0 |
| 11 PICKLEBALL COURTS | \$ 115,300 | 112,994 | 2,306 | 0 | 115,300 | 100% | 0 |
| 12 SEED AND MULCH | \$ 2,000 | 0 | 0 | 0 | 0 | 0% | 2,000 |
| 13 FENCING | \$ 32,500 | 30,875 | 1,625 | 0 | 32,500 | 100% | 0 |
| 14 SOUND FENCING | \$ 2,680 | 0 | 2,680 | 0 | 2,680 | 100% | 0 |
| 16 CONCRETE SIDEWALKS AND FOUNDATIC | \$ 11,500 | 11,500 | 0 | 0 | 11,500 | 100% | 0 |
| 17 IRRIGATION REPAIRS | \$ 800 | 800 | 0 | 0 | 800 | 100% | 0 |
| 18 COURT SHADE STRUCTURE | \$ 14,400 | 12,240 | 2,160 | 0 | 14,400 | 100% | 0 |
| 20 PLUMBING | \$ 2,900 | 2,900 | 0 | 0 | 2,900 | 100% | 0 |
| 21 ELECTRICAL | \$ 15,000 | 14,250 | 750 | 0 | 15,000 | 100% | 0 |
| 22 BUILDERS RISK / GEN LIAB.INS -FIXED | \$ 700 | 700 | 0 | 0 | 700 | 100% | 0 |
| 23 BUILDING PERMITS | \$ 1,300 | 1,300 | 0 | 0 | 1,300 | 100% | 0 |
| 24 CO #1 FOR ADDITIONAL SIDEWALK | \$ 8,512 | 4,256 | 4,256 | 0 | 8,512 | 100% | 0 |
| 25 CO #2 ELEC AND TIMER FOR FANS | \$ 2,150 | 2,150 | 0 | 0 | 2,150 | 100% | 0 |
| 26 CO #3 ACCESS CONTROL WIRE, POWER TC | \$ 3,075 | 1,538 | 1,537 | 0 | 3,075 | 100% | 0 |
| 27 P&P BOND | \$ 7,600 | 7,600 | 0 | 0 | 7,600 | 100% | 0 |
| 28 HCC FEE AND OVERHEAD | \$ 45,900 | 43,146 | 2,295 | 0 | 45,441 | 99% | 459 |
| TOTAL | \$ 465,737 | 439,901 | 23,377 | 0 | 463,278 | 99% | 2,459 |

**CONTRACTOR'S
CONDITIONAL WAIVER AND RELEASE OF LIEN
UPON PROGRESS PAYMENT
(PAYMENT BY CHECK)**

The undersigned lienor, in consideration of the progress payment in the amount of \$ 22,208 and conditioned upon payment of check number _____ issued to the undersigned by: Sweetwater Creek CDD in said amount, waives and releases its lien right to claim a lien for labor, services, or materials furnished to _____ on the job of Palencia Pickleball Courts to the following described property:

Palencia Pickleball Courts

1879 N. Loop Parkway

St. Augustine, FL 32095

HCC Project # 2304

Owner's Project # _____

This waiver and release does not cover any retention of labor, services, or materials furnished after the date specified:

Dated On: 11/15/2023

Lienor's Name: Hoffman Commercial Constructon, LLC

Address: 6919 Distribution Ave S #5

Jacksonville, Florida 32256

By: _____

Printed Name: Paul Hoffman

STATE OF FLORIDA, COUNTY OF Duval.

THE FOREGOING INSTRUMENT WAS ACKNOWLEDGED BEFORE ME ON 11/14/2023

BY: Paul Hoffman

(☒) WHO IS PERSONALLY KNOWN TO ME OR

(☐) WHO HAS PRODUCED _____ AS IDENTIFICATION AND

WHO (☐) DID (☒) DID NOT TAKE AN OATH.

Carol Fluster

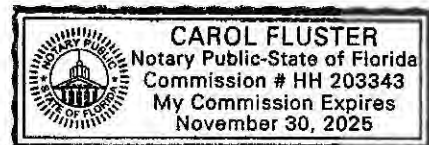
NOTARY PUBLIC

HH# 203343

COMMISSION NO.

CAROL FLUSTER

Notary Name Typed or Printed



NOTE: This is a statutory form prescribed by Section 713.20, Florida Statutes (1996). Effective October 1, 1996, a person may not require a lienor to furnish a waiver or release of lien that is different from the statutory form.

10/1/1996

WAIVER AND RELEASE OF LIEN OR BOND
UPON PROGRESS PAYMENT

The undersigned lienor, in consideration of the sum of \$4,000.00, hereby waives and releases its lien and right to claim a lien for labor, services or materials furnished through (Date) November 15, 2023 to (customer) Hoffman Construction on the job of (project) Palencia Pickleball the following described property:

1879 N. Loop Pkwy
St Augustine, Fl 32095

This waiver and release does not cover any retention of labor, services, or materials furnished after the date specified.

Dated On November 15, 2023



Radiant Electric, Inc.
P.O. Box 600830
Jacksonville, FL 32260
904-268-2655

By Susan R. Johnson
Susan R. Johnson
Vice President

State of FLORIDA
County of DUVAL

Sworn to and Subscribed before me this 15th day of November, 2023 .

[Signature]
Notary Public

Danielle Tyler

Personally known X or Produced Identification _____

Identification _____

NOTE: This is a statutory form prescribed by Section 713.20, Florida Statutes (1996). Effective October 1, 1996, a person may not require a lienor to furnish a waiver or release of lien that is different from the statutory form.
10/1/96

PARTIAL WAIVER AND RELEASE

The undersigned lienor, in consideration of the sum of \$ 0.00 the receipt of payment is acknowledged, hereby waives and releases its lien and right to claim a lien for labor, services or materials furnished through October 31, 2023 to Hoffman Commercial Construction, LLC on the job of Palencia Pickleball Courts, Palencia Fitness Center for the job located on the following described property:

Palencia Pickleball Courts

Palencia Fitness Center

1865 N. Loop Parkway

St Augustine, FL 32095

HCC Project # 2304

This waiver and release does not cover any retention or labor, services or materials furnished after the date specified.

DATED on November 15, 2023

Lienors Name: 4K Construction, Inc.
PO Box 17363
Jacksonville, FL 32245

BY: Steve R. Klem

Steve R Klem, Vice President

Note: this is a statutory form prescribed by Section 713.20 Florida Statute (1996) Effective October 1, 1996, a person may not require a lienor to furnish a waiver of release that is different from the statutory form.

**CONDITIONAL
WAIVER AND RELEASE OF LIEN
UPON PROGRESS PAYMENT**

The Undersigned lienor, in consideration of \$15,745.00,
hereby waives and releases its lien and right to claim a lien for labor, services or materials furnished
through 9/30/2023 to Hoffman Commercial Construction on the job of Palencia Pickleball Courts
, to the following described property:

Job Name: Palencia Pickleball Courts
Job Address: 1865 N Loop Parkway
City, State, Zip: St. Augustine, FL 32095

This release is contingent upon receipt by the undersigned of the consideration specified above
and upon full collection by the undersigned of any and all checks, drafts and instruments given in
payment for labor, services or materials on the job.

This waiver and release does not cover any retention or labor, services, or materials furnished
after the date specified.

DATED on September 22, 2023

Capital Concrete and Masonry Solutions, Inc
(Subcontractor's Name)

By: _____

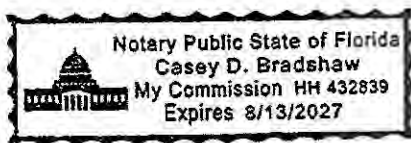
Printed Name: Ian VanLeer

STATE OF Florida
COUNTY OF St. Johns

The foregoing instrument was acknowledged before me this 22nd day of September, 2023
by Ian VanLeer, as Project Coordinator of Capital Concrete and Masonry Solutions, Inc. who is

(X) Personally Known

Produced Identification
Type of Identification Produced _____



NOTARY PUBLIC

My Commission Expires 8/13/27

This is statutory form prescribed by Section 713.20, Florida Statutes (2001).

SWEETWATER CREEK COMMUNITY DEVELOPMENT DISTRICT
SPECIAL ASSESSMENT BONDS, SERIES 2019

The undersigned, an Authorized Officer of Sweetwater Creek Community Development District (the "District") hereby submits the following requisition for disbursement under and pursuant to the terms of the Master Trust Indenture from the District to U.S. Bank National Association, Orlando, Florida, as trustee (the "Trustee"), dated as of July 1, 2019 (the "Master Indenture"), as amended and supplemented by the First Supplemental Trust Indenture from the District to the Trustee, dated as of July 1, 2019 (the Master Indenture as amended and supplemented is hereinafter referred to as the "Indenture") (all capitalized terms used herein shall have the meaning ascribed to such term in the Indenture):

(A) Requisition Number: 111

(B) Name and address of Payee: England, Thims & Miller Inc
14775 Old St. Augustine Rd
Jacksonville FL 32258

(C) Amount Payable: \$256.25

(D) Purpose for which paid or incurred (refer also to specific contract if amount is due and payable pursuant to a contract involving progress payments, or, state Costs of Issuance, if applicable): Invoice # 210296 Pickleball Courts Addition & Modifications.

(E) Fund or Account and subaccount, if any, from which disbursement to be made: Series 2019 Construction Account

The undersigned hereby certifies that:

☐ obligations in the stated amount set forth above have been incurred by the District, that each disbursement set forth above is a proper charge against the Series 2019A Acquisition and Construction Account and the subaccount, if any, referenced above, that each disbursement set forth above was incurred in connection with the acquisition and construction of the Series 2019 Project and each represents a Cost of the Series 2019 Project, and has not previously been paid

OR


☐ this requisition is for Costs of Issuance payable from the Costs of Issuance Account that has not previously been paid.

The undersigned hereby further certifies that there has not been filed with or served upon the District notice of any lien, right to lien, or attachment upon, or claim affecting the right to receive payment of, any of the moneys payable to the Payee set forth above, which has not been released or will not be released simultaneously with the payment hereof.

The undersigned hereby further certifies that such requisition contains no item representing payment on account of any retained percentage which the District is at the date of such certificate entitled to retain.

Originals or copies of the invoice(s) from the vendor of the property acquired or services rendered with respect to which disbursement is hereby requested are on file with the District.

**SWEETWATER CREEK COMMUNITY
DEVELOPMENT DISTRICT**

By: 

Authorized Officer

**CONSULTING ENGINEER'S APPROVAL FOR
NON-COST OF ISSUANCE REQUESTS ONLY**

If this requisition is for a disbursement from other than the Costs of Issuance Account, the undersigned Consulting Engineer hereby certifies that this disbursement is for a Cost of the Series 2019 Project and is consistent with: (i) the applicable acquisition or construction contract; (ii) the plans and specifications for the portion of the Series 2019 Project with respect to which such disbursement is being made; and (iii) the report of the Consulting Engineer attached as an exhibit to the First Supplemental Indenture, as such report shall have been amended or modified on the date hereof.

Consulting Engineer

Howard "Mac" McGaffney
Sweetwater Creek CDD
C/O GMS
475 West Town Place, Suite 114
Saint Augustine, FL 32092

October 04, 2023

Invoice No: 210316

Total This Invoice **\$1,316.34**

Project 05010.05001 Sweetwater Creek CDD- Gen Srvs/CDD Mtgs 2023/2024 (WA#14)

EMAIL: hmcgaffney@gmsnf.com

Professional Services rendered through September 30, 2023

Phase 01. General Services

Work Description:

Monthly Requisitions review and sign
Rincon Drainage Report sent to CDD Team
Review ONDA Park Fiber issues and relocates of irrigation
CUP Meter Monitoring

Labor

| | | Hours | Rate | Amount | |
|--|-----------|-------|--------|----------|-----------------|
| Senior Engineer/Senior Project Manager | | | | | |
| Lockwood, Scott | 9/2/2023 | .75 | 215.00 | 161.25 | |
| Lockwood, Scott | 9/16/2023 | 2.25 | 215.00 | 483.75 | |
| Lockwood, Scott | 9/23/2023 | .75 | 215.00 | 161.25 | |
| CEI Sr. Inspector | | | | | |
| Anderson, James | 9/9/2023 | 3.00 | 163.00 | 489.00 | |
| Totals | | 6.75 | | 1,295.25 | |
| Total Labor | | | | | 1,295.25 |

| Billing Limits | Current | Prior | To-Date |
|----------------|----------|-------|-----------|
| Total Billings | 1,295.25 | 0.00 | 1,295.25 |
| Limit | | | 20,000.00 |
| Remaining | | | 18,704.75 |

Total this Phase **\$1,295.25**

Phase XP. Expenses

Expenses

| | | | | |
|-------------------------|-------------------|--------------|----------------|--|
| Mileage | | | 18.34 | |
| Total Expenses | 1.15 times | 18.34 | 21.09 | |
| Total this Phase | | | \$21.09 | |

Total This Invoice **\$1,316.34**

SWEETWATER CREEK COMMUNITY DEVELOPMENT DISTRICT
SPECIAL ASSESSMENT BONDS, SERIES 2019

The undersigned, an Authorized Officer of Sweetwater Creek Community Development District (the "District") hereby submits the following requisition for disbursement under and pursuant to the terms of the Master Trust Indenture from the District to U.S. Bank National Association, Orlando, Florida, as trustee (the "Trustee"), dated as of July 1, 2019 (the "Master Indenture"), as amended and supplemented by the First Supplemental Trust Indenture from the District to the Trustee, dated as of July 1, 2019 (the Master Indenture as amended and supplemented is hereinafter referred to as the "Indenture") (all capitalized terms used herein shall have the meaning ascribed to such term in the Indenture):

(A) Requisition Number: 112

(B) Name and address of Payee: England, Thims & Miller Inc
14775 Old St. Augustine Rd
Jacksonville FL 32258

(C) Amount Payable: \$367.45

(D) Purpose for which paid or incurred (refer also to specific contract if amount is due and payable pursuant to a contract involving progress payments, or, state Costs of Issuance, if applicable): Invoice # 210807 Pickleball Courts Addition & Modifications – Oct 2023.

(E) Fund or Account and subaccount, if any, from which disbursement to be made: Series 2019 Construction Account

The undersigned hereby certifies that:

☐ obligations in the stated amount set forth above have been incurred by the District, that each disbursement set forth above is a proper charge against the Series 2019A Acquisition and Construction Account and the subaccount, if any, referenced above, that each disbursement set forth above was incurred in connection with the acquisition and construction of the Series 2019 Project and each represents a Cost of the Series 2019 Project, and has not previously been paid

OR


☐ this requisition is for Costs of Issuance payable from the Costs of Issuance Account that has not previously been paid.

The undersigned hereby further certifies that there has not been filed with or served upon the District notice of any lien, right to lien, or attachment upon, or claim affecting the right to receive payment of, any of the moneys payable to the Payee set forth above, which has not been released or will not be released simultaneously with the payment hereof.

The undersigned hereby further certifies that such requisition contains no item representing payment on account of any retained percentage which the District is at the date of such certificate entitled to retain.

Originals or copies of the invoice(s) from the vendor of the property acquired or services rendered with respect to which disbursement is hereby requested are on file with the District.

**SWEETWATER CREEK COMMUNITY
DEVELOPMENT DISTRICT**

By: 

Authorized Officer

**CONSULTING ENGINEER'S APPROVAL FOR
NON-COST OF ISSUANCE REQUESTS ONLY**

If this requisition is for a disbursement from other than the Costs of Issuance Account, the undersigned Consulting Engineer hereby certifies that this disbursement is for a Cost of the Series 2019 Project and is consistent with: (i) the applicable acquisition or construction contract; (ii) the plans and specifications for the portion of the Series 2019 Project with respect to which such disbursement is being made; and (iii) the report of the Consulting Engineer attached as an exhibit to the First Supplemental Indenture, as such report shall have been amended or modified on the date hereof.

Consulting Engineer

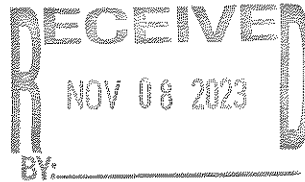


ENGLAND-THIMS & MILLER

14775 Old St. Augustine Road, Jacksonville, FL 32258

etm-inc.com | 904.642.8990

Howard "Mac" McGaffney
Sweetwater Creek CDD
C/O GMS
475 West Town Place, Suite 114
Saint Augustine, FL 32092



November 01, 2023

Invoice No: 210807

Total This Invoice \$367.45

Project 05010.24000 Sweetwater Creek CDD (WA #13) Pickleball Courts Addition & Modifications
Email: hmcgaffney@gmsnf.com

Professional Services rendered through October 28, 2023

Phase 01-05 Lump Sum Services

| | Fee | Percent Complete | Earned | Current Billing |
|---|-----------|------------------|-----------|-----------------|
| 1. Revised MDP | 2,600.00 | 100.00 | 2,600.00 | 0.00 |
| 2. SJRWMD Minor Modification | 2,400.00 | 100.00 | 2,400.00 | 0.00 |
| 3. Modify Engineering Plans | 7,750.00 | 90.3226 | 7,000.00 | 0.00 |
| 4. Regulatory Permitting/Approvals | | | | |
| a. SJC DRC Submittal & Cons. Plan App. | 3,250.00 | 100.00 | 3,250.00 | 0.00 |
| 5. Code Landscape & Tree Mitigation | 3,750.00 | 100.00 | 3,750.00 | 0.00 |
| Total Fee | 19,750.00 | | 19,000.00 | 0.00 |
| Total Fee | | | | 0.00 |
| Total this Phase | | | | 0.00 |

Phase 06 Bidding Services

| Billing Limits | Current | Prior | To-Date |
|-------------------------|---------|----------|-------------|
| Total Billings | 0.00 | 4,999.90 | 4,999.90 |
| Limit | | | 5,000.00 |
| Remaining | | | .10 |
| Total this Phase | | | 0.00 |

Phase 07 CEI Services

| Labor | Hours | Rate | Amount |
|----------------------------|-------|--------|---------------|
| CADD/GIS Technician | | | |
| Sims, Daniel 10/28/2023 | 1.50 | 125.00 | 187.50 |
| Senior Engineer | | | |
| Lockwood, Scott 10/28/2023 | .75 | 205.00 | 153.75 |
| Totals | 2.25 | | 341.25 |
| Total Labor | | | 341.25 |

| | | | | |
|---------|-------------|--|---------|--------|
| Project | 05010.24000 | Sweetwater Creek CDD (WA #13) Pickleball | Invoice | 210807 |
|---------|-------------|--|---------|--------|

| Billing Limits | Current | Prior | To-Date | |
|------------------|---------|----------|----------|----------|
| Total Billings | 341.25 | 3,325.10 | 3,666.35 | |
| Limit | | | 5,000.00 | |
| Remaining | | | 1,333.65 | |
| Total this Phase | | | | \$341.25 |

| | | | | |
|--------------------|----|-----------|-------|-----------------|
| Phase | XP | Expenses | | |
| Expenses | | | | |
| Mileage | | | 26.20 | |
| Total Expenses | | 1.0 times | 26.20 | 26.20 |
| Total this Phase | | | | \$26.20 |
| Total This Invoice | | | | <u>\$367.45</u> |

| Outstanding Invoices | | | | |
|----------------------|-----------|---------|--|----------|
| Number | Date | Balance | | |
| 210296 | 10/3/2023 | 256.25 | | |
| Total | | 256.25 | | |
| Total Now Due | | | | \$623.70 |

SWEETWATER CREEK COMMUNITY DEVELOPMENT DISTRICT
SPECIAL ASSESSMENT BONDS, SERIES 2019

The undersigned, an Authorized Officer of Sweetwater Creek Community Development District (the "District") hereby submits the following requisition for disbursement under and pursuant to the terms of the Master Trust Indenture from the District to U.S. Bank National Association, Orlando, Florida, as trustee (the "Trustee"), dated as of July 1, 2019 (the "Master Indenture"), as amended and supplemented by the First Supplemental Trust Indenture from the District to the Trustee, dated as of July 1, 2019 (the Master Indenture as amended and supplemented is hereinafter referred to as the "Indenture") (all capitalized terms used herein shall have the meaning ascribed to such term in the Indenture):

(A) Requisition Number: 113

(B) Name and address of Payee: Sweetwater Creek CDD
475 West Town Place Ste 114
St Augustine FL 32092

(C) Amount Payable: \$2,959.95

(D) Purpose for which paid or incurred (refer also to specific contract if amount is due and payable pursuant to a contract involving progress payments, or, state Costs of Issuance, if applicable): Pickball fees, sound system upgrade aerobics room, and Washer Dryer/Warranty for Amenity Center paid with card.

(E) Fund or Account and subaccount, if any, from which disbursement to be made: Series 2019 Construction Account

The undersigned hereby certifies that:

☐ obligations in the stated amount set forth above have been incurred by the District, that each disbursement set forth above is a proper charge against the Series 2019A Acquisition and Construction Account and the subaccount, if any, referenced above, that each disbursement set forth above was incurred in connection with the acquisition and construction of the Series 2019 Project and each represents a Cost of the Series 2019 Project, and has not previously been paid

OR


☐ this requisition is for Costs of Issuance payable from the Costs of Issuance Account that has not previously been paid.

The undersigned hereby further certifies that there has not been filed with or served upon the District notice of any lien, right to lien, or attachment upon, or claim affecting the right to receive payment of, any of the moneys payable to the Payee set forth above, which has not been released or will not be released simultaneously with the payment hereof.

The undersigned hereby further certifies that such requisition contains no item representing payment on account of any retained percentage which the District is at the date of such certificate entitled to retain.

Originals or copies of the invoice(s) from the vendor of the property acquired or services rendered with respect to which disbursement is hereby requested are on file with the District.

**SWEETWATER CREEK COMMUNITY
DEVELOPMENT DISTRICT**

By: 

Authorized Officer

**CONSULTING ENGINEER'S APPROVAL FOR
NON-COST OF ISSUANCE REQUESTS ONLY**

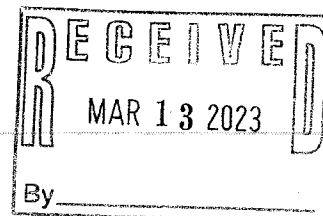
If this requisition is for a disbursement from other than the Costs of Issuance Account, the undersigned Consulting Engineer hereby certifies that this disbursement is for a Cost of the Series 2019 Project and is consistent with: (i) the applicable acquisition or construction contract; (ii) the plans and specifications for the portion of the Series 2019 Project with respect to which such disbursement is being made; and (iii) the report of the Consulting Engineer attached as an exhibit to the First Supplemental Indenture, as such report shall have been amended or modified on the date hereof.

Consulting Engineer

From: Erin Gunia erin.gunia@fsresidential.com
Subject: FW: Your Authorized Payment Receipt
Date: March 13, 2023 at 10:59 AM
To: Jim Oliver joliver@gmsnf.com, Bernadette Peregrino bperegrino@gmsnf.com



Erin Gunia
Director of Amenities and Strategic Planning
Palencia



From: LexisNexis Payments <service@lexisnexus.com>
Sent: Monday, March 13, 2023 10:58 AM
To: Erin Gunia <erin.gunia@fsresidential.com>
Subject: Your Authorized Payment Receipt

You don't often get email from service@lexisnexus.com. [Learn why this is important](#)

St Johns County - Growth Management Receipt

Pickleball Ct Plan Review Fees

2.3.131.104

Payment Date: 03/13/2023 10:57 AM EST **Payment Status:** AUTHORIZED
Confirmation Number: 158655459
Payment Method: Credit Card (VISA) *****7239

Bill To

Erin Gunia
475 W Town Pl, Ste 114, Saint Augustine, FL, 32092, US

| | | |
|------------------------|---------------------------------|-----------------|
| Payment Towards | Growth Mgmt Order Amount | \$628.00 |
| TicketNo | 1422839 | |

| | |
|-----------------------|-----------------|
| Agency Amount: | \$628.00 |
| Total Amount: | \$628.00 |

Your payment was made through paymentsolutions.lexisnexis.com, one of the LexisNexis VitalChek Network Inc. portals.

For business or technical support, please send an email to paymentsolutions@lexisnexis.com .

The information contained in this e-mail message is intended only for the personal and confidential use of the recipient(s) named above. This message may be an attorney-client communication and/or work product and as such is privileged and confidential. If the reader of this message is not the intended recipient or an agent responsible for delivering it to the intended recipient, you are hereby notified that you have received this document in error and that any review, dissemination, distribution, or copying of this message is strictly prohibited. If you have received this communication in error, please notify us immediately by e-mail, and delete the original message.

**St. Johns County BCC
Central Cashiering
Cashier # 23-018959**

Name : Palencia Fitness Center - Pickleball Court Additio
Trans Date: 4/11/2023 11:26:24 AM

Charges:

| Description | Assoc | Assoc Key | Charge Amount |
|--|-------|------------------|-----------------|
| FIRE SERVICE PLANNING REVIEW AP Palencia Fitness Center - Pickleball Court Addition | | SMADJ-2023000017 | \$25.00 |
| SMALL ADUST - PUD,PRD,PSD,FDP Palencia Fitness Center - Pickleball Court Addition | AP | SMADJ-2023000017 | " \$391.00 |
| Total | | | \$416.00 |

Payment:

| Description | Order Id | Charge Amount |
|-------------|-----------|---------------|
| NXLX | 160303136 | \$416.00 |

Due from Capital Project - Pickleball Permit Fees

CC. To Bond money
aerobics room
sound system upgrade

[Back to Invoice](#)



Payment Receipt

Invoice #1475

for PALENCIA
paid on April 28, 2023

IT Systems of Jacksonville LLC
2942 Dawn Rd
Jacksonville, Florida 32207
United States
Tel: (904) 626-5743

Payment for Invoice #1475

Payment Amount: \$775.00 USD

PAYMENT METHOD: | | 7239



Thanks for your business. If this invoice was sent in error, please
contact tilano@itsjax.com



RMS card purchase for tax exemption



Customer Receipt

4/26/2023, 8:49 AM EDT

Sales Person SXG3008

Appliance Hotline (800) 455-3869

Store # 1324

Location 230 DUBBIN PAVILION DR, SAINT JOHNS, FL 32259

Customer Information

Erin Gunla
(904) 829-8584
gunlabeach@yahoo.com

1865 N LOOP PKWY
SAINT AUGUSTINE, FL 32095

2-3-131-104

Order # H1324-178853

Receipt # 1324 00097 19493

PO / Job Name washer and dryer



Delivery

9 Delivery Address
1865 N Loop
St Augustine, FL 32095

8 Delivery Options
Home Delivery

1 Delivery Date
Monday, May 1

| Item Description | Model # | SKU # | Unit Price | Qty | Subtotal |
|---|-------------|------------|------------------------------------|-----|----------|
| 01 Hotpoint 6.2 cu. ft. White Electric Vented Dryer with Auto Dry | HTX24EASKWS | 1002101151 | \$679.00 / each \$453.00 / each | 1 | \$453.00 |
| COUPON \$25.00 OFF EACH | | | | | |
| SPECIAL BUY \$101.00 OFF EACH | | | | | |
| M934-DRYER POWER CORD | | 206508 | \$27.98 / each | 1 | \$27.98 |
| 3 YR PROTECTION PLAN \$450-\$549.99 | | 1005665040 | \$75.00 / each | 1 | \$75.00 |
| M916-SEMI-RIGID DRYER DUCT | | 410739 | \$24.99 / each | 1 | \$24.99 |
| 02 Hotpoint 3.5 cu. ft. White Top Load Washer with Agitator | HTW240ASKWS | 1002101133 | \$679.00 / each \$453.00 / each | 1 | \$453.00 |
| COUPON \$25.00 OFF EACH | | | | | |
| SPECIAL BUY \$101.00 OFF EACH | | | | | |
| M925-2 UPGRADE STAINLESS WASHER HOSES | | 932694 | \$31.98 / each | 1 | \$31.98 |
| 3 YR PROTECTION PLAN \$450-\$549.99 | | 1005665040 | \$75.00 / each | 1 | \$75.00 |
| 03 Home Delivery | | 1004196234 | \$0.00 / each | 1 | \$0.00 |

Track your Appliance Home Delivery

Text "TRACK" to 97710 for instructions

*Msg & data rates may apply.

RETURN POLICY ON MAJOR APPLIANCES. Before a customer either accepts delivery or takes an order home from the store, major appliance products (including refrigerators, washers, dryers, ranges, dishwashers, and some microwaves) should be inspected for defects or damage. If any exists, the customer should notify the driver about damages to learn about their options. If the customer does not wish to pursue additional options on the damaged item, they should refuse the delivery. Once delivery is accepted or a product is removed from the store by a customer, the product may be returned if the defects and/or damage are identified and reported to The Home Depot by calling (800) 455-3869 within 48 hours of delivery or the time of pick-up at the Service Desk.

Payment Method

The Home Depot #269

Charged \$1,140.95

| | |
|-------------|------------|
| Subtotal | \$1,190.95 |
| Discounts | -\$50.00 |
| Sales Tax | \$0.00 |
| Order Total | \$1,140.95 |

Take a short survey for a chance TO WIN A \$5,000 Home Depot Gift Card. Entries must be completed within 14 days of purchase. Entrants must be 18 or older to enter. No Purchase necessary. See complete rules on www.homedepot.com/survey

User ID: GVMG 40599 39372

Password: 23226 39275

To bond money
Washer & Dryer for
cleaning

G.P.

SWEETWATER CREEK COMMUNITY DEVELOPMENT DISTRICT
SPECIAL ASSESSMENT BONDS, SERIES 2019

The undersigned, an Authorized Officer of Sweetwater Creek Community Development District (the "District") hereby submits the following requisition for disbursement under and pursuant to the terms of the Master Trust Indenture from the District to U.S. Bank National Association, Orlando, Florida, as trustee (the "Trustee"), dated as of July 1, 2019 (the "Master Indenture"), as amended and supplemented by the First Supplemental Trust Indenture from the District to the Trustee, dated as of July 1, 2019 (the Master Indenture as amended and supplemented is hereinafter referred to as the "Indenture") (all capitalized terms used herein shall have the meaning ascribed to such term in the Indenture):

(A) Requisition Number: 114

(B) Name and address of Payee: England, Thims & Miller Inc
14775 Old St. Augustine Rd
Jacksonville FL 32258

(C) Amount Payable: \$205.00

(D) Purpose for which paid or incurred (refer also to specific contract if amount is due and payable pursuant to a contract involving progress payments, or, state Costs of Issuance, if applicable): Invoice # 211276 Pickleball Courts Addition & Modifications – Nov 2023.

(E) Fund or Account and subaccount, if any, from which disbursement to be made: Series 2019 Construction Account

The undersigned hereby certifies that:

☐ obligations in the stated amount set forth above have been incurred by the District, that each disbursement set forth above is a proper charge against the Series 2019A Acquisition and Construction Account and the subaccount, if any, referenced above, that each disbursement set forth above was incurred in connection with the acquisition and construction of the Series 2019 Project and each represents a Cost of the Series 2019 Project, and has not previously been paid

OR


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**SWEETWATER CREEK COMMUNITY
DEVELOPMENT DISTRICT**

By: 

Authorized Officer

**CONSULTING ENGINEER'S APPROVAL FOR
NON-COST OF ISSUANCE REQUESTS ONLY**

If this requisition is for a disbursement from other than the Costs of Issuance Account, the undersigned Consulting Engineer hereby certifies that this disbursement is for a Cost of the Series 2019 Project and is consistent with: (i) the applicable acquisition or construction contract; (ii) the plans and specifications for the portion of the Series 2019 Project with respect to which such disbursement is being made; and (iii) the report of the Consulting Engineer attached as an exhibit to the First Supplemental Indenture, as such report shall have been amended or modified on the date hereof.

Consulting Engineer

Howard "Mac" McGaffney
Sweetwater Creek CDD
C/O GMS
475 West Town Place, Suite 114
Saint Augustine, FL 32092

November 29, 2023
Invoice No: 211276

| | |
|---------------------------|-----------------|
| Total This Invoice | \$205.00 |
|---------------------------|-----------------|

Project 05010.24000 Sweetwater Creek CDD (WA #13) Pickleball Courts Addition & Modifications
Email: hmcgaffney@gmsnf.com

Professional Services rendered through November 25, 2023

Phase 01-05 Lump Sum Services

| | Fee | Percent Complete | Earned | Current Billing |
|---|-----------|------------------|-----------|-----------------|
| 1. Revised MDP | 2,600.00 | 100.00 | 2,600.00 | 0.00 |
| 2. SJRWMD Minor Modification | 2,400.00 | 100.00 | 2,400.00 | 0.00 |
| 3. Modify Engineering Plans | 7,750.00 | 90.3226 | 7,000.00 | 0.00 |
| 4. Regulatory Permitting/Approvals | | | | |
| a. SJC DRC Submittal & Cons. Plan App. | 3,250.00 | 100.00 | 3,250.00 | 0.00 |
| 5. Code Landscape & Tree Mitigation | 3,750.00 | 100.00 | 3,750.00 | 0.00 |
| Total Fee | 19,750.00 | | 19,000.00 | 0.00 |
| Total Fee | | | | 0.00 |
| Total this Phase | | | | 0.00 |

Phase 06 Bidding Services

| Billing Limits | Current | Prior | To-Date | |
|-------------------------|---------|----------|----------|-------------|
| Total Billings | 0.00 | 4,999.90 | 4,999.90 | |
| Limit | | | 5,000.00 | |
| Remaining | | | .10 | |
| Total this Phase | | | | 0.00 |

Phase 07 CEI Services

| Labor | Hours | Rate | Amount | |
|---------------------------------|-------|--------|--------|---------------|
| Senior Engineer/Project Manager | | | | |
| Lockwood, Scott 11/25/2023 | 1.00 | 205.00 | 205.00 | |
| Totals | 1.00 | | 205.00 | |
| Total Labor | | | | 205.00 |

| Billing Limits | | Current | Prior | To-Date |
|------------------|--|---------|----------|----------|
| Total Billings | | 205.00 | 3,666.35 | 3,871.35 |
| Limit | | | | 5,000.00 |
| Remaining | | | | 1,128.65 |
| Total this Phase | | | | \$205.00 |

| | | | | |
|--------------------|----|----------|------------------|-----------------|
| Phase | XP | Expenses | Total this Phase | 0.00 |
| Total This Invoice | | | | <u>\$205.00</u> |

| Outstanding Invoices | | | | |
|----------------------|-----------|---------|---------------|----------|
| Number | Date | Balance | | |
| 210296 | 10/3/2023 | 256.25 | | |
| 210807 | 11/1/2023 | 367.45 | | |
| Total | | 623.70 | Total Now Due | \$828.70 |

SEVENTH ORDER OF BUSINESS

A.

NEO Electric LLC

105 Venetian Blvd
Ste D
St. Augustine, FL 32095

Estimate

| Date | Estimate # |
|------------|------------|
| 12/20/2023 | 226 |

| Name / Address |
|---|
| 1865 North Loop Pkwy St. Augustine, FL 32095 |

| License # EC130... | Project |
|--------------------|---------|
| | |

| Description | Qty | Rate | Total |
|--|-----|-----------|-----------|
| 1865 North Loop Pkwy St. Augustine, FL 32095 | | | |
| Scope of work to be performed at the above address | | | |
| Furnish and install 12x 75watt LED bronze wall pack outdoor rated RAB light fixture. | | | |
| Furnish and install lighting contactor. | | | |
| Furnish and install digital 24/7 time clock. | | | |
| Furnish and install 4x new single pole 20 AMP breakers. | | | |
| Furnish and install 12x F.S. back boxes. | | | |
| Furnish and install 250ft pf 3/4 aluminum conduits. | | | |
| Furnish and install photocell for nighttime operation. | | | |
| Furnish and install all wiring required. | | | |
| Furnish and install all fittings, supports and hardware required. | | | |
| Proposed pricing for above scope of work. | | 15,160.00 | 15,160.00 |
| All work is to be performed as per NEC & Local Code. | | | |
| License# EC13010583 | | | |
| Sales Tax | | 6.00% | 0.00 |

Thank you for your Business, Neo Electric 904-678-8000

Total

\$15,160.00

| | | | | |
|---------|--------------|--|--------|-----------------------|
| Phone # | 904-678-8000 | | E-mail | sales@neoelectric.com |
|---------|--------------|--|--------|-----------------------|

Alfred W Grover, Electrical Contractor

1304 Padola Road
St Augustine, FL 32092
215-847-5339
awg7422@gmail.com
FL License: EC13010167

PROPOSAL

DATE: 12/13/2023



Bill To:

Sweetwater Creek CDD
Palencia Fitness Center
1879 N. Loop Pkwy
Saint Augustine, FL 32095

| DESCRIPTION OF WORK | AMOUNT |
|--|--------------------|
| <p>1) Install six(6) outdoor motion detector type LED light fixtures on exterior walls of building as illustrated on original diagram received.</p> <p>Included in this proposal is as follows:</p> <ul style="list-style-type: none">a) All materialb) All laborc) Inspection fee <p>Terms: Payment in full upon completion of work</p> <p>Proposal good for 30 days from proposal date</p> | |
| TOTAL QUOTE | \$ 3,800.00 |

THANK YOU FOR YOUR BUSINESS!

AMERICAN ELECTRICAL

Contracting, Inc.



9016 Philips Highway – Jacksonville, FL 32256

Office (904) 737-7770 • Fax (904) 737-1099

EC13010299

John Smith
Johnsmith.sccdd@gmail.com
770-841-4800

Date: November 17, 2023

To: Sweetwater Creek CDD
1865 N Loop Pkwy
St Augustine, Florida 32095

Project: Motion Lighting Installation

-PROPOSAL-

American Electrical Contracting, Inc. proposes to furnish all labor and materials to complete the following scope of work:

Motion Lighting Installation:

1. Provide and install (6) new bronze LED two-head motion activated light fixtures, where no fixtures currently exist.
2. New lighting to be installed using surface mounted conduit under soffit.
3. All new fixtures to be 120v.
4. Bucket truck included.
5. Work to be completed during normal business hours, Monday-Friday.
6. American Electrical Contracting assumes no liability for access to private property.

TOTAL QUOTATION: \$6,130.00

THANK YOU FOR THE OPPORTUNITY TO SUBMIT THIS PROPOSAL

Note:

- To the extent that additional work is performed, or materials delivered at the Owner's request which is not the subject of a signed change order, American Electrical shall be entitled to recover the costs thereof, plus 25%.
- Customer/Owner agrees to have any and all inspections, that may be required, completed within 180 days of commencement. Customer/Owner understands and agrees to pay a \$25.00 re-inspection fee on day 181. This fee will also be assessed every 180 days thereafter, indefinitely. If a collection agent is required to collect this fee, customer/owner agrees to pay all collection costs incurred, in addition to the outstanding fee.
- Any alterations or deviations from the above specifications involving extra costs will be executed only upon written orders and will become an extra charge over and above the base contract.
- The onsite representative for the customer or contractor is deemed to be authorized to request and approve extras and alterations to scope of work and payment by the customer or contractor for said work.
- **American Electrical Contracting, Inc. may withdraw this proposal if not accepted within 15 days.**
- American Electrical Contracting, Inc. shall have the right to stop work for nonpayment within terms upon 10 days written notification.
- Customer agrees to pay the cost of collection, including all collection, bankruptcy and appellate attorney's fees, court cost and filing fees, upon customer's default of contract.
- Labor warranty covers one year on original installation.
- Warranty and warranty claims shall be invalid unless all work, both contract and change orders, have been paid in full.
- Materials warranty is by the manufacture of the product. Lamps and bulbs are warranted for 30 days.
- Any payment not paid by the 10th day will be subject to an interest rate, which is equal to the maximum allowed by Florida statute.
- **The payment terms of the company are PAYMENT DUE UPON SERVICE RENDERED. Interest in the maximum amount permitted by law will be charged on overdue amounts and any judgements obtained. We accept all major credit cards, checks and cash. Non-payment will cause American Electrical**

November 17, 2023

Contracting, Inc. to commence legal action to collect monies due. Customer will also be liable for all attorney fees, collection costs, filing fees and court costs. If payment is not received within 60 DAYS of invoice date, customer authorizes and acknowledges AEC to enforce non-payment of work completed by placing a lien on owner's property for the value of materials, labor, and work provided on all delinquent accounts under Florida Statutes § 713.02 and § 713.06.

The prices and conditions above are satisfactory and are hereby accepted. American Electrical Contracting, Inc. is authorized to perform the work as proposed.

Authorizing Signature

Date

Ryan Piersall
**American Electrical
Contracting, Inc.**

B.

Estimate

| Date | Estimate # |
|------------|------------|
| 10/23/2023 | 12109 |

1785 Lakeside Avenue
St. Augustine, Fla 32084

Office: 904.824.2301
Fax: 904.824.2302
Email: floridacontractors@gmail.com
www.FccBuilders.com

Lic # CBC1255351
RC29027345

| |
|---|
| Proposal Prepared For: |
| Sweetwater creek CDD 1865 N Loop parkway |

| P.O. No. | Project | | | |
|-------------------|---|-----|--------------|-----------|
| | 2023 Clubhouse Roof Repairs | | | |
| Item | Description | Qty | Cost | Total |
| 092 Wall Flashing | A. Roof Repair at Fitness Center @ 2 Locations (342 SF) A1. Repair Scope of work *remove all tiles, paper, battens, nails to expose roof decking per scope of work *Cut and remove 6"-8" of stucco to facilitate flashing repair *replace up to (2) sheets of plywood *Remove and replace damaged 5 x 5 flashing (60 LF) (Outlined in blue SOW) *replace up to (150 LF) damaged T&G with new *renail all roof sheathing with 2.37" ring shank nails 4" O.C. *Apply Polystick TU max Underlayment lapped up walls and under paper *install new WakaFlex flashing under existing paper and ontop of new tiles @ kickout *install battens *reinstall tiles, fastened with SS screws and tile foam *spot paint new T&G 2 cts SH Super Paint A2. Locations Left Side of Entry - 180 SF Right Side of Entry - 162 SF | | 15,860.00 | 15,860.00 |
| | | | Total | |

| Phone # | Fax # |
|----------------|------------|
| (904) 436-3603 | 9048242302 |

Fcc/ Rep Signature: _____ Date: ____/____/____

Owner Signature: _____ Date: ____/____/____

Estimate

| Date | Estimate # |
|------------|------------|
| 10/23/2023 | 12109 |

1785 Lakeside Avenue
St. Augustine, Fla 32084

Office: 904.824.2301
Fax: 904.824.2302
Email: floridacontractors@gmail.com
www.FccBuilders.com

Lic # CBC1255351
RC29027345

| |
|---|
| Proposal Prepared For: |
| Sweetwater creek CDD 1865 N Loop parkway |

| P.O. No. | Project | | | |
|----------|--|-----|--------------|-------------|
| | 2023 Clubhouse Roof Repairs | | | |
| Item | Description | Qty | Cost | Total |
| | <p>Bid Qualifications:</p> <ul style="list-style-type: none"> *owner to provide water and power for work site *all landscaping regardless if effected by construction to be repaired / replaced by owner and is not included in bid *If rotten wood is found behind stucco, FCC to issue a change order to replace accordingly *if any item is removed in from the scope above, FCC reserves the right to update any and all task and general conditions listed above *all additional work to be an additional charge *Texture is not guaranteed to match for any reason <p>All material is guaranteed to be as specified. All work to be completed in a workman like manner according to standard practices. Any alteration or deviation from the Specifications listed above involving extra cost will be executed only upon written order and will become an extra charge(s) over and above the estimate. All Equipment, tools & scaffold will be supplied in order to complete the job in a safe and timely manner. Cancellation of contract may incur administrative and material fees.</p> <p>Quote is good for 30 days.</p> | | | |
| | | | Total | \$15,860.00 |

| Phone # | Fax # |
|----------------|------------|
| (904) 436-3603 | 9048242302 |

Fcc/ Rep Signature: _____ Date: ____/____/____

Owner Signature: _____ Date: ____/____/____



Legacy Roofing & Solar FL
Legacy Roofing & Solar
6370 US Highway 1 North
Suite 4
St. Augustine, Florida 32095
Phone: (217) 234-7663

Company Representative
Kayleb Burritt
Phone: (217) 317-9364
kayleb@roofsbylegacy.com

Tile Repair
12/09/2023
Claim Information
Other


Paul Stratton
1865 North Loop Parkway
St. Augustine, FL 32095
(315) 726-2975

Job: Paul Stratton

Concrete Tile Repair

| | Price |
|---|--------------------|
| Eagle Capistrano Field Tile | \$2,162.77 |
| Eagle Armor Underlayment | \$937.44 |
| Metal Cap Nails 1" | \$127.95 |
| 25lb Bucket | |
| Quik Drive Zinc Roofing Tile Screws - #8x2 1/2" (1500/Box) | \$526.28 |
| Quikrete Tile Cement | \$149.87 |
| We will detach the Ridge Tile if necessary and we will re morta them in | |
| Westlake Royal Wakaflex Flashing - 11" (33') - Black | \$1,150.58 |
| 5.5"x10' Counter Flashing | \$370.04 |
| We will utilize this as a 2-part fix to the issue at hand | |
| Endwall Flashing | \$365.52 |
| We will utilize this as a 2-part fix to the issue at hand | |
| Remove Tile & Dry In | \$2,775.31 |
| Install Tile | \$3,700.42 |
| Lift Rental | \$1,027.89 |
| Dumpsters | \$550.00 |
| | \$13,844.07 |

TOTAL **\$13,844.07**

Starting at **\$218/month** with  **Acorn** • [APPLY](#)

.....

40% Due at signing

If it is not clearly listed on this estimate it is not included

\$60 per additional layer of shingle

\$15 per additional layer of felt paper

\$115 per piece of CDX Plywood

ALL PERMIT FEE'S WILL BE ADDED TO BILL AT PROJECT COMPLETION

.....

Company Authorized Signature

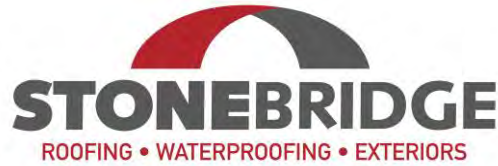
Date

Customer Signature

Date

Customer Signature

Date



www.stonebridgebuilt.com

6956 Phillips Parkway Dr N., Jacksonville, FL 32256
Office: 904-262-6636 Fax: 904-262-2247

Lic #: CBC1252682 / Lic #: CCC1328917

PROJECT PROPOSAL

Job#: CR23-469CS

Date: December 4, 2023

Customer: Sweetwater Creek CDD

Address: 135 W Central Ave, Ste. 320, Orlando, FL 32801

Contact: Erin Gunia

Phone: 904-829-8584

Email: egunia@rmsnf.com

Project: Palencia Fitness Center

Location: 1865 North Loop Pkwy, St. Augustine, FL 32095

SCOPE OF WORK: Tile Roof Repairs and Damaged Soffit Replacement

Scope Description

Roof Type: Barrel Tile / Deck Type: Plywood

Standard Procedure: [checked in with customer, investigated leak area(s), safety set up, upload materials needed, cleaned & repaired surface area, removed debris and disposed of properly, took before/after job photos, final walk-thru, download]

- 1) Set up safety equipment per OSHA and SBCS standards.
- 2) Remove barrel tile over leak area on left side of the building entrance where soffit is water damaged, including field tiles, flashings, underlayment and plywood.
- 3) Remove and replace damaged soffit area (as needed), painting to match as closely as possible.
- 4) Reinstall plywood, new underlayment, flashings and barrel roof tiles.
- 5) Reinstall new mortar, painted to match existing.
- 6) Remove barrel tile on right side of the building entrance where there is evidence of termite damage, including field tiles, flashings, underlayment and plywood.
- 7) Inspect area for extent of termite damage. This herein proposal cannot account for possible termite damage to stucco as it remains an unknown. If termite damage is found to be present to stucco as well. A change order shall be necessary while the roof remains open, but temporarily dried in (underlayment + plywood over soffit).
- 8) Remove and replace any termite damaged plywood and soffit area (as needed), painting to match as closely as possible.
- 9) Reinstall plywood, new underlayment, flashings and barrel roof tiles.
- 10) Reinstall new mortar, painted to match existing.
- 11) Apply caulk to the inside of the gutter end lap seam that is causing the leaching onto the stucco wall, then clean stucco wall area removing the stain.

Clarifications and Exclusions:

- 1) To reiterate, the extent of the termite damage is presently unknown and cannot be priced accurately until the roof is opened up on the right side of the building entrance to further

investigate and assess. If it only impacts the plywood and soffit portion, then it is not expected to be any change in cost.

- 2) Includes up to 12 T&G soffit boards, based on visual appearance.
- 3) Includes up to 2 sheets of plywood, based on visual appearance.
- 4) Excludes any metal flashings not yet known to be necessarily replaced.
- 5) All repairs are made only with like or compatible materials in accordance to manufacturing specifications.
- 6) Exclude anything beyond our scope of work. Anything extra shall require a change order.
- 7) All work quoted herein as if performed during normal working hours.

SBCS proposes to furnish the Labor and Materials for the above scope of work.

This Proposal is good for 30 days from date: December 4, 2023

Total Project Investment: Eighteen thousand eight hundred seventy-five and 00/100 dollars ~ \$18,875.00

I hereby accept the above TERMS & CONDITIONS on this ____ day of _____ 20____

Thank you for allowing Stonebridge Construction Services, LLC to provide a solution for your roofing needs where we strive to be your trusted roofing contractor and aim towards building a lasting relationship. Please do not hesitate to contact us with any questions that you may have.

Proposal Submitted By: *Chris Reagan*

Date: December 4, 2023

Commercial Roofing Service Manager

creagan@stonebridgebuilt.com

C: 904-463-8217

Proposal Accepted By: _____

Date: _____







1865

Sweetwater Creek CDD - Park Improvements

| Project # | Proposed Project Location | Project Description | Y=Yes, N=No | | | | | Notes |
|-----------|---------------------------|--|-------------|----|----|----|----|--|
| | | | RC | CU | RL | SH | JS | |
| 1 | Fitness Center | Make improvements to existing dog park: | | | | | | |
| | | Remove Dog Park from this location and add a different amenity? (Y or N) | Y | Y | ? | Y | Y | Consensus is Yes |
| | | Add Sand Volleyball? (Y or N) | Y | N | N | Y | Y | Consensus is Yes |
| | | Add Bocceball? (Y or N) | Y | N | N | N | Y | Consensus is No |
| | | Other? If other, please type in description here: | | Y | ? | | Y | See Individual Worksheet tabs for comments |
| 2 | Ensenda Park | Make improvements to existing park: | | | | | | |
| | | Add dog park to open space? (Y or N) | Y | Y | Y | N | N | Consensus is Yes |
| | | Add shade structure over existing playground? (Y or N) | N | Y | N | N | N | Consensus is No |
| | | Update swings and slides to existing play ground (Y or N) | Y | N | N | N | N | Consensus is No |
| | | Other? If other, please type in description here: | | | | | Y | See Individual Worksheet tabs for comments |
| 3 | Ovala Ct. | Make improvements to Ovala Ct: | | | | | | |
| | | Leave as is with no improvements (Y or N) | Y | Y | Y | Y | Y | Consensus is Yes, leave this area as is |
| | | Add kids swing set and/or slide (Y or N) | N | N | N | N | N | Consensus is No |
| | | Other? If other, please type in description here: | | | | | | Consensus is to leave this area as is |
| 4 | Glorietta Dr | Make improvement in open space between Glorietta Dr. and Las Calinas cal de sacs: | | | | | | |
| | | Leave as is with no improvements (Y or N) | N | N | N | Y | N | Consensus is No |
| | | Add dog park to open space? (Y or N) | Y | N | Y | N | Y | Consensus is Yes |
| | | Other? If other, please type in description here: | | Y | Y | | Y | See Individual Worksheet tabs for comments |
| 5 | Fire Access Road | Make improvement in open space down the "Fire Access Road" or around the pond: | | | | | | |
| | | Leave as is with no improvements (Y or N) | Y | N | Y | Y | Y | Consensus is yes, leave this area as is |
| | | Add dog park to open space? (Y or N) | N | Y | Y | N | Y | Yes as an alternate to Glorietta Location |
| | | Other? If other, please type in description here: | | | | | | See Individual Worksheet tabs for comments |
| 6 | Onda Park | Make improvements to existing park: | | | | | | |
| | | Leave as is with no improvements (Y or N) | N | N | N | N | N | Consensus is No |
| | | Add parking (Y or N) | Y | Y | N | N | Y | Consensus is Yes |
| | | Add dog park to open space? (Y or N) | Y | Y | N | N | Y | Consensus is Yes |
| | | Add pickleball courts? (Y or N) | N | N | N | N | N | Consensus is No |
| | | Add basketball court? (Y or N) | Y | Y | N | Y | N | Consensus is Yes |
| | | Add kids playground structure? (Y or N) | Y | Y | Y | Y | Y | Consensus is Yes |
| | | Add outdoor pavillion, under roof, concrete slab, with grills, for rental space or parties? (Y or N) | N | N | N | Y | Y | Consensus is No |
| | | Add soccer goals? (Y or N) | Y | Y | Y | Y | N | Consensus is Yes |
| | | Add walking asphalt milling walking path around the perimeter, with benches? (Y or N) | Y | Y | N | Y | Y | Consensus is Yes |
| | | Other? If other, please type in description here: | | | | | | See Individual Worksheet tabs for comments |

Sweetwater Creek CDD - Park Improvements

| Project # | Proposed Project Location | Project Description | Y=Yes, N=No | | | | | Notes |
|-----------|---------------------------|--|-------------|----|----|----|----|---|
| | | | RC | CU | RL | SH | JS | |
| 1 | Fitness Center | Make improvements to existing dog park: | | | | | | |
| | | Remove Dog Park from this location and add a different amenity? (Y or N) | | Y | | | | No different amenity |
| | | Add Sand Volleyball? (Y or N) | | N | | | | |
| | | Add Bocceball? (Y or N) | | N | | | | |
| | | Other? If other, please type in description here: | | Y | | | | Potential Pickleball expansion/ golf cart parking |
| 2 | Ensenda Park | Make improvements to existing park: | | | | | | |
| | | Add dog park to open space? (Y or N) | | Y | | | | For smaller dogs |
| | | Add shade structure over existing playground? (Y or N) | | Y | | | | |
| | | Update swings and slides to existing play ground (Y or N) | | N | | | | |
| | | Other? If other, please type in description here: | | | | | | |
| 3 | Ovala Ct. | Make improvements to Ovala Ct: | | | | | | |
| | | Leave as is with no improvements (Y or N) | | Y | | | | |
| | | Add kids swing set and/or slide (Y or N) | | N | | | | |
| | | Other? If other, please type in description here: | | N | | | | |
| 4 | Glorietta Dr | Make improvement in open space between Glorietta Dr. and Las Calinas cal de sacs: | | | | | | |
| | | Leave as is with no improvements (Y or N) | | N | | | | |
| | | Add dog park to open space? (Y or N) | | N | | | | If adding one at cut through no need to have one here |
| | | Other? If other, please type in description here: | | Y | | | | Add swing set or playset |
| 5 | Fire Access Road | Make improvement in open space down the "Fire Access Road" or around the pond: | | | | | | |
| | | Leave as is with no improvements (Y or N) | | N | | | | |
| | | Add dog park to open space? (Y or N) | | Y | | | | |
| | | Other? If other, please type in description here: | | | | | | |
| 6 | Onda Park | Make improvements to existing park: | | | | | | |
| | | Leave as is with no improvements (Y or N) | | N | | | | |
| | | Add parking (Y or N) | | Y | | | | 2-3 spots within the round about |
| | | Add dog park to open space? (Y or N) | | Y | | | | in the back corner |
| | | Add pickleball courts? (Y or N) | | N | | | | No |
| | | Add basketball court? (Y or N) | | Y | | | | Yes |
| | | Add kids playground structure? (Y or N) | | Y | | | | Yes |
| | | Add outdoor pavillion, under roof, concrete slab, with grills, for rental space or parties? (Y or N) | | N | | | | No |
| | | Add soccer goals? (Y or N) | | Y | | | | Yes |
| | | Add walking asphalt milling walking path around the perimeter, with benches? (Y or N) | | Y | | | | Potentially if done correctly |
| | | Other? If other, please type in description here: | | N | | | | |

Sweetwater Creek CDD - Park Improvements

| Project # | Proposed Project Location | Project Description | Y=Yes, N=No | | | | | Notes |
|-----------|---------------------------|--|-------------|----|----|----|----|-------|
| | | | RC | CU | RL | SH | JS | |
| 1 | Fitness Center | Make improvements to existing dog park: | | | | | | |
| | | Remove Dog Park from this location and add a different amenity? (Y or N) | y | | | | | |
| | | Add Sand Volleyball? (Y or N) | y | | | | | |
| | | Add Bocceball? (Y or N) | y | | | | | |
| | | Other? If other, please type in description here: | | | | | | |
| 2 | Ensenda Park | Make improvements to existing park: | | | | | | |
| | | Add dog park to open space? (Y or N) | y | | | | | |
| | | Add shade structure over existing playground? (Y or N) | n | | | | | |
| | | Update swings and slides to existing play ground (Y or N) | y | | | | | |
| | | Other? If other, please type in description here: | | | | | | |
| 3 | Ovala Ct. | Make improvements to Ovala Ct: | | | | | | |
| | | Leave as is with no improvements (Y or N) | y | | | | | |
| | | Add kids swing set and/or slide (Y or N) | n | | | | | |
| | | Other? If other, please type in description here: | n | | | | | |
| 4 | Glorietta Dr | Make improvement in open space between Glorietta Dr. and Las Calinas cal de sacs: | | | | | | |
| | | Leave as is with no improvements (Y or N) | n | | | | | |
| | | Add dog park to open space? (Y or N) | y | | | | | |
| | | Other? If other, please type in description here: | | | | | | |
| 5 | Fire Access Road | Make improvement in open space down the "Fire Access Road" or around the pond: | | | | | | |
| | | Leave as is with no improvements (Y or N) | y | | | | | |
| | | Add dog park to open space? (Y or N) | n | | | | | |
| | | Other? If other, please type in description here: | n | | | | | |
| 6 | Onda Park | Make improvements to existing park: | | | | | | |
| | | Leave as is with no improvements (Y or N) | n | | | | | |
| | | Add parking (Y or N) | y | | | | | |
| | | Add dog park to open space? (Y or N) | y | | | | | |
| | | Add pickleball courts? (Y or N) | n | | | | | |
| | | Add basketball court? (Y or N) | y | | | | | |
| | | Add kids playground structure? (Y or N) | y | | | | | |
| | | Add outdoor pavillion, under roof, concrete slab, with grills, for rental space or parties? (Y or N) | n | | | | | |
| | | Add soccer goals? (Y or N) | y | | | | | |
| | | Add walking asphalt milling walking path around the perimeter, with benches? (Y or N) | y | | | | | |
| | | Other? If other, please type in description here: | | | | | | |

Sweetwater Creek CDD - Park Improvements

| Project # | Proposed Project Location | Project Description | Y=Yes, N=No | | | | | Notes |
|-----------|---------------------------|--|-------------|----|----|----|----|---|
| | | | RC | CU | RL | SH | JS | |
| 1 | Fitness Center | Make improvements to existing dog park: | | | | | | |
| | | Remove Dog Park from this location and add a different amenity? (Y or N) | | | | | Y | |
| | | Add Sand Volleyball? (Y or N) | | | | | Y | NOT sand but outdoor court spft surfaces for volley ball |
| | | Add Bocceball? (Y or N) | | | | | Y | |
| | | Other? If other, please type in description here: | | | | | Y | other additiona activities in playground are beisdes pool and in courtyard beside fitness center and maybe shuffleboard |
| 2 | Ensenda Park | Make improvements to existing park: | | | | | | |
| | | Add dog park to open space? (Y or N) | | | | | N | |
| | | Add shade structure over existing playground? (Y or N) | | | | | N | |
| | | Update swings and slides to existing play ground (Y or N) | | | | | N | |
| | | Other? If other, please type in description here: | | | | | Y | Anayzles land and survey to fit more stuff there |
| 3 | Ovala Ct. | Make improvements to Ovala Ct: | | | | | | |
| | | Leave as is with no improvements (Y or N) | | | | | Y | |
| | | Add kids swing set and/or slide (Y or N) | | | | | N | |
| | | Other? If other, please type in description here: | | | | | N | |
| 4 | Glorietta Dr | Make improvement in open space between Glorietta Dr. and Las Calinas cal de sacs: | | | | | | |
| | | Leave as is with no improvements (Y or N) | | | | | N | |
| | | Add dog park to open space? (Y or N) | | | | | Y | |
| | | Other? If other, please type in description here: | | | | | Y | Add play area (Swings and or activity area) workout track area etc... |
| 5 | Fire Access Road | Make improvement in open space down the "Fire Access Road" or around the pond: | | | | | | |
| | | Leave as is with no improvements (Y or N) | | | | | Y | |
| | | Add dog park to open space? (Y or N) | | | | | Y | dog park with water, covered benches sitting area etc |
| | | Other? If other, please type in description here: | | | | | | Discuss other options |
| 6 | Onda Park | Make improvements to existing park: | | | | | | |
| | | Leave as is with no improvements (Y or N) | | | | | N | |
| | | Add parking (Yor N) | | | | | Y | |
| | | Add dog park to open space? (Y or N) | | | | | Y | |
| | | Add pickleball courts? (Y or N) | | | | | N | |
| | | Add basketball court? (Y or N) | | | | | N | |
| | | Add kids playground structure? (Y or N) | | | | | Y | |
| | | Add outdoor pavillion, under roof, concrete slab, with grills, for rental space or parties? (Y or N) | | | | | Y | |
| | | Add soccer goals? (Y or N) | | | | | N | |
| | | Add walking asphalt milling walking path around the perimeter, with benches? (Y or N) | | | | | Y | And with outdoor physical work stations on a loop |
| | | Other? If other, please type in description here: | | | | | | other ssingular quiet activities for out door excise |

Sweetwater Creek CDD - Park Improvements

| Project # | Proposed Project Location | Project Description | Y=Yes, N=No | | | | | Notes |
|-----------|---------------------------|--|-------------|----|----|----|----|--|
| | | | RC | CU | RL | SH | JS | |
| 1 | Fitness Center | Make improvements to existing dog park: | | | | | | |
| | | Remove Dog Park from this location and add a different amenity? (Y or N) | | | X | | | maybe |
| | | Add Sand Volleyball? (Y or N) | | | N | | | |
| | | Add Bocceball? (Y or N) | | | N | | | |
| | | Other? If other, please type in description here: | | | ? | | | UK AT THE MOMENT |
| 2 | Ensenda Park | Make improvements to existing park: | | | | | | |
| | | Add dog park to open space? (Y or N) | | | Y | | | |
| | | Add shade structure over existing playground? (Y or N) | | | N | | | |
| | | Update swings and slides to existing play ground (Y or N) | | | N | | | |
| | | Other? If other, please type in description here: | | | | | | |
| 3 | Ovala Ct. | Make improvements to Ovala Ct: | | | | | | |
| | | Leave as is with no improvements (Y or N) | | | Y | | | |
| | | Add kids swing set and/or slide (Y or N) | | | N | | | |
| | | Other? If other, please type in description here: | | | | | | LEAVE THIS SITE ALONE! |
| 4 | Glorietta Dr | Make improvement in open space between Glorietta Dr. and Las Calinas cal de sacs: | | | | | | |
| | | Leave as is with no improvements (Y or N) | | | N | | | |
| | | Add dog park to open space? (Y or N) | | | Y | | | |
| | | Other? If other, please type in description here: | | | Y | | | PLAY STRUCTURE WITH SMALL SAFE MULCH AREA |
| 5 | Fire Access Road | Make improvement in open space down the "Fire Access Road" or around the pond: | | | | | | |
| | | Leave as is with no improvements (Y or N) | | | Y | | | |
| | | Add dog park to open space? (Y or N) | | | ? | | | IF NO DOG PARK AT ABOVE SECTION, THEN HERE |
| | | Other? If other, please type in description here: | | | | | | |
| 6 | Onda Park | Make improvements to existing park: | | | | | | |
| | | Leave as is with no improvements (Y or N) | | | N | | | |
| | | Add parking (Y or N) | | | N | | | |
| | | Add dog park to open space? (Y or N) | | | N | | | |
| | | Add pickleball courts? (Y or N) | | | N | | | |
| | | Add basketball court? (Y or N) | | | N | | | |
| | | Add kids playground structure? (Y or N) | | | Y | | | |
| | | Add outdoor pavillion, under roof, concrete slab, with grills, for rental space or parties? (Y or N) | | | N | | | |
| | | Add soccer goals? (Y or N) | | | Y | | | |
| | | Add walking asphalt milling walking path around the perimeter, with benches? (Y or N) | | | N | | | |
| | | Other? If other, please type in description here: | | | | | | |

Sweetwater Creek CDD - Park Improvements

| Project # | Proposed Project Location | Project Description | Y=Yes, N=No | | | | | Notes |
|-----------|---------------------------|--|-------------|----|----|----|----|------------------------------|
| | | | RC | CU | RL | SH | JS | |
| 1 | Fitness Center | Make improvements to existing dog park: | | | | | | |
| | | Remove Dog Park from this location and add a different amenity? (Y or N) | | | | Y | | |
| | | Add Sand Volleyball? (Y or N) | | | | Y | | |
| | | Add Bocceball? (Y or N) | | | | N | | |
| | | Other? If other, please type in description here: | | | | | | |
| 2 | Ensenda Park | Make improvements to existing park: | | | | | | |
| | | Add dog park to open space? (Y or N) | | | | N | | |
| | | Add shade structure over existing playground? (Y or N) | | | | N | | |
| | | Update swings and slides to existing play ground (Y or N) | | | | N | | |
| | | Other? If other, please type in description here: | | | | | | |
| 3 | Ovala Ct. | Make improvements to Ovala Ct: | | | | | | |
| | | Leave as is with no improvements (Y or N) | | | | Y | | |
| | | Add kids swing set and/or slide (Y or N) | | | | N | | |
| | | Other? If other, please type in description here: | | | | | | |
| 4 | Glorietta Dr | Make improvement in open space between Glorietta Dr. and Las Calinas cal de sacs: | | | | | | |
| | | Leave as is with no improvements (Y or N) | | | | Y | | |
| | | Add dog park to open space? (Y or N) | | | | N | | |
| | | Other? If other, please type in description here: | | | | | | |
| 5 | Fire Access Road | Make improvement in open space down the "Fire Access Road" or around the pond: | | | | | | |
| | | Leave as is with no improvements (Y or N) | | | | Y | | |
| | | Add dog park to open space? (Y or N) | | | | N | | |
| | | Other? If other, please type in description here: | | | | | | |
| 6 | Onda Park | Make improvements to existing park: | | | | | | |
| | | Leave as is with no improvements (Y or N) | | | | N | | |
| | | Add parking (Y or N) | | | | N | | |
| | | Add dog park to open space? (Y or N) | | | | N | | |
| | | Add pickleball courts? (Y or N) | | | | N | | |
| | | Add basketball court? (Y or N) | | | | Y | | |
| | | Add kids playground structure? (Y or N) | | | | Y | | |
| | | Add outdoor pavillion, under roof, concrete slab, with grills, for rental space or parties? (Y or N) | | | | Y | | Canvas Roof= decreased costs |
| | | Add soccer goals? (Y or N) | | | | Y | | |
| | | Add walking asphalt milling walking path around the perimeter, with benches? (Y or N) | | | | Y | | |
| | | Other? If other, please type in description here: | | | | | | |

D.



Jaypro \$4,650-with shipping-Pair-1st choice



Gill U90-\$5,680-with shipping-pair



Waiting for Estimate-New Smyrna Branch



Duval Landscape Maintenance
7011 Business Park Blvd N
Jacksonville, FL 32256
www.duvallandscape.com

PROPOSAL

| Date | Proposal No. |
|----------|--------------|
| 12/21/23 | 29971 |

| CUSTOMER |
|---|
| Sweetwater Creek CDD 475 West Town Place, Suite 114 St. Augustine, FL 32095 |

| PROPERTY |
|---|
| Sweetwater Creek CDD 605 Palencia Club Dr St. Augustine, FL 32095 |

Installation of Brown Mulch at the Onda soccerfield (approximately 24 feet by 36 feet area at 3 inches deep or approximately 870 square feet)

| DESCRIPTION | QTY | EXT PRICE |
|---|------|------------|
| Mulch Installation at Onda Soccerfield | | |
| Enhancement/Extra Services | | |
| Enhancement Labor | | \$514.35 |
| Mulch- CY Install | 9.00 | \$1,139.98 |

| | |
|---------------|-------------------|
| Total: | \$1,654.33 |
|---------------|-------------------|

By _____
Mary Marchiano

Date 12/21/2023

Duval Landscape Maintenance

By _____

Date _____
Sweetwater Creek CDD

F.



Grove Point at Oakleaf

Jacksonville, FL

23-12044A

Sales Representative
PLAYMORE
Recreational
Products & Services

Equipment Manufacturer
PLAYWORLD
The world needs play.

| POST & COMPONENT | ROTOMOLD PLASTIC | 2-COLOR PLASTIC | ECO-ARMOR |
|------------------|------------------|-----------------|-----------|
| Metallic Gray | Teal | Plum-Sand | Gray |
| Azure | Orange | Lime-Sand | |
| Lime | | Orange-Sand | |












Grove Point at Oakleaf

Jacksonville, FL

23-12044A

Sales Representative
PLAYMORE
Recreational
Products & Services

Equipment Manufacturer
 **PLAYWORLD**
The world needs play.

| POST & COMPONENT | ROTOMOLD PLASTIC | 2-COLOR PLASTIC | ECO-ARMOR |
|---|--|---|--|
|  Metallic Gray |  Teal |  Plum-Sand |  Gray |
|  Azure |  Orange |  Lime-Sand | |
|  Lime | |  Orange-Sand | |



Grove Point at Oakleaf

Jacksonville, FL

23-12044A

Sales Representative

PLAYMORE

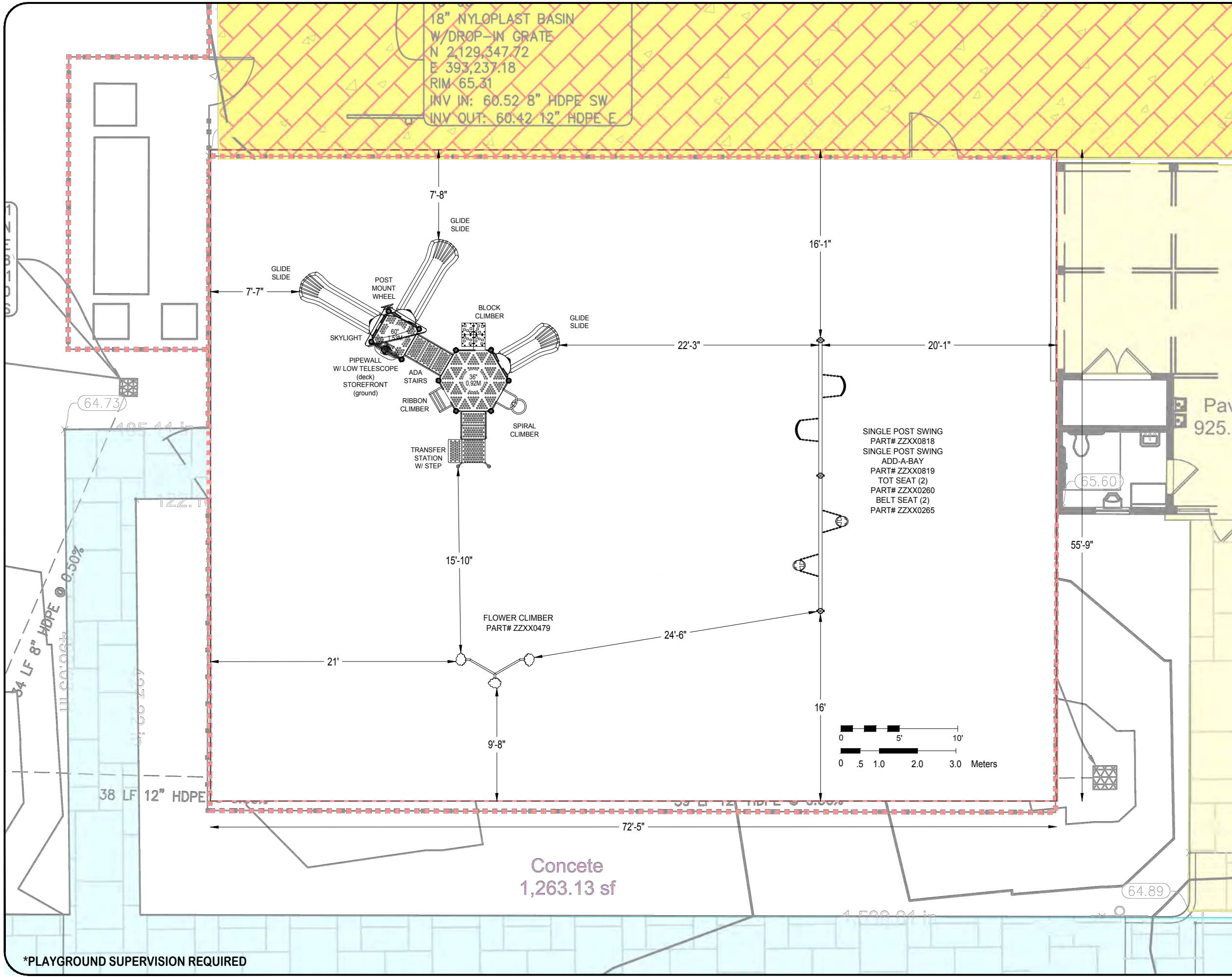
Recreational
Products & Services

Equipment Manufacturer

 **PLAYWORLD**

The world needs play.

| POST & COMPONENT | ROTOMOLD PLASTIC | 2-COLOR PLASTIC | ECO-ARMOR |
|---|--|---|--|
|  Metallic Gray |  Teal |  Plum-Sand |  Gray |
|  Azure |  Orange |  Lime-Sand | |
|  Lime | |  Orange-Sand | |



18" NYLOPLAST BASIN
W/DROP-IN GRATE
N 2,129,347.72
E 393,237.18
RIM 65.31
INV IN: 60.52 8" HDPE SW
INV OUT: 60.42 12" HDPE E

SINGLE POST SWING
PART# ZZXX0818
SINGLE POST SWING
ADD-A-BAY
PART# ZZXX0819
TOT SEAT (2)
PART# ZZXX0260
BELT SEAT (2)
PART# ZZXX0265

Concrete
1,263.13 sf

*PLAYGROUND SUPERVISION REQUIRED



Playmore Recreational
Products & Services
10271 Deer Run Farms Road
Suite 1
Fort Myers, FL 33966

EQUIPMENT SIZE:
22'1" x 16'4" x 13'8"

USE ZONE:
72'5" x 55'9"

AREA:
4,036 SqFt.

PERIMETER:
256 Ft.

FALL HEIGHT:
8 Ft.

USER CAPACITY:
37

AGE GROUP:
2-12

| ADA SCHEDULE | Total Elevated Play Activities: 7 | | |
|--------------|---------------------------------------|------------------------------------|------------------------------------|
| | Total Ground-Level Play Activities: 7 | | |
| | Accessible Elevated Activities | Accessible Ground-Level Activities | Accessible Ground-Level Play Types |
| Required | 4 | 2 | 2 |
| Provided | 7 | 7 | 4 |

✓ ASTM F1487-21
✓ CPSC #325



PROJECT NO:
23-12044A

SCALE:
1/8"=1'-0"

DRAWN BY:
B. MCCAFFERY

Paper Size

DATE:
22-JUN-2023

B

GROVE POINT AT OAKLEAF

JACKSONVILLE, FL

Grove Point at Oakleaf

Design Number: 23-12044A - Bill Of Material

| Ref. No. | Part No. | Description | Quantity |
|---|------------|---|----------|
| Posts | | | |
| 1 | ZZCH0018 | 3.5in OD x 124in STEEL POST W/RIVETED CAP | 6 |
| 2 | ZZCH0038 | 3.5in OD x 148in STEEL POST W/ RIVETED CAP | 1 |
| 3 | ZZCH0237 | 3.5in OD x 168in SWAGED STEEL POST | 3 |
| Decks & Kick Plates | | | |
| 4 | ZZCH0616 | SQUARE COATED DECK ASSEMBLY | 1 |
| 5 | zzCH0619 | FULL HEX COATED DECK ASSEMBLY | 1 |
| ADA Items | | | |
| 6 | ZZCH2006 | TRANSFER STATION (36in DECK) | 1 |
| 7 | ZZUN2019 | APPROACH STEP FOR TRANSFER STATION | 1 |
| Slides | | | |
| 8 | ZZCH2658 | GLIDE SLIDE (60in DECK) | 2 |
| 9 | ZZCH3127 | GLIDE SLIDE (36in DECK) | 1 |
| Activity Panels | | | |
| 10 | ZZCH4290 | POST MOUNTED STEERING WHEEL | 1 |
| 11 | ZZCH4357 | PIPEWALL WITH LOWER TELESCOPE | 1 |
| 12 | ZZCH4646 | STORE FRONT PANEL | 1 |
| Climbers | | | |
| 13 | ZZCH7087 | CLIMBING SQUARES BLOCK CLIMBER (36in) | 1 |
| 14 | ZZCH8140 | SPIRAL CLIMBER (36in DECK) | 1 |
| 15 | ZZCH8289 | RIBBON CLIMBER (36in DECK) | 1 |
| Roofs & Arches | | | |
| 16 | ZZCH4687 | SKYLIGHT | 1 |
| Stairs and Ladders | | | |
| 17 | ZZCH9170 | 24in ACCESS STEPPED PLATFORM (DECK TO DECK) | 1 |
| Additional Tool & Maintenance Kits | | | |
| 18 | ZZUN1471 | INSTALLER HARDWARE KIT | 1 |
| 19 | ZZUN9930 | PIPE SYSTEMS MAINTENANCE KIT W/ AEROSOL | 1 |
| 20 | ZZXX0678 | LABEL KIT- COMPOSITE STRUCTURE - ASTM | 1 |
| 21 | ZZXXGNGUID | GENERAL INSTALLERS GUIDE | 1 |

Grove Point at Oakleaf

Post/Installation: Steel-Footed

Design Number: 23-12044A - Pricing Schedule

5023 Pricing - Valid For: 30 Days From Quote Date

| Ref. No. | Part No. | Qty. | Description | Unit Weight (lbs) | Unit List (US\$) | Total Weight (lbs) | Total List (US\$) |
|---|------------|------|---|-------------------|------------------|--------------------|-------------------|
| Modular Playscape: | | | | | | | |
| Posts | | | | | | | |
| 1 | ZZCH0018 | 6 | 3.5in OD x 124in STEEL POST W/RIVETED CAP | 38.91 | 272.00 | 233.46 | 1,632.00 |
| 2 | ZZCH0038 | 1 | 3.5in OD x 148in STEEL POST W/ RIVETED CAP | 47.11 | 304.00 | 47.11 | 304.00 |
| 3 | ZZCH0237 | 3 | 3.5in OD x 168in SWAGED STEEL POST | 51.61 | 272.00 | 154.83 | 816.00 |
| Decks & Kick Plates | | | | | | | |
| 4 | ZZCH0616 | 1 | SQUARE COATED DECK ASSEMBLY | 54.86 | 1,297.00 | 54.86 | 1,297.00 |
| 5 | zzCH0619 | 1 | FULL HEX COATED DECK ASSEMBLY | 151.26 | 2,761.00 | 151.26 | 2,761.00 |
| ADA Items | | | | | | | |
| 6 | ZZCH2006 | 1 | TRANSFER STATION (36in DECK) | 145.8 | 2,148.00 | 145.80 | 2,148.00 |
| 7 | ZZUN2019 | 1 | APPROACH STEP FOR TRANSFER STATION | 35.83 | 503.00 | 35.83 | 503.00 |
| Slides | | | | | | | |
| 8 | ZZCH2658 | 2 | GLIDE SLIDE (60in DECK) | 135.48 | 2,200.00 | 270.96 | 4,400.00 |
| 9 | ZZCH3127 | 1 | GLIDE SLIDE (36in DECK) | 99.73 | 1,522.00 | 99.73 | 1,522.00 |
| Activity Panels | | | | | | | |
| 10 | ZZCH4290 | 1 | POST MOUNTED STEERING WHEEL | 7.83 | 409.00 | 7.83 | 409.00 |
| 11 | ZZCH4357 | 1 | PIPEWALL WITH LOWER TELESCOPE | 32.11 | 902.00 | 32.11 | 902.00 |
| 12 | ZZCH4646 | 1 | STORE FRONT PANEL | 33.98 | 1,024.00 | 33.98 | 1,024.00 |
| Climbers | | | | | | | |
| 13 | ZZCH7087 | 1 | CLIMBING SQUARES BLOCK CLIMBER (36in) | 129.12 | 2,089.00 | 129.12 | 2,089.00 |
| 14 | ZZCH8140 | 1 | SPIRAL CLIMBER (36in DECK) | 79.83 | 1,644.00 | 79.83 | 1,644.00 |
| 15 | ZZCH8289 | 1 | RIBBON CLIMBER (36in DECK) | 35.02 | 877.00 | 35.02 | 877.00 |
| Roofs & Arches | | | | | | | |
| 16 | ZZCH4687 | 1 | SKYLIGHT | 87.2 | 1,858.00 | 87.20 | 1,858.00 |
| Stairs and Ladders | | | | | | | |
| 17 | ZZCH9170 | 1 | 24in ACCESS STEPPED PLATFORM (DECK TO DECK) | 135.24 | 3,023.00 | 135.24 | 3,023.00 |
| Additional Tool & Maintenance Kits | | | | | | | |
| 18 | ZZUN1471 | 1 | INSTALLER HARDWARE KIT | 0 | 0.00 | 0.00 | 0.00 |
| 19 | ZZUN9930 | 1 | PIPE SYSTEMS MAINTENANCE KIT W/ AEROSOL | 0 | 0.00 | 0.00 | 0.00 |
| 20 | ZZXX0678 | 1 | LABEL KIT- COMPOSITE STRUCTURE - ASTM | 0.04 | 0.00 | 0.04 | 0.00 |
| 21 | ZZXXGNGUIC | 1 | GENERAL INSTALLERS GUIDE | 0 | 0.00 | 0.00 | 0.00 |
| Total: | | | | | | 1,734.21 | 27,209.00 |

Independent Items:

| | | | | | | | |
|---|----------|---|--|-----|--------|-------|--------|
| 1 | ZZXX0260 | 2 | BELT SEAT W/SILVER SHIELD CHAIN FOR 8ft TOP RAIL | 8.8 | 163.00 | 17.60 | 326.00 |
|---|----------|---|--|-----|--------|-------|--------|



Grove Point at Oakleaf

Post/Installation: Steel-Footed

Design Number: 23-12044A - Pricing Schedule

5023 Pricing - Valid For: 30 Days From Quote Date

| Ref. No. | Part No. | Qty. | Description | Unit Weight (lbs) | Unit List (US\$) | Total Weight (lbs) | Total List (US\$) |
|--------------|----------|------|---|-------------------------|---------------------|--------------------------|----------------------|
| 2 | ZZXX0265 | 2 | INFANT SEAT W/SILVER SHIELD FOR 8ft TOP RAIL | 11.31 | 283.00 | 22.62 | 566.00 |
| 3 | ZZXX0479 | 1 | PLAYTOWN FLOWER CLIMBER | 90.9 | 1,763.00 | 90.90 | 1,763.00 |
| 4 | ZZXX0818 | 1 | 8ft SINGLE POST SWING ASSEMBLY | 257.68 | 1,574.00 | 257.68 | 1,574.00 |
| 5 | ZZXX0819 | 1 | 8ft SINGLE POST SWING ADD-A-BAY | 169.58 | 1,081.00 | 169.58 | 1,081.00 |
| Total: | | | | | | 558.38 | 5,310.00 |
| Grand Total: | | | | | | 2,292.59 | 32,519.00 |

Please Note:

1. When placing an order for this project, the drawing number is representative of the Playmakers, Challengers or Explorers playstructure only. Items listed under 'Independent Items' must be listed on your purchase order separately to be included.



Grove Point at Oakleaf

Design Number: 23-12044A - Compliance and Technical Data

Reference Document: ASTM F1487

| Ref. No. | Part No. | Qty. | Description | Unit ASTM Status | Total Weight (lbs) | Pre- Consumer Recycled Content (lbs) | Post- Consumer Content (lbs) | CO2e Footprint (kgs) | Users | Install Hours | Concrete (Yds3) | Active Play Events |
|-------------|----------|------|--|------------------------|--------------------------|--|---------------------------------------|----------------------------|-------|------------------|--------------------|--------------------------|
| 1 | ZZXX0260 | 2 | BELT SEAT W/SILVER SHIELD CHAIN FOR 8ft TOP RAIL | Certified | 17.60 | | | 108 | 2 | 0.50 | 0.00 | 2 |
| 2 | ZZXX0265 | 2 | INFANT SEAT W/SILVER SHIELD FOR 8ft TOP RAIL | Certified | 22.62 | | | 179 | 2 | 0.50 | 0.00 | 2 |
| 3 | ZZXX0479 | 1 | PLAYTOWN FLOWER CLIMBER | Certified | 90.90 | | | 162 | 3 | 2.00 | 0.09 | 1 |
| 4 | ZZXX0818 | 1 | 8ft SINGLE POST SWING ASSEMBLY | N/A | 257.68 | | | 159 | 0 | 2.00 | 0.24 | 0 |
| 5 | ZZXX0819 | 1 | 8ft SINGLE POST SWING ADD-A-BAY | N/A | 169.58 | | | 109 | 0 | 2.00 | 0.12 | 0 |
| 6 | ZZCH0018 | 6 | 3.5in OD x 124in STEEL POST W/RIVETED CAP | Certified | 233.46 | | | 323 | 0 | 6.00 | 0.75 | 0 |
| 7 | ZZCH0038 | 1 | 3.5in OD x 148in STEEL POST W/ RIVETED CAP | Certified | 47.11 | | | 63 | 0 | 1.00 | 0.13 | 0 |
| 8 | ZZCH0237 | 3 | 3.5in OD x 168in SWAGED STEEL POST | Certified | 154.83 | | | 205 | 0 | 1.50 | 0.38 | 0 |
| 9 | ZZCH0616 | 1 | SQUARE COATED DECK ASSEMBLY | Certified | 54.86 | | | 174 | 3 | 1.00 | 0.00 | 0 |
| 10 | zzCH0619 | 1 | FULL HEX COATED DECK ASSEMBLY | Certified | 151.26 | | | 444 | 6 | 1.50 | 0.00 | 0 |
| 11 | ZZCH2006 | 1 | TRANSFER STATION (36in DECK) | Certified | 145.80 | | | 308 | 2 | 2.00 | 0.09 | 0 |
| 12 | ZZUN2019 | 1 | APPROACH STEP FOR TRANSFER STATION | Certified | 35.83 | | | 72 | 1 | 1.00 | 0.04 | 0 |
| 13 | ZZCH2658 | 2 | GLIDE SLIDE (60in DECK) | Certified | 270.96 | | | 1,124 | 4 | 3.00 | 0.06 | 2 |
| 14 | ZZCH3127 | 1 | GLIDE SLIDE (36in DECK) | Certified | 99.73 | | | 374 | 2 | 1.50 | 0.03 | 1 |
| 15 | ZZCH4290 | 1 | POST MOUNTED STEERING WHEEL | Certified | 7.83 | | | 44 | 1 | 0.25 | 0.00 | 1 |
| 16 | ZZCH4357 | 1 | PIPEWALL WITH LOWER TELESCOPE | Certified | 32.11 | | | 118 | 1 | 0.50 | 0.00 | 1 |
| 17 | ZZCH4646 | 1 | STORE FRONT PANEL | Certified | 33.98 | | | 243 | 3 | 1.00 | 0.00 | 1 |
| 18 | ZZCH7087 | 1 | CLIMBING SQUARES BLOCK CLIMBER (36in) | Certified | 129.12 | | | 437 | 2 | 4.00 | 0.12 | 1 |
| 19 | ZZCH8140 | 1 | SPIRAL CLIMBER (36in DECK) | Certified | 79.83 | | | 182 | 2 | 1.00 | 0.03 | 1 |
| 20 | ZZCH8289 | 1 | RIBBON CLIMBER (36in DECK) | Certified | 35.02 | | | 101 | 2 | 1.50 | 0.06 | 1 |
| 21 | ZZCH4687 | 1 | SKYLIGHT | Certified | 87.20 | | | 672 | 0 | 1.50 | 0.00 | 0 |
| 22 | ZZCH9170 | 1 | 24in ACCESS STEPPED PLATFORM (DECK TO DECK) | Certified | 135.24 | | | 296 | 1 | 2.00 | 0.00 | 0 |
| 23 | ZZUN1471 | 1 | INSTALLER HARDWARE KIT | N/A | | | | 57 | | | | |



Grove Point at Oakleaf

Design Number: 23-12044A - Compliance and Technical Data
Reference Document: ASTM F1487

| Ref. No. | Part No. | Qty. | Description | Unit ASTM Status | Total Weight (lbs) | Pre-Consumer Recycled Content (lbs) | Post-Consumer Content (lbs) | CO2e Footprint (kgs) | Users | Install Hours | Concrete (Yds3) | Active Play Events |
|----------|------------|------|---|------------------|--------------------|-------------------------------------|-----------------------------|----------------------|-------|---------------|-----------------|--------------------|
| 24 | ZZUN9930 | 1 | PIPE SYSTEMS MAINTENANCE KIT W/ AEROSOL | N/A | | | | 90 | | | | |
| 25 | ZZXX0678 | 1 | LABEL KIT- COMPOSITE STRUCTURE - ASTM | N/A | 0.04 | | | TBD | 0 | 0.08 | 0.00 | 0 |
| 26 | ZZXXGNGUIC | 1 | GENERAL INSTALLERS GUIDE | N/A | | | | 1 | | | | |
| Totals: | | | | | 2,292.59 | 339 | 695 | 6,043 | 37 | 37.33 | 2.13 | 14 |
| | | | | | 1,031.67 Kg | 153 Kg | 313 Kg | 6 Metric Tons | | | 1.62 m3 | |



Grove Point at Oakleaf

Design Number: 23-12044A - Compliance and Technical Data

Reference Document: ASTM F1487

| Ref. | Unit | Total | Pre-Consumer | Post-Consumer | CO2e | | Install | Concrete | Active |
|------------------|--------|--------|--------------|---------------|-----------|-------|---------|----------|--------|
| No. Part No. | ASTM | Weight | Recycled | Content | Footprint | Users | Hours | (Yds3) | Play |
| Qty. Description | Status | (lbs) | (lbs) | | (kgs) | | | | Events |

ASTM F1487

The lay-out for this custom playscape, design number 23-12044A, has been configured to meet the requirements of the ASTM F1487 standard. In addition, each of the above components listed as "Certified" have been tested and are IPEMA certified. Components listed as "Not Applicable" do not fall within the scope of the ASTM F1487 standard and have not been tested. IPEMA certification can be verified on the IPEMA website, www.ipema.org. In the interest of playground safety, IPEMA provides a Third Party Certification Service which validates compliance.

2010 ADA Standards for Accessible Design

The lay-out was also designed to meet the 2010 Standards published 15-Sep-2010, by the Department of Justice when installed over a properly maintained surfacing material that is in compliance with ASTM F1951 "Accessibility of Surface Systems Under and Around Playground Equipment" as well as ASTM F1292, "Impact Attenuation of Surfacing Materials Within the Use Zone of Playground Equipment", appropriate for the fall height of the structure.

Installation Times

Installation times are based on one experienced installer. A crew of three experienced individuals can perform the installation within the given time, each member working 1/3 of the given hours. [Eg. Installation Time = 30 hours. For a crew of three, each member will work 10 hours on the installation for a total of 30 hours on the project.]

Carbon Footprint

The CO2e (carbon footprint given in Kilograms and Metric Tons) listed above is a measure of the environmental impact this play structure represents from harvesting raw materials to the time it leaves our shipping dock. Playworld Systems nurtures a total corporate culture that is focused on eliminating carbon producing processes and products, reducing our use of precious raw materials, reusing materials whenever possible and recycling materials at every opportunity. Playworld Systems elected to adopt the Publicly Available Specification; PAS 2050 as published by the British Standards Institute and sponsored by Defra and the Carbon Trust. The PAS 2050 has gained international acceptance as a specification that measures the greenhouse gas emissions in services and goods throughout their entire life cycle.

Pre-Consumer Recycle Content

A measurement, in pounds, that qualifies the amount of material that was captured as waste and diverted from landfill during an initial manufacturing process and is being redirected to a separate manufacturing process to become a different product. E.g. 100% of our Aluminum Tubing is made from captured waste material during the manufacturing process of extruded Aluminum products such as rods, flat bars and H-channels.

Post-Consumer Recycle Content

A measurement, in pounds, that qualifies the amount of material that was once another product that has completed its lifecycle and has been diverted from a landfill as a solid waste through recycling and is now being used in a Playworld Systems' product. E.g. **20% to 40% of the steel in our steel tubing and sheet steel have been diverted from landfills. Automobiles are scrapped and recyclable steel is purchased by the steel mill that produces our raw product.

** The amount of Post-Consumer recycled steel fluctuates daily based on the availability of the recycled steel.





James E Plew Elementary School
Niceville, FL

22-8768A

Sales Representative

PLAYMORE

Recreational
Products & Services

Equipment Manufacturer

PLAYWORLD

The world needs play.

| POST & COMPONENT | ROTOMOLD PLASTIC | 2-COLOR PLASTIC | ECO-ARMOR |
|-----------------------------------|----------------------------------|-----------------------|------------------|
| <div>Cobalt</div> <div>Sand</div> | <div>Red</div> <div>Cobalt</div> | <div>Beige-Gray</div> | <div>Brown</div> |



James E Plew Elementary School

Niceville, FL

22-8768A

Sales Representative

PLAYMORE

Recreational
Products & Services

Equipment Manufacturer

PLAYWORLD

The world needs play.™

| POST & COMPONENT | ROTOMOLD PLASTIC | 2-COLOR PLASTIC | ECO-ARMOR |
|-----------------------------------|----------------------------------|-----------------------|------------------|
| <div>Cobalt</div> <div>Sand</div> | <div>Red</div> <div>Cobalt</div> | <div>Beige-Gray</div> | <div>Brown</div> |



James E Plew Elementary School

Niceville, FL

22-8768A

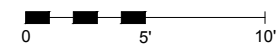
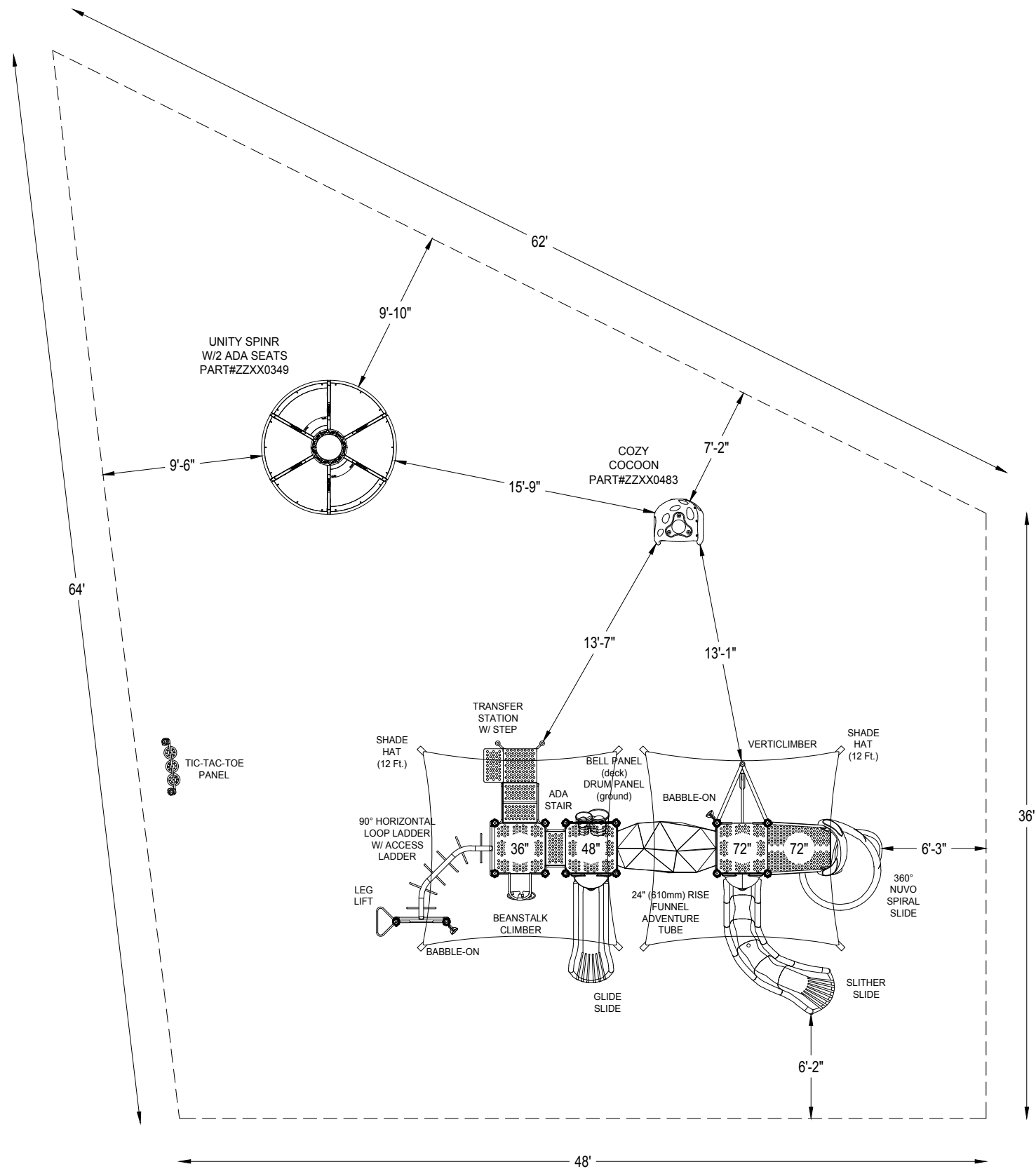
Sales Representative



Equipment Manufacturer



| POST & COMPONENT | ROTOMOLD PLASTIC | 2-COLOR PLASTIC | ECO-ARMOR |
|------------------|------------------|-----------------|-----------|
| Cobalt | Red | Beige-Gray | Brown |
| Sand | Cobalt | | |



*PLAYGROUND SUPERVISION REQUIRED



Playmore Recreational
Products & Services
10271 Deer Run Farms Road
Suite 1
Fort Myers, FL 33966

EQUIPMENT SIZE:
30'2" X 16'6" X 17'8"

USE ZONE:
SEE DWG.

AREA: **2,535 Sq. Ft.** PERIMETER: **210 Ft.**

FALL HEIGHT:
8 Ft.

USER CAPACITY: **51** AGE GROUP: **5-12**

| ADA SCHEDULE | Total Elevated Play Activities: 8 | | |
|--------------|---------------------------------------|------------------------------------|------------------------------------|
| | Total Ground-Level Play Activities: 6 | | |
| | Accessible Elevated Activities | Accessible Ground-Level Activities | Accessible Ground-Level Play Types |
| Required | 4 | 3 | 3 |
| Provided | 8 | 6 | 6 |

✓ ASTM F1487-21
✓ CPSC #325



| | |
|-------------------------------------|----------------------------|
| PROJECT NO: 22-8768A | SCALE: 1/8"=1'0" |
| DRAWN BY: MICHAEL BORDNER | Paper Size B |
| DATE: 18-MAY-2022 | |

JAMES E PLEW ELEMENTARY SCHOOL
NICEVILLE, FL



Recreational Products & Services

10271 Deer Run Farms Road, Suite 1
Fort Myers, FL 33966
(239) 791-2400 (239) 791-2401 fax
(888) 886-3757 toll free
www.playmoreonline.com

QUOTATION

10/25/23

Job Number: 18940

Revision:

Client: Duval County Public Schools Job: Jacksonville Heights
4880 Bulls Bay Hwy. 2660 Strickland St
Jacksonville FL 32219-3235 Jacksonville FL 32204

Contact: Kevin Morgan

Phone: 850-242-2807

Fax:

Email: morgank1@duvalschools.org

Sales Rep: James Peacock

Terms: Net 30

| Item | Description | Quantity | Cost | Subtotal |
|-----------------------|--|----------|-------------|--------------------|
| 1 Equipment | | | | |
| CHALLENGER 350-2330 | | 1 | \$9,312.00 | \$9,312.00 |
| FUN-1496 | BRIDGE OF ADVENTURE | 1 | \$54,765.00 | \$54,765.00 |
| 350-ARCH | 3.5" ARCH SWING 2 SEATS | 1 | \$2,858.00 | \$2,858.00 |
| 350-ARCH-ADD | 3.5" ARCH SWING ADD-A-BAY UNIT | 1 | \$1,846.00 | \$1,846.00 |
| Discount | School District of Manatee County 21-0053-MR | -1 | \$3,439.05 | -\$3,439.05 |
| Discount | 2nd Half Sale, Expires 10/31/23 | -1 | \$12,349.15 | -\$12,349.15 |
| EWF | Engineered Wood Fiber, priced per CY | 133 | \$30.00 | \$3,990.00 |
| Subtotal: | | | | \$56,982.80 |
| 2 Freight | | | | |
| Freight | Playworld Freight | 1 | \$3,375.00 | \$3,375.00 |
| Discount | 2nd Half Sale, Expires 10/31/23 | -1 | \$2,725.00 | -\$2,725.00 |
| Freight | EWF Freight | 1 | \$2,000.00 | \$2,000.00 |
| Subtotal: | | | | \$2,650.00 |
| 3 Installation | | | | |
| PSI Installation | Installation of Playworld Equipment | 1 | \$20,909.42 | \$20,909.42 |
| Installation | Installation of EWF | 1 | \$3,325.00 | \$3,325.00 |
| Site Prep | Excavation, 6". Take off Site. | 1 | \$4,050.00 | \$4,050.00 |
| Removal | Remove and Dispose Existing Equipment Off Site | 1 | \$4,725.00 | \$4,725.00 |
| Concrete | Sidewalk, 30' x 5' | 1 | \$3,000.00 | \$3,000.00 |

Notes:

PLAYMORE

**Recreational
Products & Services**

10271 Deer Run Farms Road, Suite 1
Fort Myers, FL 33966
(239) 791-2400 (239) 791-2401 fax
(888) 886-3757 toll free
www.playmoreonline.com

QUOTATION

10/25/23

Job Number: 18940
Revision:

Client: Duval County Public Schools
4880 Bulls Bay Hwy.
Jacksonville FL 32219-3235

Job: Jacksonville Heights
2660 Strickland St
Jacksonville FL 32204

| Item | Description | Quantity | Cost | Subtotal |
|---------------|-------------|----------|------|-------------|
| Subtotal: | | | | \$36,009.42 |
| Grand Totals: | | | | \$95,642.22 |

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QUOTATION

10/25/23

Job Number: 18940
Revision:

Client: Duval County Public Schools Job: Jacksonville Heights
4880 Bulls Bay Hwy. 2660 Strickland St
Jacksonville FL 32219-3235 Jacksonville FL 32204

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Standard Services Include:

- Shipping Notification/Receiving Instructions
- Pre-Installation On-Site Meeting
- Public Utility Check (Sunshine State One Call)
- Accept Delivery and Unload Equipment
- Moving New Equipment at Job Site
- Layout of Equipment
- Installation of Equipment per Manufacturer's Instructions
- Trash Clean Up (Leave on site.)
- Post-Installation Walk Through
- Maintenance Explanation

Customer Responsibilities (unless otherwise noted in the applicable quotation/contract):

- Trash Disposal – Dumpsters or Off-Site Disposal.
- Accept Delivery and Unload Equipment if site is not ready.
 - \$1,000.00 Charge will apply if Customer wants Installers to Unload.
- Provide Area for Storage and Staging.
- Secure Site and Equipment.

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QUOTATION

10/25/23

Job Number: 18940
Revision:

Client: Duval County Public Schools Job: Jacksonville Heights
4880 Bulls Bay Hwy. 2660 Strickland St
Jacksonville FL 32219-3235 Jacksonville FL 32204

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- Private Utility Locates
- Engineered Drawings for Purchased Equipment.
- Other Permits or Engineered Drawings (i.e. zoning permits, environmental permits, site surveys, etc.)

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Playground Surfacing. All playground equipment is to be installed over safety surfacing per CPSC guidelines and ASTM standards. If the customer contracts for something contrary to the guidelines, they are accepting all responsibility for any liability and future litigation that may arise.

Acceptance Signature: X Date: P.O.#:



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QUOTATION

10/13/22

Job Number: 17352

Revision:

Client: Okaloosa County School Board
120 Lowery Place SE
Ft. Walton Beach FL 32548

Job: James E. Plew Elementary
220 Pine Avenue
Niceville FL 32578

Contact: Steve Bolton

Phone:

Fax:

Email: BoltonS@Okaloosaschools.com

Sales Rep: Devin Peacock

Terms: Net 30

| Item | Description | Quantity | Cost | Subtotal |
|-----------------------|--|----------|-------------|---------------------|
| 1 Equipment | | | | |
| CHALLENGER 350-2250 | | 1 | \$48,763.00 | \$48,763.00 |
| 350-TTT | TIC-TAC-TOE PANEL | 1 | \$2,151.00 | \$2,151.00 |
| ZZXX0349 | UNITY SPINR - W/ 2 ACCESSIBLE SEATS | 1 | \$13,638.00 | \$13,638.00 |
| ZZXX0483 | COZY COCOON - SPINNING | 1 | \$3,614.00 | \$3,614.00 |
| Discount | School District of Manatee County 21-0053-MR | -1 | \$3,408.30 | -\$3,408.30 |
| Subtotal: | | | | \$64,757.70 |
| 2 Freight | | | | |
| Freight | Playworld Freight | 1 | \$4,382.00 | \$4,382.00 |
| Subtotal: | | | | \$4,382.00 |
| 3 Installation | | | | |
| PSI Installation | Installation of Playworld Equipment per Manatee Contract | 1 | \$20,722.46 | \$20,722.46 |
| PIP | 2,600 SF @ 3.5" (8' CFH) Color/Black with rock sub base | 2600 | \$22.24 | \$57,824.00 |
| Discount | School District of Manatee County 21-0053-MR, 3% | -1 | \$1,734.72 | -\$1,734.72 |
| Concrete Curb | Concrete Curb 6" x 12" (non bid item) | 65 | \$33.00 | \$2,145.00 |
| Disposal | Dumpster (non bid item) | 1 | \$1,500.00 | \$1,500.00 |
| Subtotal: | | | | \$80,456.74 |
| Grand Totals: | | | | \$149,596.44 |

Notes:

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QUOTATION

10/13/22

Job Number: 17352
Revision:

Client: Okaloosa County School Board
120 Lowery Place SE
Ft. Walton Beach FL 32548

Job: James E. Plew Elementary
220 Pine Avenue
Niceville FL 32578

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- Layout of Equipment
- Installation of Equipment per Manufacturer's Instructions
- Trash Clean Up (Leave on site.)
- Post-Installation Walk Through
- Maintenance Explanation

Customer Responsibilities (unless otherwise noted in the applicable quotation/contract):

- Trash Disposal – Dumpsters or Off-Site Disposal.
- Accept Delivery and Unload Equipment if site is not ready.
 - \$1,000.00 Charge will apply if Customer wants Installers to Unload.
- Provide Area for Storage and Staging.
- Secure Site and Equipment.



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Job Number: 17352
Revision:

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Niceville FL 32578

Some Optional Responsibilities (Must be clearly outlined in the applicable quotation/contract):

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- Site Preparation, Grading, Drainage Systems, etc.
- Private Utility Locates
- Engineered Drawings for Purchased Equipment.
- Other Permits or Engineered Drawings (i.e. zoning permits, environmental permits, site surveys, etc.)

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Acceptance Signature: X Date: _____ P.O.#: _____

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Job: James E. Plew Elementary
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Niceville FL 32578

This quote is provided by a Licensed and Insured Company, a protection for you, our customer. Playmore Recreational Products and Services holds a Certified Building Contractor's license.

CBC1252224

Did you know it's actually against the law for a playground company to accept a contract for installation of playground equipment unless they are licensed? It's true.

Many of our competitors are not licensed contractors, and by law are only allowed to supply materials and equipment. However, they accept contracts for installation services, and then hire third-party licensed contractors. This is unlicensed contracting.

Florida Statute 489.105.(6) is very clear on the matter:

"The attempted sale of contracting services and the negotiation or bid for a contract on these services also constitutes contracting. If the services offered require licensure or agent qualification, the offering, negotiation for a bid, or attempted sale of these services requires the corresponding licensure."

We encourage you to use licensed contractors on all you upcoming installation projects. Ask for a copy of the license from the company you are contracting with. Make sure they are listed by name on the license, not a third-party contractor.



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QUOTATION

07/10/23

Job Number: 18542

Revision: A

Client: Lennar Homes
9440 Philips Highway
Suite 7
Jacksonville FL 32256

Job: Grovepoint at Oakleaf
TBD
Jacksonville FL 32065

Contact: Tiffany Csalovski Phone: 904-383-9922

Fax:

Email: tiffany.csalovski@lennar.com

Sales Rep: James Peacock

Terms: Due With Order

| Item | Description | Quantity | Cost | Subtotal |
|-----------------------|---|----------|------------------|--------------------|
| 1 Equipment | | | | |
| CHALLENGER 350-2339 | | 1 | \$26,473.00 | \$26,473.00 |
| ZZXX0479 | PLAYTOWN FLOWER CLIMBER | 1 | \$1,763.00 | \$1,763.00 |
| ZZXX0260 | BELT SEAT w/SILVER SHLD CHAIN (8' RAIL) | 2 | \$163.00 | \$326.00 |
| ZZXX0265 | INFANT SEAT w/SILVER SHLD CHAIN (8' RAIL) | 2 | \$283.00 | \$566.00 |
| ZZXX0818 | 8ft SINGLE POST SWING ASSEMBLY | 1 | \$1,574.00 | \$1,574.00 |
| ZZXX0819 | 8ft SINGLE POST SWING ADD-A-BAY | 1 | \$1,081.00 | \$1,081.00 |
| Discount | 2nd Half Sale, Expires 10/31/23 | -1 | \$7,942.00 | -\$7,942.00 |
| | | | Subtotal: | \$23,841.00 |
| 2 Sales Tax | | | | |
| Sales Tax | Duval County | 1 | \$1,505.46 | \$1,505.46 |
| | | | Subtotal: | \$1,505.46 |
| 3 Freight | | | | |
| Freight | Playworld Freight | 1 | \$2,500.00 | \$2,500.00 |
| Discount | 2nd Half Sale, Expires 10/31/23 | -1 | \$1,925.00 | -\$1,925.00 |
| Freight | EWf Freight | 1 | \$3,000.00 | \$3,000.00 |
| | | | Subtotal: | \$3,575.00 |
| 4 Installation | | | | |
| PSI Installation | Installation of Playworld Equipment | 1 | \$11,124.00 | \$11,124.00 |
| Disposal | Dumpster | 1 | \$1,500.00 | \$1,500.00 |

Notes:

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QUOTATION

07/10/23

Job Number: 18542
Revision: A

Client: Lennar Homes
9440 Philips Highway
Suite 7
Jacksonville FL 32256

Job: Grovepoint at Oakleaf
TBD
Jacksonville FL 32065

| Item | Description | Quantity | Cost | Subtotal |
|---------------|-------------|----------|------|-------------|
| Subtotal: | | | | \$12,624.00 |
| Grand Totals: | | | | \$41,545.46 |

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QUOTATION

07/10/23

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- | | |
|--|---|
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